



# Export Essentials

## Pulse Trade Data

June 2022





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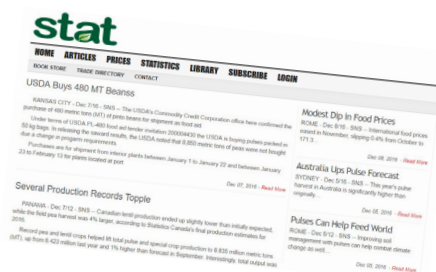
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# Pulse Trade Data

**Brian Clancey, Editor**

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## Contents

<b>Fundamental Statistics Overview .....</b>	<b>5</b>
<b>Beans .....</b>	<b>14</b>
<i>Colored Beans.....</i>	<i>22</i>
<i>White Beans .....</i>	<i>45</i>
<i>Fababeans.....</i>	<i>52</i>
<i>Not Elsewhere Specified .....</i>	<i>59</i>
 <b>Lentils .....</b>	 <b>62</b>
<b>Peas .....</b>	<b>81</b>
<b>Chickpeas.....</b>	<b>106</b>
<b>Birdseeds .....</b>	<b>125</b>
<i>Canaryseed.....</i>	<i>120</i>
<b>Oilseed .....</b>	<b>131</b>
<b>Foods and Spices .....</b>	<b>149</b>
<b>Other Specialty Crops.....</b>	<b>150</b>

## **Introduction**

The USDA crop report pegged production in states it covers at 1.025 million MT, versus 1.495 million last year. By its calculation, production is down 4% from the August estimate and down 31% from last year.

Production was not broken down by class, but judging from state level yields and the acreage distribution, the biggest overall decline is in pinto beans. with output collapsing from around 635,200 MT to roughly 327,000. It seems likely navy or pea bean output will drop from 205,100 to just over 171,200 MT, while the harvest black bean could decline from almost 305,000 to 242,300 MT.

Given current production and ending stocks estimates, the available supply of pinto beans in the United States would be expected to drop from over 652,000 to around 448,000 MT, similar to what was on hand during the 2019-20 marketing campaign.

If pinto bean exports reach 79,000 MT, down from almost 128,000 last season, and domestic usage drops from 403,000 to 339,000 MT, the residual supply of pinto beans would be expected to collapse from last season's estimated 121,000 MT to a forecast 30,000. That would be the second lowest carry-over since 1993, when residuals totalled just 14,000 MT.

Supply fundamentals for black and navy beans are not as tight as for pinto. Because of relatively large carry-overs and strong imports, available supplies of navy beans could increase from 241,000 to over 251,000 MT. This would allow the United States to expand exports from over 50,000 to 82,000 MT, while maintaining domestic supply availability. If realized, residual stocks of navy beans would be expected to drop from 80,000 to 60,000 MT.

In the case of black beans, available supplies are expected to drop from almost 321,500 to 297,300 MT. This will allow exports to remain around 72,300 MT while domestic disappearance could drop from 190,000 to 182,500 MT. If realized residual stocks of black beans would decline from 55,000 to 38,000 MT by the end of the 2021-22 marketing campaign.

The combined supply situation for Canada and the United States became clearer with the latest USDA production estimates. It now appears production could drop from 1.57 to 1.065 million MT. That suggest available supplies of all classes of beans in the two countries will drop from 2.248 to 1.924 million MT even though the carry in jumped from 188,000 to 507,000 MT.

# Fundamental Statistics Overview

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The war in Ukraine has created a period of unprecedented uncertainty in pulse markets. Sanctions against Russia have been compounded by the effective closure of Black Sea ports, preventing all countries in the region which rely on those ports from shipping product.

That shock to global markets amplified the impact of last year's drought in western Canada and large parts of the United States. Combined production of lentils in those two countries dropped 48% from 2020 to 1.995 million metric tons: while the field pea harvest sank 53% to 2.648 million and chickpeas 60% to just 256,000 metric tons.

International values for many pulses increased rapidly as the effect of the drought on yields became obvious. Even though carry ins from the 2020-21 marketing year were relatively high, available supplies of lentils, peas, and chickpeas fell sharply. North American lentil inventories started the 2021-22 marketing year down 39% at 2.522 million metric tons; while pea stocks sank 45% to 3.317 million and chickpeas 53% to 469,000.

Once the war in Ukraine began, grain and oilseed markets advanced sharply, adding to the firm undertone already in place in pulse markets. Pulses are facing two types of competition for the attention of farmers.

Returns in both spot and new crop markets for most grains and oilseeds are unusually strong. The implication is prices offered for pulses need to be high enough to make sure seeded area meets expected demand across the 2022-23 marketing year. Similarly, prices offered on spot markets need to compete with income opportunities offered by other crops in order to convince farmers to sell.

The situation is expected to persist through the summer and into the fall shipping period. However, once Black Sea ports reopen to commercial traffic, competition for available demand in pulse markets could become more intense.

Though most countries in the region follow a similar shipping patterns as other northern hemisphere countries, residual stocks in the Black Sea region will likely be higher than normal as a percentage of disappearance. Assuming there are no major reductions in production levels in countries in that region, higher residuals should result in above normal available supplies after this year's harvests. The need to move that product could have a profound impact on global values for peas, lentils and small caliber chickpeas.

Markets assume Russia will declare a victory in the war at some point, even if it does not capture all of Ukraine. Sanctions would be expected to apply to all territories under its control. Some countries have forbidden the import of all Russian products, including pulses.

The question then becomes how long will unity over sanctions remain in place, Europe is a major market for Russian oil and gas. In the summer this is less of an issue for consumers. In the winter when home heating costs rise, public pressure to end sanctions could increase.

At the same time, the United States could apply sanctions to countries it believes are helping Russia. India has already been threatened under the Countering America's Adversaries Through Sanctions Act (CAATSA) and there are suggestions Pakistan runs the same risk. That creates a whole new level of risk for lentil markets should the U.S. make this decision, and if Canada and Australia follow its lead.

One of the most significant sanctions was removing Russia from the SWIFT banking system. This is how money is moved between most international banks. This means it harder for Russia to get paid for exports and pay for imports.

Significantly, India had been looking at ways it can trade with Russia without using dollars. Efforts to find an alternative started before Russia invaded Ukraine and tie into its decision to relax phytosanitary requirements for lentils coming from Russia and other members of the Eurasian Economic Union, which also includes Belarus, Kazakhstan, and Kyrgyzstan. In the current climate, Russia would be expected to be more cooperative.

Turkey's decision to not join with other NATO allies in sanctioning Russia also has the potential to become a significant event in pulse markets. In recent years, Turkey has already become the most important buyer of Russia's peas, lentils and chickpeas.

On average, Russia exports around one million metric tons of peas annually, up to 500,000 metric tons of chickpeas, but under 100,000 lentils. India hopes to encourage expanded production of lentils by entering a memorandum of understanding to buy minimum annual quantities. For its part, Ukraine's pea exports can reach 500,000 metric tons per year, while shipments of lentils and chickpeas are insignificant.

One impact of the war which could benefit peas is the fear Ukraine's exportable surplus of grains will collapse if farmers cannot buy fertilizer or other crop inputs and/or if they fear entering their fields as long as the war lasts. The destruction of key parts of Ukraine's infrastructure could have a more lasting impact.

## Australia -- Seeded Area Summary - Jun, 2022 (hectares)

(hectares)	2018	2019	2020	2021	2022
Lupins	661,000	665,000	496,000	497,000	425,000
Field Peas	230,000	230,000	209,000	192,000	205,000
Chick Peas	344,000	342,000	684,000	616,000	443,000
Fababeans	234,000	253,000	330,000	258,000	242,000
Lentils	400,000	395,000	448,000	495,000	546,000
Other	150,000	130,000	156,000	163,000	133,000
<b>Total Pulses</b>	<b>2,019,000</b>	<b>2,015,000</b>	<b>2,323,000</b>	<b>2,221,000</b>	<b>1,994,000</b>
Canola	2,120,000	2,034,000	2,448,000	3,076,000	3,432,000
Sunflower	11,000	9,000	18,000	19,000	25,000
Soybean	13,000	10,000	24,000	27,000	21,000
Cottonseed	379,000	69,000	297,000	635,000	612,000
<b>Total Oilseeds</b>	<b>2,523,000</b>	<b>2,122,000</b>	<b>2,787,000</b>	<b>3,757,000</b>	<b>4,090,000</b>
Wheat	10,402,000	9,863,000	12,885,000	13,039,000	13,201,000
Barley	4,437,000	5,041,000	4,422,000	4,357,000	4,120,000
Oats	938,000	816,000	948,000	850,000	755,000
Triticale	48,000	73,000	72,000	62,000	56,000
Sorghum	550,000	204,000	511,000	624,000	592,000
Maize	59,000	38,000	51,000	53,000	60,000
<b>Total Cereals</b>	<b>16,434,000</b>	<b>16,035,000</b>	<b>18,889,000</b>	<b>18,985,000</b>	<b>18,784,000</b>

BASED ON data from the Australian Bureau of Agricultural and Resource Economics and Sciences

## Global Pulse Situation

Production	2018	2019	2020	2021	2022
Beans	21,134,000	20,871,000	22,022,000	21,522,000	21,381,000
Chickpeas	16,937,905	14,184,151	15,083,608	15,875,300	17,859,700
Lentils	6,791,000	5,686,000	6,377,000	5,494,000	6,460,000
Peas	13,410,000	14,000,000	14,640,000	11,030,000	12,800,000
Total	58,272,905	54,741,151	58,122,608	53,921,300	58,500,700
Total Supply	2018	2019	2020	2021	2022
Beans	23,047,000	22,452,000	22,619,000	22,460,000	22,516,000
Chickpeas	17,941,905	15,779,151	15,846,608	16,527,300	18,615,700
Lentils	8,648,000	7,375,000	7,070,000	6,686,000	7,436,000
Peas	14,680,000	14,730,000	15,310,000	11,830,000	13,330,000
Total	64,316,905	60,336,151	60,845,608	57,503,300	61,897,700
Trade	2018	2019	2020	2021	2022
Beans	5,286,000	5,319,000	5,015,000	5,017,000	5,189,000
Chickpeas	2,001,000	2,211,000	2,045,000	2,230,000	2,254,000
Lentils	3,810,000	4,712,000	4,170,000	3,483,000	4,484,000
Peas	6,560,000	6,260,000	6,690,000	5,870,000	5,680,000
Total	17,657,000	18,502,000	17,920,000	16,600,000	17,607,000
Inferred Use	2018	2019	2020	2021	2022
Beans	21,466,000	21,855,000	21,681,000	21,325,000	21,615,000
Chickpeas	16,346,905	15,016,151	15,194,608	15,771,300	17,342,700
Lentils	6,959,000	6,682,000	5,878,000	5,710,000	6,738,000
Peas	13,950,000	14,060,000	14,510,000	11,300,000	12,840,000
Total	58,721,905	57,613,151	57,263,608	54,106,300	58,535,700
Ending Stocks	2018	2019	2020	2021	2022
Beans	1,581,000	597,000	938,000	1,135,000	901,000
Chickpeas	1,595,000	763,000	652,000	756,000	1,273,000
Lentils	1,689,000	693,000	1,192,000	976,000	698,000
Peas	730,000	670,000	800,000	530,000	490,000
Total	5,595,000	2,723,000	3,582,000	3,397,000	3,362,000
Stocks to Use	2018	2019	2020	2021	2022
Beans	7.37%	2.73%	4.33%	5.32%	4.17%
Chickpeas	9.76%	5.08%	4.29%	4.79%	7.34%
Lentils	24.27%	10.37%	20.28%	17.09%	10.36%
Peas	5.23%	4.77%	5.51%	4.69%	3.82%
Total	9.53%	4.73%	6.26%	6.28%	5.74%

**BASED on historical data from the FAO and other country specific data sources**



## India -- Pulses Supply And Usage Balance Sheet

(metric tons)

Domestic	2018	2019	2020	2021	2022
Chickpea	8,096,667	7,786,667	8,641,667	9,413,333	7,696,667
Pigeon Pea	2,793,333	2,685,000	2,958,333	3,145,000	2,870,000
Urdbean	1,656,667	1,920,000	1,748,333	1,773,333	1,918,333
Mungbean	1,720,000	1,466,667	1,245,000	1,538,333	1,555,000
Lentil	955,000	1,040,000	1,118,333	1,038,333	1,036,667
Other	1,910,000	1,603,333	1,793,333	1,966,667	2,016,667
All Pulses	17,131,667	16,501,667	17,505,000	18,875,000	17,093,333
Imports	2018	2019	2020	2021	2022
Chickpea	142,804	471,973	538,328	381,314	688,126
Pigeon Pea	000	000	205,497	534,975	519,122
Mungbean	410,849	536,004	654,651	653,395	595,148
Lentil	100,462	441,265	679,663	729,757	1,161,803
Other	2,105,081	1,823,328	1,558,303	2,300,511	2,529,859
All Pulses	2,759,196	3,272,570	3,636,442	4,599,952	5,494,058
Gross Supply					
Chickpea	11,247,852	10,552,489	11,195,846	12,011,769	13,837,000
Pigeon Pea	2,793,333	2,685,000	3,163,830	3,679,975	3,389,122
Urdbean	1,656,667	1,920,000	1,748,333	1,773,333	1,918,333
Mungbean	2,130,849	2,002,671	1,899,651	2,191,728	2,150,148
Lentil	1,055,462	1,481,265	1,797,996	1,768,090	2,198,470
Other	4,015,081	3,426,661	3,351,636	4,267,178	4,546,526
All Pulses	19,890,863	19,774,237	21,141,442	23,474,952	22,587,391
Lost in Milling	2018	2019	2020	2021	2022
Chickpea	1,235,921	1,238,796	1,376,999	1,469,197	1,257,719
Pigeon Pea	565,650	543,713	640,676	745,195	686,297
Urdbean	434,875	504,000	458,938	465,500	503,563
Mungbean	559,348	525,701	498,658	575,329	564,414
Lentil	150,403	211,080	256,214	251,953	313,282
Other	572,149	488,299	477,608	608,073	647,880
All Pulses	3,518,346	3,511,589	3,709,093	4,115,246	3,973,154
Seed and Waste	2018	2019	2020	2021	2022
Chickpea	709,000	802,000	874,000	679,000	665,000

## Canada -- Specialty Crop Production Summary

(acres, metric tons)

Area (acres)	2018	2019	2020	2021	2022
Lentils	3,768,100	3,780,500	4,232,800	4,303,300	4,486,100
Dry Peas	3,615,300	4,332,800	4,255,400	3,819,500	3,551,000
White Bean	89,100	114,300	132,200	120,000	95,300
Colored Bean	274,200	281,000	325,000	317,400	242,100
Chick Peas	442,900	391,900	297,800	185,500	175,200
Canaryseed	282,100	290,900	273,000	314,000	267,700
Mustard	503,800	398,600	290,000	308,200	457,000
Sunflower	70,900	76,300	111,900	101,400	112,100
Soybean	6,320,100	5,714,300	5,070,300	5,321,300	5,357,500
Production (MT)	2018	2019	2020	2021	2022
Lentils	2,192,100	2,382,000	2,867,800	1,606,441	2,564,000
Dry Peas	3,580,700	4,236,500	4,594,300	2,257,775	3,316,000
White Bean	93,600	88,700	144,800	102,204	102,000
Colored Bean	273,400	239,200	345,000	283,655	235,000
Chick Peas	311,300	251,500	214,300	82,292	110,000
Canaryseed	168,800	175,000	178,200	117,752	156,000
Mustard	173,600	134,600	142,200	56,280	154,000
Sunflower	57,300	62,900	101,300	81,749	94,000
Soybean	7,416,600	6,145,000	6,358,500	6,271,835	6,115,000
Yields (lbs)	2018	2019	2020	2021	2022
Lentils	1,283	1,389	1,494	823	1,260
Dry Peas	2,184	2,156	2,380	1,303	2,059
White Bean	2,316	1,711	2,415	1,878	2,360
Colored Bean	2,198	1,877	2,340	1,970	2,140
Chick Peas	1,550	1,415	1,586	978	1,384
Canaryseed	1,319	1,326	1,439	827	1,285
Mustard	760	744	1,081	403	743
Sunflower	1,782	1,817	1,996	1,777	1,849
Soybean	2,587	2,371	2,765	2,598	2,516

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## Canada Export Summary April, 2022

(metric tons)

Crop Year	2019-20	2020-21	2020-21	2021-22	2022
Period	Aug-Jul	Aug-Jul	Aug-Apr	Aug-Apr	Apr
Yellow Pea	3,074,220	2,943,868	2,544,204	1,064,269	108,223
Green Pea	318,995	264,679	171,863	82,638	9,853
Split Pea	121,402	131,234	97,698	79,524	6,220
Organic Yellow Pea	35,221	61,847	47,225	9,007	969
Organic Peas NES	6,573	13,807	10,989	18,659	754
Whole & Split Pea	3,713,273	3,597,190	3,009,245	1,524,788	184,369
Green Lentil	480,724	412,969	333,411	225,020	22,027
Red Lentil	1,633,472	1,490,608	1,091,537	598,028	47,007
Organic Green Lentil	310,349	83,849	70,185	32,710	3,320
Organic Red Lentil	85,569	49,597	44,019	22,537	1,903
Organic Lentils NES	4,981	3,470	2,978	3,660	72
Lentil	2,737,297	2,340,624	1,775,755	1,051,058	96,089
Kabuli Chickpea	71,749	78,223	51,173	58,151	14,921
Chickpea	107,911	163,799	108,707	107,301	23,698
Navy or Pea Bean	104,851	103,699	75,510	71,082	6,333
Kidney & Navy Bean	141,572	150,417	115,015	96,512	8,874
Pinto Bean	47,167	61,987	49,493	25,791	2,973
Small Red Bean	24,720	27,660	19,915	15,572	3,682
Mung Bean	5,079	6,302	5,719	3,168	348
Fababean	29,952	17,907	14,083	13,368	1,626
Bambara Bean	0	25	25	0	0
Cowpea	122	157	32	14	0
Pigeon Pea	3,774	4,117	3,787	3,429	10
Bean (nes)	192,508	217,154	172,942	127,671	11,766
Canaryseed	161,065	160,342	120,868	126,984	15,680
Buckwheat	6,106	4,280	4,054	2,301	496
Mustard Seed	111,841	110,572	84,938	82,154	10,755
Sunflower	37,579	51,318	41,385	36,529	3,562
Canola	10,041,143	10,588,747	8,632,125	4,289,036	251,692
Linseed (flax)	350,829	505,916	417,819	181,934	19,676
Soybean	3,908,612	4,704,133	4,247,237	3,728,064	156,739
Safflower Seed	418	659	500	440	13
Caraway Seed	42	152	130	191	3
Minor Oilseed	7,728	9,795	7,714	4,511	503

Source Statistics Canada

## Australia -- Pulse Production Summary

(hectares, metric tons)

Area (hectares)	2018	2019	2020	2021	2022
Broad Beans	19,000	16,000	18,000	18,000	16,000
Chickpea All	344,000	342,000	684,000	616,000	443,000
Desi	307,000	304,000	633,000	581,000	411,000
Kabuli	37,000	38,000	51,000	35,000	32,000
Faba Beans	234,000	253,000	330,000	258,000	242,000
Field Peas	230,000	230,000	209,000	192,000	205,000
Lentils	400,000	395,000	448,000	495,000	546,000
Lupin All	661,000	665,000	496,000	497,000	425,000
Albus	39,000	40,000	34,000	40,000	38,000
Angustifolius	622,000	625,000	462,000	457,000	387,000
Mung Beans	109,000	92,000	115,000	123,000	95,000
Navy Beans	3,000	3,000	3,000	3,000	3,000
Vetch	19,000	19,000	20,000	19,000	19,000
All Pulses	2,019,000	2,015,000	2,323,000	2,221,000	1,994,000

## Australia Pulse Production Summary

(metric tons)

Production	2018	2019	2020	2021	2022
Broad Beans	16,000	20,300	21,700	22,000	18,000
Chickpea All	282,000	311,000	863,000	1,062,000	606,000
Desi	252,600	274,800	812,000	1,027,000	575,000
Kabuli	29,400	36,200	51,000	35,000	31,000
Faba Beans	233,000	403,000	614,000	582,000	425,000
Field Peas	160,000	210,000	294,000	261,000	238,000
Lentils	440,000	608,000	845,000	839,000	788,000
Lupin All	799,000	591,000	774,000	958,000	619,000
Albus	47,000	43,500	40,500	48,000	45,000
Angustifolius	752,000	547,500	733,500	910,000	574,000
Mung Beans	61,500	63,800	72,900	99,000	68,000
Navy Beans	1,500	1,800	2,700	2,000	2,000
Vetch	2,200	2,900	4,400	4,000	3,000
All Pulses	1,995,200	2,211,800	3,491,700	3,829,000	2,767,000



## Australian Export Summary April, 2022

(metric tons)

Crop Year	2019-20	2020-21	2020-21	2021-22	2022
Period	Nov-Oct	Nov-Oct	Nov-Apr	Nov-Apr	Apr
Whole Pea	34,819	94,003	36,549	98,785	20,801
Split Pea	13,211	31,560	17,799	27,518	6,778
Chickpea	349,325	878,826	566,484	350,951	31,499
Broadbean (faba)	335,738	592,388	386,255	412,014	64,443
Mung Bean	57,090	112,850	18,214	29,816	9,879
Kidney Bean	7	6	2	9	2
Adzuki Bean	111	1,597	0	113	0
Beans (nes)	38	111	4	4	1
Lentil	666,476	873,152	479,978	493,761	94,073
Vetch, Forage	1,840	3,137	1,455	2,096	277
Millet	2,892	3,104	2,276	2,076	665
Safflower Seed	31	24	0	1	0
Sunflower	289	250	28	146	25
Canaryseed	1,363	978	567	379	55
Mustard Seed	72	1,363	511	8,008	1,015
Rapeseed	6,681	61,751	39,230	83,029	30,974
Soybean	989	6,278	1,279	6,700	594
Linseed (flax)	35	55	11	207	81
Buckwheat	43	106	4	0	0

Source Australian Bureau of Statistics

## U.S. Export Summary April, 2022

(metric tons)

Crop Year	2019-20	2020-21	2020-21	2021-22	2022
Period	Sep-Aug	Sep-Aug	Sep-Apr	Sep-Apr	Apr
Pinto Bean	49,529	83,282	63,675	12,793	3,070
Black Bean	74,118	88,320	57,421	30,249	3,542
Pea Bean	64,432	53,920	39,599	36,326	3,507
Great Northern Bean	7,837	7,619	5,186	2,685	316
Dark Red Kidney	69,915	69,397	54,115	30,284	3,218
Light Red Kidney	11,812	12,578	10,577	3,969	340
Kidney (nes)	29,471	55,860	37,876	18,131	1,809
Small Red Bean	9,575	24,594	20,151	8,743	1,270
Pink Bean	1,633	2,066	1,354	986	127
Cranberry Bean	4,349	3,218	2,338	7,640	1,092
Mung Bean	4,222	4,347	3,252	1,582	56
Small White Bean	1,253	2,264	1,690	376	77
Baby Lima Bean	1,409	581	423	672	88
Large Lima Bean	7,991	5,369	3,776	4,901	949
Blackeye Cowpea	824	1,065	861	676	79
Broadbean	385	413	368	150	50
Pigeon Pea	25	50	48	120	8
Bambara Bean	16	9	9	0	0
Bean (nes)	20,426	15,454	10,810	10,068	3,773
Lentil	273,282	273,713	210,330	101,672	14,399
Green Pea	151,462	142,545	104,993	35,914	9,455
Yellow Pea	102,060	85,514	82,873	32,006	524
Split Pea	122,380	109,895	64,324	49,784	4,852
Aust. Winter Pea	475	1,091	465	139	0
Field Peas (nes)	26,328	55,978	42,358	34,701	1,009
Chickpea	161,532	143,106	96,214	36,745	5,470
Millet	97,077	23,503	18,657	39,185	6,258
Canaryseed	525	913	641	1,355	192
Nigerseed	419	208	103	94	68
Safflower Seed	1,788	2,044	1,622	1,074	89
Popcorn	129,020	170,478	113,583	99,193	12,921
Microwave Popcorn	55,550	63,611	40,688	45,392	5,800
Hulled Sunflower	4,175	5,421	3,186	2,923	334
Confection Sunflower	22,523	23,831	16,314	12,536	1,092
Oil Sunflower	13,331	22,291	17,033	9,653	1,020
Buckwheat	16,261	13,921	11,029	13,206	1,969
Mustard Seed	11,094	12,457	8,039	11,530	578
Soybean	45,633,742	61,560,896	57,243,185	47,953,554	3,586,656
Soybean Seed	63,507	99,299	71,082	119,003	10,061

## **Beans**

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Markets were not overly surprised by the North American seeding intentions estimates, with Canadian growers adopting a similar attitude toward markets as their counterparts in the United States and reducing seeded area from 437,400 to 337,400 acres.

However, as June progressed, markets were watchful of seeding progress in North Dakota and Manitoba. Seeding progress in both regions was well behind normal by the middle of June, with an increasing risk not all the intended area will be sown.

If the intentions are reached and yields in Canada are at their previous five year average, total production would decline from around 386,000 to 336,000 metric tons (MT), with a lower seeded area offsetting any improvement in yields over last year.

With the United States likely to see a modest improvement in output, combined production in the two countries would be little changed, only rising from 1.455 to 1.468 million MT.

Production at this level will likely see the two countries remain more focused on domestic than export markets. If Canadian navy bean output is largely unchanged from last season, its role in the United Kingdom will remain diminished for another season, with the United States and other origins maintaining market share gained since the 2019-20 marketing year.

## Global Edible Bean Production Summary

(hectares, metric tons)

Area (hectares)	2018	2019	2020	2021	2022
United States	514,000	543,000	732,000	590,000	554,000
Canada	147,000	160,000	185,000	177,000	137,000
China	563,000	506,000	526,000	699,000	509,000
Myanmar	2,918,000	3,248,000	3,349,000	3,745,000	3,351,000
Argentina	415,000	421,000	487,000	496,000	448,000
Brazil	3,172,000	2,922,000	2,927,000	2,923,000	2,818,000
Mexico	1,596,000	1,789,000	1,550,000	1,615,000	1,625,000
Other	18,624,000	18,738,000	18,774,000	18,707,000	18,670,000
<b>Total</b>	<b>27,949,000</b>	<b>28,327,000</b>	<b>28,530,000</b>	<b>28,952,000</b>	<b>28,112,000</b>
Production (MT)	2018	2019	2020	2021	2022
United States	1,172,000	984,000	1,557,000	1,069,000	1,132,000
Canada	367,000	328,000	490,000	386,000	337,000
China	898,000	806,000	822,000	1,078,000	796,000
Myanmar	2,721,000	3,030,000	3,053,000	3,509,000	3,125,000
Argentina	415,000	550,000	506,000	557,000	501,000
Brazil	3,116,000	3,018,000	3,222,000	2,894,000	3,137,000
Mexico	1,196,000	828,000	1,084,000	1,087,000	1,087,000
Other	11,249,000	11,327,000	11,288,000	11,271,000	11,276,000
<b>Total</b>	<b>21,134,000</b>	<b>20,871,000</b>	<b>22,022,000</b>	<b>21,851,000</b>	<b>21,391,000</b>
Yields (kg per hectare)	2018	2019	2020	2021	2022
United States	2,280	1,812	2,127	1,812	2,043
Canada	2,497	2,050	2,649	2,181	2,460
China	1,595	1,593	1,563	1,542	1,564
Myanmar	932	933	912	937	933
Argentina	1,000	1,306	1,039	1,123	1,118
Brazil	982	1,033	1,101	990	1,113
Mexico	749	463	699	673	669
Other	604	604	601	603	604
<b>World Yield</b>	<b>756</b>	<b>737</b>	<b>772</b>	<b>755</b>	<b>761</b>

Projections by STAT based on data from Statistics Canada, ABARE, USDA, FAO



## Global Dry Edible Bean Supply-Demand Estimates (hectares, metric tons)

	2017	2018	2019	2020	2021	2022
Area (hectares)	27,949,000	28,327,000	28,530,000	28,952,000	28,952,000	28,112,000
Yield (kg/ha)	756	737	772	755	755	761
Production	21,134,000	20,871,000	22,022,000	21,851,000	21,851,000	21,391,000
Carry-in	1,913,000	1,581,000	597,000	938,000	938,000	1,667,000
Supply	23,047,000	22,452,000	22,619,000	22,789,000	22,789,000	23,058,000
Trade	5,286,000	5,396,000	5,183,000	5,149,000	5,149,000	5,392,000
Inferred Use	21,466,000	21,855,000	21,681,000	21,122,000	21,122,000	21,517,000
Ending Stock	1,581,000	597,000	938,000	1,667,000	1,667,000	1,541,000
Stock-Use Ratio	7.37%	2.73%	4.33%	7.89%	7.89%	7.16%
Per Capita (kg)	3.03	3.09	3.06	2.98	2.98	3.04

Estimates by STAT based data from the FAO, USDA, Statistics Canada, ABARES, and other entities.

## China Dry Edible Bean Supply-Demand Estimates (hectares, metric tons)

	2017	2018	2019	2020	2021	2022
Area (hectares)	563,000	506,000	526,000	485,600	485,600	501,768
Yield (kg)	1,595	1,593	1,563	1,542	1,542	1,566
Production	898,000	806,000	822,000	749,000	749,000	786,000
Opening Stocks	400,000	390,000	247,000	132,000	132,000	50,000
Imports	17,305	31,555	26,239	27,000	27,000	26,000
Supply	1,315,305	1,227,555	1,095,239	908,000	908,000	862,000
Disappearance						
Exports	235,898	193,579	103,617	133,000	133,000	115,000
Domestic	689,407	786,977	859,622	724,999	724,999	715,000
Total Usage	925,305	980,556	963,239	857,999	857,999	830,000
Ending Stocks	390,000	247,000	132,000	50,000	50,000	32,000

Stocks/Use

## Mexico Dry Edible Bean Supply-Demand Estimates

hectares, metric tons)

	2017	2018	2019	2020	2021	2022
Area (hectares)		1,596,224	1,788,817	1,550,000	1,615,000	1,625,000
Yield (kg/Ha)		749	463	699	673	669
Production		1,196,000	828,000	1,084,000	1,087,000	1,087,000
Opening Stocks		165,000	167,000	20,000	46,000	50,000
Imports		102,000	98,000	122,000	142,000	128,000
Supply		1,463,000	1,093,000	1,226,000	1,275,000	1,265,000
Disappearance						
Exports		23,656	32,985	20,541	10,204	28,000
Domestic Use		1,272,343	1,040,015	1,159,460	1,214,796	1,226,000
Total Usage		1,295,999	1,073,000	1,180,001	1,225,000	1,254,000
Ending Stocks		167,000	20,000	46,000	50,000	11,000
Stocks/Use		12.89%	1.86%	3.90%	4.08%	0.88%

## United States Dry Edible Bean Production Summary By State

(metric tons, acres)

Production	2018	2019	2020	2021	2022
Arizona	4,700	5,400	8,400	6,100	4,000
California	42,139	32,614	35,154	33,067	27,125
Colorado	34,065	48,407	29,951	27,669	48,716
Idaho	51,256	71,305	56,972	48,399	72,213
Kansas	5,000	13,500	9,900	6,700	13,900
Michigan	181,530	199,311	210,242	166,153	268,257
Minnesota	148,734	161,235	179,561	182,210	250,522
Montana	4,100	7,100	4,300	2,600	4,200
N. Dakota	392,588	537,966	405,017	349,859	580,332
Nebraska	123,514	174,021	136,805	85,231	163,159
New Mexico	1,100	3,900	500	300	3,100
New York	3,700	3,600	4,800	4,700	8,900
Oregon	7,700	7,700	7,500	4,400	7,800
South Dakota	5,300	5,400	9,500	5,200	13,600
Texas	11,975	9,979	7,983	5,100	9,900
Washington	32,568	27,170	30,709	31,207	48,263
Wisconsin	7,401	7,255	7,552	7,649	10,200
Wyoming	33,249	42,264	27,498	17,690	23,088
<b>Total</b>	<b>1,090,620</b>	<b>1,358,127</b>	<b>1,172,344</b>	<b>984,235</b>	<b>1,557,275</b>
Seeded Area	2018	2019	2020	2021	2022
Arizona	5,100	5,000	8,000	7,000	4,000
California	39,800	34,600	32,900	27,900	25,000

## USDA NASS Seeded Area Estimates By State

(acres)

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Production	2018	2019	2020	2021	2022
Kansas	5,400	12,100	9,000	7,300	12,600
Michigan	210,000	220,000	195,000	185,000	255,000
Minnesota	155,000	169,000	174,300	210,300	275,000
Montana	4,100	6,300	4,000	3,000	4,300
N. Dakota	611,800	661,200	520,700	616,500	815,000
Nebraska	135,100	174,800	128,000	120,100	165,000
New Mexico	1,100	3,500	500	300	3,000
New York	5,000	4,500	5,200	6,000	9,800
Oregon	7,400	7,100	7,000	4,300	7,500
South Dakota	5,600	4,800	8,700	5,800	12,900
Texas	27,000	22,000	18,000	11,000	18,400
Washington	27,100	24,200	28,200	26,000	39,000
Wisconsin	6,200	5,300	7,800	7,000	9,000
Wyoming	33,000	40,900	29,900	21,000	28,000
<b>Total</b>	<b>1,372,800</b>	<b>1,514,400</b>	<b>1,269,300</b>	<b>1,342,500</b>	<b>1,808,500</b>
Yield (pounds)	2018	2019	2020	2021	2022
Arizona	2,070	2,430	2,340	1,950	2,260
California	2,380	2,090	2,370	2,610	2,390
Colorado	1,770	2,030	2,140	1,840	2,070
Idaho	2,400	2,520	2,490	2,370	2,410
Kansas	2,160	2,590	2,540	2,140	2,550

## Canadian Dry Edible Bean Supply-Demand Estimates

(acres, metric tons)

Year	2018	2019	2020	2021	2022
Area	363,300	395,300	457,200	437,400	337,400
Yield (kg)	1,010	829	1,071	882	999
Production	367,000	327,900	489,800	385,859	337,000
Imports	86,880	64,859	53,544	54,000	53,000
Carry Over	40,000	65,000	17,000	86,000	122,000
<b>Supply</b>	<b>493,880</b>	<b>457,760</b>	<b>560,344</b>	<b>525,859</b>	<b>512,000</b>
<b>Disappearance</b>					
Exports	344,574	354,421	389,967	323,000	339,000
Seed	12,500	14,500	14,000	10,700	12,200
Domestic & Other	71,806	71,839	70,377	70,159	70,800
<b>Total</b>	<b>428,880</b>	<b>440,760</b>	<b>474,344</b>	<b>403,859</b>	<b>422,000</b>
Ending	65,000	17,000	86,000	122,000	90,000
Stock to Use	15.16%	3.86%	18.13%	30.21%	21.33%



## United States Dry Edible Bean Production Summary By Class

(metric tons, acres)

Production	2018	2019	2020	2021	2022
Large Lima	13,608	11,567	10,614	9,072	10,251
Baby Lima	9,480	9,253	12,474	13,109	9,480
Navy	160,249	188,742	189,903	135,260	206,432
Great Northern	38,329	63,640	54,002	46,585	79,970
Small White	1,881	8,616	6,072	5,126	5,760
Pinto	451,570	635,997	415,346	308,582	605,915
L. Red Kidney	22,792	42,600	42,947	41,277	59,059
D. Red Kidney	59,169	55,717	82,629	65,499	93,895
Pink	13,925	15,014	16,908	13,063	14,334
Small Red	29,801	19,868	31,117	26,036	43,817
Cranberry	2,948	8,392	10,906	7,167	5,897
Black	200,131	233,607	238,437	229,656	297,332
Blackeye	25,946	20,594	24,897	15,909	15,213
Garbanzo	251,557	322,497	580,494	283,770	185,385
Other	60,790	44,522	36,092	67,894	109,920
<b>Total</b>	<b>1,342,177</b>	<b>1,680,625</b>	<b>1,752,837</b>	<b>1,268,005</b>	<b>1,742,660</b>
Area	2018	2019	2020	2021	2022
Large Lima	13,700	12,300	10,900	9,000	9,160
Baby Lima	7,900	9,100	11,100	10,300	8,800
Navy	192,500	205,200	187,400	172,500	235,910
Great Northern	41,700	63,400	51,000	62,500	79,300
Small White	1,800	7,600	7,100	5,500	5,500
Pinto	636,100	726,800	500,100	514,400	788,200
Light Red Kidney	24,700	42,000	37,800	49,300	62,900
Dark Red Kidney	60,200	57,400	76,100	80,600	103,830
Pink	16,100	14,900	20,000	18,600	16,600
Small Red	33,800	20,800	32,700	31,200	47,524
Cranberry	3,600	11,600	14,300	10,600	7,500
Black	233,300	268,900	250,100	296,600	336,870
Blackeye	37,500	30,300	32,600	19,300	37,160
Garbanzo	331,000	625,500	863,200	453,400	254,100
Other	69,900	44,100	38,100	62,100	69,246
<b>Total</b>	<b>1,703,800</b>	<b>2,139,900</b>	<b>2,132,500</b>	<b>1,795,900</b>	<b>2,062,600</b>
Yield (lbs/ac)	2018	2019	2020	2021	2022
Large Lima	2,190	2,073	2,147	2,222	2,467
Baby Lima	2,646	2,242	2,477	2,806	2,375

## NAFTA Region Dry Bean Supply-Demand Estimates (hectares, metric tons)

Area (hectares)	2018	2019	2020	2021	2022
Canada	147,000	160,000	185,000	177,000	137,000
United States	514,000	543,000	732,000	590,000	554,000
Mexico	1,596,000	1,789,000	1,550,000	1,615,000	1,625,000
<b>Total</b>	<b>2,257,000</b>	<b>2,492,000</b>	<b>2,467,000</b>	<b>2,382,000</b>	<b>2,316,000</b>
<b>Production (MT)</b>					
Canada					
- Colored	273,400	239,200	345,000	283,655	235,000
- White	93,600	88,700	144,800	102,204	102,000
Cdn Total	367,000	327,900	489,800	385,859	337,000
United States					
- Pinto	415,000	309,000	606,000	337,000	420,000
- Black	238,000	230,000	297,000	211,000	230,000
- Navy	190,000	135,000	206,000	160,000	160,000
- Great Northern	54,000	47,000	80,000	54,000	51,000
- Other	275,000	263,000	368,000	307,000	271,000
U.S. Total	1,172,000	984,000	1,557,000	1,069,000	1,132,000
Mexico	1,196,000	828,000	1,084,000	1,087,000	1,087,000
<b>Total Production</b>	<b>2,735,000</b>	<b>2,139,900</b>	<b>3,130,800</b>	<b>2,541,859</b>	<b>2,556,000</b>
<b>Opening Stocks</b>	<b>505,000</b>	<b>478,000</b>	<b>172,000</b>	<b>441,000</b>	<b>334,000</b>
<b>Total Supply</b>	<b>3,240,000</b>	<b>2,617,900</b>	<b>3,302,800</b>	<b>2,982,859</b>	<b>2,890,000</b>
<b>Export Trade</b>	<b>1,012,000</b>	<b>1,013,000</b>	<b>1,058,000</b>	<b>986,000</b>	<b>959,000</b>
<b>Domestic</b>	<b>1,750,000</b>	<b>1,432,900</b>	<b>1,803,800</b>	<b>1,662,859</b>	<b>1,661,000</b>
<b>Ending Stocks</b>	<b>478,000</b>	<b>172,000</b>	<b>441,000</b>	<b>334,000</b>	<b>270,000</b>
<b>Average Harvest</b>	<b>2,554,000</b>	<b>2,653,000</b>	<b>2,535,000</b>	<b>2,669,000</b>	<b>2,689,000</b>
<b>Average Usage</b>	<b>2,506,000</b>	<b>2,553,000</b>	<b>2,665,000</b>	<b>2,647,000</b>	<b>2,690,000</b>
<b>Average Residual</b>	<b>518,000</b>	<b>506,000</b>	<b>395,000</b>	<b>374,000</b>	<b>386,000</b>

**BASED STAT estimates on data from USDA, Statistics Canada, FAO and trade sources**

## Colored Beans

### U.S. Dark Red Kidney Supply-Demand Estimates (metric tons, acres)

Year	2018	2019	2020	2021	2022
Acreage	76,100	80,600	103,830	85,300	77,400
Yield (lbs)	2,394	1,792	1,994	2,135	2,175
Production	82,629	65,499	93,895	82,600	76,372
Carryin	14,000	18,000	0	6,000	33,000
Imports	1,636	1,797	2,290	3,400	2,400
Stocks	98,265	85,296	96,185	92,000	111,772
Disappearance					
Europe	42,040	40,314	46,912	30,700	49,600
Americas	13,099	17,482	10,354	5,500	13,200
Other	15,755	20,971	23,504	10,400	20,000
Total Exports	70,894	78,767	80,770	46,600	82,800
Domestic	5,863	3,326	5,650	8,628	8,054
Seed, Feed, Waste	3,508	3,203	3,765	3,771	3,917
Total Usage	80,265	85,296	90,185	58,999	94,771
Ending Stocks	18,000	0	6,000	33,000	17,000
Stocks/Use Ratio	22.4 %	0.0 %	6.7 %	55.9 %	17.9 %

## U.S. Dark Red Kidney Bean Exports April, 2022 (metric tons)

Crop Year Period	2019-20 Sep-Aug	2020-21 Sep-Aug	2020-21 Sep-Apr	2021-22 Sep-Apr	2022 Apr
Italy	28,034	28,602	23,139	17,660	2,000
Canada	13,182	6,094	5,014	2,913	310
Belgium	3,290	4,201	2,802	1,220	280
Poland	0	956	956	260	160
Hungary	104	1,147	942	259	100
Japan	2,133	788	432	385	81
Germany	3,552	5,344	3,986	959	80
Mexico	2,748	3,040	2,400	141	70
Korea South	1,134	2,135	1,771	521	61
El Salvador	241	100	100	40	40
France	768	2,331	2,127	1,345	30
Leeward Windward Is	26	26	16	17	4
Netherlands Antilles	17	15	11	11	2
Bahamas	4	2	2	1	1
Peru	80	267	267	0	0
Australia	1,165	239	216	154	0
New Zealand	0	54	54	0	0
Chile	222	121	101	80	0
Colombia	68	0	0	113	0
Honduras	0	17	17	0	0
Suriname	0	1	0	0	0
Thailand	105	21	21	20	0
Costa Rica	160	40	40	0	0
Dominican Republic	20	310	159	0	0
Trinidad	84	0	0	0	0
China	577	2,531	2,129	0	0
Taiwan	2	0	0	0	0
Israel	158	541	501	120	0
Denmark	74	55	55	38	0
Other	11,969	10,417	6,855	4,027	0
Total World	69,915	69,397	54,115	30,284	3,218

Source: U.S. Department of Commerce



## U.S. Light Red Kidney Supply-Demand Estimates (metric tons, acres)

Total Exports	2018	2019	2020	2021	2022
Acreage	37,800	49,300	62,900	58,000	48,100
Yield (lbs)	2,505	1,846	2,070	2,174	2,183
Production	42,947	41,277	59,059	57,199	47,626
Carryin	2,000	1,000	3,000	22,000	43,000
Stocks	44,947	42,277	62,058	79,199	90,626
Disappearance					
Europe	1,959	1,153	1,351	800	2,500
Americas	10,291	9,797	8,155	5,000	14,500
Other	5,848	2,536	5,218	1,800	7,200
Total Exports	18,098	13,486	14,724	7,600	24,200
Domestic	24,328	23,853	23,546	26,781	26,504
Seed, Feed, Waste	1,521	1,939	1,788	1,819	1,922
Total Usage	43,947	39,278	40,058	36,199	52,626
Ending Stocks	1,000	3,000	22,000	43,000	38,000
Stocks/Use Ratio	2.3 %	7.6 %	54.9 %	118.8 %	72.2 %

Forecasts by STAT Market Research based on USDA and U.S. Department of Commerce data

## U.S. Light Red Kidney Bean Exports April, 2022 (metric tons)

Crop Year Period	2019-20 Sep-Aug	2020-21 Sep-Aug	2020-21 Sep-Apr	2021-22 Sep-Apr	2022 Apr
Mexico	553	576	538	189	91
Canada	1,989	2,055	1,787	1,078	68
Dominican Republic	285	429	349	618	60
France	1,026	1,146	851	437	60
Panama	3,704	3,227	2,467	563	40
Costa Rica	109	104	83	40	20
Barbados	5	14	13	1	1
Italy	0	202	202	0	0
Colombia	1,980	241	241	17	0
Ecuador	60	120	120	0	0
French Guiana	219	139	80	60	0
Peru	0	20	0	0	0
Bahamas	16	11	11	9	0
Jamaica	37	316	314	7	0
French Polynesia	40	80	60	20	0
Leeward Windward Is	26	35	28	11	0
Trinidad	267	348	348	0	0
El Salvador	294	235	235	256	0
Netherlands Antilles	230	285	214	115	0
Chile	23	0	0	0	0
New Zealand	0	39	19	0	0
Netherlands	60	3	3	0	0
Liberia	20	19	0	0	0
Albania	67	0	0	0	0
United Arab Emirates	183	856	856	237	0
Kuwait	20	0	0	0	0
Turkey	0	69	0	0	0
Hong Kong	67	107	98	116	0
Australia	115	140	116	27	0
Other	417	1,763	1,547	170	0
Total World	11,812	12,578	10,577	3,969	340

Source: U.S. Department of Commerce

## U.S. Kidney (nes) Bean Exports April, 2022 (metric tons)

Crop Year	2019-20	2020-21	2020-21	2021-22	2022
Period	Sep-Aug	Sep-Aug	Sep-Apr	Sep-Apr	Apr
Canada	8,607	9,835	5,766	4,485	938
Mexico	19,631	44,378	30,676	12,834	829
China	40	557	517	317	40
Dominican Republic	254	747	574	388	2
Colombia	160	0	0	0	0
Peru	1	107	107	0	0
Suriname	0	1	1	0	0
Leeward Windward Is	7	3	3	6	0
Costa Rica	256	168	168	0	0
Guatemala	0	0	0	80	0
Netherlands Antilles	0	1	1	0	0
Australia	0	20	20	0	0
Korea South	85	44	44	0	0
United Arab Emirates	61	0	0	0	0
Israel	304	0	0	0	0
Saudi Arabia	60	0	0	0	0
Pakistan	0	0	0	21	0
Panama	5	0	0	0	0
Total World	29,471	55,860	37,876	18,131	1,809

Source: U.S. Department of Commerce

## Canadian Kidney & Navy Bean Exports April, 2022 (metric tons)

Crop Year Period	2019-20 Aug-Jul	2020-21 Aug-Jul	2020-21 Aug-Apr	2021-22 Aug-Apr	2022 Apr
United Kingdom	68,915	50,477	36,240	46,879	3,184
United States	9,638	9,774	7,310	7,537	754
Japan	4,340	6,560	3,314	2,619	733
Saudi Arabia	1,212	4,227	2,941	2,327	620
Italy	19,805	23,449	19,476	10,921	569
Korea South	3,873	4,890	4,176	2,487	407
China	2,715	7,760	6,903	1,497	365
Spain	1,899	2,773	2,094	1,463	260
Belgium	1,236	3,956	3,202	2,647	216
New Zealand	5,510	4,313	2,164	2,915	180
France	2,560	3,735	3,219	1,433	172
Germany	951	1,639	1,093	502	165
Ireland	2,410	1,948	1,518	1,284	145
Colombia	104	263	263	220	140
Croatia	821	339	318	1,072	121
Bulgaria	0	0	0	108	108
Mauritius	0	0	0	105	105
United Arab Emirates	1,306	2,024	1,533	1,217	104
Australia	1,944	1,315	977	842	91
Netherlands	2,285	4,405	4,104	1,022	86
Poland	200	349	229	300	80
Dominican Republic	59	135	26	60	60
Angola	33	176	0	312	50
Serbia	63	209	209	378	42
Taiwan	0	0	0	40	40
Malta	50	110	110	158	28
Palestine	690	335	230	210	21
Dominica	56	73	35	50	12
Ukraine	135	40	40	116	12
Romania	0	60	60	3	3
Grenada	22	9	7	10	2
British Virgin Isls	0	1	1	2	0
Saint Pierre and Miquelon	0	1	1	0	0
Antigua and Barbuda	37	21	14	13	0
Peru	0	1,110	1,072	251	0
Other	8,701	13,941	12,136	5,514	0
Total World	141,572	150,417	115,015	96,512	8,874

Source: Statistics Canada

## U.S. Black Bean Supply-Demand Estimates (metric tons, acres)

Year	2018	2019	2020	2021	2022
Acreage	250,100	296,600	336,870	257,300	270,900
Yield (lbs)	2,102	1,707	1,946	1,805	1,872
Production	238,437	229,656	297,332	210,651	229,979
Carryin	20,000	26,000	7,000	40,000	12,000
Stocks	258,437	255,657	304,333	250,650	241,979
Disappearance					
Europe	616	908	385	500	900
Americas	58,597	80,560	102,715	117,400	77,500
Other	2,199	2,466	3,111	3,200	2,700
Total Exports	61,412	83,934	106,211	121,100	81,100
Domestic	152,625	146,097	137,922	99,237	128,779
Seed, Feed, Waste	18,400	18,626	20,200	18,313	17,100
Total Usage	232,437	248,657	264,333	238,650	226,979
Ending Stocks	26,000	7,000	40,000	12,000	15,000
Stocks/Use Ratio	11.2 %	2.8 %	15.1 %	5.0 %	6.6 %

Forecasts by STAT Market Research based on USDA and U.S. Department of Commerce data

## U.S. Black Bean Exports April, 2022

(metric tons)

Crop Year Period	2019-20 Sep-Aug	2020-21 Sep-Aug	2020-21 Sep-Apr	2021-22 Sep-Apr	2022 Apr
Mexico	33,609	41,949	26,826	9,637	1,141
Dominican Republic	14,008	15,496	11,199	4,452	1,078
Costa Rica	9,511	14,976	8,734	7,471	297
Haiti	6,443	5,052	3,927	380	238
El Salvador	3,660	1,816	970	1,444	211
Guatemala	1,982	3,622	2,067	2,684	160
Venezuela	42	1,109	746	661	128
Italy	667	190	190	279	100
China	0	526	406	435	60
Korea South	324	199	88	413	43
Australia	1,454	1,516	899	688	40
Panama	405	206	53	142	23
Netherlands Antilles	67	74	42	67	11
Trinidad	88	0	0	39	9
Japan	39	78	78	25	5
New Zealand	57	166	66	91	0
Colombia	566	318	318	514	0
Brazil	97	0	0	0	0
Belize	67	0	0	152	0
Peru	150	240	186	80	0
Suriname	1	0	0	0	0
Bahamas	38	93	90	4	0
Thailand	0	21	0	101	0
Barbados	3	5	5	0	0
Jamaica	3	6	6	4	0
Leeward Windward Is	1	2	0	1	0
Turks and Caicos	5	2	0	0	0
Vietnam	0	1	0	0	0
United Kingdom	36	0	0	0	0
Taiwan	33	2	2	2	0
Denmark	81	0	0	0	0
Other	683	659	522	483	0
Total World	74,118	88,320	57,421	30,249	3,542

Source: U.S. Department of Commerce



## U.S. Kidney (nes) Bean Exports April, 2022 (metric tons)

Crop Year	2019-20	2020-21	2020-21	2021-22	2022
Period	Sep-Aug	Sep-Aug	Sep-Apr	Sep-Apr	Apr
Canada	8,607	9,835	5,766	4,485	938
Mexico	19,631	44,378	30,676	12,834	829
China	40	557	517	317	40
Dominican Republic	254	747	574	388	2
Colombia	160	0	0	0	0
Peru	1	107	107	0	0
Suriname	0	1	1	0	0
Leeward Windward Is	7	3	3	6	0
Costa Rica	256	168	168	0	0
Guatemala	0	0	0	80	0
Netherlands Antilles	0	1	1	0	0
Australia	0	20	20	0	0
Korea South	85	44	44	0	0
United Arab Emirates	61	0	0	0	0
Israel	304	0	0	0	0
Saudi Arabia	60	0	0	0	0
Pakistan	0	0	0	21	0
Panama	5	0	0	0	0
Total World	29,471	55,860	37,876	18,131	1,809

Source: U.S. Department of Commerce

## Argentina Kidney Bean Exports For October 2021 (metric tons)

Calendar Year	2019	2020	2020	2021	2021
Period	Jan-Dec	Jan-Dec	Jan-Oct	Jan-Oct	Oct
Brazil	141,091	119,769	100,922	69,214	6,858
Spain	34,210	44,322	37,991	27,442	3,724
Algeria	48,059	15,746	15,430	27,999	8,995
Italy	31,363	39,814	33,514	27,285	4,546
Turkey	45,868	29,206	28,108	19,136	4,431
Venezuela	17,444	14,733	12,289	12,343	438
Portugal	17,975	17,107	15,395	20,827	1,238
Chile	4,631	26,115	26,078	5,141	532
France	7,691	10,917	9,661	6,908	1,103
Pakistan	5,739	2,222	2,222	355	0
Colombia	7,785	8,823	8,823	2,664	0
Guatemala	1,737	7,333	7,333	988	988
Israel	3,670	5,086	4,219	2,610	397
United States	652	5,463	5,208	2,566	119
United Arab Emirates	1,561	1,919	1,919	2,334	843
Costa Rica	3,719	693	693	0	0
Mexico	0	0	0	1,277	0
Philippines	2,640	2,791	1,442	2,226	246
United Kingdom	1,655	2,477	2,340	895	306
South Africa	0	0	0	3,779	0
Lebanon	1,743	1,042	875	481	0
Bulgaria	2,760	784	784	1,156	247
Cuba	0	0	0	7,051	0
Croatia	160	0	0	599	120
Belgium	628	983	983	1,223	0
Panama	0	263	263	578	0
Iraq	1,375	0	0	0	0
Poland	831	1,124	1,124	551	341
Romania	1,477	0	0	0	0
Dominican Republic	1,451	883	883	0	0
Jordan	769	366	219	444	273
Peru	0	703	703	0	0
Angola	0	371	371	0	0
Haiti	0	0	0	595	595
Other	1,291	3,033	2,747	4,938	237
Total World	389,974	364,088	322,538	253,607	36,577

Source: Instituto Nacional de Estadística y Censos

## U.S. Pinto Bean Supply-Demand Estimates (metric tons, acres)

Year	2018	2019	2020	2021	2022
Acreage	500,100	514,400	788,200	599,400	571,200
Yield (lbs)	1,831	1,323	1,695	1,240	1,621
Production	415,346	308,582	605,915	337,023	419,944
Carryin	183,000	123,000	12,000	109,000	31,000
Stocks	598,346	431,582	617,915	446,023	450,944
Disappearance					
Europe	919	664	106	230	1,000
Americas	77,241	62,165	125,769	61,020	69,000
Other	2,800	3,037	1,939	1,000	2,000
Total Exports	80,960	65,866	127,814	62,250	72,000
Domestic	370,092	327,342	354,342	333,708	320,342
Seed, Feed, Waste	24,295	26,374	26,759	19,064	28,602
Total Usage	475,346	419,582	508,915	415,022	420,944
Ending Stocks	123,000	12,000	109,000	31,000	30,000
Stocks/Use Ratio	25.9 %	2.9 %	21.4 %	7.5 %	7.1 %

Forecasts by STAT Market Research based on USDA and U.S. Department of Commerce data

## U.S. Pinto Bean Exports April, 2022

(metric tons)

Crop Year Period	2019-20 Sep-Aug	2020-21 Sep-Aug	2020-21 Sep-Apr	2021-22 Sep-Apr	2022 Apr
Dominican Republic	14,257	15,398	11,262	2,487	1,390
Haiti	9,738	8,686	6,817	3,592	998
Peru	0	0	0	227	227
Spain	293	0	0	537	210
Mexico	21,381	55,884	42,768	5,282	139
Guatemala	0	0	0	61	61
Colombia	274	159	140	80	45
Philippines	7	7	7	0	0
Taiwan	0	1	1	4	0
Vietnam	4	3	3	0	0
Australia	63	93	42	68	0
New Zealand	29	38	38	18	0
Chile	356	862	702	0	0
Leeward Windward Is	42	1	1	0	0
Bahamas	6	0	0	2	0
Jamaica	0	6	6	0	0
East Timor	149	521	371	0	0
Trinidad	0	17	17	6	0
Costa Rica	0	10	10	5	0
Cuba	0	0	0	12	0
El Salvador	193	60	60	0	0
Netherlands Antilles	18	41	39	13	0
Nicaragua	0	3	3	0	0
Panama	20	89	68	90	0
Japan	6	0	0	0	0
China	0	155	91	0	0
Indonesia	3	0	0	0	0
France	2	3	3	2	0
Germany	47	0	0	0	0
Greece	24	0	0	0	0
Other	2,617	1,245	1,227	309	0
Total World	49,529	83,282	63,675	12,793	3,070

Source: U.S. Department of Commerce

## Canadian Pinto Bean Exports April, 2022 (metric tons)

Crop Year Period	2019-20 Aug-Jul	2020-21 Aug-Jul	2020-21 Aug-Apr	2021-22 Aug-Apr	2022 Apr
Angola	24,993	14,940	11,198	6,812	1,525
United States	8,726	7,777	5,846	7,462	845
Italy	1,325	4,862	4,192	2,409	194
Mexico	181	10,570	7,780	1,040	82
United Kingdom	960	1,082	818	745	74
Germany	574	1,754	1,529	223	70
Chile	1,737	2,985	2,748	49	49
Australia	361	333	240	213	47
Greece	645	14	14	35	35
Croatia	227	1,344	1,320	896	25
Cuba	0	50	25	49	24
France	18	50	43	30	2
El Salvador	0	0	0	1	0
Japan	0	0	0	34	0
New Zealand	25	24	14	0	0
Colombia	0	0	0	144	0
Pakistan	0	515	439	0	0
Trinidad	1	0	0	11	0
Dominican Republic	2,273	91	91	0	0
Haiti	1,147	1,633	1,384	100	0
Panama	25	0	0	0	0
China	69	1,142	911	17	0
India	0	445	445	0	0
Poland	0	199	174	0	0
Ireland	0	30	24	8	0
Belgium	282	829	800	420	0
Other	3,598	11,318	9,459	5,091	0
Total World	47,167	61,987	49,493	25,791	2,973

Source: Statistics Canada

## U.S. Cranberry Bean Exports April, 2022 (metric tons)

Crop Year Period	2019-20 Sep-Aug	2020-21 Sep-Aug	2020-21 Sep-Apr	2021-22 Sep-Apr	2022 Apr
Korea South	0	0	0	1,229	599
Dominican Republic	2,391	2,516	1,821	5,310	487
Venezuela	0	0	0	31	6
Jamaica	0	2	2	0	0
Australia	392	140	140	197	0
New Zealand	0	97	47	0	0
Chile	283	0	0	0	0
Colombia	45	0	0	294	0
Thailand	34	35	28	40	0
Costa Rica	0	120	120	0	0
El Salvador	40	140	140	0	0
Honduras	0	35	35	0	0
Mexico	0	5	5	0	0
Netherlands Antilles	3	0	0	0	0
Vietnam	0	0	0	116	0
Taiwan	0	0	0	60	0
Israel	0	0	0	83	0
Italy	356	0	0	0	0
Czech Republic	0	0	0	15	0
Poland	0	48	0	0	0
Turkey	117	0	0	206	0
Philippines	0	0	0	60	0
South Africa	0	81	0	0	0
Algeria	436	0	0	0	0
Hong Kong	7	0	0	0	0
India	163	0	0	0	0
China	42	0	0	0	0
Other	41	0	0	0	0
<b>Total World</b>	<b>4,349</b>	<b>3,218</b>	<b>2,338</b>	<b>7,640</b>	<b>1,092</b>

Source: U.S. Department of Commerce

## U.S. Small Red Bean Supply-Demand Estimates (metric tons, acres)

Year	2018	2019	2020	2021	2022
Acreage	32,700	31,200	47,524	48,400	41,000
Yield (lbs)	2,098	1,840	2,033	1,959	1,995
Production	31,117	26,036	43,817	43,001	37,111
Carryin	4,000	3,000	1,000	1,000	12,000
Imports	6,231	8,878	7,273	7,600	8,100
Stocks	41,348	37,914	52,090	51,601	57,211
Disappearance					
Total Exports	10,274	10,231	25,163	14,500	18,500
Domestic	26,094	24,283	22,927	22,401	26,000
Seed, Feed, Waste	1,980	2,400	3,000	2,700	2,711
Total Usage	38,348	36,914	51,090	39,601	47,211
Ending Stocks	3,000	1,000	1,000	12,000	10,000
Stocks/Use Ratio	7.8 %	2.7 %	2.0 %	30.3 %	21.2 %

Forecasts by STAT Market Research based on USDA and U.S. Department of Commerce data



## U.S. Small Red Bean Exports April, 2022

(metric tons)

Crop Year Period	2019-20 Sep-Aug	2020-21 Sep-Aug	2020-21 Sep-Apr	2021-22 Sep-Apr	2022 Apr
Dominican Republic	46	2,536	1,164	579	408
Canada	1,825	14,303	13,946	4,026	364
Guatemala	255	213	128	512	192
Jamaica	2,261	3,342	2,233	1,814	149
Japan	314	415	272	327	95
El Salvador	499	625	480	43	43
Colombia	408	392	392	381	19
New Zealand	5	7	7	0	0
Mexico	19	0	0	0	0
Honduras	358	150	0	370	0
Costa Rica	689	576	554	85	0
Barbados	0	25	25	0	0
French Polynesia	2	2	2	5	0
Thailand	0	21	21	0	0
Australia	705	559	283	294	0
United Kingdom	0	11	11	0	0
Taiwan	0	0	0	42	0
Korea South	41	0	0	247	0
India	0	85	85	0	0
Togo	331	525	525	0	0
Liberia	60	40	20	20	0
Niger	1,624	0	0	0	0
Burundi	0	742	0	0	0
Spain	3	4	4	0	0
Norway	84	0	0	0	0
Italy	43	0	0	0	0
Germany	0	25	0	0	0
Panama	5	0	0	0	0
Total World	9,575	24,594	20,151	8,743	1,270

Source: U.S. Department of Commerce

## Canadian Small Red Bean Exports April, 2022 (metric tons)

Crop Year	2019-20	2020-21	2020-21	2021-22	2022
Period	Aug-Jul	Aug-Jul	Aug-Apr	Aug-Apr	Apr
Japan	13,527	16,310	10,938	11,078	2,926
China	0	2,477	2,477	463	242
Angola	893	2,845	1,448	1,504	170
Jamaica	149	183	122	358	153
Taiwan	126	606	524	80	80
United States	1,427	902	723	439	50
United Kingdom	144	204	160	174	21
Spain	40	83	65	40	20
Australia	92	247	247	20	20
Dominica	1	0	0	1	0
Korea South	599	1,212	1,149	763	0
Philippines	84	0	0	0	0
Thailand	0	41	41	0	0
Guatemala	0	0	0	85	0
Colombia	100	20	20	20	0
	0	1	0	0	0
Antigua and Barbuda	0	2	0	8	0
St. Vincent	0	1	1	0	0
Dominican Republic	1	0	0	0	0
New Zealand	441	747	552	249	0
Malaysia	0	40	40	0	0
India	941	467	467	0	0
Bulgaria	40	0	0	0	0
Belgium	101	207	207	40	0
Italy	44	62	62	0	0
Netherlands	90	60	60	100	0
Portugal	0	333	0	0	0
Hungary	180	0	0	40	0
Other	5,700	611	611	110	0
Total World	24,720	27,660	19,915	15,572	3,682

Source: Statistics Canada

## U.S. Pink Bean Supply-Demand Estimates (metric tons, acres)

Year	2018	2019	2020	2021	2022
Acreage	20,000	18,600	16,600	18,000	15,800
Yield (lbs)	1,864	1,548	1,904	1,861	1,747
Production	16,908	13,063	14,334	15,196	12,518
Carryin	200	3,000	2,100	2,000	3,000
Stocks	17,108	16,063	16,434	17,196	15,518
Disappearance					
Total Exports	2,101	1,633	2,066	1,400	1,700
Domestic	11,007	11,430	11,468	11,895	11,918
Seed, Feed, Waste	1,000	900	900	901	900
Total Usage	14,108	13,963	14,434	14,196	14,518
Ending Stocks	3,000	2,100	2,000	3,000	1,000
Stocks/Use Ratio	21.3 %	15.0 %	13.9 %	21.1 %	6.9 %

Forecasts by STAT Market Research based on USDA and U.S. Department of Commerce data

## U.S. Pink Bean Exports April, 2022 (metric tons)

Crop Year	2019-20	2020-21	2020-21	2021-22	2022
Period	Sep-Aug	Sep-Aug	Sep-Apr	Sep-Apr	Apr
Dominican Republic	954	893	726	101	61
French Polynesia	29	0	0	98	42
Panama	61	346	177	66	21
Leeward Windward Is	48	46	30	22	2
Denmark	0	18	0	0	0
Ecuador	0	20	20	0	0
Barbados	0	1	1	0	0
Jamaica	0	4	4	0	0
Trinidad	100	40	40	20	0
Costa Rica	43	0	0	0	0
Mexico	367	685	343	673	0
Netherlands Antilles	31	13	13	6	0
Total World	1,633	2,066	1,354	986	127

Source: U.S. Department of Commerce

## U.S. Black Bean Supply-Demand Estimates (metric tons, acres)

Year	2018	2019	2020	2021	2022
Acreage	250,100	296,600	336,870	257,300	270,900
Yield (lbs)	2,102	1,707	1,946	1,805	1,872
Production	238,437	229,656	297,332	210,651	229,979
Carryin	20,000	26,000	7,000	40,000	12,000
Stocks	258,437	255,657	304,333	250,650	241,979
Disappearance					
Europe	616	908	385	500	900
Americas	58,597	80,560	102,715	117,400	77,500
Other	2,199	2,466	3,111	3,200	2,700
Total Exports	61,412	83,934	106,211	121,100	81,100
Domestic	152,625	146,097	137,922	99,237	128,779
Seed, Feed, Waste	18,400	18,626	20,200	18,313	17,100
Total Usage	232,437	248,657	264,333	238,650	226,979
Ending Stocks	26,000	7,000	40,000	12,000	15,000
Stocks/Use Ratio	11.2 %	2.8 %	15.1 %	5.0 %	6.6 %

## U.S. Blackeye Cowpea Exports April, 2022

(metric tons)

Crop Year Period	2019-20 Sep-Aug	2020-21 Sep-Aug	2020-21 Sep-Apr	2021-22 Sep-Apr	2022 Apr
United Kingdom	73	145	145	145	36
Canada	231	252	216	219	20
Hong Kong	57	110	55	68	18
Barbados	53	33	12	10	4
Australia	84	181	181	117	0
Netherlands Antilles	39	52	40	3	0
Mexico	0	36	0	0	0
Leeward Windward Is	2	6	2	0	0
Jamaica	25	35	12	40	0
Bahamas	4	0	0	1	0
Suriname	1	0	0	0	0
Sandwich Isls	7	0	0	0	0
Japan	20	0	0	0	0
Korea South	61	24	24	0	0
Singapore	0	55	37	37	0
Malaysia	112	73	73	36	0
India	0	24	24	0	0
Turkey	0	40	40	0	0
Jordan	36	0	0	0	0
United Arab Emirates	10	0	0	0	0
Greece	9	0	0	0	0
Total World	824	1,065	861	676	79

Source: U.S. Department of Commerce

## U.S. Mung Bean Exports April, 2022 (metric tons)

Crop Year Period	2019-20 Sep-Aug	2020-21 Sep-Aug	2020-21 Sep-Apr	2021-22 Sep-Apr	2022 Apr
Canada	161	27	27	70	37
Spain	10	0	0	19	19
Taiwan	325	86	43	0	0
Dominican Republic	2,200	3,083	2,223	816	0
Trinidad	22	0	0	0	0
Jamaica	49	109	109	0	0
Vietnam	0	20	20	0	0
Japan	18	0	0	32	0
Korea South	435	0	0	79	0
France	0	0	0	2	0
Sri Lanka	5	5	0	0	0
Tanzania	0	13	13	0	0
South Africa	0	1	1	0	0
Turkey	20	10	10	0	0
Jordan	21	23	18	5	0
Netherlands	454	320	251	314	0
Mexico	504	649	537	246	0
Total World	4,222	4,347	3,252	1,582	56

Source: U.S. Department of Commerce

## Canadian Mung Bean Exports April, 2022 (metric tons)

Crop Year Period	2019-20 Aug-Jul	2020-21 Aug-Jul	2020-21 Aug-Apr	2021-22 Aug-Apr	2022 Apr
United States	5,079	5,266	4,683	2,816	348
Croatia	0	134	134	0	0
United Arab Emirates	0	378	378	344	0
Israel	0	124	124	0	0
Turkey	0	107	107	0	0
Pakistan	0	289	289	0	0
Japan	0	2	2	0	0
Trinidad	0	0	0	8	0
Total World	5,079	6,302	5,719	3,168	348

Source: Statistics Canada

## Australian Adzuki Bean Exports April, 2022 (metric tons)

Crop Year Period	2019-20 Nov-Oct	2020-21 Nov-Oct	2020-21 Nov-Apr	2021-22 Nov-Apr	2022 Apr
Hong Kong	0	24	0	16	0
Malaysia	0	0	0	74	0
Japan	0	20	0	0	0
Taiwan	111	1,455	0	0	0
Thailand	0	24	0	0	0
Fiji	0	3	0	0	0
New Zealand	0	23	0	23	0
Argentina	0	48	0	0	0
Total World	111	1,597	0	113	0

Source: Australia Bureau of Statistics



## Australian Mung Bean Exports April, 2022 (metric tons)

Crop Year Period	2019-20 Nov-Oct	2020-21 Nov-Oct	2020-21 Nov-Apr	2021-22 Nov-Apr	2022 Apr
Other	32,632	59,993	5,124	18,684	8,334
Vietnam	10,971	30,400	5,139	5,301	557
Saudi Arabia	172	71	0	238	188
United States	498	2,946	1,196	1,308	180
Taiwan	1,380	2,048	45	144	144
Indonesia	4,546	6,861	1,556	1,037	121
Canada	345	1,575	1,057	345	114
Malaysia	451	123	24	220	73
Philippines	2,043	3,193	1,261	1,544	72
New Zealand	216	297	97	177	48
Singapore	455	491	136	163	48
Germany	0	24	0	0	0
Chile	0	22	22	0	0
Fiji	19	16	0	0	0
Papua New Guinea	10	0	0	0	0
Thailand	967	292	0	0	0
Belgium	467	88	0	144	0
Nepal	125	0	0	0	0
Japan	27	124	5	10	0
Myanmar	52	0	0	0	0
Greece	48	48	0	0	0
Hong Kong	219	195	75	128	0
Sri Lanka	192	0	0	0	0
Bangladesh	604	0	0	0	0
Botswana	0	12	12	0	0
South Africa	0	48	0	6	0
Sudan	1	0	0	0	0
Other	649	3,984	2,466	365	0
Total World	57,090	112,850	18,214	29,816	9,879

Source: Australia Bureau of Statistics

## White Beans

### U.S. Navy and Pea Bean Supply-Demand Estimates (acres, metric tons)

Year	2018	2019	2020	2021	2022
Acreage	187,400	172,500	235,910	196,700	181,900
Yield (lbs)	2,234	1,729	1,929	1,798	1,944
Production	189,903	135,260	206,432	160,392	160,409
Carryin	45,000	69,000	36,000	82,000	86,000
Stocks	234,903	204,260	242,432	242,393	246,408
Disappearance					
Europe	49,371	32,937	34,373	25,000	46,000
Americas	14,097	10,773	11,173	19,000	20,000
Other	8,348	21,704	4,796	3,000	9,000
Total Exports	71,816	65,414	50,342	47,000	75,000
Domestic	90,386	97,526	104,210	100,089	103,585
Seed, Feed, Waste	3,701	5,320	5,880	9,304	5,823
Total Usage	165,903	168,260	160,432	156,393	184,408
Ending Stocks	69,000	36,000	82,000	86,000	62,000
Stocks/Use Ratio	41.59 %	21.40 %	51.11 %	54.99 %	33.62 %

Forecasts by STAT Market Research based on USDA and U.S. Department of Commerce data

## U.S. Pea Bean Exports April, 2022 (metric tons)

Crop Year Period	2019-20 Sep-Aug	2020-21 Sep-Aug	2020-21 Sep-Apr	2021-22 Sep-Apr	2022 Apr
United Kingdom	22,213	22,154	19,665	5,663	1,619
Italy	9,725	11,070	5,702	10,523	878
Canada	2,751	1,984	1,146	13,686	272
Mexico	1,519	5,557	4,300	1,936	195
Portugal	0	0	0	171	171
Spain	874	636	529	620	128
Australia	1,273	1,449	477	86	81
Trinidad	149	174	85	128	43
Japan	0	21	0	167	41
India	34	0	0	24	24
Costa Rica	913	640	362	422	21
Peru	1,825	3,962	2,875	832	21
Dominican Republic	468	416	352	335	9
Panama	54	39	3	7	3
French Polynesia	0	0	0	7	1
Bulgaria	13	0	0	0	0
Venezuela	0	10	10	0	0
Brazil	0	21	21	0	0
Chile	0	21	21	0	0
Colombia	1,497	1,782	1,526	384	0
Jamaica	0	43	0	21	0
Germany	0	100	100	60	0
El Salvador	616	103	0	0	0
Belgium	112	0	0	96	0
New Zealand	815	4	4	0	0
Thailand	199	45	26	58	0
Hungary	0	374	374	0	0
Yemen	10,535	0	0	0	0
Ukraine	0	20	20	43	0
United Arab Emirates	597	1,109	85	370	0
Other	8,249	2,188	1,915	689	0
Total World	64,432	53,920	39,599	36,326	3,507

Source: U.S. Department of Commerce

## Canadian Navy or Pea Bean Exports April, 2022 (metric tons)

Crop Year Period	2019-20 Aug-Jul	2020-21 Aug-Jul	2020-21 Aug-Apr	2021-22 Aug-Apr	2022 Apr
United Kingdom	63,596	44,778	31,294	44,381	2,903
Japan	3,287	5,359	2,468	2,099	671
Saudi Arabia	706	2,585	1,299	2,080	380
Korea South	2,418	3,057	2,343	2,386	367
China	2,676	6,056	5,820	1,081	271
United States	1,163	1,245	890	1,225	263
Italy	12,484	16,477	12,812	6,876	229
Spain	1,467	1,790	1,222	1,177	200
Belgium	960	2,891	2,358	1,715	188
New Zealand	5,134	3,915	1,919	2,753	180
Colombia	0	263	263	220	140
Ireland	2,256	1,854	1,474	1,181	125
Germany	312	708	543	159	125
United Arab Emirates	1,306	1,756	1,273	1,068	104
Netherlands	1,204	3,585	3,325	987	86
Australia	1,054	295	182	326	40
Malta	50	110	110	74	28
Ukraine	0	40	40	74	12
Dominica	0	21	9	35	10
France	572	1,165	857	449	9
Romania	0	60	60	3	3
Peru	0	910	872	104	0
Venezuela	0	0	0	139	0
Jamaica	495	429	347	348	0
Panama	0	50	25	25	0
Trinidad	0	50	50	0	0
Antigua and Barbuda	0	1	1	0	0
St. Vincent	0	2	0	0	0
Costa Rica	49	21	21	0	0
Aruba	0	0	0	2	0
El Salvador	0	0	0	1	0
Other	3,663	4,227	3,634	114	0
Total World	104,851	103,699	75,510	71,082	6,333

Source: Statistics Canada

## U.S. Great Northern Bean Supply-Demand Estimates (metric tons, acres)

Year	2018	2019	2020	2021	2022
Acreage	51,000	62,500	79,300	55,100	53,300
Yield (lbs)	2,334	1,643	2,223	2,163	2,108
Production	54,002	46,585	79,970	54,069	50,974
Carryin	18,000	9,000	6,000	37,000	42,000
Stocks	72,002	55,585	85,969	91,069	92,974
Disappearance					
Europe	2,484	167	225	200	600
Americas	2,711	473	3,102	800	2,000
Other	17,764	7,197	3,695	3,800	9,300
Total Exports	22,959	7,837	7,022	4,800	11,900
Domestic	36,126	37,591	38,167	40,637	40,430
Seed, Feed, Waste	3,917	4,157	3,780	3,632	3,644
Total Usage	63,002	49,585	48,969	49,069	55,974
Ending Stocks	9,000	6,000	37,000	42,000	37,000
Stocks/Use Ratio	14.3 %	12.1 %	75.6 %	85.6 %	66.1 %

Forecasts by STAT Market Research based on USDA and U.S. Department of Commerce data

## U.S. Great Northern Bean Exports April, 2022 (metric tons)

Crop Year Period	2019-20 Sep-Aug	2020-21 Sep-Aug	2020-21 Sep-Apr	2021-22 Sep-Apr	2022 Apr
Japan	449	246	40	274	101
Dominican Republic	329	295	272	114	91
Israel	0	40	40	45	45
United Arab Emirates	0	19	19	57	38
Vietnam	1,018	459	100	400	20
Costa Rica	142	20	0	60	20
Philippines	1,805	1,260	600	623	0
Taiwan	0	70	70	0	0
Australia	674	431	288	71	0
New Zealand	5	4	4	0	0
Chile	0	40	20	0	0
El Salvador	0	89	0	0	0
Guatemala	3	0	0	0	0
Haiti	0	48	48	23	0
Mexico	0	2,610	2,157	0	0
Korea South	20	851	691	301	0
Malaysia	645	732	471	502	0
China	0	181	181	0	0
Denmark	7	45	45	4	0
Italy	20	0	0	0	0
Netherlands	0	0	0	100	0
Spain	60	0	0	0	0
Belgium	80	160	120	100	0
Ukraine	0	20	20	0	0
Saudi Arabia	745	0	0	0	0
Other	1,834	0	0	13	0
Total World	7,837	7,619	5,186	2,685	316

Source: U.S. Department of Commerce

## U.S. Large Lima Bean Exports April, 2022

(metric tons)

Crop Year	2019-20	2020-21	2020-21	2021-22	2022
Period	Sep-Aug	Sep-Aug	Sep-Apr	Sep-Apr	Apr
United Kingdom	3,335	2,629	1,981	2,789	605
Japan	3,128	1,299	757	1,262	339
Dominican Republic	18	22	16	48	6
Peru	0	0	0	44	0
Mexico	6	0	0	0	0
Jamaica	276	173	154	16	0
Belize	0	380	380	0	0
Bahamas	6	5	5	6	0
New Zealand	23	0	0	0	0
Australia	280	143	93	102	0
Taiwan	141	2	2	2	0
Korea South	0	73	0	0	0
Hong Kong	18	54	0	0	0
Italy	659	513	327	611	0
Netherlands Antilles	102	76	62	22	0
Total World	7,991	5,369	3,776	4,901	949

Source: U.S. Department of Commerce



## U.S. Baby Lima Bean Exports April, 2022

(metric tons)

Crop Year Period	2019-20 Sep-Aug	2020-21 Sep-Aug	2020-21 Sep-Apr	2021-22 Sep-Apr	2022 Apr
Japan	527	146	146	344	70
South Africa	0	0	0	36	18
United Kingdom	172	114	57	57	0
Mexico	0	15	0	0	0
Dominican Republic	8	6	6	0	0
Jamaica	36	36	0	73	0
Barbados	0	1	1	0	0
Bahamas	6	4	4	7	0
Australia	85	178	128	98	0
New Zealand	30	20	20	0	0
Denmark	0	0	0	4	0
China	362	14	14	7	0
Netherlands	23	45	45	0	0
Italy	159	0	0	0	0
France	0	0	0	46	0
Netherlands Antilles	0	1	1	1	0
Total World	1,409	581	423	672	88

Source: U.S. Department of Commerce

## Fababeans

### Australia Fababeans Supply-Demand Estimates (hectares, metric tons)

Year	2018	2019	2020	2021	2022
Area (hectares)	253,000	269,000	348,000	276,000	258,000
Yield (kg)	984	1,574	1,827	2,188	1,717
Production	249,000	423,300	635,700	604,000	443,000
Carry In	108,000	15,000	29,000	5,000	7,000
Stocks	357,000	438,300	664,700	609,000	450,000
Disappearance					
Nov-Apr Exports	232,750	233,971	386,256	412,014	N/A
% of Annual	82.96%	69.69%	65.20%	76.87%	N/A
Export	280,540	335,737	592,389	536,000	364,000
Seed	34,970	45,240	35,880	33,540	44,460
Other Domestic	26,491	28,323	31,430	32,461	29,540
Total Usage	342,001	409,300	659,699	602,001	438,000
Ending Stock	15,000	29,000	5,000	7,000	12,000
Stocks/Use	4.39%	7.09%	0.76%	1.16%	2.74%

Forecasts by STAT based on data from ABARE, ABS and Pulse Australia

## Australian Broadbean (faba) Exports April, 2022 (metric tons)

Crop Year	2019-20	2020-21	2020-21	2021-22	2022
Period	Nov-Oct	Nov-Oct	Nov-Apr	Nov-Apr	Apr
Egypt	213,124	447,133	310,336	360,683	55,950
Saudi Arabia	43,798	41,070	19,339	16,628	2,762
United Arab Emirates	19,584	23,946	12,855	7,987	1,147
Indonesia	7,931	13,237	6,370	7,676	1,025
Taiwan	2,530	1,773	687	1,361	685
Morocco	5,586	5,218	4,758	2,204	650
Jordan	10,255	7,698	5,413	2,315	435
Vietnam	5,726	8,044	6,066	4,319	426
Lebanon	3,708	3,410	2,186	1,674	360
Mexico	1,689	2,437	1,656	433	349
Malaysia	2,062	2,132	1,307	813	175
Thailand	2,027	2,224	1,193	1,714	155
India	2,376	21,008	5,993	628	126
Spain	1,746	874	589	215	66
Yemen	4,123	4,008	2,151	1,625	46
Japan	1,046	755	258	528	43
Philippines	742	596	310	615	22
Belgium	177	246	138	78	22
Nepal	45	88	0	0	0
New Zealand	37	69	69	0	0
Hong Kong	19	17	10	0	0
Canada	43	0	0	0	0
Algeria	23	0	0	0	0
Qatar	659	415	278	141	0
Malta	44	48	24	49	0
Netherlands	0	24	0	0	0
Portugal	42	20	20	0	0
Bahrain	100	60	20	40	0
Israel	1,246	1,993	1,681	69	0
South Africa	11	34	10	0	0
Other	5,240	3,813	2,540	219	0
Total World	335,738	592,388	386,255	412,014	64,443

Source: Australia Bureau of Statistics

### Canadian Fababean Supply-Demand Estimates (acres, metric tons)

Year	2018	2019	2020	2021	2022
Acreage	81,100	93,100	99,200	133,200	84,600
Yield (pounds)	2,501	2,553	2,767	1,207	2,270
Production (MT)	92,000	107,800	124,500	72,935	87,100
Imports	2,699	2,387	1,800	1,800	2,000
Carryin	15,000	7,000	16,000	43,000	25,000
Stocks	109,699	117,187	142,300	117,735	114,100
Disappearance					
Aug-Apr Exports	31,946	24,975	14,084	13,369	N/A
Percent of Forecast	80.88%	83.38%	78.65%	77.73%	N/A
Export	39,500	29,954	17,908	17,200	20,200
Seed & Waste	12,607	12,293	17,671	12,068	12,549
Domestic	50,592	58,940	63,720	63,467	51,352
Usage	102,699	101,187	99,299	92,735	84,101
Carryover	7,000	16,000	43,000	25,000	30,000
Usage/Stocks	6.82%	15.81%	43.30%	26.96%	35.67%

### U.S. Broadbean Exports April, 2022 (metric tons)

Crop Year	2019-20	2020-21	2020-21	2021-22	2022
Period	Sep-Aug	Sep-Aug	Sep-Apr	Sep-Apr	Apr
Canada	190	159	114	106	29
Netherlands	0	0	0	21	21
Japan	64	165	165	19	0
Mexico	131	90	90	4	0
Total World	385	413	368	150	50

Source: U.S. Department of Commerce

## Canadian Fababean Exports April, 2022

(metric tons)

Crop Year Period	2019-20 Aug-Jul	2020-21 Aug-Jul	2020-21 Aug-Apr	2021-22 Aug-Apr	2022 Apr
United States	8,084	10,880	7,360	8,890	1,409
Egypt	18,004	3,923	3,923	3,934	174
Lebanon	0	101	101	43	43
Peru	0	34	34	0	0
Colombia	0	0	0	78	0
Vietnam	0	52	52	0	0
Korea South	812	207	207	0	0
Japan	117	99	60	205	0
China	0	2	1	0	0
Pakistan	0	193	193	0	0
Malaysia	25	0	0	0	0
India	1,599	259	259	0	0
Hong Kong	0	2	0	1	0
Morocco	391	260	260	0	0
Sudan	1	0	0	0	0
Turkey	594	641	534	136	0
Belgium	38	154	0	0	0
Saudi Arabia	0	310	310	0	0
Libya	0	144	144	0	0
Kuwait	121	0	0	0	0
Israel	75	321	321	80	0

## France Broadbean Exports For March 2022 (metric tons)

Calendar Year	2020	2021	2021	2022	2022
Period	Jan-Dec	Jan-Dec	Jan-Mar	Jan-Mar	Mar
Norway	22,598	36,953	10,821	8,704	4,702
Egypt	1,038	29,579	29,579	0	0
Italy	6,587	4,942	2,963	840	0
Netherlands	3,052	6,112	3,216	695	0
Belgium	5,042	3,292	1,032	495	0
Spain	1,751	659	153	425	0
Germany	994	4,552	4,499	17	0
Latvia	0	2,147	2,147	0	0
Austria	3	1,193	1,193	0	0
Denmark	0	730	730	0	0
Romania	0	1	1	0	0
Lithuania	0	507	507	15	0
Switzerland	38	327	298	1	0
France	0	372	372	0	0
Morocco	0	165	165	0	0
Luxembourg	16	24	14	5	0
United Kingdom	4	61	0	58	0
Ireland	0	103	102	0	0
Portugal	0	74	74	0	0
Croatia	0	51	51	0	0
Malta	0	6	6	0	0
Sweden	0	2	2	7	0
United States	0	14	14	0	0
Czech Republic	0	2	2	6	0
Chile	0	9	9	0	0
Hungary	0	2	2	0	0
Ukraine	0	6	6	0	0
Bulgaria	0	1	1	0	0
Finland	0	2	2	0	0
Cyprus	0	3	3	0	0
Central African Republic	0	3	3	0	0
Other	1	6	6	0	0
Total World	41,124	91,990	58,061	11,268	4,702

Source: Eurostat

## United Kingdom Broadbean Exports For March 2022

(metric tons)

Calendar Year	2020	2021	2021	2022	2022
Period	Jan-Dec	Jan-Dec	Jan-Mar	Jan-Mar	Mar
Egypt	70,575	54,798	2,329	57,837	23,191
Sudan	17,443	1,210	770	0	0
Norway	9,081	10,767	6,364	0	0
France	4,622	18,535	3,283	3,251	72
Netherlands	8,565	23,717	5,375	10,268	26
Italy	2,710	7,514	2,994	24	24
Spain	192	4,400	0	24	0
Denmark	9,118	0	0	4,004	2
Belgium	5,214	24	24	26	0
Germany	8	4,424	0	10	0
Lebanon	2,164	1,116	336	374	130
Israel	1,014	560	227	69	0
Turkey	286	0	0	6,000	0
United Arab Emirates	706	1,230	66	0	0
United States	227	6	1	2	1
Morocco	2,780	127	127	0	0
Yemen	69	46	0	92	92
Jordan	45	25	0	88	88
Poland	847	0	0	0	0
Kuwait	66	0	0	20	0
Algeria	113	0	0	0	0
China	264	88	0	0	0
Saudi Arabia	264	0	0	0	0
Taiwan	134	85	42	47	47
Malta	40	72	44	0	0
Ireland	17	0	0	2	2
Australia	1	441	1	0	0
India	245	0	0	0	0
Kenya	134	132	44	46	0
Japan	43	87	0	93	50
Thailand	117	0	0	0	0
Malaysia	44	22	0	0	0
Other	67	76	24	1	1
Total World	137,215	129,502	22,050	82,277	23,726

Source: Eurostat

## China Broadbean (faba) Exports For November 2021 (metric tons)

Calendar Year	2019	2020	2020	2021	2021
Period	Jan-Dec	Jan-Dec	Jan-Nov	Jan-Nov	Nov
Japan	3,414	1,685	1,543	1,618	149
Thailand	3,449	1,768	1,484	1,997	137
Mexico	1,637	1,231	790	1,796	100
Vietnam	2,235	0	0	0	0
Indonesia	816	540	482	266	42
Pakistan	304	461	439	374	44
Kuwait	374	0	0	0	0
Philippines	386	202	180	176	22
Jordan	173	22	22	0	0
United Arab Emirates	252	459	298	138	0
France	140	118	89	97	0
Italy	0	66	66	20	0
Malaysia	68	1	1	44	0
Hong Kong	37	42	42	35	0
Egypt	181	0	0	0	0
Spain	44	41	41	0	0
Taiwan	76	1	1	22	0
Netherlands	5	21	21	0	0
Israel	122	0	0	0	0
Poland	22	0	0	0	0
Nepal	0	23	23	0	0
Singapore	11	9	8	1	1
Russia	1	2	2	0	0
Kyrgyzstan	6	0	0	16	0
Belgium	0	0	0	19	0
Canada	0	2	0	2	0
Australia	0	0	0	2	0
Korea, South	0	0	0	1	1
Total World	13,752	6,695	5,533	6,622	497

Source: General Customs Administration of China  
NOTE: Data for Jan and Feb 2020 is not available



## Not Elsewhere Specified

### Australian Beans (nes) Exports April, 2022 (metric tons)

Crop Year Period	2019-20 Nov-Oct	2020-21 Nov-Oct	2020-21 Nov-Apr	2021-22 Nov-Apr	2022 Apr
New Zealand	5	17	4	3	1
Taiwan	0	48	0	0	0
Japan	0	44	0	0	0
Netherlands	21	0	0	0	0
Singapore	1	0	0	0	0
Malaysia	6	0	0	0	0
India	0	2	0	0	0
United Arab Emirates	1	0	0	0	0
Croatia	4	0	0	0	0
Total World	38	111	4	4	1

Source: Australia Bureau of Statistics

## Canadian Bean (nes) Exports April, 2022 (metric tons)

Crop Year	2019-20	2020-21	2020-21	2021-22	2022
Period	Aug-Jul	Aug-Jul	Aug-Apr	Aug-Apr	Apr
United States	88,462	88,303	65,129	65,330	6,056
Angola	25,466	17,440	13,573	6,812	1,525
Japan	4,451	1,211	622	2,061	692
Greece	7,138	10,099	8,943	6,139	536
Spain	3,049	4,940	4,508	1,942	457
United Kingdom	3,073	2,919	2,141	2,890	365
Italy	9,462	15,134	13,788	8,906	362
United Arab Emirates	221	817	758	586	344
Australia	1,808	1,350	882	1,158	275
Mexico	6,752	15,920	11,867	2,056	263
France	5,992	8,693	8,395	4,671	221
Ecuador	0	0	0	96	96
Netherlands	2,488	2,404	2,262	1,829	74
Germany	813	1,972	1,727	430	70
Israel	534	869	737	724	68
Chile	2,535	3,176	2,840	99	49
Ireland	68	88	82	150	47
Korea South	438	1,457	896	1,086	40
South Africa	500	0	0	40	40
Belgium	1,407	2,694	2,178	1,794	35
Cuba	0	55	30	60	30
Croatia	1,646	3,137	3,053	2,256	25
Colombia	1,302	60	0	439	24
New Zealand	349	323	269	149	21
Trinidad	170	89	45	229	20
Dominica	92	97	56	62	13
Turkey	7,588	6,067	5,591	4,102	13
Grenada	84	23	17	38	5
El Salvador	2	3	3	4	0
Hong Kong	0	1	1	0	0
Antigua and Barbuda	33	32	26	24	0
Guatemala	362	0	0	0	0
Aruba	1	1	1	2	0
	0	0	0	1	0
Other	16,222	27,780	22,524	11,506	0
Total World	192,508	217,154	172,942	127,671	11,766

Source: Statistics Canada

## U.S. Bean (nes) Exports April, 2022 (metric tons)

Crop Year Period	2019-20 Sep-Aug	2020-21 Sep-Aug	2020-21 Sep-Apr	2021-22 Sep-Apr	2022 Apr
Canada	3,653	3,073	1,811	2,359	1,677
Haiti	272	680	544	545	454
Dominican Republic	7,780	2,377	1,723	1,156	274
Angola	0	0	0	545	272
Guatemala	181	0	0	227	227
Australia	810	382	292	609	212
El Salvador	835	610	363	534	181
Japan	682	414	273	448	159
Spain	680	780	600	240	140
Panama	298	362	248	506	91
Mexico	110	1,576	648	1,427	63
Iraq	30	14	14	18	18
New Zealand	99	99	46	16	5
Barbados	0	0	0	1	0
Thailand	4	0	0	0	0
Vietnam	0	100	0	0	0
Italy	42	20	18	0	0
Chile	231	792	611	0	0
Colombia	0	315	315	562	0
French Guiana	40	40	40	0	0
Peru	68	45	45	0	0
Venezuela	0	0	0	63	0
Leeward Windward Is	0	0	0	4	0
Jamaica	125	0	0	0	0
Philippines	0	68	0	20	0
Trinidad	43	0	0	0	0
Costa Rica	453	136	136	20	0
Cuba	38	57	57	61	0
France	168	263	263	0	0
Belgium	40	0	0	25	0
Austria	100	20	20	0	0
Other	3,644	3,232	2,743	683	0
Total World	20,426	15,454	10,810	10,068	3,773

Source: U.S. Department of Commerce

## **Lentils**

Lentil markets were not overly surprised by Statistics Canada's March 31 stocks in all positions estimates for the crop.

It pegged total inventories at 949,000 metric tons (MT), down from 1.439 million last year and well below the recent five year average of 1.512 million MT of all classes of lentils. Stocks are not broken down by class.

Commercial inventories were unchanged at 179,000 MT, while stocks on farms sank from 1.26 million MT last year to 770,000. During the previous five year the average on farm supply reported by Statistics Canada was 1.337 million MT as of March 31.

The decrease in inventories on farms reflects the impact of last year's drought reduced harvest on available supplies.

Despite worries about the timing of seeding and this year's growing conditions, farmers delivered a relatively large quantity of lentils into the bulk handling system in April. Companies required to report weekly data to the Canadian Grain Commission show 164,000 MT of lentils were delivered last month.

Though the pace of exports as a percentage of available supplies is slower than last season, markets remain confident the country will end the current marketing year with no more than 190,000 MT of all classes on hand.

Markets were moderately surprised by this year's seeded area and production estimates for Australian lentils.

Plantings are expected to increase 10% from 448,000 to 495,000 hectares but forecast lower yields would see production drop 6% to 839,000 metric tons (MT).

Given projections that Australia will be effectively sold out of lentils by the end of its 2021-22 marketing year and relatively strong prices throughout the season, it is not surprising to see farmers show more interest in the crop.

Despite problems obtaining containers and bulk freight on a timely basis, Australian lentil exports during the first half of its marketing year were up 3% over the previous season at almost 494,000 MT, making this the second start first half in the country's history.

Australia is seeing better than usual demand from Bangladesh, with shipments so far up roughly 50,000 MT over last season at around 238,400 MT. India has been the country's second most important destination with movement jumping from 48,400 MT last season to 93,600.

If the production forecast is accurate, Australia will be in a position to maintain exports at around 775,000 MT in its 2022-23 marketing campaign, maintaining its role as a key competitor with Canada for available red lentil demand.

That suggests values for that class of lentil could be lower on average than has been the case this season, which would be expected to result in a reduction in lentil plantings in Australia in 2023. During the current season, Australia has been able to let Canada set the price ceiling because of reduced

yields in that country, hile in the coming season they would each be expected to become more aggressive in the pursuit of buyers.

## World Lentil Production Summary

(hectares, metric tons)

Area (hectares)	2018	2019	2020	2021	2022
Australia	400,000	395,000	448,000	390,000	418,000
Canada	1,525,000	1,530,000	1,713,000	1,742,000	1,815,000
United States	323,000	201,000	216,000	293,000	326,000
Turkey	259,000	282,000	248,000	265,000	269,000
India	1,736,000	1,693,000	1,613,000	1,654,000	1,708,000
Other	1,265,000	745,000	772,000	906,000	934,000
<b>Total</b>	<b>5,508,000</b>	<b>4,846,000</b>	<b>5,010,000</b>	<b>5,250,000</b>	<b>5,470,000</b>
Production (MT)	2018	2019	2020	2021	2022
Australia	440,000	608,000	845,000	656,000	637,000
Canada	2,192,000	2,382,000	2,868,000	1,606,000	2,320,000
United States	381,000	241,000	336,000	151,000	312,000
Turkey	353,000	354,000	371,000	255,000	343,000
India	1,620,000	1,230,000	1,100,000	1,490,000	1,580,000
Other	1,585,000	969,000	1,018,000	1,078,000	1,141,000
<b>Total</b>	<b>6,571,000</b>	<b>5,784,000</b>	<b>6,538,000</b>	<b>5,236,000</b>	<b>6,333,000</b>
Yields (kg per ha)	2018	2019	2020	2021	2022
Australia	1,100	1,539	1,886	1,682	1,524
Canada	1,437	1,557	1,674	922	1,278
United States	1,180	1,199	1,556	515	957
Turkey	1,363	1,255	1,496	962	1,275
India	933	727	682	901	925
Other	1,253	1,301	1,319	1,190	1,222
<b>World Yield</b>	<b>1,193</b>	<b>1,194</b>	<b>1,305</b>	<b>997</b>	<b>1,158</b>

Projections by STAT Publishing Panama based on data from Statistics Canada, ABARE, USDA, FAO

## Global Lentil Supply-Demand Estimates (hectares, metric tons)

	2017	2018	2019	2020	2021	2022
Area (hectares)	5,298,000	4,727,000	4,825,000	5,147,000	5,164,000	
Yield (kg/ha)	1,282	1,203	1,322	1,083	1,269	
Production	6,791,000	5,686,000	6,377,000	5,574,000	6,553,000	
Carry-in	1,325,000	1,439,000	496,000	777,000	479,000	
Supply	8,116,000	7,125,000	6,873,000	6,351,000	7,032,000	
Trade	3,706,000	4,536,000	4,357,000	3,645,000	4,324,000	
Inferred Use	6,677,000	6,629,000	6,096,000	5,872,000	6,571,000	
Residual	1,439,000	496,000	777,000	479,000	461,000	
Residual-Use Ratio	21.55%	7.48%	12.75%	8.16%	7.02%	
Per Capita Food (kg)	0.86	0.83	0.75	0.73	0.82	

Calendar year estimates by STAT based data from the FAO, USDA, Statistics Canada, ABARES, and other entities.

## Russia Lentil Exports For January 2022 (metric tons)

Calendar Year	2018	2019	2020	2021	2022
Period	Jan-Dec	Jan-Dec	Jan-Dec	Jan-Dec	Jan
Turkey	32,714	17,908	27,362	17,458	1,786
Iran	8,094	17,107	19,093	0	0
United Arab Emirates	1,789	14,201	22,850	1,729	135
Pakistan	0	3,762	13,840	8,309	139
Kazakhstan	3,421	6,665	11,647	1,172	92
Egypt	1,376	1,844	7,044	1,888	380
Algeria	1,196	138	8,762	536	0
Czech Republic	886	1,483	4,494	2,372	225
Armenia	1,410	2,100	2,217	2,777	4
Bulgaria	1,120	1,488	1,941	2,049	201
Tajikistan	1,237	1,170	878	1,534	28
Latvia	745	1,412	1,348	605	0
Germany	1,226	517	1,091	1,541	1
Azerbaijan	926	998	809	1,563	197
Kyrgyzstan	0	64	3	3,895	17
Bangladesh	0	987	2,529	119	0
Jordan	127	644	1,308	880	67
Lebanon	221	336	1,479	522	0
Israel	433	747	726	219	1
Afghanistan	2,267	67	0	204	0
Italy	75	0	195	2,150	104
Hungary	460	264	449	567	44
Poland	457	466	700	223	21
Belarus	228	365	649	437	6
Saudi Arabia	0	812	75	525	0
Yugoslavia	157	239	229	370	22
India	845	0	0	12	0
Morocco	0	0	182	0	0
Somalia	0	0	894	0	0
Mauritius	0	0	574	148	0
Nepal	0	660	0	0	0
Belgium	22	62	20	44	0
United Kingdom	0	74	349	130	0
Kenya	0	0	546	0	0
Ukraine	27	149	116	179	6
Other	1,230	657	2,209	1,019	1
Total World	62,688	77,386	136,609	55,174	3,476

Source: Federal Customs Service of Russia



## Turkey Lentil Exports For February 2022

(metric tons)

Calendar Year	2020	2021	2021	2022	2022
Period	Jan-Dec	Jan-Dec	Jan-Feb	Jan-Feb	Feb
Iraq	65,474	60,981	14,999	20,357	14,985
Sudan	66,459	27,101	5,000	12,375	7,625
Egypt	23,779	25,902	3,119	5,477	907
Syria	26,676	25,016	5,057	5,936	3,466
Germany	20,425	17,811	3,671	4,338	914
Saudi Arabia	13,256	175	25	25	0
United Kingdom	14,527	15,447	2,010	2,264	1,187
Italy	14,283	13,876	1,233	3,870	551
Eritrea	10,850	0	0	4,000	4,000
Algeria	12,342	9,666	899	370	370
Netherlands	7,760	6,901	1,558	2,558	593
Israel	8,525	6,215	666	771	256
Lebanon	10,570	9,737	1,323	2,075	1,068
India	7,627	1,265	50	0	0
Jordan	4,998	5,542	352	284	242
Kuwait	5,451	3,086	553	0	0
France	4,961	4,191	656	1,419	442
Belgium	4,336	4,630	905	1,642	329
Djibouti	17,367	1,363	175	0	0
United States	5,342	2,391	429	1,575	307
Malaysia	3,674	2,371	478	217	153
Qatar	4,868	2,501	625	264	248
Iran	2,851	8,814	207	2,160	900
Bangladesh	4,621	0	0	0	0
Yemen	2,596	1,605	299	388	310
Azerbaijan	2,357	901	219	94	18
China	3,847	3,529	421	335	3
Kenya	2,329	1,927	350	475	275
Poland	2,513	2,654	457	572	230
Sweden	1,857	1,706	292	306	220
Russia	846	659	100	105	4
Bulgaria	1,777	1,785	440	76	49
Czech Republic	1,623	1,844	286	313	121
United Arab Emirates	4,566	462	26	36	11
Venezuela	517	42	2	0	0
Other	18,636	13,741	2,048	2,518	1,249
Total World	404,484	285,834	48,932	77,194	41,030

Source: Turkish Statistical Institute (TURKSTAT)

## Canadian All Lentil Supply-Demand Estimates (acres, metric tons)

Year	2018	2019	2020	2021	2022
Area (acres)	3,768,100	3,780,500	4,232,800	4,303,300	4,486,100
Yield ( lbs)	1,283	1,389	1,494	823	1,260
Production	2,192,100	2,382,000	2,867,800	1,606,441	2,564,000
Carry In	873,000	856,000	209,000	407,000	190,000
Imports	49,642	90,964	108,000	74,000	71,000
<b>Stocks</b>	<b>3,114,743</b>	<b>3,328,964</b>	<b>3,184,800</b>	<b>2,087,441</b>	<b>2,825,000</b>
<b>Disappearance</b>					
Aug-Apr Exports	1,465,349	1,769,143	1,775,754	1,051,058	N/A
Percent of Forecast	72.04%	64.63%	75.89%	66.23%	N/A
Europe	62,784	50,610	43,140	45,000	50,000
Mediterranean	177,592	473,333	431,860	435,000	484,000
South America	198,323	260,180	189,211	157,000	219,000
N/C America	158,717	110,889	101,149	102,000	113,000
Pacific Rim	978,796	1,256,291	1,071,230	524,000	937,000
Arab/Africa	457,887	585,993	503,463	324,000	464,000
<b>Total Export</b>	<b>2,034,099</b>	<b>2,737,297</b>	<b>2,340,054</b>	<b>1,587,000</b>	<b>2,267,000</b>
Seed	125,300	140,100	140,600	148,800	135,600
Other Domestic	99,344	242,567	297,146	161,641	209,400
<b>Total Usage</b>	<b>2,258,743</b>	<b>3,119,964</b>	<b>2,777,800</b>	<b>1,897,441</b>	<b>2,612,000</b>
Ending Stock	856,000	209,000	407,000	190,000	213,000
Stock/Use	37.90%	6.70%	14.65%	10.01%	8.15%

Forecasts by STAT Market Research based on data from Statistics Canada.

## Canadian All Lentil Exports April, 2022

(metric tons)

Crop Year	2019-20	2020-21	2020-21	2021-22	2022
Period	Aug-Jul	Aug-Jul	Aug-Apr	Aug-Apr	Apr
Turkey	418,674	381,802	365,196	261,125	37,649
United Arab Emirates	266,755	278,411	196,843	154,660	8,166
United States	61,083	58,662	45,910	59,677	7,054
Pakistan	84,217	96,684	69,340	19,974	5,680
Algeria	62,925	61,245	46,873	47,147	4,473
Peru	57,294	37,667	33,366	28,695	4,082
Morocco	62,536	44,030	43,363	19,377	3,912
India	787,182	666,036	453,705	198,748	3,487
Colombia	110,539	61,167	41,906	47,722	3,471
Mexico	32,081	29,543	27,104	16,763	2,427
Ecuador	29,028	19,290	11,579	16,151	2,405
Italy	27,206	24,747	21,721	23,573	1,852
Brazil	18,203	14,389	9,353	8,060	1,056
Panama	12,257	8,974	7,315	4,596	943
Kenya	3,714	4,068	2,257	2,424	809
Egypt	71,379	67,501	51,170	27,209	781
Spain	19,541	14,413	12,234	14,011	721
Germany	9,428	10,464	8,086	5,957	661
United Kingdom	12,505	6,275	5,311	4,291	621
Netherlands	5,508	5,265	4,192	4,305	503
Venezuela	3,677	10,819	7,714	7,007	490
Belgium	9,629	8,158	6,704	10,128	487
Sri Lanka	66,412	57,176	44,831	9,203	453
Poland	2,145	695	433	1,392	380
France	7,170	7,138	5,801	9,665	321
Jordan	3,624	2,843	2,797	1,224	320
Nepal	32,180	39,769	31,551	1,413	254
Albania	211	130	116	369	250
Bulgaria	1,294	1,277	1,202	397	223
Tunisia	150	632	632	228	204
Bahrain	12	25	25	183	183
Trinidad	2,871	1,768	1,187	1,140	177
Chile	31,047	27,015	22,015	5,068	175
Lebanon	12,030	2,307	2,161	840	157
China	23,115	13,680	13,122	1,900	136
Other	389,675	276,562	178,639	36,433	1,127
<b>Total World</b>	<b>2,737,297</b>	<b>2,340,624</b>	<b>1,775,755</b>	<b>1,051,058</b>	<b>96,089</b>

Source: Statistics Canada

## U.S. Lentil Supply-Demand Estimates (metric tons, acres)

Acreage	2018	2019	2020	2021	2022
Acreage	780,000	486,000	523,000	708,000	788,000
Yield (lbs)	1,078	1,093	1,416	470	873
Production	381,384	241,000	336,000	151,000	312,000
Imports	98,417	88,353	93,278	104,000	86,000
Carry In	123,000	201,000	58,000	1,000	8,000
<b>Stocks</b>	<b>602,801</b>	<b>530,353</b>	<b>487,278</b>	<b>256,000</b>	<b>406,000</b>
Export and Domestic Usage					
Aug-Apr Exports	106,826	201,371	257,766	115,279	N/A
% of Forecast	54.45 %	72.56 %	83.81 %	84.76 %	N/A
Europe	4,972	5,345	4,145	8,000	5,000
Mediterranean	36,005	41,687	28,573	26,000	29,000
Americas	107,851	133,122	160,390	82,000	95,000
Other	47,370	97,381	114,459	20,000	57,000
<b>Total Export</b>	<b>196,198</b>	<b>277,535</b>	<b>307,567</b>	<b>136,000</b>	<b>186,000</b>
Seed	15,767	16,968	22,967	25,560	26,856
Domestic	189,836	177,851	155,744	86,440	131,144
<b>Total Usage</b>	<b>401,801</b>	<b>472,353</b>	<b>486,278</b>	<b>248,000</b>	<b>344,000</b>
Ending Stock	201,000	58,000	1,000	8,000	62,000
<b>Stocks/Use</b>	<b>50.0 %</b>	<b>12.3 %</b>	<b>.2 %</b>	<b>3.2 %</b>	<b>18.0 %</b>

Forecasts by STAT Market Research based on USDA and U.S. Department of Commerce data

## U.S. Lentil Exports April, 2022 (metric tons)

Crop Year Period	2019-20 Sep-Aug	2020-21 Sep-Aug	2020-21 Sep-Apr	2021-22 Sep-Apr	2022 Apr
Canada	66,366	99,760	73,726	34,347	3,552
Colombia	16,648	15,545	10,215	9,333	3,301
Spain	33,674	22,115	15,851	13,035	2,467
Mexico	27,338	29,785	22,184	11,865	2,182
China	7,570	10,742	10,348	1,782	650
Peru	14,629	15,530	12,527	4,919	602
Sudan	36,951	7,000	5,045	591	591
Sierra Leone	190	380	380	349	319
Greece	2,901	1,648	1,228	3,493	173
Leeward Windward Is	474	691	461	652	148
Panama	0	7	0	94	94
Morocco	1,617	518	470	236	71
Israel	141	401	306	379	49
United Kingdom	48	101	29	350	45
French Polynesia	646	518	403	363	43
Dominican Republic	2,219	3,467	2,398	138	32
Barbados	206	237	182	172	27
French Guiana	50	0	0	41	21
Bahamas	0	2	2	19	15
Thailand	30	7	0	24	10
Honduras	26	34	26	20	6
Netherlands Antilles	60	27	16	24	3
Nepal	92	901	811	431	0
Korea South	296	1,315	688	967	0
Philippines	5	11	11	7	0
Taiwan	0	98	96	0	0
Japan	553	249	223	429	0
Vietnam	13	20	20	1	0
Australia	16	0	0	0	0
Ecuador	845	996	760	233	0
Argentina	85	643	643	92	0
Brazil	2,087	675	554	1,541	0
Chile	990	1,272	630	301	0
Other	56,517	59,022	50,097	15,445	0
Total World	273,282	273,713	210,330	101,672	14,399

Source: U.S. Department of Commerce

## Australia Lentil Supply-Demand Estimates (hectares, metric tons)

Year	2018	2019	2020	2021	2022
Area (hectares)	400,000	395,000	448,000	495,000	546,000
Yield (kg)	1,100	1,539	1,886	1,695	1,443
Production	440,000	608,000	845,000	839,000	788,000
Carry In	136,000	138,000	51,000	1,000	7,000
Imports	1,547	2,800	3,500	3,000	3,100
Stocks					
Disappearance					
Nov-Apr Exports	117,430	397,900	479,978	493,761	N/A
% of Annual	29.07%	59.70%	54.97%	61.11%	N/A
Export	403,965	666,477	873,151	808,000	763,000
Seed, Feed, Waste	33,987	31,323	25,348	28,000	26,100
Total Usage	439,547	697,800	898,499	836,000	789,100
Ending Stock	138,000	51,000	1,000	7,000	9,000
Stocks/Use	31.40%	7.31%	0.11%	0.84%	1.14%

Forecasts by STAT based on data from ABARE, ABS and Pulse Australia

## Australian Lentil Exports April, 2022 (metric tons)

Crop Year Period	2019-20 Nov-Oct	2020-21 Nov-Oct	2020-21 Nov-Apr	2021-22 Nov-Apr	2022 Apr
Bangladesh	282,488	324,970	188,478	238,383	48,143
India	137,660	117,820	48,404	93,636	28,610
Sri Lanka	109,590	144,464	70,769	48,865	10,763
Egypt	30,396	95,633	61,600	51,487	3,842
Nepal	26,686	36,410	15,164	12,395	1,881
Pakistan	56,475	59,109	44,076	8,791	379
Malaysia	195	557	412	799	152
Mauritius	1,222	651	236	631	125
South Africa	1,415	784	595	970	96
New Zealand	221	174	93	140	77
Indonesia	3	12	6	12	3
Singapore	9	6	0	2	2
Philippines	1	0	0	0	0
Papua New Guinea	1	0	0	0	0
Fiji	24	22	0	24	0
Japan	164	78	54	47	0
Vietnam	0	1	0	0	0
Myanmar	0	22	0	0	0
Taiwan	23	46	0	23	0
Thailand	220	0	0	0	0
United States	14	0	0	0	0
Sweden	0	12	12	0	0
Belgium	0	101	101	0	0
Netherlands	42	0	0	0	0
Spain	25	0	0	0	0
Romania	72	0	0	0	0
Yemen	173	48	24	0	0
Other	19,358	92,230	49,954	37,555	0
Total World	666,476	873,152	479,978	493,761	94,073

Source: Australia Bureau of Statistics

## Canadian Red Lentil Supply-Demand Estimates (acres, metric tons)

news: statl	2018	2019	2020	2021	2022
Area (acres)	2,036,900	2,330,100	2,931,700	3,167,600	3,001,100
Yield (lbs)	1,416	1,498	1,542	848	1,320
Production	1,308,500	1,583,500	2,050,500	1,218,541	1,797,000
Carry In	739,000	600,000	134,000	272,000	137,000
Stocks	2,047,500	2,183,500	2,184,500	1,490,541	1,934,000
Disappearance					
Export					
Seed	73,400	92,600	100,100	94,700	84,700
Feed & Waste	68,771	149,868	193,200	145,241	145,800
Total Usage	1,447,500	2,049,500	1,912,500	1,353,541	1,802,000
Ending Stock	600,000	134,000	272,000	137,000	132,000
Stocks/Use	41.45%	6.54%	14.22%	10.12%	7.33%



## Canadian Red Lentil Exports April, 2022

(metric tons)

Crop Year	2019-20	2020-21	2020-21	2021-22	2022
Period	Aug-Jul	Aug-Jul	Aug-Apr	Aug-Apr	Apr
Turkey	325,095	298,695	284,374	224,650	37,238
Pakistan	45,778	59,887	44,285	12,813	2,017
United Arab Emirates	193,627	230,324	158,973	108,367	1,605
India	566,556	507,207	332,285	177,124	1,510
United States	11,309	8,248	6,653	7,684	862
Egypt	43,559	55,165	40,846	19,095	701
Sri Lanka	52,746	45,670	36,481	6,887	453
United Kingdom	7,820	3,702	3,320	1,630	382
Morocco	946	2,591	2,591	1,558	372
Mexico	5,487	6,756	6,125	3,603	281
Albania	0	0	0	250	250
Netherlands	651	1,009	802	1,550	243
Brazil	150	1,027	484	672	150
Belgium	2,119	1,720	1,479	1,284	139
China	20,140	1,463	1,413	110	110
Venezuela	0	558	400	416	104
Italy	5,668	6,572	5,304	5,087	100
Lebanon	2,171	141	130	78	78
Hungary	0	40	40	72	72
Germany	660	496	455	285	68
Jordan	390	573	546	218	54
Algeria	580	4,722	3,955	2,239	52
Taiwan	146	91	91	105	47
Spain	249	1,014	511	236	25
Sweden	50	41	24	48	24
Ecuador	1,390	210	158	402	24
Israel	1,740	2,186	1,437	1,696	23
Other	1,523	1,284	933	412	23
Chile	1,489	511	424	256	0
Denmark	100	43	32	0	0
Bolivia	103	0	0	0	0
Argentina	360	1,563	1,453	246	0
Australia	317	59	22	81	0
U.S. Minor Isls	497	0	0	0	0
New Zealand	64	43	21	21	0
Other	339,992	246,997	155,489	18,853	0
Total World	1,633,472	1,490,608	1,091,537	598,028	47,007

Source: Statistics Canada

### Canadian Large Green Lentil Supply-Demand Estimates (acres, metric tons)

news: statlfl	2018	2019	2020	2021	2022
Area (acres)	1,252,600	1,023,500	973,300	796,100	1,099,000
Yield (lbs)	1,048	1,150	1,366	676	1,097
Production	595,700	534,100	603,200	244,200	547,000
Carry In	83,000	150,000	45,000	91,000	21,000
Imports	4,964	9,096	10,800	7,400	7,100
Stocks	683,664	693,197	659,000	342,600	575,100
Disappearance					
Export	437,848	550,765	474,690	274,400	473,200
Seed	41,800	39,700	32,500	44,900	41,800
Feed & Waste	54,016	57,732	60,810	2,300	29,100
Total Usage	533,664	648,197	568,000	321,600	544,100
Ending Stock	150,000	45,000	91,000	21,000	31,000

### Canadian Small Green Lentil Supply-Demand Estimates (acres, metric tons)

news: statlfl	2018	2019	2020	2021	2022
Area (acres)	415,600	362,400	265,800	294,600	327,000
Yield (lbs)	1,314	1,411	1,494	1,001	1,274
Production	247,700	232,000	180,100	133,700	189,000
Carry In	34,000	80,000	19,000	20,000	18,000
Imports	4,964	9,096	10,800	7,400	7,100
Stocks	286,664	321,097	209,900	161,100	214,100
Disappearance					
Export	160,200	271,400	159,600	127,000	141,400
Seed	8,200	6,000	6,700	7,400	7,500
Feed & Waste	38,264	24,697	23,600	8,700	26,200
Total Usage	206,664	302,097	189,900	143,100	175,100
Ending Stock	80,000	19,000	20,000	18,000	39,000
Stocks/Use	38.71%	6.29%	10.53%	12.58%	22.27%

Forecasts by STAT Market Research based on data from Statistics Canada

## Canadian Green Lentil Exports April, 2022

(metric tons)

Crop Year Period	2019-20 Aug-Jul	2020-21 Aug-Jul	2020-21 Aug-Apr	2021-22 Aug-Apr	2022 Apr
United Arab Emirates	41,694	33,495	24,567	36,045	5,952
Algeria	44,386	44,571	34,120	28,722	3,022
Morocco	43,437	27,472	27,074	11,192	2,073
Peru	37,607	25,648	22,724	14,886	1,695
Ecuador	18,742	12,217	7,352	9,583	1,128
Colombia	46,171	26,592	21,298	23,107	1,085
Brazil	12,918	8,877	5,923	4,763	907
India	90,468	89,630	68,627	8,634	740
Italy	12,153	7,635	6,896	10,522	669
Spain	9,079	6,708	6,228	9,318	653
Mexico	17,998	14,836	13,469	3,415	571
United States	4,617	6,643	4,104	5,624	352
Germany	5,784	5,068	3,888	3,001	315
Pakistan	1,171	2,001	1,161	751	305
Panama	3,901	5,285	4,003	2,865	286
United Kingdom	3,306	1,890	1,397	2,257	239
Venezuela	983	5,208	3,172	5,324	234
Poland	543	528	266	670	180
Tunisia	125	313	313	179	179
Chile	22,119	16,449	14,209	3,027	175
Bulgaria	1,040	1,184	1,110	347	173
Trinidad	1,232	841	636	743	151
Jordan	2,023	1,710	1,691	462	134
Netherlands	2,594	1,550	1,241	657	131
Mauritius	159	118	118	293	108
Portugal	493	512	385	994	101
France	3,360	2,663	2,173	4,959	91
Australia	1,124	714	404	352	89
Egypt	1,853	921	921	1,298	79
Turkey	11,653	17,475	17,035	14,294	47
Greece	6,064	3,895	2,995	4,265	46
Israel	4,166	2,352	2,184	1,578	43
China	666	10,316	9,809	1,347	26
Dominica	50	14	14	25	25
Cambodia	0	0	0	426	25
Other	27,042	27,636	21,904	9,096	0
Total World	480,724	412,969	333,411	225,020	22,027

Source: Statistics Canada

## Canadian Organic Red Lentil Exports April, 2022 (metric tons)

Crop Year	2019-20	2020-21	2020-21	2021-22	2022
Period	Aug-Jul	Aug-Jul	Aug-Apr	Aug-Apr	Apr
Pakistan	12,586	10,919	8,164	1,637	415
United Arab Emirates	4,050	2,662	2,523	4,159	275
India	17,411	11,877	11,743	2,489	275
Poland	63	60	60	200	200
Peru	0	312	312	483	148
Belgium	260	86	86	180	140
Morocco	0	366	366	104	104
Italy	1,120	494	442	146	86
Mexico	0	0	0	72	72
Taiwan	179	15	15	59	53
Bulgaria	0	0	0	50	50
Spain	0	99	99	243	43
Germany	22	0	0	42	42
China	0	589	589	0	0
Malaysia	329	0	0	0	0
Korea South	23	308	105	274	0
Nepal	11,142	3,629	3,039	305	0
United Kingdom	47	78	78	5	0
New Zealand	37	37	9	46	0
Argentina	0	451	451	182	0
Bolivia	0	77	77	0	0
Brazil	26	251	200	222	0
Chile	0	154	79	0	0
Ecuador	0	50	0	275	0
Uruguay	0	156	0	26	0
Venezuela	0	414	414	394	0
Trinidad	0	51	51	0	0
Panama	0	27	27	74	0
Colombia	346	406	137	0	0
Other	37,927	16,029	14,954	10,871	0
Total World	85,569	49,597	44,019	22,537	1,903

Source: Statistics Canada

## Canadian Organic Green Lentil Exports April, 2022 (metric tons)

Crop Year Period	2019-20 Aug-Jul	2020-21 Aug-Jul	2020-21 Aug-Apr	2021-22 Aug-Apr	2022 Apr
Colombia	22,999	8,330	5,769	5,662	812
Mexico	5,882	3,303	3,119	828	462
Morocco	13,726	4,062	3,793	1,450	329
Kenya	509	1,563	757	646	296
Algeria	7,426	1,596	1,255	3,556	263
Bahrain	0	0	0	183	183
United States	316	879	478	1,664	156
Peru	5,540	1,660	1,160	3,790	155
Germany	719	608	433	365	139
United Arab Emirates	12,772	1,891	1,816	1,024	115
Turkey	53,274	13,467	13,386	2,152	105
Ecuador	5,334	2,941	1,724	846	79
Belgium	1,630	407	280	1,857	78
Panama	2,102	600	466	252	50
Greece	50	50	50	74	49
Denmark	0	0	0	102	34
Argentina	2,025	469	261	104	9
Taiwan	0	2	0	7	7
Japan	16	12	12	0	0
Indonesia	26	0	0	0	0
Pakistan	18,867	6,627	4,568	24	0
India	83,928	15,266	13,649	3,634	0
Nepal	5,075	3,675	3,622	0	0
U.S. Minor Isls	28	0	0	0	0
Thailand	0	51	51	0	0
Nicaragua	23	0	0	0	0
Dominican Republic	51	0	0	0	0
Other	68,034	16,390	13,536	4,488	0
<b>Total World</b>	<b>310,349</b>	<b>83,849</b>	<b>70,185</b>	<b>32,710</b>	<b>3,320</b>

Source: Statistics Canada



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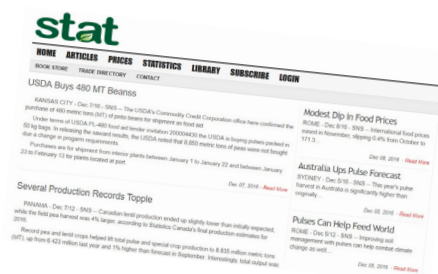
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## Peas

Australia expects a significant decline in pulse production this year because of reduced seeded area and pessimism over yield prospects.

In its latest crop report, the Australian Bureau of Agricultural and Resource Economics and Sciences (ABARES) predicted pulse output would plunge 28% from 3.702 to 2.676 million metric tons (MT), with seeded area expected to fall 10% to 1.861 million hectares.

Declines are projected for all pulses, with increased plantings of peas and lentils offset by forecast lower average yields.

The biggest drop is forecast for chickpeas, with seeded area dropping from 684,000 to 443,000 hectares and output falling from 1.062 million to 606,000 MT.

The second largest percentage decline is forecast for fababeans, with output sinking 27% to 425,000 MT, while lentil production is expected to fall 6% to 565,000 MT.

If realized, projected declines in pulse production would be expected to reduce Australia's export potential for across the 2022-23 marketing year and maintain residual stocks at relatively low levels.

Explaining forecast reductions in seeded area, ABARES said, "... heavy May rainfall in Queensland and large parts of New South Wales has caused water-logging issues in some regions experiencing ongoing wet conditions. This has limited access to fields for some growers in early winter and is likely to prevent them from planting a full program if conditions in June remain wet."

ABARES noted, "Conditions in South Australia in early autumn have been less favorable than elsewhere, which constrained planting progress in most parts of the state in early May. Cool conditions and sufficient rainfall during May have helped most growers in Victoria, South Australia and Western Australia to realize their strong planting intentions."

Looking at the overall situation, ABARES said, "Favorable planting conditions are expected to drive area planted to winter crops in 2022-23 to reach 23.4 million hectares nationally, a slight fall from last year's record levels. This fall is mostly driven by forecasts of lower areas in New South Wales and Queensland, which is expected to offset slight increases elsewhere.

"High prices of wheat and canola relative to other crops during planting are expected to drive a 1% increase in the national area planted to wheat, and a 12% increase in area planted to canola. These increases are forecast to come largely at the expense of plantings to barley in most states and chickpeas in Queensland and New South Wales."

ABARES believes a problem facing yield prospects this year is the high cost of fertilizer and other chemicals. The risk for the country is that "tighter than expected rationing of fertilizers on farms in spring could reduce yield potentials."

### Global Dry Field Pea Supply-Demand Estimates (hectares, metric tons)

	2017	2018	2019	2020	2021	2022
Area (hectares)	7,450,000	7,140,000	7,190,000	7,190,000	6,860,000	6,970,000
Yield (kg/ha)	1,800	1,961	2,036	2,036	1,608	1,836
Production	13,410,000	14,000,000	14,640,000	14,640,000	11,030,000	12,800,000
Carry-in	1,270,000	730,000	670,000	670,000	800,000	530,000
Supply	14,680,000	14,730,000	15,310,000	15,310,000	11,830,000	13,330,000
Trade	6,560,000	6,260,000	6,690,000	6,690,000	5,870,000	5,680,000
Inferred Use	13,950,000	14,060,000	14,510,000	14,510,000	11,300,000	12,840,000
Ending Stock	730,000	670,000	800,000	800,000	530,000	490,000
Stock-Use Ratio	5.23%	4.77%	5.51%	5.51%	4.69%	3.82%
Per Capita Use (kg)	1.93	1.95	2.01	2.01	1.56	1.78

Estimates by STAT based data from the FAO, USDA, Statistics Canada, ABARES, and other entities.



## Global Dry Field Pea Production Summary

(hectares, metric tons)

Area (hectares)	2018	2019	2020	2021	2022
Australia	230,000	230,000	209,000	192,000	244,000
Canada	1,463,000	1,753,000	1,722,000	1,546,000	1,437,000
United States	347,000	447,000	405,000	391,000	442,000
France	167,000	176,000	230,000	202,000	198,000
Russia	1,386,000	1,210,000	1,287,000	1,041,000	1,307,000
Ukraine	426,000	253,000	235,000	245,000	168,000
Indian Subcont.	959,000	993,000	1,030,000	1,086,000	1,063,000
Other	2,472,000	2,075,000	2,072,000	2,158,000	2,114,000
<b>Total</b>	<b>7,450,000</b>	<b>7,137,000</b>	<b>7,190,000</b>	<b>6,861,000</b>	<b>6,973,000</b>
Production (MT)	2018	2019	2020	2021	2022
Australia	160,000	210,000	294,000	261,000	261,000
Canada	3,581,000	4,237,000	4,594,000	2,258,000	3,316,000
United States	723,000	1,011,000	984,000	389,000	792,000
France	590,000	623,000	572,000	580,000	627,000
Russia	2,304,000	2,369,000	2,740,000	2,159,000	2,702,000
Ukraine	776,000	573,000	479,000	583,000	375,000
Indian Subcont.	772,000	798,000	825,000	868,000	865,000
Other	4,501,000	4,174,000	4,154,000	3,918,000	3,847,000
<b>Total</b>	<b>13,407,000</b>	<b>13,995,000</b>	<b>14,642,000</b>	<b>11,016,000</b>	<b>12,785,000</b>
Yields (kg per hectare)	2018	2019	2020	2021	2022
Australia	696	913	1,407	1,359	1,070
Canada	2,448	2,417	2,668	1,461	2,308
United States	2,084	2,262	2,430	995	1,792
France	3,533	3,540	2,487	2,871	3,167
Russia	1,662	1,958	2,129	2,074	2,067
Ukraine	1,822	2,265	2,038	2,380	2,232
Indian Subcont.	805	804	801	799	814
Other	1,821	2,012	2,005	1,816	1,820
<b>World Yield</b>	<b>1,800</b>	<b>1,961</b>	<b>2,036</b>	<b>1,606</b>	<b>1,834</b>

Projections by STAT based on data from Statistics Canada, ABARE, UNIP, USDA, FAO

## Ukraine Pea Supply-Demand Estimates

(acres, metric tons)

	2017	2018	2019	2020	2021	2022
Area (hectares)		426,100	253,400	234,500	245,000	231,000
Yield (kg/ha)		1,820	2,261	2,042	2,380	2,230
Production		775,600	573,040	478,880	583,000	515,000
Opening Stocks		380,000	215,000	102,000	6,000	45,000
Imports		2,159	1,371	1,800	1,700	1,600
Supply		1,157,759	789,411	582,680	590,700	561,600
Disappearance						
Exports		621,448	460,650	377,792	378,000	331,000
Domestic		321,311	226,761	198,888	167,700	166,600
Total Usage		942,759	687,411	576,680	545,700	497,600
Ending Stocks		215,000	102,000	6,000	45,000	64,000

## France Dry Field Pea Supply-Demand Estimates

(hectares, metric tons)

	2017-18	2018-19	2019-20	2020-21	2021-22	2022-23
Area (ha)		167,000	176,000	230,000	202,000	198,000
Yield (kg/ha)		3,533	3,540	2,487	2,871	3,167
Production (MT)		590,000	623,000	572,000	580,000	627,000
Imports		44,518	18,918	92,221	23,000	51,000
Carryin		40,000	13,000	58,000	38,000	15,000
Stocks		674,518	654,918	722,221	641,000	693,000
Disappearance						
Disappearance						
Seed & Food		98,400	82,300	104,100	85,000	87,000
Other Domestic		346,178	251,888	399,071	315,000	337,000
Total Usage		661,518	596,918	684,221	626,000	655,000
Ending Stocks		13,000	58,000	38,000	15,000	38,000

## France Field Pea Exports For March 2022

(metric tons)

Calendar Year	2020	2021	2021	2022	2022
Period	Jan-Dec	Jan-Dec	Jan-Mar	Jan-Mar	Mar
Belgium	100,150	103,392	27,521	15,896	0
China	44,344	38,762	6,365	13,534	4,943
Netherlands	14,684	30,702	11,471	703	0
Italy	17,739	4,480	2,619	891	0
Spain	11,423	4,821	1,758	491	0
Germany	6,551	11,178	4,904	4,250	0
United Kingdom	19,764	180	41	0	0
Switzerland	3,879	7,271	1,620	3,154	1,003
Denmark	3,835	12,901	8,849	0	0
Norway	0	3,983	3,983	0	0
Portugal	1,822	1,416	443	211	0
France	0	4,776	4,776	0	0
Pakistan	0	118	118	0	0
Latvia	3	2,334	2,332	0	0
United States	24	114	114	0	0
South Africa	1,242	106	1	315	210
Poland	4	1,008	1,008	0	0
Hungary	4	389	359	24	0
Austria	5	268	267	0	0
United Arab Emirates	0	1	1	0	0
Luxembourg	120	104	48	9	0
Slovakia	1	150	150	0	0
Estonia	0	76	76	0	0
Romania	0	115	115	0	0
Czech Republic	1	86	86	0	0
Slovenia	10	69	51	5	0
Serbia	0	64	64	0	0
Ireland	10	34	33	1	0
New Caledonia	11	13	5	0	0
Suriname	0	36	36	0	0
Greece	4	27	27	1	0
Other	29	81	69	3	0
Total World	225,658	229,135	79,389	39,487	6,156

Source: Eurostat

## Russia Field Pea Exports For January 2022 (metric tons)

Calendar Year	2018	2019	2020	2021	2022
Period	Jan-Dec	Jan-Dec	Jan-Dec	Jan-Dec	Jan
Turkey	477,244	168,247	106,870	99,494	15,931
India	212,837	188,280	106,026	1,221	0
Pakistan	70,054	99,085	116,958	158,942	12,471
Italy	41,308	143,194	46,869	114,726	14,464
Spain	5,723	236,540	21,500	82,602	0
Bangladesh	112,369	78,551	41,936	59,029	43,301
Latvia	15,775	84,871	25,351	66,197	9,165
United Arab Emirates	12,632	19,759	21,117	12,281	0
Nepal	3,630	22,424	30,593	11,288	0
Norway	12,116	27,819	4,144	6,363	8,314
Austria	26,234	3,140	2,083	0	0
Germany	6,478	19,989	16,596	10,815	10
Denmark	0	404	2,429	32,605	6,247
Egypt	5,565	2,962	9,005	3,853	1,213
Azerbaijan	3,031	12,199	6,264	2,457	158
Uzbekistan	5,228	5,646	2,507	5,419	844
Belarus	3,618	5,238	5,198	4,986	486
Netherlands	0	0	8,809	12,638	1,477
Lithuania	5,018	5,102	3,106	5,855	20
Kazakhstan	2,225	2,547	2,496	5,172	1,307
Armenia	1,481	1,398	2,109	2,608	40
Tajikistan	2,361	1,891	1,291	1,107	244
Malaysia	1,786	2,451	170	1,635	0
Myanmar	0	0	528	1,870	0
Sri Lanka	740	1,305	141	2,002	0
United Kingdom	2,356	1,735	535	50	0
Georgia	470	1,164	1,069	1,905	3
Turkmenistan	2,015	524	334	456	40
Iran	1,650	201	1,525	0	0
Afghanistan	135	810	889	946	0
Ukraine	477	114	1,371	611	10
Saudi Arabia	522	1,650	166	0	0
Kyrgyzstan	390	481	131	1,175	13,917
Yemen	726	0	0	0	0
British Virgin Islands	1,508	0	0	0	0
Other	4,852	3,305	4,078	1,625	559
Total World	1,042,557	1,143,026	594,192	711,933	130,220

Source: Federal Customs Service of Russia

## India Field Pea Imports For March 2021

(metric tons)

Calendar Year	2019	2020	2020	2021	2021
Period	Jan-Dec	Jan-Dec	Jan-Mar	Jan-Mar	Mar
Canada	537,902	97,496	51,164	0	0
Russia	93,340	0	0	0	0
Ukraine	149,113	683	683	0	0
United States	13,557	69	69	0	0
Lithuania	3,860	0	0	0	0
Australia	6,501	0	0	0	0
Romania	5,038	0	0	0	0
Turkey	53,719	0	0	0	0
Bulgaria	959	0	0	0	0
United Arab Emirates	33,103	0	0	0	0
Argentina	3,245	0	0	0	0
Netherlands	1,346	0	0	0	0
Austria	7,343	0	0	0	0
Singapore	3,909	0	0	0	0
United Kingdom	835	0	0	0	0
Switzerland	555	0	0	0	0
Ethiopia	192	0	0	0	0
Sri Lanka	122	0	0	0	0
Iran	70	0	0	0	0
Total World	914,708	98,248	51,916	0	0

Source: Directorate General of Commercial Intelligence & Statistics

## Australia Field Pea Supply-Demand Estimates (hectares, metric tons)

Year	2018	2019	2020	2021	2022
Area	230,000	230,000	209,000	192,000	205,000
Yield (kg)	696	913	1,407	1,359	1,161
Production	160,000	210,000	294,000	261,000	238,000
Carry In	30,000	11,000	51,000	80,000	20,000
Stocks	190,000	221,000	345,000	341,000	258,000
Disappearance					
Nov-Apr Exports	46,250	27,662	54,347	126,304	N/A
% of Annual	59.64%	60.00%	43.28%	63.79%	N/A
Export	77,554	46,102	125,562	198,000	117,000
Seed	39,000	35,000	32,000	34,000	34,000
Feed & Other	62,445	88,898	107,438	89,000	90,000
Total Usage	178,999	170,000	265,000	321,000	241,000
Ending Stock	11,000	51,000	80,000	20,000	17,000
Stocks/Use	6.15%	30.00%	30.19%	6.23%	7.05%

Forecasts by STAT based on data from ABARE, ABS and Pulse Australia

## Australian Whole Pea Exports April, 2022 (metric tons)

Crop Year Period	2019-20 Nov-Oct	2020-21 Nov-Oct	2020-21 Nov-Apr	2021-22 Nov-Apr	2022 Apr
Other	1,525	30,452	13,520	90,234	18,877
Philippines	1,890	5,868	2,838	2,635	960
Sri Lanka	5,130	4,635	2,959	1,712	552
Malaysia	6,251	26,146	1,791	1,713	277
Netherlands	1,626	962	430	1,247	134
Chile	0	5	0	0	0
Fiji	2,500	6,360	3,060	0	0
Taiwan	701	881	429	434	0
Japan	797	537	194	234	0
Singapore	0	0	0	144	0
Belgium	1,138	1,156	630	361	0
Bangladesh	11,858	16,648	10,658	0	0
Morocco	0	127	0	0	0
South Africa	0	0	0	24	0
Mauritius	69	0	0	0	0
Yemen	48	0	0	0	0
Kuwait	49	49	24	48	0
United Arab Emirates	1,005	0	0	0	0
Bahrain	48	16	16	0	0
Hong Kong	184	161	0	0	0
Total World	34,819	94,003	36,549	98,785	20,801

Source: Australia Bureau of Statistics

## Canadian Field Pea Supply-Demand Estimates (acres, metric tons)

Year	2018	2019	2020	2021	2022
Area (acres)	3,615,300	4,332,800	4,255,400	3,819,500	3,551,000
Yield (lbs)	2,184	2,156	2,380	1,303	2,059
Production	3,580,700	4,236,500	4,594,300	2,257,775	3,316,000
Carry In	648,000	312,000	233,000	559,000	240,000
Imports	63,214	83,944	80,630	43,000	43,000
<b>Stocks</b>	<b>4,291,914</b>	<b>4,632,444</b>	<b>4,907,930</b>	<b>2,859,775</b>	<b>3,599,000</b>
<b>Disappearance</b>					
Aug-Apr Exports	2,301,632	2,839,095	3,009,244	1,524,788	N/A
Percent of Forecast	70.21%	76.36%	83.59%	81.63%	N/A
Europe	53,099	20,075	36,102	27,000	27,000
South America	60,490	116,394	78,435	74,000	68,000
N/C America	313,799	210,928	172,082	398,000	263,000
Pacific Rim	2,779,663	3,247,361	3,221,468	1,319,000	2,113,000
Arab/Africa	71,202	123,509	91,945	50,000	69,000
<b>Export</b>	<b>3,278,253</b>	<b>3,718,267</b>	<b>3,600,031</b>	<b>1,868,000</b>	<b>2,540,000</b>
Seed	305,000	299,000	269,000	250,000	297,000
Feed & Waste	221,653	184,825	202,900	126,000	86,000
Domestic	175,009	197,352	276,998	375,775	422,000
<b>Total Usage</b>	<b>3,979,915</b>	<b>4,399,444</b>	<b>4,348,929</b>	<b>2,619,775</b>	<b>3,345,000</b>
<b>Ending Stock</b>	<b>312,000</b>	<b>233,000</b>	<b>559,000</b>	<b>240,000</b>	<b>254,000</b>
<b>Stocks/Use</b>	<b>7.84%</b>	<b>5.30%</b>	<b>12.85%</b>	<b>9.16%</b>	<b>7.59%</b>

Forecasts by STAT Market Research based on data from Statistics Canada



## Canadian All Whole & Split Pea Exports April, 2022 (metric tons)

Crop Year Period	2019-20 Aug-Jul	2020-21 Aug-Jul	2020-21 Aug-Apr	2021-22 Aug-Apr	2022 Apr
China	2,290,604	2,625,514	2,401,995	1,043,670	138,525
United States	115,330	92,512	55,912	284,355	31,533
Philippines	36,568	33,444	24,512	17,529	3,557
Thailand	5,113	6,604	4,235	4,067	1,370
Pakistan	24,111	5,529	2,460	1,259	1,259
Peru	17,144	23,071	16,904	11,676	1,112
Belgium	4,151	11,414	10,398	6,737	683
Japan	8,266	8,626	5,536	5,412	679
Colombia	66,293	25,215	19,371	20,778	569
Brazil	11,719	7,946	6,096	6,057	502
Trinidad	5,066	2,868	2,182	2,554	499
Mexico	4,073	4,856	4,227	6,316	476
United Arab Emirates	66,966	29,186	21,383	12,912	462
Taiwan	12,650	11,769	8,649	6,939	384
Algeria	8,034	4,465	3,049	5,622	369
Indonesia	7,924	5,482	4,454	1,152	319
Guyana	2,747	2,122	1,389	1,437	283
Ecuador	5,345	2,090	1,547	1,552	236
Korea South	869	1,140	953	776	210
Egypt	8,328	10,051	9,764	1,675	180
United Kingdom	930	558	543	263	150
Venezuela	6,172	12,035	7,855	11,675	149
Morocco	9,880	15,321	14,898	2,501	148
Germany	2,220	2,143	1,973	1,073	102
Vietnam	1,272	1,304	1,141	1,439	75
Panama	1,855	2,037	1,561	1,167	75
Malaysia	2,758	1,261	1,013	446	71
Costa Rica	310	305	192	235	51
Suriname	775	237	186	252	49
Spain	1,408	2,472	2,112	1,770	49
Italy	3,613	6,181	4,948	2,097	49
South Africa	3,271	2,035	1,330	212	28
Chile	5,980	5,315	4,659	621	25
Kuwait	26	76	63	43	24
Barbados	26	49	49	49	23
Other	971,476	631,955	361,705	58,471	94
Total World	3,713,273	3,597,190	3,009,245	1,524,788	184,369

Source: Statistics Canada

## Canadian Green Pea Supply-Demand Estimates (acres, metric tons)

news: statpea	2018	2019	2020	2021	2022
Area (acres)	459,800	630,000	752,200	515,700	458,500
Yield (lbs)	2,294	2,096	2,279	1,410	2,050
Production	478,400	599,000	777,500	329,800	426,300
Carry In	49,000	10,000	72,000	186,000	111,000
Imports	48,300	38,500	16,600	000	13,900
Stocks	575,700	647,500	866,100	515,800	551,200
Disappearance					
Export	410,000	440,000	405,000	300,000	310,000
Seed	44,000	53,000	36,000	32,000	40,000
Feed & Waste	111,700	82,500	239,100	72,800	73,200
Total Usage	565,700	575,500	680,100	404,800	423,200
Ending Stock	10,000	72,000	186,000	111,000	128,000
Stocks/Use	1.77%	12.51%	27.35%	27.42%	30.25%

Forecasts by STAT Market Research based on data from Statistics Canada

## Canadian Green Pea Exports April, 2022

(metric tons)

Crop Year	2019-20	2020-21	2020-21	2021-22	2022
Period	Aug-Jul	Aug-Jul	Aug-Apr	Aug-Apr	Apr
China	99,207	100,925	67,736	22,719	5,040
Philippines	23,084	14,116	10,445	7,247	1,873
Colombia	24,532	12,532	9,902	10,220	543
Belgium	2,239	6,792	6,495	3,107	419
United States	1,072	1,704	1,020	3,506	235
Ecuador	2,354	979	744	622	207
United Arab Emirates	16,282	25,094	18,489	10,021	189
Mexico	1,015	1,840	1,781	2,436	180
Brazil	1,650	1,513	1,445	963	173
Venezuela	233	3,799	2,671	4,511	149
Morocco	4,241	3,713	3,467	711	148
Pakistan	0	188	0	139	139
Japan	1,567	2,610	1,515	1,671	134
Germany	1,427	1,689	1,689	397	102
Taiwan	2,181	1,635	1,247	860	90
Egypt	7,689	8,062	7,959	1,156	79
Costa Rica	171	205	139	210	26
Kuwait	26	50	50	24	24
U.S. Minor Isls	0	0	0	22	22
Jordan	2,035	453	378	221	20
Suriname	38	0	0	16	16
Mauritius	64	52	52	16	16
Thailand	1,119	3,415	1,849	618	15
France	169	721	672	25	6
Ukraine	0	0	0	6	6
Romania	0	157	157	1	1
Korea South	421	296	272	303	0
Nepal	51,160	31,873	1,295	277	0
Panama	25	5	5	0	0
Indonesia	53	0	0	0	0
Vietnam	776	410	386	492	0
Australia	275	0	0	0	0
Fiji	48	0	0	0	0
St. Vincent	0	1	0	28	0
Other	73,842	39,850	30,005	10,093	0
Total World	318,995	264,679	171,863	82,638	9,853

Source: Statistics Canada

## U.S. Green Pea Exports April, 2022 (metric tons)

Crop Year Period	2019-20 Sep-Aug	2020-21 Sep-Aug	2020-21 Sep-Apr	2021-22 Sep-Apr	2022 Apr
Yemen	20,994	27,840	21,178	11,776	5,723
Philippines	23,542	19,569	14,374	9,390	1,552
Canada	33,011	24,447	16,374	4,877	1,026
Korea South	2,777	1,792	1,069	986	323
Thailand	1,128	1,242	746	478	209
Colombia	3,658	2,012	1,240	446	187
China	25,657	41,208	34,125	3,424	120
Peru	2,220	1,666	1,363	509	116
Taiwan	2,016	1,314	776	673	69
Malaysia	162	0	0	119	40
Chile	46	705	705	24	24
Israel	46	116	70	69	23
Mexico	1,385	1,456	1,112	441	22
Iceland	0	0	0	43	19
Dominican Republic	2,175	2,652	1,966	121	3
Belgium	6,196	304	102	0	0
Brazil	0	1	1	0	0
Argentina	0	0	0	4	0
Netherlands	238	160	140	61	0
French Polynesia	0	4	0	0	0
Ecuador	300	0	0	0	0
Australia	226	24	24	0	0
Vietnam	1,267	1,490	916	141	0
Sandwich Isls	209	258	93	23	0
Suriname	4	0	0	7	0
Uruguay	0	1	1	0	0
Bahamas	10	10	10	0	0
Barbados	0	5	0	0	0
Jamaica	5	2	0	4	0
Cayman Isls	5	0	0	0	0
Costa Rica	6	3	3	8	0
Other	24,180	14,266	8,609	2,291	0
Total World	151,462	142,545	104,993	35,914	9,455

Source: U.S. Department of Commerce

## Canadian Split Pea Exports April, 2022

(metric tons)

Crop Year Period	2019-20 Aug-Jul	2020-21 Aug-Jul	2020-21 Aug-Apr	2021-22 Aug-Apr	2022 Apr
United States	18,142	10,084	7,066	15,621	1,894
China	48,953	54,425	43,123	24,014	965
Philippines	6,060	5,986	3,615	4,355	858
Peru	9,225	11,726	8,134	5,321	750
Algeria	4,638	2,132	1,399	3,943	369
Brazil	4,037	5,302	3,748	4,872	329
Trinidad	1,887	2,159	1,473	1,567	201
Japan	1,840	1,676	1,227	1,396	190
Guyana	843	894	513	468	158
Egypt	0	40	40	101	101
Mexico	168	119	119	161	79
Panama	310	1,304	853	916	75
Malaysia	843	692	471	71	71
Spain	859	1,470	1,158	850	49
Italy	1,368	1,205	1,078	558	49
Chile	2,543	1,967	1,576	382	25
Vietnam	25	308	282	108	22
Taiwan	3,985	2,952	2,014	2,184	20
Turkey	1,015	349	349	151	15
Korea South	45	343	343	229	0
Nepal	0	2,158	0	0	0
Thailand	1,398	1,444	1,034	1,040	0
Australia	138	142	125	48	0
Fiji	116	0	0	0	0
Dominican Republic	0	26	26	0	0
Montserrat	0	123	123	0	0
Grenada	16	0	0	0	0
Costa Rica	139	58	32	0	0
Colombia	361	2,318	1,825	2,320	0
Ecuador	37	79	79	52	0
St. Vincent	0	1	0	0	0
Suriname	402	130	104	78	0
Venezuela	275	4,593	2,486	1,190	0
Other	11,733	15,027	13,283	7,526	0
Total World	121,402	131,234	97,698	79,524	6,220

Source: Statistics Canada

## Canadian Organic Yellow Pea Exports April, 2022 (metric tons)

Crop Year Period	2019-20 Aug-Jul	2020-21 Aug-Jul	2020-21 Aug-Apr	2021-22 Aug-Apr	2022 Apr
China	26,062	52,258	41,256	5,129	658
United States	2,128	2,372	1,351	1,784	285
Colombia	507	209	0	637	25
Mexico	0	0	0	92	0
Fiji	352	118	118	0	0
Philippines	0	1,113	590	0	0
Taiwan	152	704	543	0	0
Thailand	255	0	0	0	0
Vietnam	0	0	0	26	0
Nauru	0	350	0	0	0
Australia	100	14	0	30	0
Guyana	124	0	0	26	0
Trinidad	128	0	0	195	0
Panama	25	25	25	0	0
Ecuador	193	53	0	0	0
Peru	0	186	186	53	0
Venezuela	0	259	259	49	0
Barbados	26	0	0	0	0
Nepal	2,768	412	0	0	0
Saudi Arabia	0	286	0	0	0
Belgium	0	879	879	0	0
Italy	0	0	0	120	0
Netherlands	0	5	5	0	0
United Arab Emirates	0	274	274	260	0
Israel	12	18	18	231	0
Turkey	0	110	110	241	0
Egypt	0	357	357	0	0
Algeria	0	212	131	135	0
Other	2,392	1,634	1,123	0	0
Total World	35,221	61,847	47,225	9,007	969

Source: Statistics Canada

## Canadian Organic Peas NES Exports April, 2022 (metric tons)

Crop Year Period	2019-20 Aug-Jul	2020-21 Aug-Jul	2020-21 Aug-Apr	2021-22 Aug-Apr	2022 Apr
China	4,220	12,127	9,310	16,878	559
Trinidad	532	124	124	124	124
Thailand	0	0	0	72	72
United Kingdom	280	0	0	0	0
Taiwan	344	0	0	274	0
Venezuela	0	0	0	210	0
Suriname	173	0	0	0	0
Peru	0	263	263	0	0
Colombia	49	568	568	78	0
Brazil	0	79	79	0	0
Guyana	0	26	26	26	0
Australia	5	0	0	0	0
Japan	0	21	21	0	0
Philippines	0	0	0	378	0
France	2	0	0	0	0
India	278	302	302	0	0
Algeria	123	0	0	0	0
Israel	0	70	70	0	0
United Arab Emirates	0	0	0	564	0
Armenia	25	0	0	0	0
Hungary	0	0	0	8	0
Netherlands	0	0	0	20	0
Germany	20	0	0	0	0
Panama	523	227	227	26	0
Total World	6,573	13,807	10,989	18,659	754

Source: Statistics Canada

## U.S. Split Pea Exports April, 2022

(metric tons)

Crop Year Period	2019-20 Sep-Aug	2020-21 Sep-Aug	2020-21 Sep-Apr	2021-22 Sep-Apr	2022 Apr
Togo	3,326	4,906	3,708	1,754	1,236
Peru	20,634	17,641	13,230	5,835	1,225
Cameroon	12,715	10,718	5,402	5,370	770
Ethiopia	28,080	16,631	6,399	9,401	617
Mexico	7,278	7,072	5,296	4,812	453
Kenya	8,786	6,653	5,491	1,415	363
Greece	118	90	68	157	93
Madagascar	2,393	1,288	1,128	1,729	90
Barbados	33	62	56	12	6
Malaysia	72	0	0	116	0
Australia	819	393	162	271	0
Thailand	0	23	0	0	0
Taiwan	24	0	0	162	0
Korea South	123	252	125	0	0
Philippines	293	145	145	9	0
Cambodia	0	5	5	0	0
Japan	37	0	0	0	0
Indonesia	12	0	0	0	0
China	833	2,341	1,878	0	0
New Zealand	114	91	91	0	0
Colombia	0	538	538	0	0
Chile	942	457	457	124	0
Hong Kong	26	37	17	0	0
Ecuador	75	0	0	0	0
Suriname	26	22	16	5	0
Bahamas	9	12	12	8	0
Jamaica	0	50	50	0	0
Trinidad	55	96	24	0	0
Cuba	0	0	0	20	0
Dominican Republic	77	700	700	3	0
Guatemala	0	22	22	0	0
Haiti	0	0	0	712	0
Other	35,484	39,653	19,305	17,873	0
Total World	122,380	109,895	64,324	49,784	4,852

Source: U.S. Department of Commerce



## Australian Split Pea Exports April, 2022

(metric tons)

Crop Year Period	2019-20 Nov-Oct	2020-21 Nov-Oct	2020-21 Nov-Apr	2021-22 Nov-Apr	2022 Apr
Other	1	4,287	250	21,579	5,873
Philippines	0	202	0	767	573
Malaysia	630	610	260	666	118
Taiwan	308	891	88	529	66
Yemen	2,045	3,000	2,280	744	48
Singapore	91	24	0	72	48
Mauritius	936	1,103	503	432	24
Vietnam	0	0	0	46	23
New Zealand	37	165	50	24	3
Indonesia	1	2	1	4	2
Fiji	120	1,344	264	120	0
Belgium	0	400	400	0	0
Japan	0	1	1	0	0
Qatar	0	48	48	0	0
Sri Lanka	5,731	10,083	6,529	1,536	0
Bangladesh	3,287	9,352	7,078	1,000	0
Oman	24	48	48	0	0
Total World	13,211	31,560	17,799	27,518	6,778

Source: Australia Bureau of Statistics

## Canadian Yellow Pea Supply-Demand Estimates (acres, metric tons)

news: statpea	2018	2019	2020	2021	2022
Area (acres)	3,080,000	3,672,000	3,468,500	3,228,900	3,038,400
Yield (lbs)	2,164	2,169	2,407	1,290	2,063
Production	3,023,000	3,613,000	3,786,700	1,889,975	2,843,400
Carry In	598,000	300,000	159,000	372,000	128,000
Imports	14,900	45,400	64,100	43,000	29,100
Stocks	3,635,900	3,958,400	4,009,800	2,304,975	3,000,500
Disappearance					
Export	2,829,953	3,258,367	3,171,531	1,542,500	2,206,600
Seed	258,000	244,000	227,000	214,000	252,000
Feed & Waste	247,947	297,033	239,269	420,475	416,900
Total Usage	3,335,900	3,799,400	3,637,800	2,176,975	2,875,500
Ending Stock	300,000	159,000	372,000	128,000	125,000
Stocks/Use	8.99%	4.18%	10.23%	5.88%	4.35%

Forecasts by STAT Market Research based on data from Statistics Canada

## Canadian Yellow Pea Exports April, 2022

(metric tons)

Crop Year Period	2019-20 Aug-Jul	2020-21 Aug-Jul	2020-21 Aug-Apr	2021-22 Aug-Apr	2022 Apr
China	2,067,719	2,340,437	2,180,977	919,592	102,211
United States	23,023	15,964	5,523	82,180	3,844
Philippines	5,031	8,105	6,487	1,530	398
Peru	5,495	3,885	3,141	2,355	363
Indonesia	7,327	5,117	4,298	873	319
Belgium	1,694	1,636	1,636	530	264
Taiwan	4,496	4,869	3,798	2,128	150
United Kingdom	154	99	99	175	150
Mexico	2,890	2,599	2,029	3,619	118
Japan	1,561	1,388	1,155	758	102
Trinidad	1,596	312	312	469	75
Vietnam	104	208	173	119	54
Thailand	368	241	230	203	35
Suriname	62	82	82	34	34
Ecuador	2,706	469	342	562	29
Other	347	65	38	46	28
Guyana	439	84	79	230	26
Colombia	36,356	6,054	4,935	2,793	25
Qatar	75	0	0	0	0
Portugal	25	75	0	0	0
Netherlands	0	176	176	40	0
Italy	21	142	142	120	0
Nauru	0	350	0	0	0
Australia	110	14	0	30	0
Fiji	2,209	118	118	0	0
New Zealand	50	0	0	0	0
Brazil	0	125	125	0	0
Chile	183	1,386	1,348	0	0
Nepal	96,672	11,025	2,593	0	0
Germany	691	260	260	0	0
France	0	4,255	60	0	0
Venezuela	4,004	2,207	1,853	224	0
Barbados	26	1	1	0	0
Other	808,787	532,123	322,194	45,660	0
<b>Total World</b>	<b>3,074,220</b>	<b>2,943,868</b>	<b>2,544,204</b>	<b>1,064,269</b>	<b>108,223</b>

Source: Statistics Canada

## U.S. Dry Field Pea Supply-Demand Estimates

### Imports

Acreage	2018	2019	2020	2021	2022
Acreage	856,500	1,105,500	1,000,700	965,100	1,091,400
Yield (lbs)	1,860	2,017	2,168	888	1,600
Production	722,535	1,011,439	984,085	388,680	792,000
Imports	300,909	152,321	111,630	446,000	190,000
Carryin	166,000	170,100	219,000	110,000	27,000
Stocks	1,189,443	1,333,860	1,314,716	944,680	1,009,000
Export and Domestic Usage					
Jul-Apr Exports	209,127	264,510	389,079	192,973	N/A
% of Forecast	82.04 %	76.16 %	86.87 %	85.39 %	N/A
Green Peas	131,040	160,654	142,982	60,000	97,000
Yellow Peas	12,974	49,922	137,449	33,000	82,000
Peas NES	31,273	21,764	58,046	44,000	77,000
Split Peas	79,618	114,967	109,419	89,000	126,000
Total Exports	254,905	347,307	447,896	226,000	382,000
Domestic	561,716	562,358	554,099	558,449	474,511
Net Seed	92,300	83,500	80,500	91,100	81,800
Feed & Waste	110,422	121,694	122,220	42,131	40,689
Total Usage	1,019,343	1,114,859	1,204,715	917,680	979,000
Ending Stocks	101934279.1 %	111485929.5 %	120471548.8 %	91768046.5 %	97899993.8 %
Stocks/Use Ratio	17010007.5 %	21900047.1 %	11000038.8 %	2700001.9 %	3000008.1 %

Forecasts by STAT Market Research based on USDA and U.S. Department of Commerce data

## U.S. Yellow Pea Exports April, 2022

(metric tons)

Crop Year	2019-20	2020-21	2020-21	2021-22	2022
Period	Sep-Aug	Sep-Aug	Sep-Apr	Sep-Apr	Apr
Colombia	1,304	481	481	576	340
Canada	35,983	33,524	31,259	3,097	184
Japan	89	42	42	183	0
Korea South	30	0	0	0	0
Nepal	2,858	0	0	0	0
Philippines	276	0	0	138	0
Taiwan	402	162	69	0	0
Chile	158	0	0	0	0
Australia	22	0	0	0	0
Pakistan	5,198	0	0	0	0
Peru	991	377	377	746	0
Suriname	0	0	0	5	0
Jamaica	16	13	8	10	0
Leeward Windward Is	0	0	0	2	0
Mexico	0	278	91	276	0
China	48,366	38,257	38,165	36	0
Belgium	1,490	0	0	0	0
Italy	2	0	0	0	0
Netherlands	0	325	325	0	0
Spain	44	11	11	0	0
Uzbekistan	0	0	0	10	0
Ethiopia	2,389	2,804	2,804	26,139	0
Turkey	588	0	0	0	0
Yemen	0	995	995	0	0
Zimbabwe	0	8,015	8,015	788	0
Other	1,855	231	231	0	0
Total World	102,060	85,514	82,873	32,006	524

Source: U.S. Department of Commerce

## U.S. Field Peas (nes) Exports April, 2022 (metric tons)

Crop Year Period	2019-20 Sep-Aug	2020-21 Sep-Aug	2020-21 Sep-Apr	2021-22 Sep-Apr	2022 Apr
Djibouti	11,141	9,018	4,000	8,490	500
Canada	3,914	7,503	4,259	5,812	416
Mexico	488	1,582	925	3,826	79
New Zealand	0	0	0	23	14
Jamaica	4	5	4	0	0
Bahamas	29	0	0	0	0
Venezuela	1	0	0	0	0
Australia	0	34	0	73	0
Dominican Republic	64	601	431	0	0
Pakistan	0	107	107	0	0
Malaysia	0	0	0	116	0
Sri Lanka	0	870	870	520	0
Sudan	0	4,740	4,740	330	0
Belgium	13	0	0	0	0
Netherlands	0	0	0	2,958	0
Ethiopia	4,430	19,891	18,268	3,008	0
Somalia	816	0	0	949	0
Kenya	1,000	4,218	4,200	2,377	0
United Kingdom	0	20	20	0	0
South Africa	3,859	2,000	0	5,995	0
Congo Democratic Republic (Zaire)	0	4,391	4,135	0	0
Niger	0	80	0	0	0
Liberia	530	400	400	160	0
Mauritania	40	80	0	0	0
Mozambique	0	420	0	0	0
Other	0	20	0	66	0
<b>Total World</b>	<b>26,328</b>	<b>55,978</b>	<b>42,358</b>	<b>34,701</b>	<b>1,009</b>

Source: U.S. Department of Commerce

## U.S.Austrian Winter (Black) Pea Exports April, 2022

(metric tons)

Crop Year	2019-20	2020-21	2020-21	2021-22	2022
Period	Sep-Aug	Sep-Aug	Sep-Apr	Sep-Apr	Apr
Pakistan	0	46	0	0	0
China	99	0	0	0	0
Philippines	0	69	0	0	0
Taiwan	369	976	465	139	0
Turks and Caicos	7	0	0	0	0
Total World	475	1,091	465	139	0

Source: U.S. Department of Commerce

## **Chickpeas**

International chickpea markets started to pay more attention to the North American growing season now that seeding in North America is essentially complete. The focus is shifting toward the seeded area estimates due from the USDA and Statistics Canada within the coming month. Market participants are keen to get a sense of the impact seeding delays and competition for area had on field use choices during May.

Australia released this year's production projections during June. ABARES forecast a 28% drop in seeded area from 616,000 to 443,000 hectares and a 43% drop in production from 1.062 million to 606,000 metric tons (MT).

If accurate, the country would need to reduce exports from this season's estimated 983,000 MT to 601,000 during its 2022-23 marketing campaign. Assuming there is a rebound in plantings in 2023, the country should see its residual stocks sink from an expected 55,000 MT to 20,000 next season. Australian exporters continue to be hampered by freight availability and demand from the Indian subcontinent. One result is exports during the first half of its marketing year collapsed from around 566,500 MT last season to almost 351,000 this season.

Movement to Bangladesh is up slightly for the period, advancing from 244,400 to 250,200 MT. By contrast, shipments to Pakistan collapsed from 223,600 to under 34,200 MT. Russia has become a competitive factor in the region, shipping 144,000 MT of chickpeas to Pakistan in 2020 and just over 141,000 last year.

Pakistan has not imposed sanctions on Russia, but its removal from the SWIFT banking system complicates the process of getting paid for shipments. Russia has been able to bypass the effective closure of commercial shipping through the Black Sea, but tracking its exports since the start of the war in Ukraine is only possible if it continues to make trade data available.

Russia has been a highly competitive participant in pulse markets. To the extent the combination of sanctions and shipping problems make it harder for the country to sell, countries like Australia could see demand improvements on the Indian subcontinent. However, like water, trade finds a way to flow.



## Global Chickpea Production Summary

(hectares, metric tons)

Area (hectares)	2018	2019	2020	2021	2022
Australia	344,000	342,000	684,000	633,000	594,000
Canada	179,000	159,000	121,000	75,000	71,000
United States	349,000	183,000	103,000	149,000	123,000
Turkey	514,102	450,000	630,000	517,000	449,000
Mexico	166,000	75,000	46,000	70,000	75,000
Morocco	40,000	32,000	21,000	45,000	34,000
Argentina	83,392	85,605	81,000	86,000	70,000
Pakistan	977,000	943,000	943,000	976,000	960,000
India	10,763,000	9,658,000	10,731,000	11,200,000	11,636,000
Other	2,762,000	1,858,000	1,189,000	1,736,000	2,083,000
<b>Total</b>	<b>16,177,494</b>	<b>13,785,605</b>	<b>14,549,000</b>	<b>15,487,000</b>	<b>16,095,000</b>
Production (MT)	2018	2019	2020	2021	2022
Australia	282,000	311,000	863,000	1,062,000	1,004,000
Canada	311,000	252,000	214,000	82,000	110,000
United States	580,000	284,000	185,000	130,000	179,000
Turkey	630,000	500,000	578,000	505,000	490,000
Mexico	282,000	166,000	121,000	140,000	145,000
Morocco	27,000	19,000	17,000	20,000	21,000
Argentina	164,541	153,567	125,000	102,000	119,000
Pakistan	323,364	446,584	497,608	357,300	417,700
India	11,380,000	9,940,000	11,080,000	11,910,000	13,980,000
Other	2,958,000	2,112,000	1,403,000	1,567,000	1,394,000
<b>Total</b>	<b>16,937,905</b>	<b>14,184,151</b>	<b>15,083,608</b>	<b>15,875,300</b>	<b>17,859,700</b>
Yield (kg)	2018	2019	2020	2021	2022
Australia	1,807	2,005	2,782	3,699	3,726
Canada	3,830	3,494	3,899	2,410	3,416
United States	3,664	3,421	3,960	1,923	3,208
Turkey	2,702	2,450	2,023	2,153	2,406
Mexico	3,745	4,880	5,799	4,409	4,262
Morocco	1,488	1,309	1,785	980	1,362
Argentina	4,350	3,955	3,402	2,615	3,748
Pakistan	730	1,044	1,163	807	959
India	2,331	2,269	2,276	2,344	2,649
Other	1,071	1,137	1,180	903	669
<b>Average</b>	<b>2,308</b>	<b>2,268</b>	<b>2,286</b>	<b>2,260</b>	<b>2,446</b>

Projections by STAT based on government and FAO data

## Global Chickpea Supply-Demand Estimates (hectares, metric tons)

	2017	2018	2019	2020	2021	2022
Area (hectares)	15,393,494	13,718,605	14,689,549	15,288,000	15,830,000	15,830,000
Yield (kg/ha)	1,048	1,038	1,027	1,038	1,074	1,074
Production	16,135,905	14,246,151	15,082,669	15,875,300	16,999,700	16,999,700
Carry-in	1,179,000	1,932,000	1,142,000	1,015,000	794,000	794,000
Supply	17,314,905	16,178,151	16,224,669	16,890,300	17,793,700	17,793,700
Trade	2,001,000	2,211,000	2,045,000	2,230,000	2,138,000	2,138,000
Inferred Use	15,382,905	15,036,151	15,209,669	16,096,300	16,718,700	16,718,700
Ending Stock	1,932,000	1,142,000	1,015,000	794,000	1,075,000	1,075,000
Stock-Use Ratio	12.56%	7.60%	6.67%	4.93%	6.43%	6.43%
Per Capita Use (kg)	2.17	2.12	2.15	2.27	2.36	2.36

Estimates by STAT based data from the FAO, USDA, Statistics Canada, ABARES, and other entities.

## Global Desi Chickpea Supply-Demand Estimates (hectares, metric tons)

	2017	2018	2019	2020	2021	2022
Area (hectares)	13,539,494	11,767,605	12,735,000	13,675,000	13,675,001	13,675,001
Yield (kg/ha)	1,030	980	977	1,008	1,009	1,009
Production	13,940,905	11,533,151	12,443,608	13,787,300	13,787,301	13,787,301
Carry-in	738,000	935,000	163,000	297,000	297,001	297,001
Supply	14,678,905	12,468,151	12,606,608	14,084,300	14,084,301	14,084,301
Trade	808,000	1,078,000	845,000	1,345,000	1,345,001	1,345,001
Inferred Use	13,743,905	12,305,151	12,309,608	13,566,300	13,566,301	13,566,301
Residual	935,000	163,000	297,000	518,000	1,064,000	1,064,000
Stock-Use Ratio	6.80%	1.32%	2.41%	3.82%	7.84%	7.84%
Per Capita Use (kg)	1.94	1.74	1.74	1.92	2.92	2.92

Estimates by STAT Publishing based data from the FAO, USDA, Statistics Canada, ABARES, and other entities.

## Global Kabuli Chickpea Supply-Demand Estimates (hectares, metric tons)

	2017	2018	2019	2020	2021	2022
Area (hectares)		2,638,000	2,018,000	1,814,000	1,812,000	1,727,000
Yield (kg/ha)		1,136	1,314	1,455	1,152	1,206
Production		2,997,000	2,651,000	2,640,000	2,088,000	2,083,000
Carry-in		266,000	660,000	600,000	355,000	238,000
Supply		3,263,000	3,311,000	3,240,000	2,443,000	2,321,000
Trade		1,193,000	1,133,000	1,200,000	885,000	831,000
Inferred Use		2,603,000	2,711,000	2,885,000	2,205,000	2,112,000
Ending Stock		660,000	600,000	355,000	238,000	209,000
Stock-Use Ratio		25.36%	22.13%	12.31%	10.79%	9.90%
Per Capita Use (kg)		0.35	0.36	0.38	0.29	0.27

Estimates by STAT based data from the FAO, USDA, Statistics Canada, ABARES, and other entities.

## Australia Chickpea Supply-Demand Estimates (hectares, metric tons)

Year	2018	2019	2020	2021	2022
Area	344,000	342,000	684,000	616,000	443,000
Yield (kg)	820	909	1,262	1,724	1,368
Production	282,000	311,000	863,000	1,062,000	606,000
Carry In	259,000	141,000	64,000	10,000	343,000
Stocks	541,000	452,000	927,000	1,072,000	949,000
Disappearance					
Nov-Apr Exports	207,442	230,074	566,483	350,952	N/A
% of Annual	55.87%	65.86%	64.46%	50.50%	N/A
Export	371,321	349,325	878,826	695,000	787,000
Seed	11,200	22,300	20,100	14,500	23,100
Feed & Other	17,479	16,375	18,074	19,500	22,900
Total Usage	400,000	388,000	917,000	729,000	833,000
Ending Stock	141,000	64,000	10,000	343,000	116,000
Stocks/Use	35.25%	16.49%	1.09%	47.05%	13.93%

Forecasts by STAT based on data from ABARE, ABS and Pulse Australia

## Mexico Chickpea Exports For December 2018

(metric tons)

Calendar Year	2015	2016	2017	2018	2018
Period	Jan-Dec	Jan-Dec	Jan-Dec	Jan-Dec	Dec
Turkey	26,034	15,611	36,059	29,415	2,696
Algeria	10,324	24,066	38,389	33,789	3,539
Spain	23,972	17,010	12,790	20,302	1,320
United States	8,046	9,797	8,707	11,330	737
United Arab Emirates	6,111	5,890	9,956	4,783	260
Italy	5,737	4,721	4,545	4,883	469
Colombia	5,642	3,398	3,095	2,994	500
Brazil	4,447	3,786	3,852	4,684	208
Portugal	3,603	2,058	994	10,633	2,006
United Kingdom	413	276	261	456	96
Peru	3,270	2,681	1,839	5,683	163
Lebanon	3,694	3,294	2,418	3,316	407
Greece	2,908	2,050	2,760	3,167	187
India	6,735	2,826	2,578	230	0
France	884	1,962	1,556	2,064	187
Israel	1,331	1,830	1,967	2,020	163
Pakistan	2,253	489	92	3,212	0
Guyana	1,257	927	1,194	1,413	188
Jordan	848	693	1,291	1,410	70
Iraq	0	498	576	4,030	384
Costa Rica	1,424	988	824	870	22
Tunisia	725	458	784	384	0
Trinidad	693	466	383	772	92
Saudi Arabia	408	648	607	547	115
Kuwait	407	274	690	322	69
Ecuador	490	159	206	654	24
Bahrain	210	407	360	432	0
Cuba	267	299	225	599	111
Egypt	504	184	236	398	0
Singapore	0	580	839	48	0
Sri Lanka	418	118	118	746	0
Japan	154	286	264	308	0
Venezuela	117	512	24	115	46
Chile	224	249	253	207	0
Sweden	127	67	180	133	22
Other	1,166	483	1,947	2,043	70
<b>Total World</b>	<b>124,841</b>	<b>110,042</b>	<b>142,860</b>	<b>158,393</b>	<b>14,151</b>

Source: Instituto Nacional de Estadística y Geografía

## Russia Chickpea Exports For January 2022

(metric tons)

Calendar Year	2018	2019	2020	2021	2022
Period	Jan-Dec	Jan-Dec	Jan-Dec	Jan-Dec	Jan
Turkey	75,402	31,017	141,015	51,326	699
Pakistan	13,310	50,396	144,090	141,067	7,882
India	6,662	3,204	108,578	70,540	0
Jordan	7,294	11,553	17,184	9,372	1,149
Egypt	11,358	5,628	5,168	3,719	1,711
Saudi Arabia	5,423	4,990	8,605	7,245	1,196
United Arab Emirates	7,309	1,586	3,851	3,705	1,075
United Kingdom	2,844	1,810	6,837	6,335	375
Iran	2,931	4,862	2,232	0	0
Israel	2,043	4,127	3,640	2,421	441
Syria	0	2,241	9,184	0	0
Latvia	646	696	385	1,741	0
Lebanon	1,402	2,616	1,186	1,424	1,425
Iraq	3,162	990	1,942	101	0
Germany	680	2,685	1,164	1,708	113
Algeria	751	1,144	1,262	1,049	1,229
Kyrgyzstan	41	22	0	4,460	3,229
Poland	579	266	252	484	66
Tajikistan	1,015	93	25	257	148
Italy	50	100	51	1,244	220
Kuwait	591	259	613	100	50
Kazakhstan	166	546	391	178	1
Belgium	1,257	0	0	0	0
Yugoslavia	306	279	174	320	43
Austria	0	834	21	0	0
Azerbaijan	80	0	0	405	40
Netherlands	349	22	279	0	0
Sri Lanka	437	0	0	224	0
Czech Republic	176	233	221	132	0
Armenia	72	161	108	244	22
Nepal	0	649	0	0	0
Uzbekistan	362	0	0	42	220
Estonia	125	154	198	44	0
Bangladesh	0	0	448	0	0
Belarus	66	90	127	142	15
Other	259	596	595	442	97
Total World	147,146	133,849	459,828	310,468	21,445

Source: Federal Customs Service of Russia

## India Chickpea Imports For March 2021 (metric tons)

Calendar Year	2019	2020	2020	2021	2021
Period	Jan-Dec	Jan-Dec	Jan-Mar	Jan-Mar	Mar
Australia	1,835	6,457	125	952	0
Russia	69,951	95,952	37,034	9,974	0
Tanzania	106,683	114,406	8,419	19,823	2,035
Sudan	40,741	29,511	571	23,058	3,144
Myanmar	29,088	11,766	860	120	0
Turkey	43,239	26,422	14,810	120	0
United States	8,060	1,033	714	394	184
Ethiopia	27,988	1,872	240	960	0
Canada	11,757	2,829	333	1,108	106
Argentina	3,994	6,295	5,083	1,077	0
Ukraine	4,699	1,436	79	149	0
Mexico	184	888	552	530	0
United Arab Emirates	8,279	1,676	0	120	0
Djibouti	9,618	1,200	0	192	0
Singapore	2,622	2,513	240	240	240
Bulgaria	1,042	1,342	1,049	0	0
Malawi	445	0	0	0	0
Iran	0	0	0	120	120
Uganda	1,080	0	0	0	0
Italy	0	200	200	0	0
Afghanistan	48	0	0	0	0
Morocco	120	0	0	0	0
Saudi Arabia	216	23	0	0	0
Brazil	0	0	0	72	0
Madagascar	0	17	17	0	0
Algeria	96	0	0	0	0
Other	0	5	0	0	0
Total World	371,787	305,844	70,326	59,009	5,830

Source: Directorate General of Commercial Intelligence & Statistics

## India Chickpea Exports For March 2021 (metric tons)

Calendar Year	2019	2020	2020	2021	2021
Period	Jan-Dec	Jan-Dec	Jan-Mar	Jan-Mar	Mar
Algeria	35,874	21,817	3,078	3,552	720
Sri Lanka	15,719	15,175	4,698	1,373	258
United Arab Emirates	9,128	18,840	3,772	5,445	3,380
Turkey	3,716	9,983	1,104	72	0
Saudi Arabia	7,446	6,650	1,510	2,502	745
Bangladesh	2,758	17,601	16,087	380	328
Nepal	3,705	18,857	2,327	1,211	365
Egypt	4,085	6,813	1,728	2,597	102
Iraq	3,843	2,624	288	288	48
United Kingdom	4,894	6,840	2,950	778	278
Tunisia	0	388	0	72	24
Iran	120	11,492	345	504	24
United States	3,465	5,420	1,175	1,282	257
Malaysia	3,635	4,356	1,925	1,036	646
Qatar	5,184	4,916	1,570	1,563	728
Morocco	1,638	3,022	50	1,584	0
Spain	583	488	11	2	0
Kuwait	1,519	1,582	413	527	165
Oman	1,857	1,945	580	816	48
France	1,386	807	140	149	42
Canada	1,542	3,449	491	235	56
China	3,609	1,585	96	1,080	288
Jordan	645	982	242	463	390
Singapore	1,273	1,376	460	265	74
Vietnam	14	8	1	0	0
Portugal	48	216	120	5	5
Bahrain	622	406	35	125	48
Georgia	171	102	50	146	0
Mauritius	327	748	250	91	11
Italy	204	411	144	0	0
Russia	101	291	25	174	25
South Africa	378	628	328	148	60
Afghanistan	0	0	0	275	0
Trinidad	96	52	0	0	0
Other	2,695	3,075	549	1,422	557
Total World	122,281	172,943	46,542	30,163	9,670

Source: Directorate General of Commercial Intelligence & Statistics

## U.S. Chickpea Supply-Demand Estimates (metric tons, acres)

Year	2018	2019	2020	2021	2022
Acreage	863,200	453,400	254,100	368,500	303,600
Yield (lbs)	1,483	1,380	1,608	776	1,300
Production	580,494	283,770	185,385	129,774	179,000
Carryin	59,000	260,000	166,000	21,000	3,000
Imports	50,192	52,971	64,427	76,000	70,000
Stocks	689,685	596,741	415,812	226,774	252,000
Disappearance					
Sep-Apr Exports	112,252	129,278	105,324	43,093	N/A
% of Forecast	76.0 %	80.4 %	72.2 %	72.2 %	N/A
Exports	147,718	160,861	145,896	59,700	59,800
Domestic	220,368	214,848	209,112	144,374	156,948
Seed, Feed, Waste	61,599	55,032	39,804	19,700	30,253
Total Usage	429,685	430,741	394,812	223,774	247,001
Ending Stocks	260,000	166,000	21,000	3,000	5,000
Stocks/Use Ratio	60.5 %	38.5 %	5.3 %	1.3 %	2.0 %

## Canadian Chickpea Supply-Demand Estimates (acres, metric tons)

Year	2018	2019	2020	2021	2022
Area (acres)	442,900	391,900	297,800	185,500	175,200
Yield ( lbs)	1,550	1,415	1,586	978	1,384
Production	311,300	251,500	214,300	82,292	110,000
Imports	52,657	49,086	41,633	32,000	49,000
Carry In	13,000	128,000	200,000	192,000	30,000
Stocks	376,957	428,586	455,933	306,292	189,000
Disappearance					
Aug-Apr Exports	116,311	84,175	108,644	107,301	N/A
Percent of Forecast	77.80%	78.39%	66.35%	66.07%	N/A
Exports	149,501	107,376	163,736	162,400	74,500
Seed	30,260	22,945	13,993	13,212	20,012
Feed & Waste	11,696	34,957	35,100	36,800	14,862
Other Domestic	57,500	63,308	66,400	63,880	63,626
Total Usage	248,957	228,586	279,229	276,292	173,000
Ending Stock	128,000	200,000	192,000	30,000	16,000
Stock/Use	51.41%	87.49%	68.76%	10.86%	9.25%

Forecasts by STAT Market Research based on data from Statistics Canada



## Australian Chickpea Exports April, 2022

(metric tons)

Crop Year	2019-20	2020-21	2020-21	2021-22	2022
Period	Nov-Oct	Nov-Oct	Nov-Apr	Nov-Apr	Apr
Bangladesh	164,817	322,796	244,376	250,187	15,941
Nepal	16,589	46,932	30,330	23,484	4,933
United Arab Emirates	34,438	73,587	37,460	13,002	2,418
Canada	8,694	7,418	2,950	6,270	2,406
Pakistan	93,968	376,251	223,622	34,154	2,149
Other	13,625	17,170	11,388	8,123	1,646
Egypt	822	2,081	565	3,831	999
India	6,065	5,536	2,510	228	228
Singapore	472	898	508	627	168
South Africa	264	1,006	673	710	167
Mauritius	1,150	2,045	1,322	819	97
United States	1,726	2,245	1,309	1,337	97
Malaysia	942	2,004	1,369	1,002	96
New Zealand	491	626	258	248	63
Sri Lanka	2,285	2,986	1,547	826	47
Fiji	103	116	67	48	24
Jordan	413	211	96	249	20
Vietnam	0	1	0	120	0
Taiwan	0	0	0	116	0
Thailand	228	217	131	92	0
Indonesia	4	1	0	0	0
Japan	215	165	119	62	0
Belgium	136	384	384	0	0
Oman	288	48	48	0	0
Other	1,589	14,104	5,451	5,415	0
Total World	349,325	878,826	566,484	350,951	31,499

Source: Australia Bureau of Statistics

## Canadian Chickpea Exports April, 2022

(metric tons)

Crop Year	2019-20	2020-21	2020-21	2021-22	2022
Period	Aug-Jul	Aug-Jul	Aug-Apr	Aug-Apr	Apr
Pakistan	32,298	54,786	35,421	14,130	6,484
Syria	9,930	8,980	4,373	12,648	6,275
United States	30,862	42,865	30,262	34,736	4,179
Turkey	2	2,835	2,590	9,650	1,756
Italy	2,903	5,176	4,518	5,457	1,321
Lebanon	3,353	6,677	4,383	6,770	835
Israel	1,613	3,783	2,956	3,232	508
United Arab Emirates	1,563	3,533	2,368	2,883	417
Korea South	1,276	3,079	899	3,177	316
Trinidad	1,093	1,378	1,180	1,900	263
United Kingdom	5,259	3,808	2,637	1,662	193
Jordan	685	1,210	886	809	150
Colombia	1,054	2,737	2,136	1,663	128
Spain	111	1,387	702	947	125
Algeria	248	1,702	819	406	125
Belgium	720	573	415	906	116
Egypt	2,473	4,900	2,787	750	108
Japan	847	458	369	852	100
Peru	1,290	394	394	157	99
Netherlands	595	269	269	313	72
Angola	0	45	45	49	49
Finland	25	0	0	33	33
Switzerland	56	5	5	47	23
Greece	0	0	0	112	22
Laos	0	2	1	3	3
Hong Kong	0	1	1	1	0
Aruba	1	0	0	0	0
Australia	21	0	0	0	0
New Zealand	169	244	169	19	0
	0	1	0	0	0
U.S. Minor Isls	0	0	0	90	0
Guyana	0	2	0	0	0
Brazil	11	0	0	0	0
Chile	202	250	250	100	0
Other	9,253	12,717	7,871	3,799	0

## Canadian Kabuli Chickpea Exports April, 2022 (metric tons)

Crop Year Period	2019-20 Aug-Jul	2020-21 Aug-Jul	2020-21 Aug-Apr	2021-22 Aug-Apr	2022 Apr
Syria	9,930	1,148	1,148	12,648	6,275
Pakistan	23,429	28,441	16,366	8,023	3,086
United States	9,239	13,585	9,629	12,184	1,945
Turkey	0	2,059	1,908	5,424	646
Israel	1,048	2,994	2,192	2,861	508
Italy	2,052	3,358	2,953	2,847	443
United Arab Emirates	1,463	2,914	2,028	1,901	292
United Kingdom	5,184	3,741	2,572	1,612	193
Trinidad	1,020	943	805	1,471	188
Korea South	943	1,601	664	1,891	184
Jordan	685	1,000	676	809	150
Colombia	563	1,334	1,098	1,140	128
Lebanon	3,212	1,189	975	406	125
Algeria	0	452	189	282	125
Belgium	720	573	415	886	116
Egypt	2,116	1,766	547	750	108
Spain	96	1,367	692	390	102
Peru	493	243	243	99	99
Japan	533	382	315	196	57
Angola	0	45	45	49	49
Netherlands	569	244	244	222	47
Finland	25	0	0	33	33
Greece	0	0	0	22	22
Taiwan	0	0	0	116	0
Thailand	0	69	69	0	0
Philippines	50	466	466	31	0
Nepal	720	796	594	0	0
Chile	202	250	250	0	0
Vietnam	0	54	27	14	0
Guyana	0	2	0	0	0
Brazil	11	0	0	0	0
Ecuador	135	98	22	77	0
Other	7,313	7,109	4,040	1,769	0
Total World	71,749	78,223	51,173	58,151	14,921

Source: Statistics Canada

## U.S. Chickpea Exports April, 2022 (metric tons)

Crop Year Period	2019-20 Sep-Aug	2020-21 Sep-Aug	2020-21 Sep-Apr	2021-22 Sep-Apr	2022 Apr
Canada	25,995	26,425	17,773	9,069	2,102
Israel	1,178	1,710	1,409	1,806	518
Italy	5,823	8,600	7,852	3,275	490
United Arab Emirates	5,688	8,690	5,466	1,603	395
Pakistan	59,815	47,168	33,109	3,321	325
Turkey	2,074	4,561	1,717	1,581	301
Spain	27,522	13,859	8,984	5,591	277
Korea South	1,826	2,380	1,585	1,078	214
Algeria	2,133	4,725	2,554	1,444	210
China	430	368	368	158	158
Lebanon	1,494	1,323	885	277	116
Dominican Republic	365	297	246	165	91
Taiwan	649	495	149	451	84
Japan	817	630	441	797	54
Qatar	23	69	69	46	23
Philippines	587	347	255	233	23
Thailand	32	78	56	158	23
Germany	46	65	22	44	22
New Zealand	995	1,267	750	346	20
Hong Kong	80	58	44	45	18
Mexico	114	67	67	26	3
Barbados	61	22	16	51	3
Cyprus	70	46	23	0	0
Suriname	1	0	0	0	0
Vietnam	14	30	30	0	0
Australia	8	20	20	20	0
Brazil	0	0	0	24	0
Chile	545	0	0	0	0
Colombia	2,463	516	516	603	0
Peru	2,224	2,448	1,730	629	0
Belize	0	2	2	0	0
Bahamas	2	3	3	2	0
France	92	230	138	184	0
Other	18,368	16,606	9,939	3,719	0
Total World	161,532	143,106	96,214	36,745	5,470

Source: U.S. Department of Commerce

## **Birdseeds**

Speculation Canadian growers will plant less canaryseed than intended added strength in both spot and new crop markets throughout much of June.

The seeding intentions report suggested area will drop 15% to 267,700 acres. However, processors and exporters are concerned with the pace of seeding, which started the week at 79% complete, down from 99% last year and the recent average of 97% planted by the end of May.

If growers plant as many acres as intended, a return to average yields would result in a 110,000 metric ton (MT) harvest, up from last year's estimated 117,600.

If accurate it would allow exports to expand from this season's estimated 129,000 MT to at least 137,500 across the 2022-23 marketing campaign, well below the previous five year average of just over 155,200 MT.

## Canaryseed

### Canadian Canaryseed Supply-Demand Estimates (acres, metric tons)

Year	2018	2019	2020	2021	2022
Acreage	282,100	290,900	273,000	314,000	267,700
Yield (lbs)	1,319	1,326	1,439	827	1,285
Production	168,800	175,000	178,200	117,752	156,000
Carryin	16,000	21,000	25,000	33,000	9,000
Stocks	184,800	196,000	203,200	150,752	165,000
Disappearance					
Aug-Apr Exports	115,041	120,371	120,203	126,984	N/A
Percent of Forecast	73.90%	74.70%	75.04%	96.13%	N/A
North Europe	19,438	22,320	20,839	25,300	20,500
Mediterranean	27,841	27,433	25,047	15,600	20,400
Americas	78,056	69,754	78,653	60,400	62,600
Pacific Rim	14,101	19,718	15,626	19,900	16,600
Arab/Africa	16,237	21,916	20,029	10,900	15,900
Total Export	155,672	161,141	160,194	132,100	136,000
All Domestic	8,128	9,860	10,006	9,652	8,900
Usage	163,800	171,001	170,200	141,752	144,900
Carryover	21,000	25,000	33,000	9,000	20,100
Stocks/Use	12.82%	14.62%	19.39%	6.35%	13.87%

Forecasts by STAT Market Research based on Statistics Canada and crop insurance dataNOTE some official production data was changed to reflect stock deficits

## Canadian Canaryseed Exports April, 2022 (metric tons)

Crop Year Period	2019-20 Aug-Jul	2020-21 Aug-Jul	2020-21 Aug-Apr	2021-22 Aug-Apr	2022 Apr
Mexico	35,771	39,164	32,127	37,017	3,165
Colombia	8,041	11,336	8,824	8,983	1,763
Spain	10,177	9,901	7,101	9,218	1,736
Indonesia	10,313	8,114	5,691	7,590	1,005
Algeria	5,226	6,558	5,214	4,536	948
United States	8,440	8,532	6,448	6,265	696
Germany	1,121	2,233	1,780	1,207	603
Morocco	4,484	3,587	3,185	3,826	544
Italy	5,501	6,825	4,869	4,123	517
China	3,444	2,881	2,057	4,737	463
Ecuador	1,063	1,216	1,048	1,931	440
Greece	1,666	1,505	1,172	1,267	424
Belgium	20,062	16,960	11,154	9,449	395
Peru	2,354	2,531	1,641	3,673	391
Dominican Republic	1,285	1,598	987	1,717	364
Egypt	5,475	4,457	2,831	1,265	313
Portugal	3,084	3,519	2,883	2,546	305
Guatemala	813	1,119	783	1,593	212
Turkey	6,149	2,630	1,656	1,340	182
Tunisia	3,360	2,903	1,833	2,494	161
Philippines	1,048	1,159	797	1,640	145
Japan	1,072	990	734	930	144
Brazil	7,354	8,503	7,380	1,799	125
Chile	2,419	2,411	1,860	852	123
Venezuela	96	195	195	317	97
Malta	835	628	432	1,203	85
Cuba	96	318	194	50	50
Costa Rica	602	873	508	527	49
United Arab Emirates	1,465	152	118	155	49
Jordan	487	352	218	271	39
Uruguay	94	165	143	82	39
South Africa	378	507	459	270	37
El Salvador	159	98	98	201	36
Dominica	0	0	0	33	33
Netherlands	406	866	722	182	0
Other	6,725	5,558	3,726	3,696	0
<b>Total World</b>	<b>161,065</b>	<b>160,342</b>	<b>120,868</b>	<b>126,984</b>	<b>15,680</b>

Source: Statistics Canada

## U.S. Canaryseed Exports April, 2022

(metric tons)

Crop Year	2019-20	2020-21	2020-21	2021-22	2022
Period	Sep-Aug	Sep-Aug	Sep-Apr	Sep-Apr	Apr
Canada	20	0	0	133	102
Mexico	505	893	621	1,172	91
Bermuda	0	20	20	0	0
Honduras	0	0	0	50	0
Total World	525	913	641	1,355	192

Source: U.S. Department of Commerce

## Australian Canaryseed Exports April, 2022

(metric tons)

Crop Year	2019-20	2020-21	2020-21	2021-22	2022
Period	Nov-Oct	Nov-Oct	Nov-Apr	Nov-Apr	Apr
New Zealand	286	162	123	83	19
Germany	90	67	67	18	18
Other	354	73	73	17	17
United Arab Emirates	427	355	200	0	0
Saudi Arabia	205	222	104	0	0
Sri Lanka	1	0	0	0	0
Malaysia	0	12	0	0	0
Indonesia	0	44	0	109	0
Japan	0	44	0	43	0
Thailand	0	0	0	109	0



## Australian Millet Exports April, 2022

(metric tons)

Crop Year Period	2019-20 Nov-Oct	2020-21 Nov-Oct	2020-21 Nov-Apr	2021-22 Nov-Apr	2022 Apr
Thailand	561	370	284	813	351
Other	100	413	365	485	216
New Zealand	119	302	192	276	66
Belgium	378	248	62	221	30
Taiwan	0	92	90	12	2
Indonesia	765	434	434	113	0
Philippines	0	312	138	0	0
Japan	662	544	410	157	0
United States	0	19	0	0	0
Malaysia	86	126	126	0	0
India	72	0	0	0	0
Sri Lanka	0	20	20	0	0
South Africa	0	1	1	0	0
Israel	0	89	22	0	0
Netherlands	149	132	132	0	0
Total World	2,892	3,104	2,276	2,076	665

Source: Australia Bureau of Statistics

## U.S. Millet Exports April, 2022 (metric tons)

Crop Year Period	2019-20 Sep-Aug	2020-21 Sep-Aug	2020-21 Sep-Apr	2021-22 Sep-Apr	2022 Apr
Indonesia	65,132	11,254	8,789	27,111	4,234
Canada	13,155	6,895	5,423	5,460	1,296
Korea South	2,547	938	898	268	268
Philippines	790	0	0	386	139
Malaysia	2,623	618	491	899	107
United Arab Emirates	98	579	379	154	92
Colombia	279	0	0	174	86
Guatemala	380	0	0	157	23
Australia	1,599	64	46	34	13
New Zealand	436	0	0	40	0
Japan	1,495	388	327	529	0
Taiwan	486	420	420	0	0
Thailand	1,806	343	343	99	0
Vietnam	100	0	0	20	0
Mexico	2,257	1,385	981	2,738	0
Brazil	20	0	0	91	0
Honduras	157	40	20	21	0
China	1	0	0	0	0
Peru	20	0	0	0	0
Suriname	20	0	0	0	0
Costa Rica	200	20	20	0	0
Cuba	1	1	1	0	0
Dominican Republic	20	0	0	0	0
El Salvador	179	20	20	0	0
Chile	0	0	0	18	0
Pakistan	0	0	0	125	0
Singapore	0	21	1	0	0
Kuwait	0	15	15	29	0
Belgium	289	0	0	89	0
Germany	129	0	0	0	0
Italy	204	0	0	0	0
Netherlands	97	0	0	0	0
Portugal	45	0	0	0	0
Other	2,513	503	483	742	0
Total World	97,077	23,503	18,657	39,185	6,258

Source: U.S. Department of Commerce

## **Oilseed**

Canola production in the United States in 2021 was estimated at 2.72 billion pounds, down 21% from 2020 but still represents the seventh largest total on record for the Nation, according to the USDA's final crop report for 2021.

The average yield, at 1,302 pounds per acre, is down 629 pounds from last year's average and is the lowest since 2007. Planted area was estimated at 2.15 million acres, 18% above the previous year's acreage. Harvested area, at 2.09 million acres, was up 17% from 2020. Both the planted and harvested area are the highest on record for the Nation.

Production in North Dakota, the leading canola-producing State, was estimated at 2.30 billion pounds. This was a decline of 21% from 2020 but still represents the seventh largest production for North Dakota on record. Planted and harvested area in North Dakota were up 16% and 15%, respectively, from 2020 and both were record highs.

Planted area in Montana and Washington for 2021 were both record highs. A record high yield was estimated in Oklahoma, while a record low yield was estimated in Washington.

## Canadian Sunflower Seed Supply-Demand Estimates

(acres, metric tons)

Year	2018	2019	2020	2021	2022
Acreage	70,900	76,300	111,900	101,400	112,100
Yield (pounds)	1,782	1,817	1,996	1,777	1,849
Production (MT)	57,300	62,900	101,300	81,749	94,000
Imports	15,352	16,503	17,000	17,000	16,300
Carryin	98,000	98,000	97,000	103,000	100,000
<b>Stocks</b>	<b>170,652</b>	<b>177,403</b>	<b>215,300</b>	<b>201,749</b>	<b>210,300</b>
<b>Disappearance</b>					
Aug-Apr Exports	20,382	28,392	41,385	36,529	N/A
Percent of Forecast	74.41%	75.55%	80.64%	74.55%	N/A
<b>Export</b>	<b>27,390</b>	<b>37,578</b>	<b>51,319</b>	<b>49,000</b>	<b>51,000</b>
Seed & Waste	4,042	4,827	7,006	6,692	6,550
Domestic	41,220	37,998	53,975	46,057	56,751
<b>Usage</b>	<b>72,652</b>	<b>80,403</b>	<b>112,300</b>	<b>101,749</b>	<b>114,301</b>
Carryover	98,000	97,000	103,000	100,000	96,000
<b>Usage/Stocks</b>	<b>134.89%</b>	<b>120.64%</b>	<b>91.72%</b>	<b>98.28%</b>	<b>83.99%</b>

Forecasts by STAT Market Research based on data from Statistics Canada

## Canadian Sunflower Seed Exports April, 2022 (metric tons)

Crop Year Period	2019-20 Aug-Jul	2020-21 Aug-Jul	2020-21 Aug-Apr	2021-22 Aug-Apr	2022 Apr
United States	35,806	49,827	40,225	35,175	3,246
Japan	912	695	576	546	254
Colombia	0	0	0	39	39
Jamaica	0	92	81	48	11
Dominican Republic	0	23	0	125	9
Hong Kong	6	0	0	7	3
Guyana	0	10	10	24	0
Chile	135	170	130	63	0
Ecuador	0	0	0	22	0
Trinidad	90	45	23	0	0
Taiwan	54	0	0	6	0
Costa Rica	249	91	68	201	0
Guatemala	44	23	23	52	0
Honduras	91	45	45	0	0
	17	0	0	0	0
Mexico	0	41	0	90	0
Nicaragua	23	23	23	0	0
Australia	0	1	1	1	0
Philippines	5	10	0	0	0
Jordan	23	0	0	0	0
Netherlands	0	7	0	80	0
Bulgaria	38	0	0	0	0
Israel	0	80	80	0	0
Other	87	137	101	50	0
Total World	37,579	51,318	41,385	36,529	3,562

Source: Statistics Canada

## U.S. Oil Sunflower Seed Exports April, 2022

(metric tons)

Crop Year	2019-20	2020-21	2020-21	2021-22	2022
Period	Sep-Aug	Sep-Aug	Sep-Apr	Sep-Apr	Apr
Canada	11,346	20,426	15,534	8,226	1,019
Dominican Republic	0	2	2	1	1
Trinidad	4	9	6	3	0
Jamaica	8	8	8	0	0
Barbados	0	1	1	0	0
Uruguay	0	22	22	0	0
Chile	15	0	0	0	0
Argentina	51	16	16	0	0
New Zealand	0	0	0	1	0
Australia	0	5	0	0	0
Vietnam	0	5	5	0	0
Korea South	75	94	94	0	0
Indonesia	28	0	0	0	0
Hong Kong	44	0	0	0	0
Sri Lanka	5	0	0	0	0
Kenya	0	11	11	0	0
Israel	0	13	13	0	0
United Arab Emirates	0	38	38	0	0
Ukraine	0	330	326	0	0
Bulgaria	0	13	13	0	0
Germany	0	4	4	0	0
Mexico	1,755	1,295	941	1,423	0
Total World	13,331	22,291	17,033	9,653	1,020

Source: U.S. Department of Commerce

## Australian Sunflower Seed Exports April, 2022

(metric tons)

Crop Year Period	2019-20 Nov-Oct	2020-21 Nov-Oct	2020-21 Nov-Apr	2021-22 Nov-Apr	2022 Apr
Thailand	0	0	0	76	24
Vietnam	0	0	0	1	1
Singapore	0	1	0	0	0
New Caledonia	2	4	1	1	0
New Zealand	60	80	2	0	0
Philippines	1	2	1	1	0
Japan	4	26	1	39	0
Indonesia	0	0	0	26	0
Myanmar	0	1	0	0	0
Pakistan	198	132	22	0	0
Hong Kong	0	0	0	1	0
Tanzania	1	1	0	0	0
Egypt	0	2	0	0	0
Turkey	3	0	0	0	0
Other	18	0	0	2	0
Total World	289	250	28	146	25

Source: Australia Bureau of Statistics

### Canadian Safflower Seed Exports April, 2022 (metric tons)

Crop Year Period	2019-20 Aug-Jul	2020-21 Aug-Jul	2020-21 Aug-Apr	2021-22 Aug-Apr	2022 Apr
United States	260	606	453	437	13
United Kingdom	0	44	44	0	0
Indonesia	4	0	0	0	0
Vietnam	104	0	0	0	0
Colombia	45	0	0	0	0
Trinidad	4	0	0	0	0
Costa Rica	0	9	3	0	0
Dominican Republic	1	0	0	3	0
Total World	418	659	500	440	13

Source: Statistics Canada

### Australian Safflower Seed Exports April, 2022 (metric tons)

Crop Year Period	2019-20 Nov-Oct	2020-21 Nov-Oct	2020-21 Nov-Apr	2021-22 Nov-Apr	2022 Apr
Netherlands	31	24	0	0	0
Botswana	0	0	0	1	0
Total World	31	24	0	1	0

Source: Australia Bureau of Statistics



## Canadian Canola Exports April, 2022

(metric tons)

Crop Year Period	2019-20 Aug-Jul	2020-21 Aug-Jul	2020-21 Aug-Apr	2021-22 Aug-Apr	2022 Apr
Mexico	1,154,712	1,374,432	960,921	896,868	122,744
China	1,925,865	2,714,066	2,064,554	1,051,976	64,950
United States	495,560	428,929	301,535	250,057	34,692
Japan	2,140,170	2,322,594	1,705,068	1,121,427	28,500
Korea South	0	6,037	3,785	6,226	805
Guatemala	0	69	0	0	0
El Salvador	0	41	41	59	0
Costa Rica	68	23	23	116	0
Trinidad	0	1	0	0	0
Uruguay	0	20	20	0	0
Peru	36,300	394	394	0	0
Ecuador	0	0	0	46	0
Nepal	76,855	45,043	45,043	0	0
Chile	39	27,034	27,033	26,314	0
Brazil	0	0	0	30	0
Argentina	0	7	7	0	0
Australia	580	627	627	531	0
Vietnam	0	50	26	46	0
Philippines	0	220	220	0	0
Colombia	274	497	497	307	0
Germany	404,702	234,090	234,090	0	0
Netherlands	160,063	373,877	373,877	42,248	0
Turkey	0	547	547	0	0
Portugal	177,594	42,855	42,855	0	0
Spain	23	21	21	0	0
Romania	105	0	0	0	0
United Arab Emirates	988,713	996,681	901,175	307,233	0
Israel	18,472	0	0	0	0
Algeria	597	6	6	0	0
Belgium	294,108	148,167	148,167	106,473	0
Chad	15	0	0	0	0
Bangladesh	320,556	242,796	242,796	785	0
India	2,235	0	0	0	0
Other	1,843,536	1,629,622	1,578,795	478,295	0
<b>Total World</b>	<b>10,041,143</b>	<b>10,588,747</b>	<b>8,632,125</b>	<b>4,289,036</b>	<b>251,692</b>

Source: Statistics Canada

## Australian Rapeseed Exports April, 2022

(metric tons)

Crop Year Period	2019-20 Nov-Oct	2020-21 Nov-Oct	2020-21 Nov-Apr	2021-22 Nov-Apr	2022 Apr
Bangladesh	420	33,938	22,864	65,433	29,891
Nepal	0	14,302	8,833	4,500	607
Japan	2,247	2,330	706	2,381	310
Malaysia	3,333	7,147	5,959	10,052	165
Canada	1	3	3	3	0
New Zealand	7	3,326	300	250	0
Taiwan	0	20	20	0	0
Philippines	7	34	34	0	0
Indonesia	0	120	0	339	0
United States	1	0	0	0	0
Myanmar	480	0	0	0	0
South Africa	128	469	469	71	0
Kuwait	14	21	0	0	0
Netherlands	42	42	42	0	0
Total World	6,681	61,751	39,230	83,029	30,974

Source: Australia Bureau of Statistics

## Canadian Linseed (flax) Exports April, 2022 (metric tons)

Crop Year Period	2019-20 Aug-Jul	2020-21 Aug-Jul	2020-21 Aug-Apr	2021-22 Aug-Apr	2022 Apr
United States	94,448	108,295	79,363	98,591	14,901
Japan	3,310	3,152	2,527	5,280	1,754
Mexico	2,675	4,676	3,835	5,262	831
China	134,261	184,401	161,629	31,789	742
United Kingdom	2,367	2,959	2,146	2,817	378
Belgium	86,606	168,630	140,434	24,974	293
Netherlands	207	585	409	674	228
Colombia	1,888	5,218	4,680	1,527	121
Germany	792	924	639	2,320	88
Korea South	1,207	929	675	572	73
Ecuador	1,374	1,989	1,344	1,180	62
France	175	136	61	214	53
Peru	3,491	2,316	2,076	2,353	49
Taiwan	1,967	2,225	1,939	244	35
Portugal	240	313	288	131	26
Honduras	80	148	105	228	24
Guatemala	242	236	223	59	14
Singapore	12	40	25	13	3
Israel	936	1,263	1,081	449	0
Belize	0	45	45	0	0
New Zealand	0	0	0	12	0
Argentina	0	47	47	0	0
Bolivia	96	75	75	0	0
Brazil	1,513	2,411	2,021	469	0
Chile	1,665	2,119	1,513	674	0
Slovakia	0	0	0	14	0
Sweden	274	274	252	26	0
Spain	248	901	736	282	0
Uruguay	91	21	21	0	0
Venezuela	0	137	137	24	0
Barbados	13	21	11	5	0
Australia	6,272	2,185	1,960	422	0
Trinidad	27	154	107	1	0
Costa Rica	502	708	560	254	0
Other	3,850	8,382	6,857	1,073	0
<b>Total World</b>	<b>350,829</b>	<b>505,916</b>	<b>417,819</b>	<b>181,934</b>	<b>19,676</b>

Source: Statistics Canada

## Canadian Soybean Exports April, 2022

(metric tons)

Crop Year	2019-20	2020-21	2020-21	2021-22	2022
Period	Aug-Jul	Aug-Jul	Aug-Apr	Aug-Apr	Apr
Japan	322,980	293,315	212,054	196,197	40,116
Italy	350,341	319,682	319,090	380,567	26,267
Indonesia	251,107	269,026	208,750	246,200	26,032
China	173,406	527,055	481,594	446,248	13,720
United States	161,511	141,492	88,363	108,010	13,375
Vietnam	119,709	84,177	62,771	69,902	9,042
Taiwan	56,123	53,309	38,928	37,145	5,502
Malaysia	71,816	64,038	53,471	49,395	5,442
Belgium	314,824	149,332	96,896	137,261	3,588
Nepal	8,595	15,367	14,091	26,100	2,976
United Kingdom	922	179,305	174,314	107,918	1,799
Korea South	20,148	12,485	9,834	12,549	1,582
Singapore	16,249	14,179	9,837	9,908	1,420
Thailand	42,038	51,910	33,164	14,719	1,386
Philippines	6,529	7,834	6,163	8,086	1,120
Netherlands	228,584	273,301	271,481	190,851	1,038
Hong Kong	20,155	18,417	13,328	11,786	953
Cambodia	273	441	336	630	231
Spain	107,900	146,043	145,275	120,088	200
France	90,510	29,962	29,454	733	142
Jamaica	295	61	41	141	141
Poland	1,183	1,778	1,111	9,353	131
Germany	181,499	61,490	60,974	66,312	125
United Arab Emirates	436	413	330	454	124
Israel	3,578	3,422	2,472	95,255	80
New Zealand	1,807	2,304	1,743	1,041	60
Finland	285	321	241	281	40
Austria	0	78	78	25	25
Czech Republic	2,764	439	231	673	21
Lithuania	123	82	41	83	21
Trinidad	120	40	40	40	20
Ireland	28,987	11,079	5,518	11,124	20
Laos	0	9	5	0	0
Suriname	40	100	80	60	0
Other	1,323,774	1,971,845	1,905,137	1,368,928	0
Total World	3,908,612	4,704,133	4,247,237	3,728,064	156,739

Source: Statistics Canada

## Australian Soybean Exports April, 2022

(metric tons)

Crop Year	2019-20	2020-21	2020-21	2021-22	2022
Period	Nov-Oct	Nov-Oct	Nov-Apr	Nov-Apr	Apr
Malaysia	1	2,761	0	4,277	455
Taiwan	609	2,228	1,104	1,466	63
Papua New Guinea	63	120	0	100	40
Other	254	642	89	200	27
Vietnam	0	0	0	9	9
India	38	86	86	0	0
New Zealand	23	0	0	9	0
New Caledonia	1	441	0	640	0
Total World	989	6,278	1,279	6,700	594

Source: Australia Bureau of Statistics

## United States -- Minor Oilseed Production Summary

(metric tons, acres, pounds per acre)

Production	2017	2018	2019	2020	2021
Mustard	26,680	33,250	28,840	37,090	17,100
Safflower	79,840	107,170	87,500	67,040	74,900
Canola	1,385,910	1,639,940	1,542,610	1,567,140	1,067,790
Rapeseed	8,280	3,730	10,190	9,030	7,200
Flaxseed	97,590	113,440	142,880	144,940	103,600
Oil Sunflower	838,032	856,056	800,848	2,451,745	714,000
Conf. Sunflower	131,645	99,694	86,403	165,595	64,300
Area (Acres)	2017	2018	2019	2020	2021
Mustard	103,000	102,500	98,000	97,000	88,000
Safflower	163,500	167,500	165,800	136,000	135,000
Canola	2,077,000	1,990,700	2,040,000	1,825,000	2,152,000
Rapeseed	10,300	5,700	11,300	11,200	15,500
Flaxseed	303,000	208,000	374,000	305,000	390,000
Oil Sunflower	1,216,000	1,164,000	1,197,000	1,490,000	769,000
Conf. Sunflower	187,000	137,000	153,600	228,700	93,000
Yield (pounds)	2017	2018	2019	2020	2021
Mustard	571	715	649	843	428
Safflower	1,077	1,411	1,163	1,087	1,223
Canola	1,471	1,816	1,667	1,893	1,094
Rapeseed	1,772	1,443	1,988	1,777	1,024
Flaxseed	710	1,202	842	1,048	586
Oil Sunflower	1,519	1,621	1,475	3,628	2,047
Conf. Sunflower	1,552	1,604	1,240	1,596	1,524

**BASED on USDA data. Production forecasts by STAT Publishing Panama Corp**

## Canada - Export Canola Quality Summary - August 2021

0

Dockage (per cent)	2017	2018	2019	2020	August
No 1	1.83	1.74	1.75	1.61	1.40
No 1 NCC	2.79	2.89	3.01	3.12	2.90
Moisture (per cent)	2017	2018	2019	2020	August
No 1	7.70	8.50	8.60	7.80	7.50
No 1 NCC	7.80	8.00	8.50	7.90	7.60
Oil (per cent)	2017	2018	2019	2020	August
No 1	44.10	43.30	43.90	43.30	43.60
No 1 NCC	44.00	42.70	43.90	43.30	43.10
Protein (8.5% moisture)	2017	2018	2019	2020	August
No 1	20.40	21.00	20.40	20.90	20.80
No 1 NCC	20.33	20.30	20.10	20.50	20.50
Protein (oil-free 8.5% moisture)	2017	2018	2019	2020	August
No 1	39.40	39.80	39.30	39.70	39.00
No 1 NCC	39.00	39.30	38.60	38.90	6.00
					39
Chlorophyll (mg/kg)	2017	2018	2019	2020	August
No 1	14.50	21.20	22.70	12.50	11.80
No 1 NCC	14.50	22.70	22.40	15.50	15.10
Oleic Acid (per cent)	2017	2018	2019	2020	August
No 1	62.80	63.60	62.00	63.70	63.60
No 1 NCC	62.70	63.80	61.50	63.10	63.40

## Canada - Canola Export Quality Summary - October 2015

Erucic Acid (per cent)	2012	2013	2014	2015	October
Glucosinolates (umol/gram)	2017	2018	2019	2020	August
No 1	11.40	10.50	10.30	9.80	9.50
No 1 NCC	11.50	10.30	10.60	10.30	10.00
Erucic Acid (per cent)	2017	2018	2019	2020	August
No 1	0.01	0.03	0.01	0.02	0.02
No 1 NCC	0.03	0.04	0.03	0.04	
Linolenic Acid (% c18:3)	2017	2018	2019	2020	August
No 1	9.60	9.10	10.20	9.00	9.00
No 1 NCC	9.60	8.90	10.40	9.30	9.20
Saturated Acids (% cn:0)	2017	2018	2019	2020	August
No 1	6.60	6.60	6.60	6.80	6.80
No 1 NCC	6.60	6.70	6.60	6.80	6.80
Iodine Value	2017	2018	2019	2020	August
No 1	113.10	111.80	114.10	111.40	111.40
No 1 NCC	113.30	111.30	114.80	112.10	111.80
Free Fatty Acids (% c18:3)	2017	2018	2019	2020	August
No 1	0.32	0.23	0.30	0.26	0.28
No 1 NCC	0.49	0.49	0.38	0.42	0.42
Cargoes Represented	2017	2018	2019	2020	August
No 1	236	206	232	225	6
No 1 NCC	20	13	50	61	2
Metric Tons	2017	2018	2019	2020	August
No 1	8,831,568	7,352,281	7,326,677	8,009,421	185,179
No 1 NCC	781,221	456,462	1,863,593	1,857,479	52,763

**SOURCE:** Canadian Grain Commission





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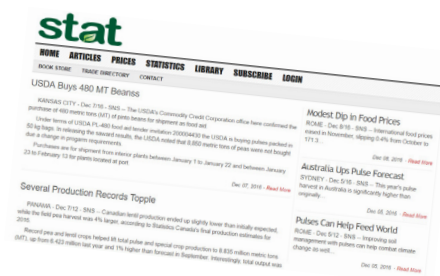
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## **Foods and Spices**

Old crop mustard seed markets continue to show an easier tone once seeding was virtually complete and markets became more confident yields will be at least average in the main producing areas.

Though the bid ranges to growers for oriental and brown mustard were little changed for much of the month in both old and new crop shipping positions, old crop yellow mustard bids to farmers declined significantly. By the middle of June, the upper end of the bid range dropped to CDN \$1.61 per pound, well below its record high of \$2.01 set in April.

Both oriental and brown have dropped below their record highs, all of which were set during the current marketing year.

Seeding progress in Saskatchewan was not broken down on a crop by crop basis for the week ending June 6, but regional progress suggests the week started with 99% of the intended acreage in the ground, shifting the focus of growers to weed and pest control.

Undoubtedly, companies processing mustard seed for food and condiment markets have covered a portion of their needs for fall and winter shipping positions. However, it seems likely many are waiting to get a sense of production levels and post harvest price prospects before taking on additional coverage.

Europe remains a wild card for North American exporters because of sanctions imposed on Russia. The quantities needed to fill the gaps in supply would be a significant boost to overall export movement if European buyers shift their focus to North American origin product.

During the 2021 calendar year Russia exported almost 88,000 metric tons (MT) of mustard seed.

Roughly 20,000 MT was shipped to Germany, up from 17,000 MT in 2020 and almost 18,000 MT in 2019. Russia's other key buyer is Poland, which took around 27,700 MT last year and 13,700 in 2020. To the extent that demand shifts to North American sources, the supply situation would remain unusually tight throughout the coming marketing year.

## Canadian Mustard Seed Supply-Demand Estimates (acres, metric tons)

Year	2018	2019	2020	2021	2022
Acreage	503,800	398,600	290,000	308,200	457,000
Yield	760	744	1,081	403	743
Production	173,600	134,600	142,200	56,280	154,000
Imports	8,419	6,882	5,930	10,000	6,000
Carryin	53,000	73,000	66,000	68,000	7,000
Stocks	226,600	207,600	208,200	124,280	161,000
Disappearance					
Aug-Apr Exports	91,434	83,081	84,222	82,127	N/A
Percent of Forecast	75.49%	74.28%	76.66%	88.98%	N/A
Europe	35,037	30,578	31,734	20,700	24,700
Americas	69,643	67,873	63,235	60,500	57,100
Pacific Rim	10,953	8,491	10,236	8,100	8,000
Other	5,490	4,899	4,654	3,000	3,700
Total Export	121,123	111,841	109,859	92,300	93,500
Seed/Waste/Other	7,600	6,700	6,300	5,600	5,700
Domestic	24,877	23,059	24,041	19,380	19,941
Usage	153,600	141,600	140,200	117,280	119,141
Carryover	73,000	66,000	68,000	7,000	41,858
Stocks/Use	47.53%	46.61%	48.50%	5.97%	35.13%

Forecasts by STAT Market Research based on data from Statistics Canada

## Canadian Mustard Seed Exports April, 2022 (metric tons)

Crop Year Period	2019-20 Aug-Jul	2020-21 Aug-Jul	2020-21 Aug-Apr	2021-22 Aug-Apr	2022 Apr
United States	63,613	58,225	43,293	41,893	4,941
Belgium	16,173	21,030	16,959	13,811	1,754
Mexico	91	0	0	1,923	951
Japan	4,131	3,681	2,850	3,365	844
Korea South	926	1,086	963	1,642	542
Brazil	1,238	2,717	2,334	3,303	243
Ecuador	184	112	112	479	214
Greece	217	286	191	545	192
Thailand	1,555	2,160	1,738	1,471	187
Philippines	105	124	80	237	121
El Salvador	293	312	215	314	110
Venezuela	115	502	369	635	94
Peru	337	313	240	1,865	92
Turkey	327	222	106	197	84
South Africa	219	376	265	509	83
United Kingdom	633	977	812	639	75
Trinidad	16	160	140	63	63
Algeria	360	838	580	111	51
Germany	2,075	1,604	1,382	1,420	39
France	2,126	122	84	115	37
Morocco	921	839	629	481	21
China	613	903	796	127	9
Hong Kong	0	0	0	4	4
Taiwan	46	87	85	78	2
Netherlands	1,314	4,739	3,296	1,288	2
Australia	849	952	856	753	1
Mongolia	0	7	7	0	0
Chile	474	532	382	512	0
Guyana	0	2	2	0	0
Argentina	107	284	145	53	0
Bolivia	861	50	0	872	0
Colombia	24	52	51	0	0
Uruguay	0	2	2	0	0
Grenada	0	1	1	0	0
Other	11,900	7,277	5,973	3,449	0
Total World	111,841	110,572	84,938	82,154	10,755

Source: Statistics Canada

## U.S. Mustard Seed Exports April, 2022

(metric tons)

Crop Year Period	2019-20 Sep-Aug	2020-21 Sep-Aug	2020-21 Sep-Apr	2021-22 Sep-Apr	2022 Apr
Switzerland	209	424	336	811	160
Thailand	1,137	1,173	704	580	128
Canada	6,082	5,641	4,045	5,851	109
Ecuador	828	1,117	656	513	98
Belgium	0	207	0	60	60
New Zealand	39	108	55	85	24
Bahamas	0	2	0	0	0
Peru	631	1,005	789	677	0
Chile	0	40	0	61	0
Brazil	328	0	0	243	0
Australia	767	312	207	500	0
Philippines	8	0	0	0	0
China	0	424	259	138	0
Japan	67	168	9	121	0
United Kingdom	105	154	72	127	0
Mongolia	64	34	34	0	0
Malaysia	0	0	0	8	0
Hong Kong	0	0	0	56	0
Senegal	0	421	40	0	0
Kenya	67	0	0	0	0
Israel	5	103	0	57	0
Netherlands	88	0	0	0	0
France	24	0	0	23	0
Finland	0	0	0	66	0
Ireland	0	0	0	4	0
Mexico	645	1,122	834	1,550	0
Total World	11,094	12,457	8,039	11,530	578

Source: U.S. Department of Commerce

### Australian Mustard Seed Exports April, 2022 (metric tons)

Crop Year Period	2019-20 Nov-Oct	2020-21 Nov-Oct	2020-21 Nov-Apr	2021-22 Nov-Apr	2022 Apr
Bangladesh	0	1,325	494	7,846	1,015
Canada	0	0	0	120	0
Hong Kong	9	21	0	0	0
India	2	2	2	0	0
Japan	61	14	14	0	0
Vietnam	0	1	1	0	0
New Zealand	0	2	0	2	0
Other	0	0	0	40	0
Total World	72	1,363	511	8,008	1,015

## U.S. Popcorn Exports April, 2022

(metric tons)

Crop Year Period	2019-20 Sep-Aug	2020-21 Sep-Aug	2020-21 Sep-Apr	2021-22 Sep-Apr	2022 Apr
Mexico	52,500	53,972	30,823	34,844	5,268
Japan	11,864	9,870	6,693	8,020	1,778
Korea South	6,055	6,092	3,692	5,270	671
Indonesia	2,626	4,860	3,620	3,806	602
United Arab Emirates	3,498	10,684	7,382	7,220	524
Thailand	1,847	1,837	1,087	1,672	411
United Kingdom	2,831	2,837	1,184	2,170	341
Honduras	899	1,188	775	1,053	316
Guatemala	1,000	1,154	604	1,493	281
Philippines	3,098	5,720	4,175	2,929	252
Saudi Arabia	3,664	7,415	4,939	2,472	203
Dominican Republic	296	340	189	847	185
Pakistan	826	5,086	4,784	3,209	166
Germany	1,049	392	246	702	164
Vietnam	1,709	2,460	1,842	1,506	153
Malaysia	1,491	1,005	622	830	148
Taiwan	976	1,548	1,257	784	114
Costa Rica	412	639	350	548	108
Ireland	776	444	161	440	105
Belize	521	517	323	366	92
Sweden	1,155	320	187	234	85
Netherlands	1,352	691	547	1,886	82
Panama	429	333	133	470	58
Poland	689	843	291	714	57
Norway	362	215	194	106	47
Venezuela	15	62	52	381	42
El Salvador	221	467	304	208	42
Chile	554	689	467	615	42
Nicaragua	210	358	269	290	42
Israel	979	617	509	345	41
Lebanon	461	981	878	99	41
Morocco	21	1,312	1,146	226	41
Trinidad	583	593	336	353	39
Qatar	90	32	3	53	29
Jamaica	214	216	172	168	25
Other	23,744	44,689	33,346	12,866	324
Total World	129,020	170,478	113,583	99,193	12,921

Source: U.S. Department of Commerce

## U.S. Microwave Popcorn Exports April, 2022 (metric tons)

Crop Year Period	2019-20 Sep-Aug	2020-21 Sep-Aug	2020-21 Sep-Apr	2021-22 Sep-Apr	2022 Apr
Canada	38,879	46,360	28,216	35,159	4,623
Kuwait	795	829	567	644	120
Saudi Arabia	2,285	2,663	2,152	1,143	117
Korea South	574	653	550	566	103
Israel	2,070	1,857	1,470	904	84
Taiwan	190	183	86	258	77
United Arab Emirates	877	1,178	724	507	73
Indonesia	448	516	332	397	60
New Zealand	571	604	453	683	59
Czech Republic	69	120	80	79	39
Germany	165	183	128	73	37
Jordan	142	120	118	125	35
Honduras	645	471	277	342	35
Guatemala	780	409	299	211	32
Thailand	6	82	24	174	31
Mexico	269	405	300	649	29
Costa Rica	961	1,146	796	677	29
Colombia	638	260	119	155	26
Panama	371	312	210	308	25
Oman	46	82	76	135	24
El Salvador	91	162	126	154	17
Jamaica	122	167	123	71	16
Bermuda	15	21	14	35	14
Trinidad	216	202	107	132	14
Bolivia	13	0	0	100	14
Barbados	28	53	22	21	13
South Africa	254	292	182	139	12
Qatar	568	354	236	401	8
Bahrain	240	459	351	188	6
United Kingdom	307	234	173	23	5
Brunei Darussalam	3	3	2	7	5
Dominican Republic	203	160	109	87	4
Singapore	67	92	76	49	4
Seychelles	2	3	3	7	3
Bahamas	91	78	38	49	2
Other	2,550	2,897	2,151	742	7
<b>Total World</b>	<b>55,550</b>	<b>63,611</b>	<b>40,688</b>	<b>45,392</b>	<b>5,800</b>

Source: U.S. Department of Commerce



## U.S. Confection Sunflower Seed Exports April, 2022

(metric tons)

Crop Year	2019-20	2020-21	2020-21	2021-22	2022
Period	Sep-Aug	Sep-Aug	Sep-Apr	Sep-Apr	Apr
Spain	11,657	9,125	5,846	3,792	514
Mexico	3,556	6,752	4,182	5,200	254
Canada	2,289	2,271	1,447	936	169
Greece	747	1,271	912	559	80
Korea South	405	413	340	239	73
Philippines	6	8	4	3	3
Australia	1	0	0	0	0
Japan	21	318	318	2	0
Taiwan	0	41	41	0	0
Colombia	55	0	0	0	0
Argentina	54	9	9	12	0
Chile	40	0	0	0	0
Morocco	0	311	120	513	0
Barbados	2	0	0	1	0
Dominican Republic	0	3	0	0	0
Honduras	0	0	0	120	0
Turkey	0	15	15	19	0
Egypt	0	0	0	599	0
Romania	184	0	0	0	0
France	0	0	0	1	0
Germany	180	218	161	0	0
Netherlands	0	35	35	1	0
Bulgaria	0	1,159	1,159	0	0
Poland	20	397	397	0	0
Ukraine	492	263	263	0	0
United Kingdom	20	1	1	0	0
Russia	0	0	0	122	0
Other	2,795	1,222	1,064	419	0
Total World	22,523	23,831	16,314	12,536	1,092

Source: U.S. Department of Commerce

## U.S. Hulled Sunflower Seed Exports April, 2022 (metric tons)

Crop Year Period	2019-20 Sep-Aug	2020-21 Sep-Aug	2020-21 Sep-Apr	2021-22 Sep-Apr	2022 Apr
Canada	2,609	2,858	1,657	1,479	145
Korea South	568	902	576	855	126
Japan	402	330	191	205	36
Philippines	29	26	14	20	17
Guatemala	0	13	13	9	9
Barbados	1	0	0	1	1
Trinidad	7	0	0	0	0
Jamaica	2	4	2	0	0
Chile	33	13	13	0	0
Taiwan	2	2	1	1	0
Singapore	113	66	11	18	0
Mauritius	1	0	0	0	0
Israel	111	845	475	75	0
United Arab Emirates	1	0	0	0	0
Bulgaria	0	14	14	0	0
Spain	68	72	72	90	0
Germany	208	276	147	170	0
Mexico	23	0	0	0	0
Total World	4,175	5,421	3,186	2,923	334

Source: U.S. Department of Commerce



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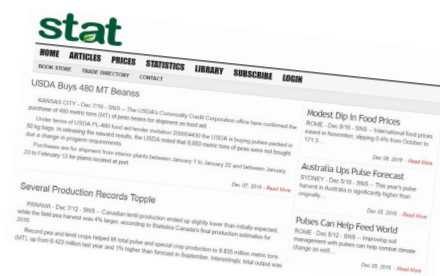
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## **Other Specialty**

## Canadian Buckwheat Supply-Demand Estimates (acres, metric tons)

Year	2018	2019	2020	2021	2022
Acreage	34,400	39,300	27,100	18,300	28,200
Yield (pounds)	961	1,010	724	916	915
Production (MT)	15,000	18,000	8,900	7,600	11,700
Imports	9,700	11,300	5,400	13,600	9,000
Carryin	500	4,000	10,000	3,000	5,000
Stocks	25,200	33,300	24,300	24,200	25,700
Disappearance					
Aug-Feb Exports	1,998	3,500	3,179	1,286	N/A
Percent of Forecast	42.84%	57.32%	74.26%	51.44%	N/A
Total Export	4,664	6,106	4,281	2,500	4,900
Seed & Waste	2,779	2,726	2,343	2,389	1,934
Domestic	13,758	14,467	14,677	14,311	14,866
Usage	21,201	23,299	21,301	19,200	21,700
Carryover	4,000	10,000	3,000	5,000	4,000
Usage/Stocks	18.87%	42.92%	14.08%	26.04%	18.43%

Forecasts by STAT Market Research based on data from Statistics Canada

## Australian Buckwheat Exports April, 2022 (metric tons)

Crop Year	2019-20	2020-21	2020-21	2021-22	2022
Period	Nov-Oct	Nov-Oct	Nov-Apr	Nov-Apr	Apr
United States	4	0	0	0	0
Hong Kong	1	0	0	0	0
Indonesia	1	3	3	0	0
Japan	27	102	0	0	0
New Zealand	10	1	1	0	0
Total World	43	106	4	0	0

Source: Australia Bureau of Statistics

## Canadian Buckwheat Exports April, 2022 (metric tons)

Crop Year	2019-20	2020-21	2020-21	2021-22	2022
Period	Aug-Jul	Aug-Jul	Aug-Apr	Aug-Apr	Apr
United States	4,080	3,783	3,584	1,967	464
Romania	0	0	0	16	16
Ukraine	0	0	0	16	16
Hong Kong	0	1	1	1	0
Barbados	0	4	4	3	0
Taiwan	2	0	0	0	0
Japan	186	0	0	298	0
Portugal	0	26	0	0	0
France	1,826	340	340	0	0
Belgium	0	125	125	0	0
United Kingdom	11	0	0	0	0
Total World	6,106	4,280	4,054	2,301	496

Source: Statistics Canada

## Australia Lupin Supply-Demand Estimates (acres, metric tons)

Year	2018	2019	2020	2021	2022
Acreage	661,000	665,000	496,000	497,000	425,000
Yield (lbs)	1,209	889	1,560	1,928	1,456
Production	799,000	591,000	774,000	958,000	619,000
Carry In	97,000	97,000	174,000	73,000	58,000
Stocks	896,000	688,000	948,000	1,031,000	677,000
Disappearance					
Export	259,000	280,000	364,000	404,000	273,000
Seed	54,000	40,000	41,000	35,000	42,000
Feed & Other	486,000	194,000	470,000	534,000	342,000
Total Usage	799,000	514,000	875,000	973,000	657,000
Ending Stock	97,000	174,000	73,000	58,000	20,000
Stocks/Use	12.14%	33.85%	8.34%	5.96%	3.04%

Forecasts by STAT based on data from ABARE, ABS and Pulse Australia

## U.S. Buckwheat Exports April, 2022 (metric tons)

Crop Year	2019-20	2020-21	2020-21	2021-22	2022
Period	Sep-Aug	Sep-Aug	Sep-Apr	Sep-Apr	Apr
Japan	14,606	12,920	10,245	12,027	1,938
Taiwan	8	38	17	94	31
Canada	245	81	27	92	1
Italy	24	0	0	0	0
Egypt	120	0	0	0	0
Hong Kong	62	0	0	0	0
Indonesia	129	0	0	0	0
Korea South	917	788	646	993	0
New Zealand	60	80	80	0	0
Colombia	0	15	15	0	0
Mexico	90	0	0	0	0
Total World	16,261	13,921	11,029	13,206	1,969

Source: U.S. Department of Commerce

## Russia Buckwheat Exports For January 2022 (metric tons)

Calendar Year	2018	2019	2020	2021	2022
Period	Jan-Dec	Jan-Dec	Jan-Dec	Jan-Dec	Jan
China	2	23,642	32,716	6,778	181
Lithuania	14,962	14,831	1,698	4,928	3,084
Ukraine	12,795	5,686	6,526	15,723	1,415
Japan	7,435	9,964	9,577	6,190	953
Poland	2,680	6,689	2,598	4,275	531
Latvia	486	2,532	0	11,807	1,932
Kazakhstan	2,418	1,181	5,769	4,165	38
Mongolia	3	5,356	2,237	0	0
Yugoslavia	790	1,203	1,054	873	84
Germany	635	638	445	579	103
Armenia	308	225	1,172	710	12
Belarus	1,027	68	257	58	24
France	0	0	0	1,464	0
Netherlands	134	673	0	380	0
Belgium	154	220	88	606	172
Azerbaijan	474	66	0	3	0
Israel	93	308	0	0	0
Italy	0	22	0	242	22
Kyrgyzstan	31	3	1	4	0
Taiwan	0	0	0	178	0
Uzbekistan	47	0	0	0	0
Switzerland	0	3	0	42	0
Georgia	18	0	2	6	0
Bulgaria	0	19	5	12	0
Korea, South	8	3	0	19	0
Turkey	20	10	0	0	0
Greece	0	0	0	21	0
Thailand	0	0	0	20	0
India	0	0	20	0	0
United States	1	0	0	17	0
Spain	0	13	0	0	0
Czech Republic	0	0	14	0	22
Canada	0	0	0	1	0
Other	0	0	0	0	79
Total World	44,521	73,352	64,179	59,100	8,651

Source: Federal Customs Service of Russia





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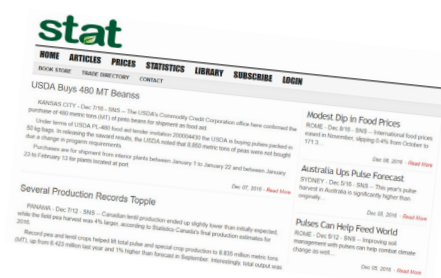
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This edition of the Export Essentials statistical series looks at export clearances through April for Canada, the United States and Australia. Selected trade data for other origins and destinations is included. Supply-demand tables have been updated to reflect 2022 seeding intentions estimates for Canada, the United States and Australia with yield and production estimates by STAT.