



Export Essentials

Pulse Trade Data

December 2020



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Pulse Trade Data

Brian Clancey, Editor

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Email: editor@statpub.com

Give feedback on the book at:

editor@statpub.com

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Contents

Fundamental Statistics Overview	5
Beans	14
<i>Colored Beans.....</i>	<i>22</i>
<i>White Beans</i>	<i>45</i>
<i>Fababeans.....</i>	<i>52</i>
<i>Not Elsewhere Specified</i>	<i>59</i>
 Lentils	 62
Peas	81
Chickpeas.....	106
Birdseeds	125
<i>Canaryseed.....</i>	<i>120</i>
Oilseed	131
Foods and Spices	149
Other Specialty Crops.....	150

Introduction

The IYOP has finished, but the work of promoting and further developing pulse markets continues. With this in mind, this PDF book is freely available to all industry participants. It is a compilation of current statistics on export trade and supply-demand for a wide range of pulses and other crops. Most of the data is for Canada, the United States, and Australia. But, there is also selected trade data for other countries and global summaries.

Efforts to promote pulses started while the Global Pulses Confederation was making its proposal to have the United Nations declare an International Year of Pulses. When that happened in 2014, an enormous amount of work was poured into making 2016 a global success. In no small way, pre-IYOP efforts by the industry went a long way to encouraging food manufacturers to increase the number of products which contain pulses. There was close collaboration between some national association and companies with major food manufacturers to help them understand the role of pulses in foods. New products are not developed over night. The wide range announced in the past year would not have occurred without those pre-IYOP efforts. The work will continue post-IYOP.

Realizing that, we wanted to help more people understand the scope of the industry by providing this global overview by making this book available and encouraging its distribution. Do not feel shy about emailing a copy to friends, customers, suppliers, and other business associates.

Fundamental Statistics Overview

The 2020-21 marketing year got off to an amazing start for pea and lentil growers. Even though many farmers believe prices tend to peak after January, many took advantage of the strong demand and good prices to move a significant amount of product during the opening months of the 2020-21 marketing year.

By the end of November, growers had delivered estimated 40% of all peas they had available on their farms to facilities required to report weekly movement to the Canadian Grain Commission, compared to 37% by the same time last year. Deliveries of lentils doubled from 18% to 36% of what they had available for sale.

In recent years, farmers sold an average of 10% of their lentils to companies who do not file weekly reports with the Canadian Grain Commission. For peas, that proportion appears minimal.

Two other types of disappearance are the quantities that will be held back as planting seed and sales to livestock feed markets. If you add that in, it looks like 49% of all peas on farmers have 'disappeared', compared to 46% at the same time last year. For lentils, it looks like 46% has been spoken for, compared to 25% at the same time last season.

The implication for markets is that the peas and lentils growers were eager to sell quickly are gone. Prices offered to growers started to ease by the end of November because demand is often slower during the holiday period. But, once buyers start coming back, processors and exporters may need to start boosting bids encourage farmers to open bins.

Though plants which break down peas and other pulses into protein, starch and fiber fractions are started to ramp up demand this season, the reason movement was as strong as it was is demand from traditional markets. India's decision to extend its import duty reduction on lentils until the end of the year was a significant boost through the first part of November. Given the time it takes move lentils from your farm to a port in India, the window of opportunity has closed. However, there is a suspicion some cargoes were diverted to India and some of those will need to be replaced.

A more significant decision may have come out of Turkey. It indefinitely reduced import duties on red lentils from 19.3% to 9%. It is thought to be a reaction to the weakness of its currency, which added to food price inflation. That could stay in place until it becomes certain production in that country rebounds.

The most controversial news comes from China. Some analysts think its forecast rebound in hog production and feed demand is a fantasy created to reassure its population. Whether or not that is the case, China has imported massive quantities of Canadian peas and other livestock feed ingredients. In September, Canada exported over 657,000 metric tons of peas to China, with the result its purchases during the first two months of the marketing year were 185,000 metric tons over last year. Movement to China slowed considerably after September. It is hard to know how much of the decline reflects raw need or if pea prices reached levels which kicked them out of least cost formulas.

Despite the strength we have seen in pulses, the gap between the global price indices for pulses and those for grains and oilseeds is fairly wide. This may be because the world is seeing a global increase in trade in staple food commodities. Pulses benefitted, but many importers think demand has re-

turned to normal levels after the surge in consumer buying seen earlier in the year.

This might have an impact on interest in planting pulses in some competing nations. If that happens, demand for what you grow could improve in the 2021-22 marketing year. That may be important because prospective gross returns from large green, small green and red lentils are better than their previous three year average versus wheat, durum and canola. Peas and chickpeas are not doing as well as their previous three year average.

There is a strong relationship between changes in that comparison and whether land in pulses in Canada rises or falls. Price performance so far this year suggests land in lentils should increase next spring, while peas may be moderately lower and chickpeas significantly lower unless farmers are successful reducing their inventories.

Prices and movement between January and March likely holds the key to what happens to seeded area in the spring. It now looks like India will seed almost 31 million of hectares of pulses between its kharif and rabi planting cycles. Average yields would see total output jump about three million metric tons to 26.15 million. Chickpea output could be up 1.15 million metric tons at 12.5 million, while lentil production may jump from 1.18 to 1.43 million metric tons.

The implication is India will not end its restrictions on pea imports and may decrease the quantity of peas it allows to be legally imported. Red lentil demand will also be down for two reasons. First, importers need to work through the product they bought in the months when import duties were lower. Second, once the rabi harvest begins, import needs will decline. It is important to understand, India will not grow enough to meet domestic demand, with the result the country will not stop buying red lentils but it will likely buy less in 2021 than this year.

This is what makes Turkey reduction in lentil duties significant. That country has become an important way to cover demand in the Middle East for chickpeas, dry edible beans and lentils. At the same time its domestic demand for imported pulses is up. Between January and September, Turkey imported over 455,000 metric tons lentils and exported around 317,000, with Sudan, Iraq and Syria among the key destinations; while Canada supplied 81% of all imported lentils. These are all record highs.

In the case of chickpeas and other pulses, Canada is not an important supplier. Turkey turned to Mexico and Russia to cover most of its chickpea needs. Russia was the main supplier of peas, while most beans come from Argentina and Ethiopia.

As the new year gets underway, markets hope movement of peas to Bangladesh remains strong as well as lentils to Turkey and peas to China. While Australia has harvested massive desi chickpea and lentil crops, Canadian yellow peas and red lentils are price competitive in those markets. The amount of demand and its influence on price hold the keys to the direction of plantings this spring among undecided growers.

Global Pulse Situation

(metric tons)

Production	2018	2019	2020	2021	Average
Beans	23,014,000	22,756,000	23,815,000	23,482,000	23,534,800
Chickpeas	16,689,541	13,848,800	14,133,050	14,701,300	13,216,010
Lentils	7,686,000	6,237,000	6,986,000	6,942,000	7,156,600
Peas	12,115,000	13,186,000	12,971,000	12,826,000	12,825,800
Total	59,504,541	56,027,800	57,905,050	57,951,300	56,733,210
Total Supply	2018	2019	2020	2021	Average
Beans	25,148,000	24,394,000	24,693,000	24,561,000	25,272,400
Chickpeas	18,176,541	16,587,800	16,218,050	16,240,300	14,272,610
Lentils	9,152,700	7,812,700	7,953,700	7,865,700	8,069,100
Peas	13,295,000	13,766,000	13,691,000	13,456,000	13,539,800
Total	65,772,241	62,560,500	62,555,750	62,123,000	61,153,910
Trade	2018	2019	2020	2021	Average
Beans	5,286,000	5,018,000	5,195,000	5,220,000	5,173,800
Chickpeas	2,301,000	2,144,000	2,196,000	2,279,000	2,588,600
Lentils	3,618,000	4,200,000	4,147,000	3,976,000	3,599,400
Peas	6,450,000	7,090,000	7,020,000	7,010,000	6,384,000
Total	17,655,000	18,452,000	18,558,000	18,485,000	17,745,800
Inferred Use	2018	2019	2020	2021	Average
Beans	23,510,000	23,516,000	23,614,000	22,919,000	23,623,000
Chickpeas	15,437,541	14,502,800	14,679,050	14,015,300	12,910,410
Lentils	7,577,000	6,845,000	7,030,000	7,219,000	7,094,200
Peas	12,715,000	13,046,000	13,061,000	12,986,000	12,851,800
Total	59,239,541	57,909,800	58,384,050	57,139,300	56,479,410
Ending Stocks	2018	2019	2020	2021	Average
Beans	1,638,000	878,000	1,079,000	1,642,000	1,649,400
Chickpeas	2,739,000	2,085,000	1,539,000	2,225,000	1,362,200
Lentils	1,575,700	967,700	923,700	646,700	974,900
Peas	580,000	720,000	630,000	470,000	688,000
Total	6,532,700	4,650,700	4,171,700	4,983,700	4,674,500
Stocks to Use	2018	2019	2020	2021	Average
Beans	7%	4%	5%	7%	7%
Chickpeas	18%	14%	10%	16%	8%
Lentils	21%	14%	13%	9%	13%
Peas	5%	6%	5%	4%	6%
Total	11%	8%	7%	9%	8%

BASED on historical data from the FAO and other country specific data sources

India -- Pulse Supply-Demand Forecast (hectares, metric tons)

Domestic	2017	2018	2019	2020	2021
Chickpea	8,993,333	11,046,667	10,180,000	11,115,000	12,466,667
Pigeon Pea	4,821,667	4,209,167	3,362,500	3,847,500	4,022,500
Urdbean	3,218,333	3,215,000	2,360,000	2,600,000	3,345,333
Mungbean	2,105,000	2,126,667	2,448,333	2,561,667	2,650,000
Lentil	1,180,000	1,553,333	1,295,000	1,188,333	1,296,667
Other	1,892,833	2,089,333	1,620,333	1,748,167	1,538,167
All Pulses	22,211,167	24,240,167	21,266,167	23,060,667	25,319,333
Imports	2017	2018	2019	2020	2021
Chickpea	1,554,280	201,185	336,400	221,000	319,000
Pigeon Pea	402,294	462,699	386,394	509,000	482,000
Mungbean	438,790	488,521	303,093	401,000	420,000
Lentil	1,124,266	218,486	684,386	1,159,000	828,000
Other	3,441,415	1,137,958	1,205,450	617,000	535,000
All Pulses	6,961,045	2,508,849	2,915,723	2,907,000	2,584,000
Gross Supply	2017	2018	2019	2020	2021
Chickpea	10,547,613	11,247,852	10,516,400	11,336,000	12,785,667
Pigeon Pea	5,223,961	4,671,866	3,748,894	4,356,500	4,504,500
Urdbean	3,218,333	3,215,000	2,360,000	2,600,000	3,345,333
Mungbean	2,543,790	2,615,188	2,751,426	2,962,667	3,070,000
Lentil	2,304,266	1,771,819	1,979,386	2,347,333	2,124,667
Other	5,334,248	3,227,291	2,825,783	2,365,167	2,073,167
All Pulses	29,172,212	26,749,016	24,181,890	25,967,667	27,903,333
Lost in Milling	2017	2018	2019	2020	2021
Chickpea	1,582,142	1,687,178	1,577,460	1,700,400	1,917,850
Pigeon Pea	1,057,852	946,053	759,151	882,191	912,161
Urdbean	844,813	843,938	619,500	682,500	878,150
Mungbean	667,745	686,487	722,249	777,700	805,875
Lentil	328,358	252,484	282,063	334,495	302,765
Other	760,130	459,889	402,674	337,036	295,426

Canada -- Specialty Crop Production Summary

(acres, metric tons, pounds per acre)

Area (acres)	2016	2017	2018	2019	2020
Lentils	5,569,000	4,405,000	3,768,100	3,780,500	4,232,800
Dry Peas	4,281,700	4,093,000	3,615,300	4,332,800	4,255,400
White Bean	83,400	103,000	89,100	114,300	132,200
Colored Bean	227,900	260,100	274,200	281,000	325,000
Chick Peas	167,000	241,000	442,900	391,900	297,800
Canaryseed	330,000	298,000	282,100	290,900	273,000
Mustard	510,000	385,000	503,800	398,600	256,400
Sunflower	70,000	65,000	70,900	76,300	111,900
Soybean	5,607,397	7,282,000	6,320,100	5,714,300	5,070,300
Production (MT)	2016	2017	2018	2019	2020
Lentils	3,193,800	2,558,500	2,192,200	2,382,000	2,867,800
Dry Peas	4,835,900	4,112,200	3,580,700	4,236,500	4,595,300
White Bean	71,600	94,700	93,600	88,700	144,800
Colored Bean	193,100	259,700	273,400	239,200	345,000
Chick Peas	103,328	146,585	311,300	251,500	214,400
Canaryseed	149,400	159,800	168,800	175,000	160,600
Mustard	235,600	121,600	173,600	134,600	98,800
Sunflower	50,600	57,600	57,300	62,900	101,300
Soybean	6,596,500	7,716,600	7,416,600	6,145,000	6,358,500
Yields (lbs)	2016	2017	2018	2019	2020
Lentils	1,264	1,280	1,283	1,389	1,494
Dry Peas	2,490	2,215	2,184	2,156	2,381
White Bean	1,893	2,027	2,316	1,711	2,415
Colored Bean	1,868	2,201	2,198	1,877	2,340
Chick Peas	1,364	1,341	1,550	1,415	1,587
Canaryseed	998	1,182	1,319	1,326	1,297
Mustard	1,018	696	760	744	850
Sunflower	1,594	1,954	1,782	1,817	1,996
Soybean	2,593	2,336	2,587	2,371	2,765

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Canada Export Summary October, 2020 (metric tons)

Crop Year	2018-19	2019-20	2019-20	2020	2020
Period	Aug-Jul	Aug-Jul	Aug-Oct	Aug-Oct	Oct
Yellow Pea	2,650,081	3,145,845	937,958	1,190,696	376,019
Green Pea	301,899	319,689	57,956	65,132	26,489
Split Pea	94,390	121,210	30,985	28,186	15,135
Organic Yellow Pea	29,908	35,221	13,241	12,323	5,430
Organic Peas NES	2,145	6,573	3,525	2,767	2,350
Whole & Split Pea	3,273,915	2,738,692	676,893	1,326,572	434,599
Green Lentil	454,644	484,489	98,495	139,743	62,933
Red Lentil	1,234,718	1,755,777	303,139	508,693	233,966
Organic Green Lentil	167,750	310,349	69,441	51,209	10,470
Organic Red Lentil	60,414	85,292	7,020	25,636	12,953
Organic Lentils NES	2,611	4,981	432	1,227	377
Lentil	2,034,104	2,464,824	399,405	795,936	360,114
Kabuli Chickpea	108,921	71,214	14,920	14,551	3,725
Chickpea	149,499	105,544	22,720	24,668	7,756
Navy or Pea Bean	92,100	105,496	23,989	16,700	9,458
Kidney & Navy Bean	130,406	142,973	40,668	24,009	13,135
Pinto Bean	65,359	47,166	14,388	10,118	7,537
Small Red Bean	24,595	21,438	3,408	3,640	1,503
Mung Bean	3,530	10,626	3,885	2,066	851
Fababean	39,500	23,293	1,828	2,517	460
Cowpea	158	927	252	16	5
Pigeon Pea	2,771	3,722	991	841	450
Bean (nes)	192,503	144,099	25,740	46,179	25,624
Canaryseed	155,747	161,429	40,371	32,956	12,517
Buckwheat	4,664	6,106	384	1,041	693
Mustard Seed	121,125	112,527	27,756	25,135	9,207
Sunflower	27,390	37,579	6,107	11,163	6,419
Canola	9,202,499	10,302,145	1,772,496	2,936,806	1,134,485
Linseed (flax)	468,078	350,539	30,246	88,571	33,201
Soybean	5,258,199	3,906,520	841,565	1,189,124	818,123
Safflower Seed	483	418	139	108	61
Caraway Seed	55	42	12	35	26
Minor Oilseed	5,015	7,728	2,017	2,271	577

Source Statistics Canada

Australia Pulse Production Summary (hectares, metric tons)

Area (hectares)	2016	2017	2018	2019	2020
Broad Beans	10,200	27,000	19,000	16,000	18,000
Chickpea All	1,069,000	1,075,000	294,000	263,000	498,000
Desi	1,000,000	1,000,000	257,000	225,000	464,000
Kabuli	69,000	75,000	37,000	38,000	34,000
Faba Beans	233,000	313,000	234,000	196,000	269,000
Field Pea All	230,000	291,000	230,000	230,000	201,000
Blue	N/A	N/A	N/A	N/A	N/A
Dun	230,000	291,000	230,000	225,000	201,000
White	N/A	N/A	N/A	N/A	N/A
Lentils	456,000	418,000	400,000	360,000	368,000
Lupin All	515,000	612,000	661,000	484,000	496,000
Albus	42,700	33,000	39,000	40,000	34,000
Angustifolius	472,300	579,000	622,000	444,000	462,000
Mung Beans	155,000	128,000	109,000	123,000	123,000
Navy Beans	3,000	3,000	3,000	3,000	3,000
Vetch	19,000	20,000	19,000	19,000	20,000
All Pulses	2,690,200	2,887,000	1,969,000	1,694,000	1,996,000

Australia Pulse Production Summary (metric tons)

Production	2016	2017	2018	2019	2020
Broad Beans	17,100	31,800	16,000	20,300	21,700
Chickpea All	2,181,800	998,000	282,000	281,000	737,000
Desi	2,098,800	918,700	252,600	244,800	703,000
Kabuli	83,000	79,300	29,400	36,200	34,000
Faba Beans	484,000	416,000	233,000	327,000	516,000
Field Pea All	415,000	317,000	160,000	219,000	287,000
Blue	N/A	N/A	N/A	N/A	N/A
Dun	415,000	317,000	160,000	219,000	287,000
White	N/A	N/A	N/A	N/A	N/A
Lentils	875,000	560,000	420,000	534,000	616,000
Lupin All	1,031,000	714,000	799,000	475,000	714,000
Albus	53,500	39,200	47,000	43,500	40,500
Angustifolius	977,500	674,800	752,000	431,500	673,500
Mung Beans	131,000	104,400	60,200	88,100	75,100
Navy Beans	2,700	2,200	1,500	1,800	2,600
Vetch	5,000	3,400	2,200	3,000	4,200
All Pulses	5,142,600	3,146,800	1,973,900	1,949,200	2,973,600

Australian Export Summary October, 2020 (metric tons)

Crop Year	2017-18	2018-19	2019-20	2019	2020
Period	Nov-Oct	Nov-Oct	Nov-Oct	Oct	Oct
Whole Pea	100,029	62,242	36,060	7,421	3,609
Split Pea	29,837	13,124	14,219	935	2,707
Chickpea	723,776	371,321	351,227	47,174	42,278
Broadbean (faba)	339,114	280,540	336,027	6,987	18,839
Mung Bean	108,744	30,669	57,290	1,081	5,024
Kidney Bean	170	15	7	0	0
Adzuki Bean	2,120	680	111	72	0
Beans (nes)	712	379	38	8	3
Lentil	481,342	403,965	669,792	60,563	39,192
Vetch, Forage	4,340	3,918	1,840	327	47
Millet	737	175	3,190	8	1,153
Safflower Seed	1,823	20	31	0	0
Sunflower	182	202	289	0	88
Canaryseed	1,130	1,266	1,363	111	54
Mustard Seed	3,665	1	72	0	0
Rapeseed	28,908	12,064	6,681	246	825
Soybean	3,206	1,730	989	81	101
Linseed (flax)	29	117	36	1	2
Buckwheat	93	2,135	43	0	0

Source Australian Bureau of Statistics

U.S. Export Summary October, 2020

(metric tons)

Crop Year Period	2018-19 Sep-Aug	2019-20 Sep-Aug	2019-20 Sep-Oct	2020 Sep-Oct	2020 Oct
Pinto Bean	51,123	49,529	9,082	8,506	5,221
Black Bean	47,815	74,118	10,593	9,703	5,225
Pea Bean	70,844	64,432	10,989	6,021	3,110
Great Northern Bean	22,959	7,837	686	637	567
Dark Red Kidney	62,960	69,915	9,363	15,831	8,471
Light Red Kidney	13,834	11,812	1,818	2,534	1,977
Kidney (nes)	36,192	29,471	6,976	7,442	4,171
Small Red Bean	9,703	9,575	1,741	14,149	7,958
Pink Bean	2,101	1,633	601	150	110
Cranberry Bean	2,267	4,349	637	1,067	927
Mung Bean	2,681	4,222	838	262	134
Small White Bean	1,980	1,253	93	471	305
Baby Lima Bean	1,821	1,409	127	3	3
Large Lima Bean	9,236	7,991	715	590	503
Blackeye Cowpea	967	824	16	89	35
Broadbean	1,257	385	112	145	7
Pigeon Pea	76	25	0	26	3
Bambara Bean	45	16	0	9	9
Bean (nes)	27,136	20,426	730	2,099	1,633
Lentil	238,105	273,266	44,090	72,081	37,664
Green Pea	128,094	151,462	18,581	38,040	14,922
Yellow Pea	12,366	102,060	1,133	27,401	16,621
Split Pea	82,414	122,380	14,905	19,621	10,971
Aust. Winter Pea	1,435	475	0	234	234
Field Peas (nes)	28,334	26,328	3,659	6,378	2,276
Chickpea	152,781	161,532	24,516	19,970	9,002
Millet	91,862	97,077	16,150	3,847	3,075
Canaryseed	562	525	0	0	0
Nigerseed	1,047	419	165	45	19
Safflower Seed	1,249	1,788	176	467	317
Popcorn	173,006	129,020	24,562	22,478	12,588
Microwave Popcorn	54,415	55,550	8,751	10,437	5,415
Hulled Sunflower	5,560	4,175	683	581	317
Confection Sunflower	34,851	22,523	4,088	2,511	1,194
Oil Sunflower	12,171	13,331	2,389	4,169	1,650
Buckwheat	18,555	16,261	1,972	1,255	915
Mustard Seed	14,759	11,094	1,953	1,422	533
Soybean	46,806,455	45,476,810	9,768,852	19,141,442	11,395,504
Soybean Seed	155,776	63,507	13,577	3,566	2,624

Beans

Statistics Canada pegged this year's dry edible bean harvest in Canada at 489,800 metric tons (MT) from 457,200 acres, up sharply from last year's 327,900 MT harvest from 395,300 acres. Production is also well above the previous five year average of almost 312,000 MT from 342,400 acres.

The net result is Canada's available supply of beans will likely total 571,000 MT across the 2020-21 marketing year, compared to 456,000 last season. While allowing the country to expand exports from 355,000 to 380,000 MT, Canada will likely see a major increase in residual stocks from 18,000 to 113,000 by the end of the season.

Seeded area should drop back to around 396,000 acres in the spring, with the potential for a deeper reduction because of rising on farm stocks.

Breaking down production by province, Statistics Canada estimated output in Manitoba at 199,400 MT, followed by Ontario at 194,200, Alberta at 72,900, Saskatchewan at 18,200 and Quebec at 4,600 MT.

Navy or pea beans account for the largest share of production at an estimated 144,800 MT. Pinto beans were the second most widely grown class, with output initially estimated at 91,400 MT. However, a large part of the harvest fell into the "other" category, judging from Statistics Canada's unofficial break down by class and plantings by class so far reported by provincial crop insurance boards. That category currently sits at 93,800 MT. As detailed crop insurance data becomes available, it will be possible to come up with a more accurate break down of production and area by class.

The availability of new crop white beans in Egypt has put pressure on white bean markets, with the country asking U.S. \$1285 per metric tons (MT) for beans sized 210 grains per 100 grams. This is forcing exporters to reduce asking prices for Argentine origin large white beans, adding pricing pressure on great northern and navy types because of the impact this has on how importers perceive relative value.

Markets are also somewhat concerned about the fact importers appear to have good inventories from heavy purchases made during the year in response to heightened consumer demand. Fears of food shortages because of COVID-19 coronavirus restrictions resulted in panic buying and shift from dining in restaurants to mostly eating at home.

Some importers describe markets as being "stuck" right now as it waits for pipeline supplies to be reduced. However, there is general optimism demand will improve during 2021, helped by the expected impact approved vaccines will have on economic activity and the return to more normal lifestyles.

Interestingly, colored bean markets are showing strength. Brazil expects the current harvest to be below normal, with the result they have been buying all black beans they can source in Argentina and enquiring about prices for Canadian and U.S. origin product.

World Dry Bean Production Summary (hectares, metric tons, kilograms)

Area (hectares)	2016	2017	2018	2019	2020
United States	556,000	613,000	514,000	542,000	738,000
Canada	126,000	147,000	147,000	160,000	185,000
China	733,000	707,000	563,000	506,000	526,000
Myanmar	4,650,000	4,440,000	4,060,000	4,040,000	4,150,000
Argentina	377,000	424,000	335,000	421,000	404,000
Brazil	2,838,000	3,180,000	3,172,000	2,922,000	2,927,000
Mexico	1,576,000	1,625,000	1,596,000	1,631,000	1,610,000
Other	18,923,000	18,659,000	18,666,000	18,777,000	18,795,000
Total	29,779,000	29,795,000	29,053,000	28,999,000	29,335,000
Production (MT)	2016	2017	2018	2019	2020
United States	1,091,000	1,358,000	1,172,000	983,000	1,659,000
Canada	265,000	354,000	367,000	328,000	490,000
China	1,062,000	1,091,000	898,000	806,000	822,000
Myanmar	5,348,000	4,884,000	4,466,000	4,444,000	4,648,000
Argentina	438,000	485,000	378,000	550,000	424,000
Brazil	2,513,000	3,400,000	3,116,000	3,018,000	3,222,000
Mexico	1,089,000	1,184,000	1,196,000	1,085,000	1,053,000
Other	11,532,000	11,422,000	11,421,000	11,542,000	11,497,000
Total	23,338,000	24,178,000	23,014,000	22,756,000	23,815,000

Argentine black beans have been trading between U.S. \$850 and \$900 MT at the Brazilian border, suggesting North American origin product could be competitive between U.S. \$1000 and 1050 MT. Markets for dark red kidney beans also showed considerable strength during the past week, with some market participants believing both Argentina and Canada are effectively sold out for the remainder of their 2020-21 marketing campaigns.

There were reports of offers of U.S. origin dark reds between U.S. \$1275 and \$1300 MT C+F main European ports in early December. Markets for cranberry beans as well as light red kidney beans are showing firmness, with some market participants believing prospective demand exceeds available supplies.

World Edible Bean Supply and Demand Situation (hectares, metric tons, kilograms)

	2016	2017	2018	2019	2020
Area (hectares)	29,779,000	29,795,000	29,053,000	28,999,000	29,335,000
Yield (kg/ha)	784	811	792	785	812
Production	23,338,000	24,178,000	23,014,000	22,756,000	23,815,000
Carry-in	1,674,000	1,923,000	2,134,000	1,638,000	878,000
Supply	25,012,000	26,101,000	25,148,000	24,394,000	24,693,000
Trade	5,336,000	5,289,000	5,286,000	5,018,000	5,195,000
Inferred Use	23,089,000	23,967,000	23,510,000	23,516,000	23,614,000
Ending Stock	1,923,000	2,134,000	1,638,000	878,000	1,079,000
Stock-Use Ratio	8.3%	8.9%	7.0%	3.7%	4.6%
Per Capita (kg)	3.262	3.386	3.321	3.322	3.336

Estimates by STAT Publishing Panama based data from the FAO, USDA, Statistics Canada, ABARES, and other entities.

China -- Dry Bean and Pulse Supply-Demand Forecast (hectares, metric tons)

	2016	2017	2018	2019	2020
Area (hectares)	733,000	707,000	563,000	506,000	526,000
Yield (kg)	1,449	1,543	1,595	1,593	1,563
Production	1,062,000	1,091,000	898,000	806,000	822,000
Opening Stocks	145,000	280,000	400,000	390,000	247,000
Imports	55,000	52,000	46,000	51,000	54,000
Supply	1,262,000	1,423,000	1,344,000	1,247,000	1,123,000
Disappearance					
Exports	312,172	304,496	235,495	271,000	272,000
Domestic	669,827	718,504	718,506	729,000	719,000
Total Usage	981,999	1,023,000	954,001	1,000,000	991,000
Ending Stocks	280,000	400,000	390,000	247,000	132,000
Stocks/Use	28.5 %	39.1 %	40.9 %	24.7 %	13.3 %

Projections by STAT Publishing Panama Ltd based on FAO, unofficial USDA and Chinese government data

Mexico -- Dry Edible Bean Supply-Demand Forecast (hectares, metric tons)

	2017	2018	2019	2020	2021
Area (hectares)	1,625,213	1,596,224	1,387,000	1,256,000	1,499,000
Yield (kg/Ha)	722	636	672	655	682
Production	1,183,868	1,196,156	932,000	823,000	1,022,000
Opening Stocks	60,000	135,000	130,000	20,000	14,000
Imports	194,000	199,000	210,000	240,000	205,000
Supply	1,437,868	1,530,156	1,272,000	1,083,000	1,241,000
Disappearance					
Exports	54,715	11,082	27,000	19,000	36,000
Domestic Use	1,308,153	1,389,074	1,225,000	1,050,000	1,165,000
Total Usage	1,302,868	1,400,156	1,252,000	1,069,000	1,201,000
Ending Stocks	135,000	130,000	20,000	14,000	40,000
Stocks/Use	10.4 %	9.3 %	1.6 %	1.3 %	3.3 %

BASED on information from the Mexico's Department of Agriculture and USDA

USA Per Capita Dry Edible Bean Usage (pounds per person)

	2013	2014	2015	2016	2017
Pinto	2.32	2.67	2.60	2.46	2.56
Navy	0.55	0.04	0.35	0.40	0.40
Great Northern	0.19	0.27	0.35	0.15	0.22
All Kidney	0.37	0.46	0.55	0.37	0.41
Dark Red	0.01	0.14	0.15	0.14	0.12
Light Red	0.36	0.33	0.40	0.23	0.29
Black	0.82	0.86	1.42	1.09	0.98
Lima	0.05	0.02	0.01	0.06	0.04
Baby Lima	0.02	0.01	0.00	0.05	0.02
Large Lima	0.03	0.01	0.01	0.01	0.02
Small Red	0.13	0.06	0.29	0.22	0.18
Chickpea	0.85	0.71	0.63	1.25	0.81
Blackeye	0.20	0.15	0.17	0.16	0.15
Pink	0.12	0.11	0.13	0.08	0.12
Other	1.18	0.92	1.09	1.63	1.15
Total	6.00	5.84	7.25	6.90	7.03
Usage Conversions (metric tons)					
Inferred Use	868,830	854,662	1,070,302	1,028,223	1,057,969
5-year Av	884,444	879,209	880,493	896,916	939,608

BASED on USDA ERS data

USDA NASS Bean Production Estimates By State (metric tons)

	2017	2018	2019	2020	2021
Production (metric tons)					
Arizona	5,400	8,400	5,400	8,800	6,800
California	32,614	35,154	33,067	28,304	38,378
Colorado	48,407	29,951	28,259	49,487	40,075
Idaho	71,305	56,972	48,399	75,569	55,105
Kansas	13,500	9,900	5,900	13,500	11,500
Michigan	199,311	210,242	166,107	273,973	233,040
Minnesota	161,235	179,561	186,020	264,855	219,523
Montana	7,100	4,300	2,300	4,000	4,000
N. Dakota	537,966	405,017	348,861	660,437	436,905
Nebraska	174,021	136,805	85,412	158,169	136,454
New Mexico	3,900	500	200	900	900
New York	3,600	4,800	4,500	7,100	5,800
Oregon	7,700	7,500	4,200	7,600	6,300
South Dakota	5,400	9,500	4,600	11,500	9,400
Texas	9,979	7,983	4,600	8,500	5,900
Utah			N/A	N/A	N/A
Washington	27,170	30,709	30,164	47,174	35,510
Wisconsin	7,255	7,552	7,649	10,182	9,181
Wyoming	42,264	27,498	17,690	28,894	22,756
Total	1,358,127	1,172,344	983,330	1,658,946	1,277,526

USDA NASS Seeded Area Estimates By State (acres)

	2017	2018	2019	2020	2021
Arizona	5,000	8,000	7,000	9,000	7,000
California	34,600	32,900	27,400	26,000	36,000
Colorado	56,000	41,000	37,000	58,000	51,000
Idaho	63,100	51,100	47,000	70,000	51,000
Kansas	12,100	9,000	7,300	12,700	11,000
Michigan	220,000	195,000	185,000	260,000	249,000
Minnesota	169,000	174,300	210,000	275,000	230,000
Montana	6,300	4,000	3,000	4,300	4,000
N. Dakota	661,200	520,700	615,000	820,000	624,000
Nebraska	174,800	128,000	120,000	165,000	148,000
New Mexico	3,500	500	300	1,000	1,000
New York	4,500	5,200	6,000	8,800	7,000
Oregon	7,100	7,000	4,300	7,200	6,000
South Dakota	4,800	8,700	5,800	11,400	9,000
Texas	22,000	18,000	11,000	16,400	12,000
Utah					
Washington	24,200	28,200	25,000	41,000	31,000
Wisconsin	5,300	7,800	7,000	9,200	8,000
Wyoming	40,900	29,900	21,000	28,000	24,000
Total	1,514,400	1,269,300	1,339,100	1,823,000	1,509,000

Canadian Dry Edible Bean Supply-Demand Estimates (metric tons, acres)

	2017	2018	2019	2020	2021
Area	363,100	363,300	395,300	457,200	396,000
Yield (kg)	976	1,010	829	1,071	942
Production	354,400	367,000	327,900	489,800	373,000
Imports	76,806	86,880	63,056	63,191	66,537
Carry Over	15,000	40,000	65,000	18,000	113,000
Supply	446,206	493,880	455,957	570,991	552,536
Disappearance					
Exports	347,029	344,574	355,319	380,000	371,000
Seed	11,800	12,500	14,500	12,600	12,400
Domestic & Other	47,377	71,806	68,138	65,391	67,136
Total	406,206	428,880	437,957	457,991	450,536
Ending	40,000	65,000	18,000	113,000	102,000
Stock to Use	10%	15%	4%	25%	23%

SOURCE Agriculture Canada, Statistics Canada

USDA NASS Dry Edible Bean Estimates by Variety

(metric tons, acres, pounds per acre)

	2017	2018	2019	2020	2021
Production (MT)					
Large Lima	11,567	10,614	8,936	4,857	9,223
Baby Lima	9,253	12,474	12,610	6,604	12,087
Navy	188,742	189,903	137,710	243,887	191,304
Great Northern	63,640	54,002	47,342	74,153	62,147
Small White	8,616	6,072	3,767	6,484	5,672
Pinto	635,997	415,346	320,952	656,327	446,576
L. Red Kidney	42,600	42,947	44,665	63,480	53,771
D. Red Kidney	55,717	82,629	76,092	108,379	90,705
Pink	15,014	16,908	13,343	13,669	15,224
Small Red	19,868	31,117	29,588	40,656	32,628
Cranberry	8,392	10,906	7,177	5,041	7,305
Black	233,607	238,437	232,283	314,117	253,956
Blackeye	20,594	24,897	15,909	19,404	18,391
Garbanzo	322,497	580,494	282,908	176,404	256,060
Other	44,522	36,092	32,955	101,889	78,537
Total	1,680,625	1,752,837	1,266,238	1,835,350	1,533,587
Seeded (acres)					
	2017	2018	2019	2020	2021
Large Lima	12,300	10,900	8,900	5,200	9,000
Baby Lima	9,100	11,100	9,300	5,800	10,400
Navy	205,200	187,400	172,500	244,300	213,000
Great Northern	63,400	51,000	62,500	79,600	67,900
Small White	7,600	7,100	4,000	6,800	6,100
Pinto	726,800	500,100	514,000	774,400	581,500
Light Red Kidney	42,000	37,800	50,000	64,840	54,300
Dark Red Kidney	57,400	76,100	85,200	107,100	93,400
Pink	14,900	20,000	18,600	15,400	18,400
Small Red	20,800	32,700	30,900	41,340	37,000
Cranberry	11,600	14,300	10,000	7,100	11,600
Black	268,900	250,100	299,600	335,050	293,500
Blackeye	30,300	32,600	19,300	31,910	26,700
Garbanzo	625,500	863,200	451,400	254,000	373,800
Other	44,100	38,100	54,300	104,160	86,200
Total	2,139,900	2,132,500	1,790,500	2,077,000	1,882,800

NAFTA Region Dry Edible Bean Situational (hectares, metric tons)

Area (hectares)	2016	2017	2018	2019	2020
Canada	125,981	146,945	147,025	159,976	165,561
United States	555,565	612,869	513,679	541,926	684,743
Mexico	1,370,000	1,395,000	1,370,000	1,267,000	1,409,000
Total	2,051,546	2,154,814	2,030,704	1,968,902	2,259,304
Production (MT)					
Canada					
- Colored	193,100	259,700	273,400	230,600	241,000
- White	71,600	94,700	93,600	88,700	86,800
Cdn Total	264,700	354,400	367,000	319,300	327,800
United States					
- Pinto	452,000	636,000	415,000	321,000	604,000
- Black	200,000	234,000	238,000	232,000	319,000
- Navy	160,000	189,000	190,000	138,000	236,000
- Great Northern	38,000	64,000	54,000	47,000	58,000
- Other	241,000	235,000	275,000	245,000	329,000
U.S. Total	1,091,000	1,358,000	1,172,000	983,000	1,546,000
Mexico	940,000	1,015,000	949,000	861,000	954,000
Total Production	2,295,700	2,727,400	2,488,000	2,163,300	2,827,800
Opening Stocks	579,000	304,000	535,000	535,000	219,000
Total Supply	2,874,700	3,031,400	3,023,000	2,698,300	3,046,800
Exports	396,000	334,000	307,000	280,000	293,000
Domestic	2,174,700	2,162,400	2,181,000	2,199,300	2,185,800
Ending Stocks	304,000	535,000	535,000	219,000	568,000
Average Harvest	2,000,000	2,082,000	2,114,000	2,186,000	2,196,000
Average Usage	2,348,797	2,377,466	2,471,576	2,487,776	2,534,880
Average Residual	578,800	567,600	555,400	546,200	434,400
Aver stocks to use	25%	24%	22%	22%	17%

BASED on data from USDA, Statistics Canada and STAT Publishing Panama

Colored Beans

U.S. Dark Red Kidney Bean Supply-Demand Estimates (metric tons, acres)

Year	2017	2018	2019	2020	2021
Acreage	57,400	76,100	85,200	107,100	93,400
Yield (lbs)	2,140	2,394	1,969	2,231	2,141
Production	55,717	82,629	76,092	108,379	90,705
Carryin	13,000	2,000	5,000	1,000	17,000
Imports	2,812	1,636	1,100	2,300	2,000
Stocks	71,529	86,265	82,192	111,679	109,705
Disappearance					
Europe	40,427	42,040	40,314	47,900	51,800
Americas	6,846	13,099	17,482	17,100	15,500
Other	10,145	13,812	15,154	16,400	18,200
Total Exports	57,418	68,951	72,950	81,400	85,500
Domestic	9,663	9,563	4,938	9,704	9,611
Seed, Feed, Waste	2,447	2,751	3,303	3,575	3,594
Total Usage	69,529	81,265	81,192	94,679	98,705
Ending Stocks	2,000	5,000	1,000	17,000	11,000
Stocks/Use Ratio	2.9 %	6.2 %	1.2 %	18.0 %	11.1 %

Forecasts by STAT Market Research based on data from the USDA and U.S. Department of Commerce

U.S. Dark Red Kidney Bean Exports October, 2020 (metric tons)

Crop Year Period	2018-19 Sep-Aug	2019-20 Sep-Aug	2019-20 Sep-Oct	2020 Sep-Oct	2020 Oct
Italy	22,796	28,034	5,002	9,069	5,114
Canada	11,222	13,182	325	1,243	680
Germany	4,835	3,552	328	1,641	641
Turkey	294	2,366	951	547	547
France	2,130	768	0	566	526
Spain	2,596	1,860	229	320	320
Belgium	5,630	3,290	261	466	157
Netherlands	959	250	81	151	151
Poland	1,396	0	0	102	102
United Kingdom	1,450	2,385	37	74	74
Hungary	209	104	0	596	46
Israel	258	158	114	167	42
Costa Rica	0	160	0	40	40
Korea South	1,262	1,134	114	98	20
Panama	226	630	80	10	10
Netherlands Antilles	18	17	3	6	2
Chile	103	222	0	0	0
Colombia	642	68	0	0	0
Peru	0	80	0	0	0
Bahamas	0	4	0	0	0
Trinidad	0	84	0	0	0
Leeward Windward Is	19	26	5	2	0
Australia	316	1,165	392	48	0
Austria	4	0	0	0	0
Dominican Republic	20	20	0	0	0
El Salvador	362	241	40	0	0
Mexico	426	2,748	272	181	0
Nicaragua	60	0	0	0	0
New Zealand	128	0	0	0	0
Vietnam	2	0	0	0	0
Other	5,598	7,370	1,131	504	0
Total World	62,960	69,915	9,363	15,831	8,471

Source: U.S. Department of Commerce

U.S. Light Red Kidney Bean Supply-Demand Estimates (metric tons, acres)

Year	2017	2018	2019	2020	2021
Acreage	42,000	37,800	50,000	64,840	54,300
Yield (lbs)	2,236	2,505	1,969	2,158	2,183
Production	42,600	42,947	44,665	63,480	53,771
Carryin	4,000	2,000	1,000	4,000	20,000
Stocks	46,600	44,947	45,665	67,480	73,771
Disappearance					
Europe	2,345	1,959	1,153	2,400	2,800
Americas	10,883	10,291	9,797	11,900	14,300
Other	6,583	5,848	1,380	6,300	7,600
Total Exports	19,811	18,098	12,330	20,600	24,700
Domestic	23,391	24,306	26,936	24,913	26,551
Seed, Feed, Waste	1,398	1,542	2,399	1,967	2,520
Total Usage	44,601	43,947	41,665	47,480	53,770
Ending Stocks	2,000	1,000	4,000	20,000	20,000
Stocks/Use Ratio	4.5 %	2.3 %	9.6 %	42.1 %	37.2 %

Forecasts by STAT Market Research based on data from the USDA and U.S. Department of Commerce

U.S. Light Red Kidney Bean Exports October, 2020 (metric tons)

Crop Year Period	2018-19 Sep-Aug	2019-20 Sep-Aug	2019-20 Sep-Oct	2020 Sep-Oct	2020 Oct
United Arab Emirates	900	183	0	636	525
Pakistan	342	414	0	360	360
Panama	3,946	3,704	506	462	340
France	1,000	1,026	138	218	138
Canada	2,060	1,989	172	238	128
Ecuador	164	60	0	120	120
Dominican Republic	458	285	47	61	61
Netherlands Antilles	305	230	41	54	47
Jamaica	18	37	0	105	44
Colombia	2,004	1,980	589	40	40
Costa Rica	140	109	0	40	40
Trinidad	177	267	0	40	40
Mexico	661	553	186	78	39
French Guiana	159	219	40	40	20
Hong Kong	105	67	0	19	19
Leeward Windward Is	27	26	9	14	6
Barbados	31	5	2	3	3
Bahamas	19	16	4	3	3
Philippines	7	4	0	3	3
Chile	20	23	0	0	0
Venezuela	60	0	0	0	0
Peru	21	0	0	0	0
El Salvador	20	294	0	0	0
Italy	122	0	0	0	0
French Polynesia	40	40	0	0	0
Liberia	0	20	20	0	0
Portugal	836	0	0	0	0
Albania	0	67	0	0	0
Qatar	41	0	0	0	0
Israel	21	0	0	0	0
Kuwait	0	20	20	0	0
Other	132	175	45	0	0
Total World	13,834	11,812	1,818	2,534	1,977

Source: U.S. Department of Commerce

U.S. Kidney (nes) Bean Exports October, 2020 (metric tons)

Crop Year Period	2018-19 Sep-Aug	2019-20 Sep-Aug	2019-20 Sep-Oct	2020 Sep-Oct	2020 Oct
Mexico	19,425	19,631	4,208	6,968	3,857
Costa Rica	0	256	0	168	168
Canada	15,974	8,607	2,223	222	123
Dominican Republic	110	254	21	45	25
Peru	0	1	0	0	0
Colombia	0	160	160	0	0
Venezuela	53	0	0	0	0
Korea South	99	85	0	0	0
Barbados	2	0	0	0	0
Leeward Windward Is	0	7	0	0	0
United Kingdom	67	0	0	0	0
United Arab Emirates	20	61	61	0	0
France	23	0	0	0	0
Italy	41	0	0	0	0
Spain	38	0	0	0	0
Israel	121	304	304	0	0
Saudi Arabia	0	60	0	0	0
Turkey	180	0	0	0	0
Hong Kong	26	0	0	0	0
Singapore	15	0	0	0	0
China	0	40	0	40	0
Panama	0	5	0	0	0
Total World	36,192	29,471	6,976	7,442	4,171

Source: U.S. Department of Commerce

Canadian Kidney & Navy Bean Exports October, 2020 (metric tons)

Crop Year	2018-19	2019-20	2019-20	2020	2020
Period	Aug-Jul	Aug-Jul	Aug-Oct	Aug-Oct	Oct
United Kingdom	63,220	49,659	8,838	8,568	4,919
Italy	14,507	15,266	363	3,609	2,391
United States	10,424	24,601	12,105	2,500	745
Belgium	1,575	600	300	625	600
Spain	3,209	1,162	154	670	528
France	2,551	1,734	452	673	499
Korea South	4,436	3,223	648	1,328	433
Mexico	12	5	2	425	425
Germany	665	553	344	340	331
Peru	0	11	7	326	326
China	2,178	2,317	1,049	574	250
Netherlands	3,082	1,626	72	245	245
Portugal	1,377	625	42	226	146
Bosnia-Herzegovina	0	80	0	138	138
Australia	1,106	1,574	123	261	130
Ireland	1,875	1,799	420	376	104
Colombia	825	104	0	101	101
Saudi Arabia	175	912	486	100	100
Algeria	64	0	0	86	86
Serbia	85	42	0	84	84
Turkey	6,082	2,997	1,998	81	81
Jamaica	582	610	107	139	66
Chile	117	0	0	64	64
Greece	83	22	0	126	63
New Zealand	4,720	5,454	101	909	56
Croatia	631	470	105	87	45
Hungary	1,039	948	321	142	42
Albania	42	0	0	42	42
Poland	609	200	100	140	40
Costa Rica	19	49	49	21	21
Trinidad	75	0	0	64	14
Dominica	48	37	21	12	12
South Africa	1,207	666	0	107	7
Grenada	5	19	4	3	1
St. Vincent	2	1	0	1	0
Other	3,780	25,607	12,458	816	0
Total World	130,406	142,973	40,668	24,009	13,135

Source: Statistics Canada

U.S. Black Bean Supply-Demand Estimates

(metric tons, acres)

Year	2017	2018	2019	2020	2021
Acreage	268,900	250,100	299,600	335,050	293,500
Yield (lbs)	1,915	2,102	1,709	2,067	1,908
Production	233,607	238,437	232,283	314,117	253,956
Carryin	43,000	36,000	48,000	20,000	66,000
Stocks	276,607	274,437	280,283	334,117	319,956
Disappearance					
Europe	2,606	616	908	1,600	1,700
Americas	63,829	45,679	71,382	73,900	68,300
Other	3,725	2,199	2,466	3,300	3,400
Total Exports	70,160	48,494	74,756	78,800	73,400
Domestic	152,947	159,243	166,245	167,410	167,556
Seed, Feed, Waste	17,500	18,700	19,282	21,907	19,000
Total Usage	240,607	226,437	260,283	268,117	259,956
Ending Stocks	36,000	48,000	20,000	66,000	60,000
Stocks/Use Ratio	15.0 %	21.2 %	7.7 %	24.6 %	23.1 %

Forecasts by STAT Market Research based on data from the USDA and U.S. Department of Commerce

U.S. Black Bean Exports October, 2020 (metric tons)

Crop Year Period	2018-19 Sep-Aug	2019-20 Sep-Aug	2019-20 Sep-Oct	2020 Sep-Oct	2020 Oct
Mexico	29,000	33,609	7,120	3,536	1,944
Costa Rica	1,961	9,511	213	1,311	1,311
Dominican Republic	2,556	14,008	1,545	2,651	988
Haiti	1,115	6,443	119	1,186	439
Guatemala	4,766	1,982	489	459	374
El Salvador	3,120	3,660	518	180	100
Australia	1,258	1,454	121	40	40
Panama	214	405	21	10	10
Peru	103	150	21	10	10
Netherlands Antilles	33	67	6	33	3
Bahamas	29	38	2	53	3
Jamaica	43	3	0	2	2
New Zealand	13	57	0	0	0
Brazil	1,386	97	0	0	0
Chile	58	0	0	0	0
Colombia	577	566	0	0	0
Barbados	0	3	0	0	0
Suriname	2	1	0	0	0
Venezuela	2	42	0	0	0
Belize	0	67	67	0	0
Thailand	21	0	0	0	0
Leeward Windward Is	15	1	0	0	0
Turks and Caicos	11	5	5	0	0
Trinidad	9	88	0	0	0
Vietnam	160	0	0	0	0
United Kingdom	173	36	0	0	0
Belgium	0	120	0	0	0
Denmark	55	81	0	0	0
Germany	3	1	0	0	0
Italy	386	667	103	124	0
Netherlands	0	3	0	0	0
Other	748	954	244	108	0
Total World	47,815	74,118	10,593	9,703	5,225

Source: U.S. Department of Commerce

China Kidney Bean Exports For July 2020

(metric tons)

Calendar Year	2018	2019	2019	2020	2020
Period	Jan-Dec	Jan-Dec	Jan-Jul	Jan-Jul	Jul
India	48,416	48,714	32,893	20,762	3,048
Brazil	336	748	726	0	0
Cuba	30,000	25,000	25,000	28,000	0
Italy	21,841	16,670	8,364	6,748	414
Venezuela	9,779	13,189	8,521	125	0
South Africa	1,953	48	0	0	0
Costa Rica	9,610	7,779	5,985	3,251	0
Yemen	6,870	8,738	4,552	1,748	115
United Arab Emirates	8,718	3,649	2,242	1,471	316
Pakistan	4,987	2,293	632	7,152	372
Turkey	2,724	1,328	128	159	46
United States	6,312	2,012	1,686	686	232
Philippines	4,609	2,281	1,683	841	456
Korea, South	3,679	3,030	1,226	810	20
Spain	3,227	3,160	2,252	1,421	0
United Kingdom	2,200	1,908	1,016	1,039	44
Iran	3,879	649	649	1,061	0
Japan	3,456	2,738	2,182	1,798	104
Portugal	1,121	933	454	646	0
Netherlands	1,953	2,324	1,165	1,016	103
Croatia	1,586	887	335	343	0
Peru	4,668	1,036	1,036	0	0
Taiwan	2,582	2,386	1,234	972	207
France	1,238	1,224	509	151	0
Saudi Arabia	3,299	2,196	1,801	910	25
Greece	2,146	1,802	1,497	1,794	0
Russia	2,860	2,789	1,453	892	0
Germany	1,510	1,364	957	1,139	170
Poland	1,460	1,075	394	259	41
Belgium	415	1,808	650	892	0
Lebanon	1,036	1,456	286	712	0
Chile	597	371	256	573	350
Colombia	1,141	0	0	0	0
El Salvador	0	0	0	350	0
Hungary	436	179	0	248	70
Other	6,433	6,118	3,273	6,403	731
Total World	207,078	171,884	115,034	94,370	6,863

Source: General Customs Administration of China
NOTE: Data for Jan and Feb 2020 is not available

Argentina Kidney Bean Exports For December 2019 (metric tons)

Calendar Year	2016	2017	2018	2019	2019
Period	Jan-Dec	Jan-Dec	Jan-Dec	Jan-Dec	Dec
Brazil	206,097	121,888	71,432	141,091	9,515
Algeria	32,900	33,798	33,565	48,059	6,033
Spain	31,790	22,854	30,673	34,210	4,266
Italy	26,766	20,285	28,346	31,363	3,285
Turkey	28,744	31,491	12,587	45,868	6,310
Venezuela	4,446	6,272	52,216	17,444	3,461
Portugal	17,814	15,216	11,459	17,975	1,637
Pakistan	9,730	12,178	6,672	5,739	479
France	4,652	3,996	4,829	7,691	1,439
Chile	1,797	3,750	8,453	4,631	532
Israel	3,008	3,830	3,167	3,670	280
Costa Rica	47	4,029	2,369	3,719	0
Guatemala	3,632	7,322	1,894	1,737	0
United Arab Emirates	2,403	3,812	2,974	1,561	98
Colombia	1,739	598	1,677	7,785	1,296
Mexico	244	11,719	0	0	0
United States	1,406	2,008	1,083	652	246
South Africa	1,544	637	105	0	0
Lebanon	1,493	1,878	848	1,743	190
Croatia	2,345	2,217	0	160	0
Bulgaria	524	1,592	245	2,760	554
Iraq	1,302	1,940	249	1,375	0
United Kingdom	736	1,101	842	1,655	742
Philippines	797	937	438	2,640	424
Romania	1,253	863	48	1,477	0
Panama	596	1,267	737	0	0
Egypt	3,690	0	263	0	0
Angola	105	3,040	245	0	0
Jordan	1,158	558	271	769	0
Belgium	1,224	383	638	628	0
Dominican Republic	0	0	1,357	1,451	0
Haiti	887	1,800	125	0	0
Peru	537	1,111	75	0	0
Poland	0	749	182	831	226
Bosnia and Herzegovina	439	355	25	119	0
Other	6,255	10,736	2,173	1,172	287
Total World	402,096	336,208	282,263	389,974	41,301

Source: Instituto Nacional de Estadística y Censos

U.S. Pinto Bean Supply-Demand Estimates (metric tons, acres)

Year	2017	2018	2019	2020	2021
Acreage	726,800	500,100	514,000	774,400	581,500
Yield (lbs)	1,929	1,831	1,377	1,868	1,693
Production	635,997	415,346	320,952	656,327	446,576
Carryin	80,000	183,000	123,000	17,000	115,000
Stocks	715,997	598,346	443,951	673,327	561,576
Disappearance					
Europe	2,587	919	664	2,000	2,000
Americas	105,220	77,241	73,943	106,000	90,000
Other	3,359	2,800	3,037	8,000	6,000
Total Exports	111,166	80,960	77,644	116,000	98,000
Domestic	398,871	370,092	322,933	418,968	377,925
Seed, Feed, Waste	22,961	24,295	26,374	23,359	18,652
Total Usage	532,998	475,346	426,951	558,327	494,577
Ending Stocks	183,000	123,000	17,000	115,000	67,000
Stocks/Use Ratio	34.3 %	25.9 %	4.0 %	20.6 %	13.5 %

Forecasts by STAT Market Research based on data from the USDA and U.S. Department of Commerce

U.S. Pinto Bean Exports October, 2020 (metric tons)

Crop Year	2018-19	2019-20	2019-20	2020	2020
Period	Sep-Aug	Sep-Aug	Sep-Oct	Sep-Oct	Oct
Mexico	17,530	21,381	4,083	4,633	2,864
Haiti	10,681	9,738	1,351	2,322	1,227
Dominican Republic	17,588	14,257	2,646	1,025	1,025
Chile	450	356	0	65	65
Colombia	1,437	274	221	20	20
Australia	114	63	0	8	8
New Zealand	66	29	0	6	6
Philippines	9	7	0	4	4
Netherlands Antilles	13	18	2	26	2
Leeward Windward Is	0	42	0	1	1
Austria	2	0	0	0	0
East Timor	150	149	149	371	0
Japan	0	6	0	0	0
Vietnam	0	4	0	0	0
Brazil	100	0	0	0	0
Suriname	1	0	0	0	0
Cambodia	2	0	0	0	0
Bahamas	2	6	2	0	0
Jamaica	23	0	0	4	0
Trinidad	50	0	0	0	0
El Salvador	0	193	0	0	0
Guatemala	16	0	0	0	0
Panama	37	20	0	21	0
Indonesia	0	3	0	0	0
Singapore	0	4	0	0	0
Belgium	0	47	0	0	0
Georgia	21	0	0	0	0
France	11	2	0	0	0
Germany	20	47	0	0	0
Greece	0	24	24	0	0
Italy	123	165	0	0	0
Other	2,678	2,693	604	0	0
Total World	51,123	49,529	9,082	8,506	5,221

Source: U.S. Department of Commerce

Canadian Pinto Bean Exports October, 2020 (metric tons)

Crop Year	2018-19	2019-20	2019-20	2020	2020
Period	Aug-Jul	Aug-Jul	Aug-Oct	Aug-Oct	Oct
Angola	41,205	24,993	9,926	2,743	2,443
Chile	2,399	1,737	755	1,540	980
United States	6,339	8,726	1,145	1,752	703
Italy	3,092	1,325	716	596	596
Other	1,398	705	256	639	565
Mexico	685	181	0	906	544
Portugal	2,221	1,225	175	598	524
Germany	268	574	148	342	339
Croatia	1,277	227	59	274	274
United Kingdom	1,310	960	147	209	180
Hungary	1,294	735	372	132	132
Bulgaria	100	25	25	123	123
Spain	295	144	95	50	50
Georgia	450	0	0	42	42
Bosnia-Herzegovina	99	100	50	25	25
Greece	689	645	0	14	14
France	4	16	0	4	4
Australia	335	361	44	22	0
New Zealand	6	25	0	4	0
Ireland	0	0	0	2	0
Trinidad	0	1	0	0	0
Costa Rica	25	0	0	0	0
Dominican Republic	199	2,273	125	0	0
Taiwan	20	0	0	0	0
Panama	20	25	0	0	0
Haiti	0	1,147	0	0	0
Other	1,628	1,014	352	100	0
Total World	65,359	47,166	14,388	10,118	7,537

Source: Statistics Canada

U.S. Cranberry Bean Exports October, 2020 (metric tons)

Crop Year Period	2018-19 Sep-Aug	2019-20 Sep-Aug	2019-20 Sep-Oct	2020 Sep-Oct	2020 Oct
Dominican Republic	1,091	2,391	0	887	887
Costa Rica	12	0	0	40	40
United Kingdom	30	0	0	0	0
Thailand	12	34	0	0	0
Netherlands Antilles	0	3	0	0	0
Guatemala	7	0	0	0	0
El Salvador	138	40	0	140	0
Trinidad	73	0	0	0	0
Colombia	200	45	40	0	0
Chile	0	283	0	0	0
New Zealand	22	0	0	0	0
Australia	218	392	0	0	0
Austria	2	0	0	0	0
China	0	42	0	0	0
Singapore	17	0	0	0	0
India	0	163	0	0	0
Hong Kong	0	7	0	0	0
Algeria	0	436	124	0	0
Turkey	0	117	117	0	0
Italy	412	356	356	0	0
Denmark	5	0	0	0	0
Panama	30	41	0	0	0
Total World	2,267	4,349	637	1,067	927

Source: U.S. Department of Commerce

U.S. Small Red Bean Supply-Demand Estimates (metric tons, acres)

Year	2017	2018	2019	2020	2021
Acreage	20,800	32,700	30,900	41,340	37,000
Yield (lbs)	2,106	2,098	2,111	2,168	1,944
Production	19,868	31,117	29,588	40,656	32,628
Carryin	19,000	4,000	3,000	1,000	7,000
Imports	2,300	3,800	3,500	4,500	3,800
Stocks	41,168	38,916	36,088	46,156	43,428
Disappearance					
Total Exports	13,296	10,274	10,231	14,000	11,500
Domestic	21,972	23,662	22,557	22,656	22,728
Seed, Feed, Waste	1,900	1,980	2,300	2,500	2,200
Total Usage	37,168	35,916	35,088	39,156	36,428
Ending Stocks	4,000	3,000	1,000	7,000	7,000
Stocks/Use Ratio	10.8 %	8.4 %	2.9 %	17.9 %	19.2 %

Forecasts by STAT Market Research based on USDA and U.S. Department of Commerce data

U.S. Small Red Bean Exports October, 2020 (metric tons)

Crop Year Period	2018-19 Sep-Aug	2019-20 Sep-Aug	2019-20 Sep-Oct	2020 Sep-Oct	2020 Oct
Canada	2,504	1,825	923	12,526	6,643
Jamaica	2,986	2,261	348	688	455
Colombia	1,361	408	113	307	307
Costa Rica	60	689	142	171	171
Togo	0	331	0	160	160
El Salvador	245	499	85	207	143
Guatemala	237	255	64	43	43
Japan	593	314	23	20	20
Australia	628	705	0	12	12
Spain	4	3	0	4	4
Mexico	0	19	0	0	0
Honduras	359	358	0	0	0
Dominican Republic	299	46	0	0	0
Trinidad	20	0	0	0	0
New Zealand	3	5	0	0	0
French Polynesia	2	2	2	0	0
United Kingdom	0	0	0	11	0
Taiwan	82	0	0	0	0
Korea South	0	41	41	0	0
Indonesia	23	0	0	0	0
Liberia	20	60	0	0	0
Niger	0	1,624	0	0	0
Angola	91	0	0	0	0
Norway	44	84	0	0	0
Italy	0	43	0	0	0
Panama	145	5	0	0	0
Total World	9,703	9,575	1,741	14,149	7,958

Source: U.S. Department of Commerce

Canadian Small Red Bean Exports October, 2020 (metric tons)

Crop Year Period	2018-19 Aug-Jul	2019-20 Aug-Jul	2019-20 Aug-Oct	2020 Aug-Oct	2020 Oct
Turkey	0	0	0	550	550
India	127	2	2	467	467
Australia	397	92	0	125	125
United States	1,003	2,514	1,072	325	101
United Kingdom	142	124	20	86	80
Japan	14,507	10,584	752	1,469	42
Italy	82	44	0	41	41
Netherlands	0	50	20	40	40
New Zealand	627	366	129	172	38
Colombia	0	100	0	20	20
Jamaica	0	149	149	0	0
Dominica	1	0	0	0	0
Dominican Republic	0	1	0	0	0
Vietnam	136	0	0	0	0
Panama	60	0	0	0	0
Other	0	404	202	0	0
Belgium	160	101	0	120	0
Taiwan	231	1	0	200	0
Algeria	300	60	60	0	0
Hungary	40	120	0	0	0
Croatia	60	180	0	0	0
United Arab Emirates	79	48	0	0	0
Israel	101	20	0	0	0
Lebanon	0	21	0	0	0
Saudi Arabia	0	2	0	0	0
Egypt	5,815	3,799	0	0	0
Other	726	2,656	1,001	25	0
Total World	24,595	21,438	3,408	3,640	1,503

Source: Statistics Canada

U.S. Pink Bean Supply-Demand Estimates (metric tons, acres)

Year	2017	2018	2019	2020	2021
Acreage	14,900	20,000	18,600	15,400	18,400
Yield (lbs)	2,221	1,864	1,582	1,957	1,824
Production	15,014	16,908	13,343	13,669	15,224
Carryin	100	200	3,000	2,000	1,000
Stocks	15,114	17,108	16,343	15,669	16,225
Disappearance					
Total Exports	1,886	2,101	1,633	1,700	1,800
Domestic	11,928	11,007	11,910	12,069	12,025
Seed, Feed, Waste	1,100	1,000	800	900	900
Total Usage	14,914	14,108	14,343	14,669	14,725
Ending Stocks	200	3,000	2,000	1,000	1,500
Stocks/Use Ratio	1.3 %	21.3 %	13.9 %	6.8 %	10.2 %

Forecasts by STAT Market Research based on USDA and U.S. Department of Commerce data

U.S. Pink Bean Exports October, 2020 (metric tons)

Crop Year	2018-19	2019-20	2019-20	2020	2020
Period	Sep-Aug	Sep-Aug	Sep-Oct	Sep-Oct	Oct
Trinidad	77	100	0	40	40
Panama	389	61	0	40	40
Dominican Republic	195	954	416	60	20
Leeward Windward Is	73	48	9	7	7
Barbados	0	0	0	1	1
Netherlands Antilles	27	31	4	1	1
Lebanon	11	0	0	0	0
Korea South	94	0	0	0	0
French Polynesia	0	29	0	0	0
Costa Rica	0	43	0	0	0
Mexico	1,236	367	173	0	0
Total World	2,101	1,633	601	150	110

Source: U.S. Department of Commerce

U.S. Blackeye Cowpea Supply-Demand Estimates

(metric tons, acres)

Year	2017	2018	2019	2020	2021
Acreage	30,300	32,600	19,300	31,910	26,700
Yield (lbs)	1,498	1,684	1,817	1,341	1,519
Production	20,594	24,897	15,909	19,404	18,391
Carryin	0	0	5,000	1,000	2,000
Imports	1,522	7,146	5,920	8,400	7,900
Stocks	22,115	32,043	26,829	28,804	28,291
Disappearance					
Total Exports	1,821	968	824	1,460	1,350
Domestic	18,895	24,876	23,705	24,138	24,841
Seed, Feed, Waste	1,400	1,199	1,300	1,206	1,100
Total Usage	22,116	27,043	25,829	26,804	27,291
Ending Stocks	0	5,000	1,000	2,000	1,000
Stocks/Use Ratio	0.0 %	18.5 %	3.9 %	7.5 %	3.7 %

Forecasts by STAT Market Research based on USDA and U.S. Department of Commerce data

U.S. Blackeye Cowpea Exports October, 2020 (metric tons)

Crop Year Period	2018-19 Sep-Aug	2019-20 Sep-Aug	2019-20 Sep-Oct	2020 Sep-Oct	2020 Oct
Korea South	0	61	0	24	24
Netherlands Antilles	84	39	8	11	9
Barbados	40	53	5	1	1
Canada	218	231	0	0	0
Leeward Windward Is	8	2	2	0	0
Cayman Isls	1	0	0	0	0
Jamaica	38	25	0	12	0
Bahamas	2	4	2	0	0
Suriname	4	1	0	0	0
Sandwich Isls	6	7	0	0	0
Australia	72	84	0	0	0
Japan	0	20	0	0	0
United Kingdom	236	73	0	0	0
Malaysia	78	112	0	0	0
Hong Kong	0	57	0	0	0
Turkey	0	0	0	40	0
Jordan	0	36	0	0	0
United Arab Emirates	0	10	0	0	0
Greece	0	9	0	0	0
Panama	181	0	0	0	0
Total World	967	824	16	89	35

Source: U.S. Department of Commerce

U.S. Mung Bean Exports October, 2020

(metric tons)

Crop Year Period	2018-19 Sep-Aug	2019-20 Sep-Aug	2019-20 Sep-Oct	2020 Sep-Oct	2020 Oct
Mexico	167	504	181	205	95
Vietnam	32	0	0	20	20
Jamaica	0	49	0	18	18
Taiwan	112	325	36	19	0
Dominican Republic	671	2,200	567	0	0
Trinidad	0	22	0	0	0
Peru	113	0	0	0	0
Colombia	23	0	0	0	0
Canada	507	161	0	0	0
Korea South	387	435	0	0	0
Japan	0	18	0	0	0
Sri Lanka	0	5	0	0	0
Algeria	40	0	0	0	0
Turkey	59	20	0	0	0
Saudi Arabia	15	0	0	0	0
Jordan	0	21	0	0	0
Spain	0	10	0	0	0
Netherlands	554	454	54	0	0
Total World	2,681	4,222	838	262	134

Source: U.S. Department of Commerce

Canadian Mung Bean Exports October, 2020 (metric tons)

Crop Year	2018-19	2019-20	2019-20	2020	2020
Period	Aug-Jul	Aug-Jul	Aug-Oct	Aug-Oct	Oct
United States	3,196	4,076	1,083	2,005	851
Other	0	404	202	0	0
Mexico	0	3	1	0	0
Peru	135	1	1	0	0
Brazil	0	151	108	0	0
Argentina	0	42	0	0	0
Australia	0	24	0	0	0
Vietnam	0	3	1	0	0
Thailand	0	469	254	0	0
Taiwan	0	2	0	0	0
Nepal	174	0	0	0	0
China	24	994	289	0	0
Myanmar	0	681	257	0	0

Australian Adzuki Bean Exports October, 2020 (metric tons)

Crop Year	2017-18	2018-19	2019-20	2019	2020
Period	Nov-Oct	Nov-Oct	Nov-Oct	Oct	Oct
Malaysia	0	46	0	0	0
Singapore	8	10	0	0	0
Japan	161	20	0	0	0
Taiwan	1,695	584	111	72	0
Vietnam	253	0	0	0	0
New Zealand	4	20	0	0	0
Total World	2,120	680	111	72	0

Source: Australia Bureau of Statistics

Australian Mung Bean Exports October, 2020 (metric tons)

Crop Year Period	2017-18 Nov-Oct	2018-19 Nov-Oct	2019-20 Nov-Oct	2019 Oct	2020 Oct
Vietnam	28,978	7,653	11,022	618	2,337
Other	0	4,586	32,536	40	1,548
India	7,998	3,156	514	0	250
Philippines	8,504	2,857	2,043	146	199
United States	310	392	473	0	181
Taiwan	2,515	1,429	1,380	0	120
Indonesia	8,004	3,234	4,546	48	120
Hong Kong	500	240	219	0	75
Singapore	677	671	455	40	72
Saudi Arabia	168	50	172	0	72
Belgium	98	72	487	0	25
New Zealand	172	239	216	0	24
Sudan	0	0	1	0	1
Papua New Guinea	0	21	10	0	0
United Kingdom	651	312	0	0	0
Thailand	2,147	360	967	0	0
Fiji	35	24	19	0	0
New Caledonia	5	0	0	0	0
Nepal	96	411	125	0	0
Japan	77	13	27	0	0
Argentina	0	63	0	0	0
China	36,477	1,085	0	0	0
Myanmar	0	0	52	0	0
Malaysia	2,650	828	451	21	0
Pakistan	119	0	0	0	0
Greece	48	48	48	0	0
Italy	132	24	0	0	0
Spain	168	0	0	0	0
United Arab Emirates	893	18	336	0	0
Other	7,325	2,883	1,191	168	0
Total World	108,744	30,669	57,290	1,081	5,024

Source: Australia Bureau of Statistics

White Beans

U.S. Navy and Pea Bean Supply-Demand Estimates (metric tons, acres)

Year	2017	2018	2019	2020	2021
Acreage	205,200	187,400	172,500	244,300	213,000
Yield (lbs)	2,028	2,234	1,760	2,201	1,980
Production	188,742	189,903	137,710	243,887	191,304
Carryin	25,000	45,000	69,000	39,000	88,000
Stocks	213,742	234,903	206,710	282,887	279,304
Disappearance					
Europe	50,295	49,371	32,937	51,000	59,000
Americas	20,013	14,097	10,773	31,000	27,000
Other	3,345	8,348	21,704	15,000	13,000
Total Exports	73,653	71,816	65,414	97,000	99,000
Domestic	90,205	90,386	96,785	91,862	94,569
Seed, Feed, Waste	4,883	3,701	5,512	6,025	5,735
Total Usage	168,741	165,903	167,710	194,887	199,304
Ending Stocks	45,000	69,000	39,000	88,000	80,000
Stocks/Use Ratio	26.7 %	41.6 %	23.3 %	45.2 %	40.1 %

Forecasts by STAT Market Research based on data from the USDA and U.S. Department of Commerce

U.S. Pea Bean Exports October, 2020

(metric tons)

Crop Year Period	2018-19 Sep-Aug	2019-20 Sep-Aug	2019-20 Sep-Oct	2020 Sep-Oct	2020 Oct
United Kingdom	28,579	22,213	1,213	1,191	787
Peru	1,544	1,825	85	576	576
Mexico	2,879	1,519	392	633	542
Canada	3,467	2,751	115	648	513
Colombia	2,652	1,497	425	405	149
Spain	919	874	171	231	146
Morocco	810	149	0	107	107
Korea South	425	346	234	83	83
Germany	0	0	0	100	80
Costa Rica	276	913	0	107	64
Italy	19,619	9,725	1,573	1,921	43
Chile	23	0	0	21	21
Thailand	72	199	48	0	0
Australia	1,081	1,273	0	0	0
New Zealand	907	815	202	0	0
Brazil	85	0	0	0	0
Jamaica	39	0	0	0	0
Bahamas	5	0	0	0	0
Trinidad	5	149	0	0	0
Dominican Republic	1,776	468	43	0	0
El Salvador	320	616	43	0	0
Guatemala	5	0	0	0	0
Panama	50	54	45	0	0
India	0	34	0	0	0
Jordan	43	0	0	0	0
Belgium	0	112	0	0	0
Netherlands	60	0	0	0	0
Portugal	194	0	0	0	0
Bulgaria	0	13	0	0	0
Other	5,011	18,886	6,401	0	0
Total World	70,844	64,432	10,989	6,021	3,110

Source: U.S. Department of Commerce

Canadian Navy or Pea Bean Exports October, 2020 (metric tons)

Crop Year	2018-19	2019-20	2019-20	2020	2020
Period	Aug-Jul	Aug-Jul	Aug-Oct	Aug-Oct	Oct
United Kingdom	57,572	64,251	14,499	7,366	4,217
Italy	8,117	12,484	436	2,594	1,663
Belgium	835	960	620	600	600
Mexico	0	0	0	425	425
Spain	1,648	1,467	434	402	402
United States	3,071	1,163	584	539	316
Peru	0	0	0	271	271
Germany	571	312	164	274	271
China	2,018	2,676	1,256	450	250
France	681	561	188	304	240
Netherlands	2,704	1,204	72	220	220
Korea South	3,922	2,418	645	720	122
Ireland	1,800	2,256	574	376	104
Colombia	500	0	0	101	101
Saudi Arabia	175	706	486	100	100
Chile	50	0	0	64	64
Jamaica	337	495	107	102	61
Costa Rica	19	49	49	21	21
Australia	491	1,054	82	90	10
New Zealand	4,501	5,134	20	822	0
Dominican Republic	25	0	0	0	0
Trinidad	25	0	0	50	0
Other	3,039	8,306	3,775	812	0
Total World	92,100	105,496	23,989	16,700	9,458

Source: Statistics Canada

U.S. Great Northern Bean Supply-Demand Estimates

(metric tons, acres)

Year	2017	2018	2019	2020	2021
Acreage	63,400	51,000	62,500	79,600	67,900
Yield (lbs)	2,213	2,334	1,670	2,054	2,018
Production	63,640	54,002	47,342	74,153	62,147
Carryin	5,000	18,000	9,000	7,000	18,000
Stocks	68,639	72,002	56,342	81,153	80,147
Disappearance					
Europe	4,176	2,484	167	3,700	3,100
Americas	970	2,711	473	3,900	3,500
Other	5,057	17,764	7,197	12,800	11,400
Total Exports	10,203	22,959	7,837	20,400	18,000
Domestic	37,236	36,126	37,549	39,280	39,940
Seed, Feed, Waste	3,200	3,917	3,957	3,473	3,207
Total Usage	50,639	63,002	49,343	63,153	61,147
Ending Stocks	18,000	9,000	7,000	18,000	19,000
Stocks/Use Ratio	35.5 %	14.3 %	14.2 %	28.5 %	31.1 %

Forecasts by STAT Market Research based on USDA and U.S. Department of Commerce data

U.S. Great Northern Bean Exports October, 2020 (metric tons)

Crop Year Period	2018-19 Sep-Aug	2019-20 Sep-Aug	2019-20 Sep-Oct	2020 Sep-Oct	2020 Oct
Philippines	932	1,805	180	304	304
Mexico	2,510	0	0	91	91
Dominican Republic	0	329	102	91	91
Australia	489	674	22	82	82
Japan	345	449	60	0	0
Korea South	151	20	0	0	0
Vietnam	998	1,018	120	0	0
Chile	100	0	0	0	0
New Zealand	16	5	0	0	0
Costa Rica	101	142	42	0	0
Guatemala	0	3	0	0	0
Malaysia	645	645	100	70	0
Belgium	0	80	0	0	0
Denmark	29	7	0	0	0
France	1,237	0	0	0	0
Italy	320	20	0	0	0
Netherlands	137	0	0	0	0
Spain	421	60	60	0	0
Morocco	19	0	0	0	0
Hungary	280	0	0	0	0
Poland	60	0	0	0	0
Saudi Arabia	12,031	745	0	0	0
Turkey	40	0	0	0	0
Yemen	1,317	1,802	0	0	0
Madagascar	0	32	0	0	0
Other	782	0	0	0	0
Total World	22,959	7,837	686	637	567

Source: U.S. Department of Commerce

U.S. Large Lima Bean Exports October, 2020

(metric tons)

Crop Year Period	2018-19 Sep-Aug	2019-20 Sep-Aug	2019-20 Sep-Oct	2020 Sep-Oct	2020 Oct
Belize	0	0	0	360	360
Italy	1,137	659	131	141	141
Bahamas	6	6	2	2	2
New Zealand	32	23	0	0	0
Mexico	5	6	0	0	0
Dominican Republic	21	18	2	0	0
Jamaica	153	276	51	51	0
Suriname	1	0	0	0	0
Australia	193	280	0	0	0
United Kingdom	2,593	3,335	263	36	0
Taiwan	51	141	141	0	0
Japan	4,855	3,128	108	0	0
China	34	0	0	0	0
Hong Kong	0	18	0	0	0
South Africa	18	0	0	0	0
France	42	0	0	0	0
Netherlands Antilles	93	102	17	0	0
Total World	9,236	7,991	715	590	503

Source: U.S. Department of Commerce

U.S. Baby Lima Bean Exports October, 2020 (metric tons)

Crop Year Period	2018-19 Sep-Aug	2019-20 Sep-Aug	2019-20 Sep-Oct	2020 Sep-Oct	2020 Oct
Bahamas	4	6	2	2	2
Barbados	0	0	0	1	1
United Kingdom	114	172	57	0	0
Australia	104	85	0	0	0
Jamaica	0	36	0	0	0
New Zealand	0	30	0	0	0
Japan	1,595	527	0	0	0
China	0	362	0	0	0
Netherlands	0	23	0	0	0
Italy	0	159	68	0	0
Dominican Republic	3	8	0	0	0
Total World	1,821	1,409	127	3	3

Source: U.S. Department of Commerce

Fababeans

Australian Fababeans Supply-Demand Estimates (metric tons, hectares)

Year	2016	2017	2018	2019	2020
Area (hectares)	243,200	340,000	253,000	212,000	287,000
Yield (kg)	2,060	1,317	984	1,638	1,874
Production	501,100	447,800	249,000	347,300	537,700
Carry In	63,000	33,000	86,000	3,000	0
Stocks	564,100	480,800	335,000	350,300	537,700
Disappearance					
Nov-Oct Exports	461,522	339,115	280,540	298,003	N/A
% of Annual	100.0 %	100.0 %	100.0 %	100.0 %	N/A
Export	461,522	339,115	280,540	298,003	379,000
Seed	44,200	32,890	27,560	37,310	31,720
Other Domestic	25,378	22,794	23,900	14,987	25,980
Total Usage	531,100	394,799	332,000	350,300	436,700
Ending Stock	33,000	86,000	3,000	0	101,000
Stocks/Use	6.2 %	21.8 %	0.9 %	0.0 %	23.1 %

Forecasts by STAT based on data from ABARE, ABS and Pulse Australia

Australian Broadbean (faba) Exports October, 2020 (metric tons)

Crop Year	2017-18	2018-19	2019-20	2019	2020
Period	Nov-Oct	Nov-Oct	Nov-Oct	Oct	Oct
Egypt	235,157	189,874	213,136	1,031	11,480
Saudi Arabia	31,166	41,447	43,798	557	2,618
United Arab Emirates	13,883	11,894	19,584	3,101	1,462
Indonesia	13,910	12,353	7,931	69	656
Morocco	0	0	5,586	0	460
Turkey	772	23	3,915	0	304
India	4,332	119	2,376	119	298
Jordan	6,793	4,759	10,255	516	229
Malaysia	2,213	2,091	2,106	200	177
Japan	1,213	1,195	1,046	0	164
Yemen	4,104	2,056	4,169	185	138
Israel	304	349	1,246	23	115
Thailand	1,571	1,552	2,027	221	112
Other	0	219	871	22	109
Mexico	355	572	1,689	43	109
Vietnam	9,257	3,964	5,726	659	74
Lebanon	2,661	2,851	3,708	45	72
Taiwan	2,761	1,934	2,530	42	65
Qatar	327	411	659	23	43
Oman	0	46	103	23	43
Spain	382	365	1,746	63	42
Malta	0	0	44	0	23
Algeria	0	0	23	0	23
United States	173	93	108	0	20
Hong Kong	1	10	19	3	3
Papua New Guinea	5	0	0	0	0
Nepal	126	0	45	0	0
Iran	192	0	0	0	0
Philippines	1,178	705	742	0	0
United Kingdom	1	1	0	0	0
New Zealand	21	17	37	0	0
Italy	193	86	0	0	0
Belgium	60	61	177	0	0
Other	6,004	1,492	626	44	0
Total World	339,114	280,540	336,027	6,987	18,839

Canadian Fababean Supply-Demand Estimates (metric tons, acres)

Year	2017	2018	2019	2020	2021
Acreage	95,000	81,100	93,100	99,200	95,700
Yield (pounds)	2,316	2,501	2,553	2,767	2,246
Production (MT)	99,800	92,000	107,800	124,500	97,500
Imports	2,471	2,699	2,131	2,700	300
Carryin	5,000	15,000	7,000	16,000	30,000
Stocks	107,271	109,699	116,931	143,200	127,800
Disappearance					
Aug-Oct Exports	2,824	3,268	2,164	2,517	N/A
Percent of Forecast	10.4 %	8.3 %	7.2 %	6.2 %	N/A
Export	27,193	39,500	29,952	40,300	35,907
Seed & Waste	11,462	12,607	12,293	14,610	12,557
Domestic	53,616	50,591	58,686	58,290	64,337
Usage	92,271	102,699	100,931	113,200	112,801
Carryover	15,000	7,000	16,000	30,000	15,000
Usage/Stocks	16.3 %	6.8 %	15.9 %	26.5 %	13.3 %

Forecasts by STAT Market Research based on data from Statistics Canada

U.S. Broadbean Exports October, 2020 (metric tons)

Crop Year	2018-19	2019-20	2019-20	2020	2020
Period	Sep-Aug	Sep-Aug	Sep-Oct	Sep-Oct	Oct
Canada	247	190	3	51	7
Egypt	409	0	0	0	0
Japan	0	64	29	65	0
Mexico	600	131	81	29	0
Total World	1,257	385	112	145	7

Source: U.S. Department of Commerce

Canadian Fababean Exports October, 2020 (metric tons)

Crop Year Period	2018-19 Aug-Jul	2019-20 Aug-Jul	2019-20 Aug-Oct	2020 Aug-Oct	2020 Oct
United States	11,253	4,949	974	2,041	217
Pakistan	0	0	0	193	193
Lebanon	581	2	0	51	51
Morocco	0	391	0	0	0
Other	0	404	202	0	0
Bermuda	0	2	0	0	0
Peru	0	214	54	34	0
Australia	0	68	47	0	0
Vietnam	0	0	0	52	0
Taiwan	0	17	0	0	0
Korea South	0	813	0	0	0
Japan	139	77	0	0	0
China	75	65	2	0	0
Malaysia	0	25	0	0	0
India	423	509	0	0	0
Egypt	24,557	14,653	420	148	0
Algeria	0	2	0	0	0
Belgium	0	38	0	0	0
Turkey	0	352	0	0	0
Sudan	0	1	0	0	0
Saudi Arabia	0	3	3	0	0

France Broadbean Exports For October 2020

(metric tons)

Calendar Year	2018	2019	2019	2020	2020
Period	Jan-Dec	Jan-Dec	Jan-Oct	Jan-Oct	Oct
Egypt	311	6,235	6,235	1,038	0
Norway	41,656	27,110	24,910	20,598	1,170
Italy	6,933	4,682	3,743	6,105	355
Belgium	3,099	2,468	2,279	4,673	78
Netherlands	4,473	2,279	1,763	2,523	201
Spain	2,904	1,531	1,397	1,721	0
Saudi Arabia	647	1,942	1,942	0	0
Germany	166	28	18	970	9
United Kingdom	30	3	2	3	0
Romania	260	0	0	0	0
Switzerland	66	45	44	36	0
Luxembourg	108	19	16	14	6
Vietnam	0	74	74	0	0
Denmark	50	1	1	0	0
Sweden	1	0	0	0	0
Austria	3	0	0	3	3
Malta	0	18	18	0	0
Ireland	0	1	1	0	0
Hungary	4	0	0	0	0
Czech Republic	10	0	0	0	0
Estonia	5	0	0	0	0
Latvia	1	0	0	0	0
Finland	4	0	0	0	0
Singapore	1	1	1	0	0
United Arab Emirates	0	0	0	1	0
South Africa	0	1	1	0	0
Total World	60,732	46,438	42,446	37,687	1,824

Source: Eurostat

United Kingdom Broadbean Exports For September 2020 (metric tons)

Calendar Year	2018	2019	2019	2020	2020
Period	Jan-Dec	Jan-Dec	Jan-Sep	Jan-Sep	Sep
Egypt	45,203	63,307	28,376	60,272	592
Sudan	11,728	10,161	1,440	3,484	0
Norway	18,250	6,298	0	6,268	0
France	2,365	12,447	3,258	4,575	0
Denmark	8,314	8,354	4,754	5,071	0
Spain	4,444	5,393	105	62	4
Italy	10,582	3,063	0	0	0
Belgium	6,792	1,186	828	615	100
Lebanon	932	1,445	608	961	184
Israel	1,250	1,408	426	733	89
Germany	4,474	3,305	5	2	0
United States	247	224	4	4	1
United Arab Emirates	682	312	136	44	0
Yemen	46	136	22	0	0
Netherlands	168	77	77	2,408	0
Jordan	188	67	0	22	0
Kuwait	131	176	132	44	0
Morocco	0	0	0	1,771	0
Saudi Arabia	0	171	39	132	0
Poland	20	396	196	376	59
China	198	594	0	264	0
Malta	107	70	53	66	0
Taiwan	94	66	22	66	0
Ireland	104	14	6	11	0
Vietnam	46	25	0	0	0
Turkey	0	44	0	286	0
India	0	108	0	245	0
Japan	19	42	22	43	0
Malaysia	0	22	22	44	0
Andorra	220	0	0	0	0
American Samoa	220	0	0	0	0
Thailand	0	132	0	23	0
Liberia	0	0	0	46	0
Other	52	5	5	101	2
Total World	116,876	119,048	40,536	88,041	1,032

Source: Eurostat

China Broadbean (faba) Exports For July 2020 (metric tons)

Calendar Year Period	2018 Jan-Dec	2019 Jan-Dec	2019 Jan-Jul	2020 Jan-Jul	2020 Jul
Japan	3,439	3,414	2,896	1,406	97
Thailand	2,153	3,449	1,681	671	240
Indonesia	65	816	731	42	0
Mexico	1,191	1,637	588	528	109
Vietnam	1,579	2,235	1,954	0	0
Kuwait	147	374	229	0	0
Pakistan	282	304	172	285	22
Philippines	277	386	170	109	44
Jordan	201	173	87	22	0
Malaysia	43	68	68	0	0
France	62	140	47	52	52
Italy	64	0	0	22	22
Egypt	168	181	181	0	0
Hong Kong	59	37	18	20	0
Bahrain	44	0	0	0	0
United States	21	0	0	0	0
Taiwan	10	76	55	0	0
Israel	42	122	84	0	0
Netherlands	0	5	5	21	0
United Arab Emirates	0	252	0	0	0
Spain	0	44	0	41	20
Poland	44	22	22	0	0
Singapore	1	11	11	0	0
Canada	1	0	0	0	0
Russia	22	1	1	2	0
Nepal	0	0	0	23	23
Kyrgyzstan	1	6	6	0	0
Lithuania	8	0	0	0	0
Total World	9,922	13,752	9,004	3,244	629

Source: General Customs Administration of China
NOTE: Data for Jan and Feb 2020 is not available

Not Elsewhere Specified

Australian Beans (nes) Exports October, 2020 (metric tons)

Crop Year Period	2017-18 Nov-Oct	2018-19 Nov-Oct	2019-20 Nov-Oct	2019 Oct	2020 Oct
New Zealand	38	63	5	3	3
Papua New Guinea	3	0	0	0	0
Vietnam	2	5	0	1	0
Taiwan	233	214	0	0	0
Japan	0	46	0	0	0
Indonesia	0	2	0	0	0
China	382	0	0	0	0
Singapore	9	30	1	4	0
Malaysia	0	6	6	0	0
Hong Kong	17	10	0	0	0
United Arab Emirates	2	0	1	0	0
Qatar	0	1	0	0	0
Bahrain	2	2	0	0	0
Croatia	0	0	4	0	0
Netherlands	0	0	21	0	0
Italy	24	0	0	0	0
Total World	712	379	38	8	3

Source: Australia Bureau of Statistics

Canadian Bean (nes) Exports October, 2020 (metric tons)

Crop Year	2018-19	2019-20	2019-20	2020	2020
Period	Aug-Jul	Aug-Jul	Aug-Oct	Aug-Oct	Oct
United States	61,774	69,772	10,990	23,284	9,285
Angola	41,354	16,492	4,976	2,943	2,443
Italy	11,964	5,273	327	2,663	2,376
Greece	8,327	3,475	385	2,627	2,350
France	3,862	3,697	738	1,954	1,442
Chile	2,494	2,007	780	1,540	980
Portugal	3,562	1,349	101	891	817
Spain	3,603	1,722	35	1,450	804
Mexico	12,921	5,422	756	2,520	674
Turkey	3,062	4,899	68	786	565
Croatia	2,940	1,070	45	496	496
Cape Verde	1,323	331	182	564	490
Netherlands	1,706	1,907	31	426	426
United Kingdom	3,386	2,414	411	525	371
Germany	456	588	138	408	345
Algeria	0	0	0	363	220
Korea South	1,223	397	163	238	196
Belgium	2,917	867	125	284	164
Jamaica	1,202	993	25	246	161
Australia	1,334	1,457	157	202	149
Hungary	1,434	902	383	132	132
Bulgaria	100	25	25	123	123
Taiwan	245	169	43	164	121
Czech Republic	75	75	0	75	75
Israel	1,096	335	23	113	68
Panama	130	326	0	72	50
Peru	4	182	42	150	50
Georgia	450	0	0	42	42
China	276	1,458	84	138	38
New Zealand	231	330	60	77	38
Trinidad	115	142	31	25	25
Bosnia-Herzegovina	287	425	0	25	25
Cyprus	0	0	0	23	23
Japan	7,577	3,480	708	130	21
Ireland	20	36	16	40	20
Other	11,052	12,081	3,893	439	19
Total World	192,503	144,099	25,740	46,179	25,624

Source: Statistics Canada

U.S. Bean (nes) Exports October, 2020 (metric tons)

Crop Year Period	2018-19 Sep-Aug	2019-20 Sep-Aug	2019-20 Sep-Oct	2020 Sep-Oct	2020 Oct
Turkey	3,454	3,013	0	454	454
Haiti	2,019	272	0	363	363
Chile	1,125	231	7	226	158
Spain	20	680	0	200	120
Dominican Republic	3,005	7,780	45	113	113
Mexico	34	110	3	100	100
Israel	136	18	0	91	91
Japan	1,759	682	98	99	58
Peru	68	68	68	45	45
Panama	194	298	89	45	45
Hong Kong	0	40	20	40	40
Taiwan	80	98	40	25	25
Australia	432	810	130	40	20
Singapore	10	5	0	0	0
China	160	160	20	0	0
Honduras	1	0	0	0	0
Korea South	0	19	0	0	0
Thailand	24	4	0	0	0
New Zealand	75	99	22	0	0
Costa Rica	184	453	0	0	0
Trinidad	0	43	0	0	0
El Salvador	387	835	0	0	0
Colombia	921	0	0	0	0
French Guiana	0	40	0	20	0
Pakistan	273	0	0	0	0
Cuba	0	38	0	0	0
Jamaica	90	125	7	0	0
Guatemala	87	181	0	0	0
Canada	6,589	3,653	100	2	0
India	39	36	0	0	0
Other	5,972	633	81	235	0
Total World	27,136	20,426	730	2,099	1,633

Source: U.S. Department of Commerce

Lentils

In its final crop report of the year, Statistics Canada said Canada harvested 2.868 million metric tons (MT) of all classes of lentils, down from its September forecast of a 3.065 million MT crop.

Production in Saskatchewan ended up at 2.497 million MT from 3.807 million acres, compared to 2.21 million from 3.388 million acres last year; while Alberta's harvest was pegged at 370,600 MT from 422,900 acres, up sharply from last year's 167,600 MT harvest from 387,800 acres.

Breaking down production by class, Statistics Canada said red lentil output was around 2.042 million MT, up significantly from last year's 1.368 million MT harvest; while large green production advanced from 534,100 to 603,200 MT; small green dropped from 232,000 to 180,100 MT; and other and/or undeclared classes rose from 32,400 to 42,300 MT.

Though red lentil markets expect India to be a less important destination for the remainder of the 2020-21 marketing year, shipments to Turkey are expected to be up significantly as that country fills both a domestic supply gap and re-export opportunities in the Middle East and some African destinations.

Despite the increase in the size of the harvest, available supplies of lentils for the current marketing year were down from last season, dropping from 3.329 to 3.174 million MT because of solid reduction in season ending stocks from the previous year.

Judging from opening season export movement, Canada is on pace to export 2.653 million MT of lentils, down from 2.863 million last season. Even so, residual stocks of lentils may only advance from 250,000 to 271,000 MT, a level not considered burdensome by markets.

Given the current gross income relationships between lentils and grains, it would not be surprising to see land in lentils in Canada advance to around 4.479 million acres next year, while a return to average yields would see output slip 121,000 MT to around 2.746 million.

World Lentil Production Summary

(hectares, metric tons, kilograms)

Area (hectares)	2016	2017	2018	2019	2020
Australia	456,000	418,000	400,000	360,000	368,000
Canada	2,254,000	1,783,000	1,525,000	1,530,000	1,713,000
United States	386,000	457,000	323,000	201,000	214,000
Turkey	246,000	292,000	308,000	327,000	350,000
India	1,373,000	1,730,000	1,736,000	1,693,000	1,607,000
Other	1,324,000	1,856,000	1,646,000	1,486,000	1,576,000
Total	6,039,000	6,536,000	5,938,000	5,597,000	5,828,000
Production (MT)	2016	2017	2018	2019	2020
Australia	875,000	560,000	440,000	554,000	616,000
Canada	3,194,000	2,559,000	2,192,000	2,382,000	2,868,000
United States	575,000	339,000	381,000	244,000	295,000
Turkey	365,000	430,000	375,000	385,000	445,000
India	980,000	1,220,000	1,620,000	1,230,000	1,180,000
Other	2,011,000	2,383,000	2,420,000	1,462,000	1,534,000
Total	8,000,000	7,491,000	7,428,000	6,257,000	6,938,000
Yields (kg per hectare)	2016	2017	2018	2019	2020
Australia	1,919	1,340	1,100	1,539	1,674
Canada	1,417	1,435	1,437	1,557	1,674
United States	1,490	742	1,180	1,214	1,379
Turkey	1,484	1,473	1,218	1,177	1,271
India	714	705	933	727	734
Other	1,519	1,284	1,470	984	973
World Yield	1,325	1,146	1,251	1,118	1,190

Projections by STAT Publishing Panama based on data from Statistics Canada, ABARE, USDA, FAO

World Lentil Supply and Demand Situation (hectares, metric tons, kilograms)

	2016	2017	2018	2019	2020
Area (hectares)	5,561,000	6,231,000	5,662,000	5,374,000	5,545,000
Yield (kg/ha)	1,350	1,276	1,357	1,161	1,260
Production	7,507,000	7,953,000	7,686,000	6,237,000	6,986,000
Carry-in	295,700	568,700	1,466,700	1,575,700	967,700
Supply	7,802,700	8,521,700	9,152,700	7,812,700	7,953,700
Trade	3,537,000	3,650,000	3,618,000	4,200,000	4,147,000
Inferred Use	7,234,000	7,055,000	7,577,000	6,845,000	7,030,000
Residual	568,700	1,466,700	1,575,700	967,700	923,700
Residual-Use Ratio	7.9%	20.8%	20.8%	14.1%	13.1%
Per Capita Food (kg)	0.870	0.862	0.977	0.877	0.893

Calendar year estimates by STAT Publishing Panama
 based data from the FAO, USDA, Statistics Canada, ABARES, and other entities.

Russia Lentil Exports For October 2020

(metric tons)

Calendar Year	2018	2019	2019	2020	2020
Period	Jan-Dec	Jan-Dec	Jan-Oct	Jan-Oct	Oct
Turkey	17,908	27,362	16,694	16,502	2,268
Iran	17,107	19,093	19,093	0	0
United Arab Emirates	14,201	22,850	21,959	1,727	0
Pakistan	3,762	13,840	10,201	7,604	1,856
Kazakhstan	6,665	11,647	11,500	953	227
Algeria	138	8,762	7,200	536	0
Egypt	1,844	7,044	3,651	1,031	99
Armenia	2,100	2,217	1,875	1,876	461
Czech Republic	1,483	4,494	3,579	1,648	332
Bulgaria	1,488	1,941	1,465	1,472	309
Tajikistan	1,170	878	642	1,308	105
Azerbaijan	998	809	783	1,252	118
Bangladesh	987	2,529	2,529	119	0
Latvia	1,412	1,348	876	271	69
Germany	517	1,091	760	1,518	158
Jordan	644	1,308	1,004	880	0
Kyrgyzstan	64	3	3	3,893	352
Lebanon	336	1,479	928	413	120
Poland	466	700	640	201	22
Israel	747	726	525	148	0
Hungary	264	449	197	237	88
Belarus	365	649	567	338	20
Afghanistan	67	0	0	204	204
Italy	0	195	106	1,487	0
Somalia	0	894	894	0	0
Yugoslavia	239	229	156	252	65
Saudi Arabia	812	75	75	450	200
Morocco	0	182	98	0	0
Kenya	0	546	424	0	0
Ethiopia	0	480	480	0	0
India	0	0	0	12	0
Mauritius	0	574	225	148	73
Ukraine	149	116	88	117	11
Nepal	660	0	0	0	0
United Kingdom	74	349	108	130	0
Other	719	1,749	746	761	14
Total World	77,386	136,609	110,069	47,491	7,170

Source: Federal Customs Service of Russia

Turkey Lentil Exports For October 2020 (metric tons)

Calendar Year	2018	2019	2019	2020	2020
Period	Jan-Dec	Jan-Dec	Jan-Oct	Jan-Oct	Oct
Iraq	52,339	64,897	56,546	53,225	4,205
Sudan	57,661	38,444	29,921	61,179	4,519
Egypt	57,864	23,703	11,405	16,486	2,300
Germany	11,174	11,936	9,430	17,527	1,573
Saudi Arabia	13,953	6,763	5,749	13,256	0
Syria	9,555	3,667	3,164	23,680	2,547
United Kingdom	7,479	7,828	5,923	12,769	960
Eritrea	3,500	7,000	7,000	10,850	0
Italy	7,090	7,964	6,929	11,609	1,795
India	528	9,367	8,738	6,908	1,803
Israel	4,153	5,091	3,494	6,517	568
Algeria	4,494	7,923	6,409	10,127	3,368
Netherlands	5,366	5,316	3,737	5,863	310
Kuwait	3,384	3,730	3,230	4,949	26
Jordan	6,833	2,013	1,554	3,802	333
Lebanon	3,487	2,652	2,299	8,792	1,241
Malaysia	3,663	2,034	1,636	2,769	280
Djibouti	0	3,361	2,898	17,367	0
United States	2,290	2,292	1,885	4,947	306
Yemen	1,253	3,501	3,164	2,596	0
France	2,469	3,115	2,452	3,588	398
Azerbaijan	1,392	478	381	2,187	112
Belgium	1,952	2,011	1,540	3,700	344
Qatar	5,187	3,202	2,394	3,434	395
Bangladesh	66	0	0	2,944	2,344
Russia	945	858	724	738	1
Kenya	928	2,136	1,867	2,304	0
China	2,053	3,858	2,916	2,711	361
Sri Lanka	48	0	0	0	0
Sweden	1,232	1,324	1,058	1,641	67
Iran	327	1,673	1,425	2,603	54
Poland	1,199	1,348	1,095	2,032	99
Bulgaria	825	1,031	763	1,487	285
United Arab Emirates	713	179	167	4,560	11
Venezuela	6,000	2	1	517	0
Other	8,988	10,931	7,631	17,224	1,383
Total World	290,389	251,626	199,525	346,886	31,987

Source: Turkish Statistical Institute (TURKSTAT)

Canadian Lentil Supply-Demand Estimates (metric tons, acres)

Year	2017	2018	2019	2020	2021
Area (acres)	4,405,000	3,768,100	3,780,500	4,232,800	4,479,000
Yield (lbs)	1,280	1,283	1,389	1,494	1,352
Production	2,558,500	2,192,200	2,382,000	2,867,800	2,746,000
Carry In	315,000	873,000	856,000	250,000	271,000
Imports	31,090	49,642	90,832	56,000	64,000
Stocks	2,904,590	3,114,842	3,328,832	3,173,800	3,081,000
Disappearance					
Aug-Sep Exports	379,302	454,228	518,611	795,936	N/A
Percent of Forecast	24.6 %	22.3 %	18.1 %	30.0 %	N/A
Europe	60,918	62,784	50,577	50,000	52,000
Mediterranean	319,760	177,592	473,383	573,000	442,000
South America	149,631	198,323	260,896	277,000	236,000
N/C America	204,544	158,723	110,961	115,000	144,000
Pacific Rim	386,986	978,796	1,379,785	1,093,000	1,106,000
Arab/Africa	420,108	457,887	587,488	545,000	509,000
Total Export	1,541,947	2,034,104	2,863,089	2,653,000	2,489,000
Seed	126,600	125,300	140,100	146,900	154,800
Other Domestic	363,043	99,437	75,643	102,900	99,200
Total Usage	2,031,590	2,258,841	3,078,833	2,902,800	2,743,000
Ending Stock	873,000	856,000	250,000	271,000	338,000
Stock/Use	43.0 %	37.9 %	8.1 %	9.3 %	12.3 %

Forecasts by STAT Market Research based on data from Statistics Canada.

Canadian All Lentil Exports October, 2020 (metric tons)

Crop Year Period	2018-19 Aug-Jul	2019-20 Aug-Jul	2019-20 Aug-Oct	2020 Aug-Oct	2020 Oct
India	551,663	857,877	136,835	276,776	132,061
Turkey	126,858	355,884	43,011	169,374	58,276
Bangladesh	169,170	223,446	71,367	28,866	28,226
Egypt	84,355	56,510	4,137	28,969	25,972
United Arab Emirates	206,156	227,128	38,267	60,193	15,013
Pakistan	114,538	66,012	3,126	31,379	14,057
Nepal	48,939	29,903	385	17,794	11,109
Morocco	31,152	46,227	2,364	16,310	8,859
Algeria	61,407	38,697	13,676	18,532	8,569
Sri Lanka	84,528	53,668	9,383	14,277	8,172
Sudan	17,538	23,015	2,498	12,311	7,976
Peru	39,902	45,798	4,268	12,307	7,033
Italy	24,622	18,799	4,131	8,208	5,338
United States	73,021	59,810	13,452	12,976	4,450
Colombia	91,731	84,548	14,760	15,544	3,570
Mexico	73,839	27,970	2,058	6,889	3,110
Spain	16,943	12,849	1,462	4,592	2,741
Chile	17,851	28,122	1,830	14,311	2,017
Greece	6,852	4,137	852	1,896	1,613
France	11,018	5,327	988	1,649	1,087
China	2,523	3,170	1,638	1,387	982
Brazil	14,630	15,602	3,001	4,485	969
Venezuela	1,299	1,853	565	2,222	891
Argentina	5,799	4,382	262	1,575	883
Ecuador	23,852	25,227	3,070	4,168	863
United Kingdom	15,133	9,115	1,578	1,942	759
Germany	13,351	7,985	380	1,566	715
Belgium	9,766	7,759	1,159	2,017	599
Panama	8,594	10,551	1,832	3,002	597
Israel	7,594	5,975	633	1,586	572
Netherlands	6,658	4,855	168	1,198	404
Kenya	2,146	3,714	125	1,183	270
Lebanon	14,384	10,770	476	548	263
Jordan	2,772	3,077	0	285	219
Poland	1,670	1,722	498	240	180
Other	51,852	83,336	15,171	15,377	1,699
Total World	2,034,104	2,464,824	399,405	795,936	360,114

Source: Statistics Canada

U.S. Lentil Supply-Demand Estimates

(metric tons, acres)

Year	2017	2018	2019	2020	2021
Acreage	1,104,000	780,000	486,000	518,000	603,000
Yield (lbs)	678	1,078	1,107	1,256	1,090
Production	339,381	381,384	244,000	295,000	298,000
Carry In	70,000	123,000	201,000	61,000	18,000
Stocks	409,382	504,384	445,000	356,000	316,000
Disappearance					
Aug-Sep Exports	48,320	20,832	73,885	81,805	N/A
Percent of Forecast	27.6 %	10.6 %	26.6 %	35.6 %	N/A
Europe	7,070	4,972	5,345	6,000	7,000
Mediterranean	37,349	36,005	41,687	38,000	27,000
Americas	76,217	107,851	133,122	101,000	84,000
Other	54,234	47,370	97,381	85,000	56,000
Total Export	174,870	196,198	277,535	230,000	174,000
Seed	25,326	15,767	16,805	19,561	30,847
Domestic	86,186	91,419	89,660	88,439	88,153
Total Usage	286,382	303,384	384,000	338,000	293,000
Ending Stock	123,000	201,000	61,000	18,000	23,000
Stocks/Use	42.9 %	66.3 %	15.9 %	5.3 %	7.8 %

Forecasts by STAT Market Research based on USDA and U.S. Department of Commerce data

U.S. Lentil Exports October, 2020 (metric tons)

Crop Year Period	2018-19 Sep-Aug	2019-20 Sep-Aug	2019-20 Sep-Oct	2020 Sep-Oct	2020 Oct
Canada	64,262	66,366	13,564	25,376	14,163
Mexico	20,378	27,338	3,925	5,370	3,693
India	53,908	24,513	8,107	11,018	3,427
Spain	28,629	33,674	4,504	5,075	2,797
China	11,404	7,570	0	2,997	2,699
Togo	0	50	0	2,405	2,405
Peru	11,016	14,629	2,087	3,728	1,615
Colombia	9,185	16,648	1,662	2,751	1,147
Italy	5,018	5,112	1,269	2,314	982
Turkey	840	3,700	116	2,483	907
United Arab Emirates	496	5,887	550	864	572
Pakistan	1,948	4,854	139	1,261	501
Belgium	1,080	2,750	716	524	436
Morocco	0	1,617	24	297	297
Egypt	0	1,566	0	274	274
Korea South	453	296	0	265	265
Uruguay	0	0	0	267	244
Sierra Leone	519	190	0	210	210
Greece	2,358	2,901	940	559	191
Israel	0	141	0	159	159
Algeria	480	471	236	124	124
Dominican Republic	1,126	2,219	179	162	93
Chile	262	990	199	210	78
Brazil	0	2,087	0	92	69
Leeward Windward Is	530	474	114	138	57
French Polynesia	487	646	62	86	50
Senegal	70	120	120	50	50
Germany	1,285	1,226	243	40	40
Japan	295	553	59	33	33
France	868	420	86	61	31
French Southern Territories	468	333	63	60	20
Vietnam	3	13	0	12	12
Honduras	34	26	2	6	6
Philippines	439	5	0	6	6
Barbados	139	206	48	15	5
Other	20,125	43,675	5,080	2,790	7
Total World	238,105	273,266	44,090	72,081	37,664

Source: U.S. Department of Commerce

Australian Lentil Supply-Demand Estimates (metric tons, hectares)

Year	2016	2017	2018	2019	2020
Area (hectares)	456,000	418,000	400,000	360,000	368,000
Yield (kg)	1,919	1,340	1,100	1,539	1,674
Production	875,000	560,000	440,000	554,000	616,000
Carry In	137,000	87,000	136,000	140,000	
Imports	2,144	1,972	1,547	2,800	2,600
Stocks	1,014,144	648,972	577,547	696,800	618,600
Disappearance					
Nov-Oct Exports	896,851	481,342	404,416	669,792	N/A
% of Annual	100.0 %	100.0 %	100.0 %	100.0 %	N/A
Export	896,851	481,342	404,416	669,792	546,000
Seed, Feed, Waste	30,292	31,630	31,537	27,008	30,600
Total Usage	927,143	512,972	437,547	696,800	576,600
Ending Stock	87,000	136,000	140,000	0	42,000
Stocks/Use	9.4 %	26.5 %	32.0 %	0.0 %	7.3 %

Forecasts by STAT based on data from ABARE, ABS and Pulse Australia

Australian Lentil Exports October, 2020 (metric tons)

Crop Year	2017-18	2018-19	2019-20	2019	2020
Period	Nov-Oct	Nov-Oct	Nov-Oct	Oct	Oct
Sri Lanka	79,738	76,785	111,096	15,399	11,910
Bangladesh	274,881	205,140	282,740	23,506	10,007
Pakistan	13,443	15,518	56,775	4,407	9,184
India	61,807	63,766	137,785	7,945	3,894
Nepal	8,169	3,930	26,930	528	2,827
Egypt	22,936	25,589	31,259	8,456	1,259
Yemen	2,248	1,544	173	0	48
Mauritius	1,124	832	1,247	0	25
Lebanon	1,749	1,563	1,749	101	23
New Zealand	190	84	221	4	15
Papua New Guinea	5	2	1	1	0
Malaysia	100	169	195	0	0
Singapore	0	33	9	0	0
Canada	0	96	0	0	0
Indonesia	0	2	3	0	0
Japan	16	0	164	0	0
Philippines	1	3	1	0	0
Taiwan	52	18	23	0	0
Thailand	24	125	220	0	0
Fiji	39	0	24	0	0
Korea South	208	144	0	0	0
South Africa	468	194	1,415	72	0
Qatar	0	0	23	0	0
United Kingdom	195	75	0	0	0
France	92	0	0	0	0
Germany	0	1	0	0	0
Italy	24	0	0	0	0
Netherlands	0	0	42	0	0
Other	13,833	8,352	17,697	144	0
Total World	481,342	403,965	669,792	60,563	39,192

Source: Australia Bureau of Statistics

Canadian Red Lentil Supply-Demand Estimates (metric tons, acres)

Year	2017	2018	2019	2020	2021
Area (acres)	3,003,000	2,036,900	2,330,100	2,931,700	3,105,000
Yield (lbs)	1,348	1,416	1,498	1,542	1,405
Production	1,835,900	1,308,500	1,583,500	2,050,500	1,979,000
Carry In	271,000	777,000	635,000	168,000	170,000
Stocks	2,106,900	2,085,500	2,218,500	2,218,500	2,149,000
Disappearance					
Export	960,950	1,321,929	1,924,024	1,891,500	1,771,100
Seed	64,200	73,400	92,600	98,000	95,800
Feed & Waste	297,750	50,771	31,476	56,300	65,000
Total Usage	1,322,900	1,446,100	2,048,100	2,045,800	1,931,900
Ending Stock	784,000	639,000	170,000	173,000	217,000
Stocks/Use	59.3%	44.2%	8.3%	8.5%	11.2%

Forecasts by STAT Market Research based on data from Statistics Canada

Canadian Red Lentil Exports October, 2020 (metric tons)

Crop Year	2018-19	2019-20	2019-20	2020	2020
Period	Aug-Jul	Aug-Jul	Aug-Oct	Aug-Oct	Oct
India	429,082	686,027	82,774	198,593	99,885
Turkey	94,371	325,095	58,140	135,619	36,877
Bangladesh	153,494	244,160	70,868	28,553	28,095
Egypt	68,860	43,559	4,202	25,723	24,822
Pakistan	100,078	45,691	4,487	19,371	9,363
Sudan	12,177	25,948	2,429	12,311	7,976
United Arab Emirates	144,681	193,359	36,602	48,400	7,874
Sri Lanka	74,342	56,279	13,794	12,337	6,986
Nepal	33,869	12,544	247	8,832	4,973
Algeria	596	580	202	1,999	1,473
Italy	7,094	5,668	1,694	1,780	1,281
United States	13,578	11,309	2,127	1,882	765
United Kingdom	10,632	7,820	2,332	1,342	643
Mexico	31,368	5,487	458	1,191	539
Morocco	864	946	526	526	526
Brazil	350	150	50	406	321
Kenya	0	0	0	270	270
Peru	1,065	956	131	234	234
Chile	3,277	1,489	210	281	213
Israel	2,345	1,696	594	659	181
Spain	1,289	249	50	203	129
Netherlands	2,738	651	100	188	88
Belgium	3,828	2,119	763	923	64
Argentina	788	60	0	52	52
Yemen	260	0	0	75	50
Hungary	0	0	0	40	40
Indonesia	0	531	0	36	36
France	1,074	998	295	83	35
Other	2,171	1,523	244	97	34
Portugal	96	49	24	33	33
Greece	0	0	0	26	26
Syria	13,102	25,001	8,168	5,139	26
Korea South	590	1,125	156	72	14
Cyprus	24	54	49	13	13
Panama	1,143	722	237	63	13
Other	25,491	53,934	11,187	1,339	16
Total World	1,234,718	1,755,777	303,139	508,693	233,966

Source: Statistics Canada

Canadian Large Green Lentil Supply-Demand Estimates (metric tons, acres)

Year	2017	2018	2019	2020	2021
Area (acres)	975,000	1,252,600	1,023,500	973,300	965,000
Yield (lbs)	1,138	1,048	1,150	1,366	1,190
Production	503,300	595,700	534,100	603,200	521,000
Carry In	10,000	45,000	117,000	46,000	83,000
Imports	3,109	4,964	9,083	5,600	6,400
Stocks	516,409	645,664	660,183	654,800	610,400
Disappearance					
Export	399,597	484,275	549,757	506,400	452,600
Seed	51,100	41,800	39,700	39,400	48,000
Feed & Waste	20,712	2,589	24,726	26,000	22,800
Total Usage	471,409	528,664	614,183	571,800	523,400
Ending Stock	45,000	117,000	46,000	83,000	87,000
Stocks/Use	9.5%	22.1%	7.5%	14.5%	16.6%

Canadian Small Green Lentil Supply-Demand Estimates (metric tons, acres)

Year	2017	2018	2019	2020	2021
Area (acres)	385,000	415,600	362,400	265,800	362,000
Yield (lbs)	1,113	1,314	1,411	1,494	1,334
Production	194,300	247,700	232,000	180,100	219,000
Carry In	21,000	34,000	78,000	23,000	12,000
Imports	3,109	4,964	9,083	5,600	6,400
Stocks	218,409	286,664	319,083	208,700	237,400
Disappearance					
Export	147,000	160,200	282,100	177,600	195,900
Seed	9,400	8,200	6,000	8,200	9,200
Feed & Waste	28,009	40,264	7,983	10,900	6,300
Total Usage	184,409	208,664	296,083	196,700	211,400
Ending Stock	34,000	78,000	23,000	12,000	26,000
Stocks/Use	18.4%	37.4%	7.8%	6.1%	12.3%

Forecasts by STAT Market Research based on data from Statistics Canada

Canadian Green Lentil Exports October, 2020 (metric tons)

Crop Year	2018-19	2019-20	2019-20	2020	2020
Period	Aug-Jul	Aug-Jul	Aug-Oct	Aug-Oct	Oct
India	52,023	91,046	37,504	41,306	19,819
Morocco	23,639	44,813	4,033	11,091	6,335
Algeria	55,288	45,136	15,593	13,757	5,591
United Arab Emirates	40,490	41,694	2,595	9,361	5,520
Peru	29,152	37,607	4,775	8,386	4,883
Turkey	6,845	11,653	260	6,235	4,266
Colombia	57,155	46,713	9,437	9,634	2,242
Italy	9,538	12,203	3,214	2,961	1,886
Spain	11,898	9,079	2,314	2,703	1,533
Mexico	35,535	17,998	1,477	3,899	1,389
Chile	12,616	22,119	1,617	9,582	1,200
Greece	5,684	6,064	1,651	1,171	938
Argentina	3,140	1,252	26	883	727
France	6,769	3,327	810	1,004	697
Ecuador	16,757	19,216	2,385	1,969	601
Brazil	11,829	12,918	2,758	3,038	542
Germany	7,823	5,784	498	910	467
United States	11,547	4,617	1,129	1,158	450
Panama	2,682	4,026	669	1,728	377
Pakistan	985	1,171	0	736	328
Nepal	85	279	0	325	325
Belgium	3,569	5,117	317	435	310
Israel	3,704	4,123	507	749	307
China	1,325	666	0	674	269
Lebanon	4,235	2,775	394	537	257
Jordan	1,446	2,023	105	225	158
Tunisia	353	125	0	242	157
Philippines	0	0	0	155	155
Bangladesh	12,170	2,180	525	209	131
United Kingdom	3,534	3,306	725	350	116
Netherlands	2,103	2,594	68	544	108
Poland	562	543	75	100	100
Sri Lanka	326	1,553	0	184	80
Bolivia	440	1,115	0	232	79
Portugal	1,414	493	149	210	78
Other	17,982	19,161	2,884	3,061	512
Total World	454,644	484,489	98,495	139,743	62,933

Source: Statistics Canada

Canadian Organic Red Lentil Exports October, 2020

(metric tons)

Crop Year	2018-19	2019-20	2019-20	2020	2020
Period	Aug-Jul	Aug-Jul	Aug-Oct	Aug-Oct	Oct
India	14,589	17,411	1,454	8,430	5,659
Turkey	10,293	15,967	768	5,839	2,778
Nepal	7,814	11,142	0	1,773	1,452
Pakistan	4,914	12,586	393	5,306	1,345
United Arab Emirates	3,721	3,773	385	522	522
China	0	0	0	497	497
Peru	578	0	0	288	288
Sri Lanka	2,728	6,495	1,101	165	165
Italy	1,518	1,120	129	168	116
Morocco	0	0	0	79	79
Israel	0	0	0	31	31
Belgium	340	260	0	22	22
Colombia	1,237	346	82	0	0
Panama	25	0	0	0	0
Malaysia	0	329	0	0	0
Mexico	91	0	0	0	0
Korea South	40	23	0	23	0
Chile	0	0	0	79	0
Taiwan	0	179	0	0	0
Thailand	313	0	0	0	0
New Zealand	28	37	11	0	0
Argentina	166	0	0	0	0
Brazil	0	26	0	200	0
Ecuador	175	0	0	0	0
United Kingdom	281	47	25	0	0
Angola	0	106	0	0	0
Bangladesh	987	651	0	104	0
Ethiopia	0	832	0	167	0
Other	10,578	13,959	2,671	1,945	0
Total World	60,414	85,292	7,020	25,636	12,953

Source: Statistics Canada

Canadian Organic Green Lentil Exports October, 2020 (metric tons)

Crop Year Period	2018-19 Aug-Jul	2019-20 Aug-Jul	2019-20 Aug-Oct	2020 Aug-Oct	2020 Oct
Turkey	14,533	53,274	9,747	9,558	2,410
India	50,065	83,928	36,942	13,139	2,297
Nepal	5,149	5,075	138	3,348	1,469
Pakistan	5,802	18,867	2,458	2,996	1,100
Sri Lanka	5,939	3,457	688	791	690
Colombia	20,067	22,999	3,771	3,793	673
Morocco	5,741	13,726	2,293	3,112	551
Mexico	458	5,882	500	795	454
Egypt	9,790	14,039	1,974	705	355
Netherlands	930	1,022	48	323	141
France	1,696	1,463	413	186	94
Poland	340	944	326	80	80
Chile	1,583	3,757	687	2,805	79
Spain	1,345	2,108	287	73	73
United States	243	316	67	14	2
Venezuela	221	908	536	440	0
St. Vincent	49	25	25	0	0
Panama	1,062	2,102	178	416	0
Nicaragua	0	23	0	0	0
Singapore	225	0	0	0	0
Cambodia	75	0	0	0	0
Dominican Republic	25	51	0	0	0
Costa Rica	51	181	0	53	0
Indonesia	0	26	0	0	0
Japan	42	16	16	0	0
Thailand	0	0	0	51	0
Vietnam	268	0	0	0	0
Australia	269	312	0	0	0
Other	41,782	75,850	8,347	8,531	0
Total World	167,750	310,349	69,441	51,209	10,470

Source: Statistics Canada



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Peas

International field pea markets were unaffected by the final production estimates for Canada, which saw this year's harvest pegged at 4.595 million metric tons (MT), up from Statistics Canada's September forecast of 4.36 million.

Saskatchewan remains the largest producing region, with output pegged at 2.478 million MT from 2.322 million acres, up from 2.313 million MT from 1.686 million acres last year. Alberta's harvest advanced from 1.686 to 1.799 million MT despite a drop in seeded area from 1.8 to 1.65 million acres. Production in Manitoba jumped from 163,900 to 246,200 MT as seeded area jumped from 125,600 to 175,200 acres; while output in other provinces slipped from 73,600 to 72,300 MT even as seeded area advanced from 72,100 to 108,400 acres.

In an unofficial break down of production by class, Statistics Canada reported yellow pea output advanced from 3.475 to 3.612 million MT; while green pea output climbed from 599,300 to 777,500 MT; and output of "other" and undeclared classes rose from 162,400 to 205,600 MT.

The available supply of peas for the 2020-21 marketing campaign is now estimated at 4.927 million MT, compared to 4.653 million last season. Given the opening season pace of exports, there remains optimism the season will end with a moderate increase in movement from 3.785 to 3.865 million MT. During the first three months of the current marketing year, Canada exported 1.327 million MT of peas, up from 1.07 million between August and October last year. China was the dominant destination, with movement jumping from just over 570,000 MT to almost 1.094 million.

Uncertainty surrounds the outlook for movement to China, but markets were surprised to hear that Brazil imported a cargo of U.S. soybeans for the first time in a decade. Brazil had exported record quantities of soybeans to China, reflecting the impact of trade tension between China and the United States as well as rebuilding of the country's hog herd and rising demand for manufactured feed ingredients.

To the extent peas remain price competitive in least cost feed formulas, demand would be expected to remain strong. Combined with thoughts movement to Bangladesh could be up over last year, some market participants think exports to Asia could push beyond the current forecast of 3.408 million MT, compared to the 3.319 shipped last season and the 2.78 million shipped in 2018-19.

Yellow peas are the main beneficiary of improved demand, but as the premium for green peas over yellow barrows, it becomes possible that some demand could migrate to green. Across the 2019-20 marketing campaign, farmers were paid an average CDN \$127 MT more for green peas than yellow. So far this season, that premium has collapsed to \$51 MT.

Deteriorating premiums reflect market fundamentals. Supplies of yellow peas remain relatively well balanced with demand, but there is now an over-supply of green peas. This could see the marketing year end with a residual supply of 156,000 MT of yellow peas, unchanged from last season, while green pea residuals could almost triple to 217,000 MT.

This would be expected to have an impact on the plantings in 2021, with yellow pea area possible increasing from 3.469 to 3.539 million acres, while green drops from 752,200 to 502,500. If that happens, green pea stocks would be better balanced with demand in 2021-22, suggesting price spreads

between green and yellow peas could widen in the next marketing year.

World Pea Supply and Demand Situation (hectares, metric tons, kilograms)

	2016	2017	2018	2019	2020
Area (hectares)	7,590,000	7,920,000	7,460,000	7,570,000	7,600,000
Yield (kg/ha)	1,829	1,800	1,624	1,742	1,707
Production	13,883,000	14,258,000	12,115,000	13,186,000	12,971,000
Carry-in	270,000	690,000	1,180,000	580,000	720,000
Supply	14,153,000	14,948,000	13,295,000	13,766,000	13,691,000
Trade	6,200,000	6,900,000	6,450,000	7,090,000	7,020,000
Inferred Use	13,463,000	13,768,000	12,715,000	13,046,000	13,061,000
Ending Stock	690,000	1,180,000	580,000	720,000	630,000
Stock-Use Ratio	5.1%	8.6%	4.6%	5.5%	4.8%
Per Capita Use (kg)	1.902	1.905	1.759	1.805	1.807

Estimates by STAT Publishing Panama based data from the FAO, USDA, Statistics Canada, ABARES, and other entities.

Field Pea Production Summary in Selected Countries

(hectares, metric tons, kilograms)

Area (hectares)	2016	2017	2018	2019	2020
Australia	230,000	291,000	230,000	230,000	201,000
Canada	1,733,000	1,656,000	1,463,000	1,753,000	1,722,000
United States	560,000	456,000	347,000	448,000	406,000
France	216,000	216,000	167,000	176,000	228,000
Russia	1,040,000	1,297,000	1,435,000	1,252,000	1,400,000
Ukraine	239,000	414,000	426,000	357,000	225,000
Indian Subcont.	1,224,000	1,294,000	1,000,000	1,036,000	1,079,000
Other	2,350,000	2,294,000	2,390,000	2,322,000	2,339,000
Total	7,592,000	7,918,000	7,458,000	7,574,000	7,600,000
Production (MT)	2016	2017	2018	2019	2020
Australia	415,000	317,000	160,000	219,000	287,000
Canada	4,836,000	4,112,000	3,581,000	4,237,000	4,595,000
United States	1,264,000	644,000	723,000	1,018,000	844,000
France	552,000	769,000	590,000	711,000	626,000
Russia	2,200,000	3,300,000	2,500,000	2,370,000	2,277,000
Ukraine	746,000	1,098,000	776,000	871,000	520,000
Indian Subcont.	906,000	1,092,000	803,000	830,000	863,000
Other	2,964,000	2,926,000	2,982,000	2,930,000	2,959,000
Total	13,883,000	14,258,000	12,115,000	13,186,000	12,971,000
Yields (kg per hectare)	2016	2017	2018	2019	2020
Australia	1,804	1,089	696	952	1,428
Canada	2,791	2,483	2,448	2,417	2,668
United States	2,257	1,412	2,084	2,272	2,079
France	2,556	3,560	3,533	4,040	2,746
Russia	2,115	2,544	1,742	1,893	1,626
Ukraine	3,121	2,652	1,822	2,440	2,311
Indian Subcont.	740	844	803	801	800
Other	1,261	1,276	1,248	1,262	1,265
World Yield	1,829	1,801	1,624	1,741	1,707

Projections by STAT Publishing Panama based on data from Statistics Canada, ABARE, UNIP, USDA, FAO

Ukraine -- Field Pea Supply-Demand Forecast (hectares, metric tons)

	2017	2018	2019	2020	2021
Area (hectares)	414,000	426,100	357,000	225,000	349,000
Yield (kg/ha)	2,652	1,821	2,440	2,310	2,470
Production	1,098,000	776,000	871,000	520,000	862,000
Opening Stocks	162,000	281,000	63,000	147,000	6,000
Imports	1,451	2,159	1,371	1,800	1,700
Supply	1,261,451	1,059,159	935,371	668,800	869,700
Disappearance					
Exports	561,368	621,448	467,000	435,000	462,000
Domestic	419,083	374,711	321,371	227,800	299,700
Total Usage	980,451	996,159	788,371	662,800	761,700
Ending Stocks	281,000	63,000	147,000	6,000	108,000

France -- Field Pea Supply-Demand Estimates (hectares, metric tons)

	2016-17	2017-18	2018-19	2019-20	2020-21
Area (ha)	216,000	216,000	167,000	176,000	226,000
Yield (kg/ha)	2,556	3,560	3,533	4,040	3,080
Production (MT)	552,000	769,000	590,000	711,000	696,000
Imports	77,570	56,251	44,518	23,000	42,000
Carryin	10,000	7,000	41,000	14,000	40,000
Stocks	639,570	832,251	675,518	748,000	778,000
Disappearance					
Exports	292,140	285,550	216,940	262,730	307,000
Seed & Food	101,700	98,100	98,400	108,300	103,600
Domestic Feed	238,730	407,601	346,178	336,970	328,400
Total Usage	632,570	791,251	661,518	708,000	739,000
Ending Stocks	7,000	41,000	14,000	40,000	39,000

France Field Pea Exports For October 2020 (metric tons)

Calendar Year	2018	2019	2019	2020	2020
Period	Jan-Dec	Jan-Dec	Jan-Oct	Jan-Oct	Oct
Belgium	122,229	131,778	108,828	88,989	5,519
Netherlands	31,461	29,989	26,068	13,531	395
Italy	7,942	13,832	10,809	16,714	389
United Kingdom	7,678	24,005	23,863	19,733	1
China	0	3,544	3,544	44,344	5,725
Germany	6,077	3,022	2,431	5,924	368
Spain	12,384	17,651	12,693	10,485	130
Switzerland	6,598	6,522	5,409	3,174	82
Norway	6,195	3,312	3,312	0	0
Denmark	0	1	0	3,835	0
Portugal	1,748	1,754	1,561	1,655	130
Egypt	856	556	298	0	0
United States	0	0	0	24	0
Canada	0	1,083	1,083	0	0
South Africa	0	0	0	1,242	0
Luxembourg	97	77	60	88	16
United Arab Emirates	3	0	0	0	0
Austria	25	2	2	0	0
Hungary	8	29	29	0	0
Estonia	0	78	78	0	0
Benin	46	46	46	0	0
New Caledonia	0	4	4	6	1
Ireland	4	5	4	10	0
Latvia	1	2	2	2	0
Slovenia	2	1	1	5	1
Japan	0	0	0	11	11
Sweden	0	6	6	0	0
Czech Republic	0	2	2	1	0
Tunisia	11	0	0	0	0
Other	7	12	10	25	1
Total World	203,373	237,312	200,144	209,797	12,770

Source: Eurostat

Russia Field Pea Exports For October 2020

(metric tons)

Calendar Year	2018	2019	2019	2020	2020
Period	Jan-Dec	Jan-Dec	Jan-Oct	Jan-Oct	Oct
Turkey	168,247	106,870	99,054	80,449	15,811
India	188,280	106,026	85,272	1,221	0
Pakistan	99,085	116,958	92,568	150,012	18,105
Italy	143,194	46,869	44,033	92,011	10,670
Bangladesh	78,551	41,936	36,304	48,407	3,369
Spain	236,540	21,500	21,500	62,194	21,395
Latvia	84,871	25,351	18,281	62,590	2,805
Austria	3,140	2,083	5	0	0
United Arab Emirates	19,759	21,117	18,405	10,970	237
Nepal	22,424	30,593	23,125	11,288	0
Norway	27,819	4,144	1,144	6,363	0
Germany	19,989	16,596	14,986	10,799	998
United Kingdom	1,735	535	415	50	0
Egypt	2,962	9,005	9,005	3,853	0
Uzbekistan	5,646	2,507	2,081	4,454	703
Netherlands	0	8,809	8,809	11,308	5,617
Denmark	404	2,429	2,429	22,549	1,809
Azerbaijan	12,199	6,264	6,192	1,682	357
Belarus	5,238	5,198	4,604	4,215	149
Lithuania	5,102	3,106	3,106	5,549	1,276
Kazakhstan	2,547	2,496	1,789	4,645	126
Tajikistan	1,891	1,291	1,161	961	68
Armenia	1,398	2,109	1,430	2,080	492
Malaysia	2,451	170	98	924	48
Turkmenistan	524	334	321	433	34
United States	39	49	42	66	8
Myanmar	0	528	528	1,870	0
Georgia	1,164	1,069	914	1,629	313
Iran	201	1,525	1,525	0	0
Sri Lanka	1,305	141	141	1,149	0
Ukraine	114	1,371	899	552	42
Belgium	0	0	0	44	0
Other	6,207	5,215	3,327	3,199	106
Total World	1,143,026	594,192	503,495	607,518	84,539

Source: Federal Customs Service of Russia

India Field Pea Imports For December 2019 (metric tons)

Calendar Year	2016	2017	2018	2019	2019
Period	Jan-Dec	Jan-Dec	Jan-Dec	Jan-Dec	Dec
Canada	1,605,167	1,435,784	163,953	508,459	558
Russia	414,737	541,339	252,859	80,934	908
Ukraine	171,330	385,302	163,294	155,157	381
Lithuania	212,175	153,652	91,573	2,998	0
United States	211,952	60,053	14,837	11,999	0
France	237,382	91,558	0	0	0
Australia	69,828	135,603	27,565	10,739	0
Romania	43,135	177,182	24,000	5,038	0
Bulgaria	16,027	58,160	0	959	0
Estonia	36,367	28,553	0	0	0
Turkey	2,204	841	24,216	36,725	0
Germany	21,539	27,508	0	0	0
United Arab Emirates	0	0	11,367	37,072	236
Argentina	11,859	12,985	5,699	3,365	0
Netherlands	0	0	37,829	309	0
Austria	0	0	9,547	6,398	0
Singapore	0	0	6,044	4,137	0
Latvia	1,508	0	1,017	0	0
United Kingdom	0	0	1,872	835	0
British Virgin Islands	0	0	2,205	0	0
Poland	1,419	0	0	0	0
Czech Republic	1,031	200	0	0	0
Switzerland	0	0	0	277	0
Sri Lanka	0	0	109	122	0
Ethiopia	0	0	0	144	0
Madagascar	0	0	179	0	0
Myanmar	120	0	24	0	0
Uruguay	72	96	0	0	0
Hong Kong	0	0	125	0	0
Italy	0	0	100	0	0
Iran	0	0	0	70	0
Total World	3,057,852	3,108,817	838,414	865,737	2,083

Source: Directorate General of Commercial Intelligence & Statistics

Australian Field Pea Supply-Demand Estimates (metric tons, hectares)

Year	2016	2017	2018	2019	2020
Area	230,000	291,000	230,000	230,000	201,000
Yield (kg)	1,804	1,089	696	952	1,428
Production	415,000	317,000	160,000	219,000	287,000
Carry In	9,000	1,000	31,000	15,000	68,000
Stocks	424,000	318,000	191,000	234,000	355,000
Disappearance					
Nov-Oct Exports	260,753	129,866	75,366	50,279	N/A
% of Annual	100.0 %	100.0 %	100.0 %	100.6 %	N/A
Export	260,753	129,866	75,366	50,000	141,000
Seed	49,000	52,200	39,000	34,000	39,000
Feed & Other	113,246	104,934	61,635	82,000	104,000
Total Usage	422,999	287,000	176,001	166,000	284,000
Ending Stock	1,000	31,000	15,000	68,000	71,000
Stocks/Use	0.2 %	10.8 %	8.5 %	41.0 %	25.0 %

Forecasts by STAT based on data from ABARE, ABS and Pulse Australia

Australian Whole Pea Exports October, 2020 (metric tons)

Crop Year	2017-18	2018-19	2019-20	2019	2020
Period	Nov-Oct	Nov-Oct	Nov-Oct	Oct	Oct
Bangladesh	22,550	20,826	13,099	2,680	2,373
Sri Lanka	5,117	10,524	5,130	513	660
Japan	1,156	706	797	65	151
Malaysia	11,589	7,635	6,251	394	142
Taiwan	1,195	632	701	79	79
Netherlands	1,200	1,292	1,626	0	79
Philippines	5,201	3,966	1,890	298	76
Belgium	1,312	1,206	1,138	55	50
Chile	19	12	0	0	0
Fiji	3,874	5,969	2,500	3,000	0
China	14,670	2,768	0	0	0
Singapore	0	18	0	0	0
Pakistan	126	0	0	0	0
Canada	48	0	0	0	0
India	29,677	4,072	0	0	0
Hong Kong	276	253	184	0	0
Mauritius	138	0	69	0	0
Yemen	766	212	48	0	0
Turkey	24	0	0	0	0
Kuwait	50	0	49	0	0
United Arab Emirates	992	576	1,005	338	0
Bahrain	24	0	48	0	0
Germany	27	0	0	0	0
Other	0	1,575	1,525	0	0
Total World	100,029	62,242	36,060	7,421	3,609

Source: Australia Bureau of Statistics

Canadian Field Pea Supply-Demand Estimates (metric tons, acres)

Year	2017	2018	2019	2020	2021
Area (acres)	4,093,000	3,615,300	4,332,800	4,255,400	4,100,000
Yield (lbs)	2,215	2,184	2,156	2,381	2,280
Production	4,112,200	3,580,700	4,236,500	4,595,300	4,241,000
Carry In	300,000	648,000	312,000	233,000	375,000
Imports	12,719	63,012	104,671	99,000	100,000
Stocks	4,424,919	4,291,712	4,653,171	4,927,300	4,716,000
Disappearance					
Aug-Oct Exports	1,014,916	872,519	1,069,809	1,326,572	N/A
Percent of Forecast	32.9 %	26.7 %	28.3 %	34.3 %	N/A
Europe	19,391	53,099	20,070	26,000	38,000
South America	67,001	60,490	116,967	110,000	93,000
N/C America	447,663	313,826	210,906	204,000	284,000
Pacific Rim	2,485,358	2,779,663	3,318,967	3,408,000	3,135,000
Arab/Africa	69,037	66,838	117,951	117,000	96,000
Export	3,088,449	3,273,915	3,784,860	3,865,000	3,646,000
Seed	254,000	305,000	299,000	288,000	297,000
Feed & Waste	258,751	225,017	150,500	187,700	225,000
Domestic	175,719	175,780	185,811	211,600	234,000
Total Usage	3,776,919	3,979,712	4,420,171	4,552,300	4,402,000
Ending Stock	648,000	312,000	233,000	375,000	314,000
Stocks/Use	17.2 %	7.8 %	5.3 %	8.2 %	7.1 %

Forecasts by STAT Market Research based on data from Statistics Canada

Canadian All Whole & Split Pea Exports October, 2020 (metric tons)

Crop Year Period	2018-19 Aug-Jul	2019-20 Aug-Jul	2019-20 Aug-Oct	2020 Aug-Oct	2020 Oct
China	1,795,837	1,818,285	570,281	1,093,972	338,526
Bangladesh	605,990	382,744	104	89,260	38,712
Cuba	55,249	54,500	28,500	42,400	20,400
United States	246,855	93,232	24,072	17,359	5,794
Philippines	33,158	28,889	2,014	9,847	4,342
Morocco	8,051	4,896	192	8,165	4,010
Belgium	40,831	3,508	628	4,184	2,999
United Arab Emirates	16,179	22,128	6,335	5,446	2,635
Egypt	4,867	5,646	506	4,261	1,824
Italy	2,767	1,827	225	2,719	1,446
Kenya	0	2,225	130	2,863	1,127
Colombia	30,175	44,283	4,191	7,815	962
Taiwan	13,910	9,199	1,201	2,285	917
India	217,184	45,994	11,812	5,468	841
Chile	3,140	5,125	425	2,977	824
Peru	9,829	12,927	1,892	3,732	814
Germany	452	1,849	50	1,049	749
Netherlands	2,080	543	284	796	678
Brazil	9,588	9,998	1,250	1,036	656
Turkey	2,333	2,664	219	1,649	620
Saudi Arabia	6,441	549	0	2,003	576
Indonesia	10,864	5,742	515	589	509
Algeria	5,893	2,408	1,095	960	450
Sri Lanka	3,515	6,761	328	1,129	445
Pakistan	6,940	16,083	101	546	411
Japan	6,131	6,733	614	2,003	400
Venezuela	510	3,803	338	1,855	300
Spain	951	835	180	432	289
Israel	1,557	1,389	185	603	279
Nepal	72,633	84,094	6,889	257	257
Thailand	4,463	3,730	688	1,074	245
Ecuador	3,318	3,614	494	698	212
South Africa	1,534	2,700	147	359	204
Panama	1,368	1,570	241	731	168
Vietnam	1,727	774	0	216	163
Other	47,595	47,446	10,769	5,835	817
Total World	3,273,915	2,738,692	676,893	1,326,572	434,599

Source: Statistics Canada

Canadian Green Pea Supply-Demand Estimates (metric tons, acres)

Year	2017	2018	2019	2020	2021
Area (acres)	471,000	459,800	630,000	752,200	502,500
Yield (lbs)	2,170	2,294	2,096	2,279	2,297
Production	463,600	478,400	599,000	777,500	523,600
Carry In	56,600	49,000	10,000	72,000	217,000
Imports	2,000	10,000	16,600	15,600	15,700
Stocks	522,200	537,400	625,600	865,100	756,300
Disappearance					
Export	404,000	410,000	440,000	508,000	473,000
Seed	32,000	44,000	53,000	35,000	40,000
Feed & Waste	37,200	73,400	60,600	105,100	142,300
Total Usage	473,200	527,400	553,600	648,100	655,300
Ending Stock	49,000	10,000	72,000	217,000	101,000
Stocks/Use	10.4%	1.9%	13.0%	33.5%	15.4%

Forecasts by STAT Market Research based on data from Statistics Canada

Canadian Green Pea Exports October, 2020 (metric tons)

Crop Year	2018-19	2019-20	2019-20	2020	2020
Period	Aug-Jul	Aug-Jul	Aug-Oct	Aug-Oct	Oct
China	78,946	99,335	24,242	21,106	12,823
United Arab Emirates	14,611	16,282	1,634	4,619	2,086
Belgium	3,261	2,239	845	2,728	1,996
Egypt	4,074	7,689	623	3,675	1,577
Philippines	19,860	23,084	3,213	4,710	1,181
Italy	1,461	2,007	611	1,640	742
Morocco	3,185	4,241	650	2,697	703
Germany	290	1,427	50	892	671
Kenya	0	1,989	0	943	605
Saudi Arabia	5,686	0	0	2,003	576
Chile	1,714	1,726	179	821	405
Netherlands	621	325	299	409	366
Brazil	751	1,650	358	516	359
Algeria	1,136	2,644	525	537	273
Turkey	2,054	3,457	1,669	1,302	273
India	75,805	40,809	3,590	4,626	272
Taiwan	4,190	2,181	420	398	197
Thailand	774	1,119	345	312	183
Israel	409	405	50	172	172
Vietnam	1,568	776	106	188	163
Peru	1,687	1,671	267	587	150
Other	15	1,729	0	151	125
Malaysia	695	1,125	409	152	86
Ecuador	1,442	2,354	386	513	79
Qatar	556	861	118	72	72
Jordan	693	2,035	399	184	58
Sri Lanka	1,704	4,971	273	629	55
United States	2,312	1,072	126	123	50
Spain	192	250	53	68	44
Japan	1,397	1,567	129	106	42
Mauritius	105	64	0	26	26
Malta	0	70	25	25	25
Korea South	309	421	23	114	25
Singapore	295	0	0	22	22
Senegal	1,075	2,078	628	5	5
Other	69,025	86,037	15,710	8,062	4
Total World	301,899	319,689	57,956	65,132	26,489

Source: Statistics Canada

U.S. Green Pea Exports October, 2020 (metric tons)

Crop Year Period	2018-19 Sep-Aug	2019-20 Sep-Aug	2019-20 Sep-Oct	2020 Sep-Oct	2020 Oct
China	7,166	25,657	5,687	10,954	6,249
Yemen	8,018	20,994	0	12,633	2,479
Philippines	18,113	23,542	3,589	4,467	1,425
Canada	52,612	33,011	3,641	4,076	1,343
Pakistan	2,976	1,466	253	509	509
United Arab Emirates	2,308	4,162	564	467	467
Chile	185	46	0	429	337
Saudi Arabia	4,576	4,267	660	440	322
Mexico	458	1,385	222	409	319
Egypt	315	0	0	688	296
Peru	2,473	2,220	254	894	282
Colombia	2,984	3,658	0	699	231
Vietnam	1,041	1,267	95	189	189
Sri Lanka	602	480	152	163	163
Italy	23	0	0	80	80
Taiwan	1,045	2,016	389	92	70
Thailand	971	1,128	295	139	69
Dominican Republic	431	2,175	46	162	47
Israel	48	46	0	23	23
Netherlands	66	238	60	40	20
Costa Rica	0	6	6	3	3
Leeward Windward Is	45	0	0	0	0
Korea South	677	2,777	259	22	0
Nepal	778	2,911	0	0	0
Netherlands Antilles	8	0	0	0	0
Australia	168	226	23	23	0
Brazil	69	0	0	0	0
Sandwich Isls	48	209	71	23	0
Ecuador	46	300	0	0	0
Japan	8	19	0	0	0
Suriname	0	4	4	0	0
Uruguay	0	0	0	1	0
Other	19,835	17,252	2,312	416	0
Total World	128,094	151,462	18,581	38,040	14,922

Source: U.S. Department of Commerce

Canadian Split Pea Exports October, 2020 (metric tons)

Crop Year	2018-19	2019-20	2019-20	2020	2020
Period	Aug-Jul	Aug-Jul	Aug-Oct	Aug-Oct	Oct
China	25,804	48,953	15,088	11,035	7,353
Morocco	4,643	5,170	788	4,938	3,039
United States	21,798	18,121	4,135	2,277	1,156
Philippines	3,653	6,060	611	1,214	570
Italy	1,106	1,368	201	671	346
Peru	3,791	9,101	1,189	1,865	297
Spain	710	859	228	341	222
Taiwan	3,328	3,985	624	519	215
Turkey	279	1,015	107	215	215
Brazil	6,965	4,037	1,343	371	198
Netherlands	1,459	1,284	495	255	178
Algeria	4,757	4,638	1,636	423	176
Chile	1,170	2,543	347	757	169
Panama	199	310	53	353	168
Venezuela	125	275	102	300	127
Portugal	22	123	0	150	125
Israel	1,041	1,420	298	213	108
Colombia	656	361	75	79	79
United Kingdom	270	275	86	104	70
Other	1,049	548	121	122	67
Sri Lanka	0	0	0	54	54
Trinidad	2,621	1,887	307	248	49
Thailand	1,005	1,351	302	362	46
France	119	46	14	34	34
Guyana	829	843	148	26	26
Australia	1,008	138	23	25	25
Malaysia	759	843	92	169	23
Cuba	125	0	0	0	0
Suriname	866	402	155	0	0
Greece	43	52	41	92	0
Germany	99	0	0	0	0
Malta	25	0	0	0	0
Ecuador	78	37	0	0	0
Paraguay	25	40	5	10	0
Mexico	378	168	0	0	0
Other	3,588	4,956	2,372	966	0
Total World	94,390	121,210	30,985	28,186	15,135

Source: Statistics Canada

Canadian Organic Yellow Pea Exports October, 2020 (metric tons)

Crop Year Period	2018-19 Aug-Jul	2019-20 Aug-Jul	2019-20 Aug-Oct	2020 Aug-Oct	2020 Oct
China	24,920	26,062	8,955	10,355	3,831
Belgium	0	0	0	804	804
Morocco	53	0	0	267	267
Philippines	174	0	0	221	221
United States	2,455	2,128	441	317	173
Peru	333	0	0	134	134
Thailand	26	255	255	0	0
Australia	142	100	40	0	0
Fiji	0	352	0	118	0
Guyana	129	124	0	0	0
Colombia	107	507	0	0	0
Ecuador	0	193	193	0	0
Barbados	0	26	26	0	0
Trinidad	270	128	25	0	0
Panama	79	25	0	0	0
Taiwan	0	152	0	107	0
Nepal	621	2,768	1,595	0	0
Israel	0	12	0	0	0
Sri Lanka	0	54	54	0	0
India	451	2,199	1,657	0	0
Pakistan	0	138	0	0	0
Other	149	0	0	0	0
Total World	29,908	35,221	13,241	12,323	5,430

Source: Statistics Canada

Canadian Organic Peas NES Exports October, 2020 (metric tons)

Crop Year Period	2018-19 Aug-Jul	2019-20 Aug-Jul	2019-20 Aug-Oct	2020 Aug-Oct	2020 Oct
China	694	4,220	2,994	2,242	2,027
India	0	278	278	302	302
Japan	106	0	0	21	21
Trinidad	198	532	130	0	0
Suriname	74	173	25	0	0
Colombia	0	49	0	0	0
Chile	25	0	0	0	0
Australia	2	5	0	0	0
Taiwan	364	344	0	0	0
United Kingdom	48	280	0	0	0
France	0	2	0	0	0
Algeria	0	123	0	0	0
Israel	0	0	0	25	0
Armenia	44	25	0	0	0
Sweden	22	0	0	0	0
Germany	0	20	0	0	0
Panama	569	523	99	177	0
Total World	2,145	6,573	3,525	2,767	2,350

Source: Statistics Canada

U.S. Split Pea Exports October, 2020

(metric tons)

Crop Year Period	2018-19 Sep-Aug	2019-20 Sep-Aug	2019-20 Sep-Oct	2020 Sep-Oct	2020 Oct
Ethiopia	14,721	28,080	420	5,269	5,269
Cameroon	6,589	12,715	3,474	2,095	2,095
Peru	16,177	20,634	1,653	3,395	1,910
Canada	2,532	4,197	834	1,174	695
Mexico	5,387	7,278	965	383	383
China	717	833	139	231	231
Chile	932	942	0	144	144
Kenya	13,341	8,786	201	90	90
Zimbabwe	0	551	551	1,596	80
Jamaica	0	0	0	50	50
Philippines	11	293	0	67	7
Barbados	27	33	6	6	6
Dominican Republic	0	77	6	6	6
Bahamas	23	9	2	4	4
Netherlands Antilles	45	39	7	2	2
Australia	92	819	0	69	0
Malaysia	0	72	0	0	0
Indonesia	9	12	0	0	0
Japan	0	37	20	0	0
Korea South	0	123	0	42	0
Taiwan	0	24	0	0	0
Vietnam	57	0	0	0	0
Brazil	123	0	0	0	0
New Zealand	0	114	0	23	0
Ecuador	0	75	0	0	0
Hong Kong	47	26	0	0	0
French Guiana	5	0	0	0	0
Trinidad	187	55	23	24	0
Suriname	6	26	0	0	0
India	46	293	270	0	0
Bangladesh	480	0	0	0	0
Other	20,861	36,240	6,334	4,951	0
Total World	82,414	122,380	14,905	19,621	10,971

Source: U.S. Department of Commerce

Australian Split Pea Exports October, 2020 (metric tons)

Crop Year	2017-18	2018-19	2019-20	2019	2020
Period	Nov-Oct	Nov-Oct	Nov-Oct	Oct	Oct
Sri Lanka	17,977	6,829	6,739	672	1,824
Bangladesh	1,749	2,232	3,287	0	497
Yemen	1,761	1,771	2,045	46	286
Taiwan	498	444	308	0	44
Oman	0	0	24	0	24
Malaysia	1,128	290	630	72	24
New Zealand	113	79	37	1	9
Indonesia	0	1	1	0	0
Fiji	1,550	287	120	0	0
Vietnam	1	0	0	0	0
Thailand	0	24	0	0	0
Korea South	24	0	0	0	0
Japan	43	22	0	0	0
China	500	0	0	0	0
Singapore	96	96	91	0	0
Belgium	350	0	0	0	0
India	2,226	0	0	0	0
South Africa	66	0	0	0	0
Mauritius	1,637	1,049	936	144	0
Saudi Arabia	48	0	0	0	0
Qatar	46	0	0	0	0
Spain	23	0	0	0	0
Other	0	0	1	0	0
Total World	29,837	13,124	14,219	935	2,707

Source: Australia Bureau of Statistics

Canadian Yellow Pea Supply-Demand Estimates (metric tons, acres)

Year	2017	2018	2019	2020	2021
Area (acres)	3,572,000	3,080,000	3,672,000	3,468,500	3,539,300
Yield (lbs)	2,219	2,164	2,169	2,407	2,283
Production	3,595,500	3,023,000	3,613,000	3,787,700	3,665,300
Carry In	240,900	598,000	300,000	157,000	156,000
Imports	10,200	50,800	84,300	79,600	80,400
Stocks	3,846,600	3,671,800	3,997,300	4,024,300	3,901,700
Disappearance					
Export	2,645,549	2,824,015	3,321,660	3,327,300	3,128,200
Seed	217,000	258,000	244,000	249,000	252,000
Feed & Waste	386,051	289,785	274,640	292,000	310,500
Total Usage	3,248,600	3,371,800	3,840,300	3,868,300	3,690,700
Ending Stock	598,000	300,000	157,000	156,000	211,000
Stocks/Use	18.4%	8.9%	4.1%	4.0%	5.7%

Forecasts by STAT Market Research based on data from Statistics Canada

Canadian Yellow Pea Exports October, 2020 (metric tons)

Crop Year Period	2018-19 Aug-Jul	2019-20 Aug-Jul	2019-20 Aug-Oct	2020 Aug-Oct	2020 Oct
China	1,658,492	2,139,219	736,189	1,044,876	311,179
Bangladesh	605,665	578,872	50,804	89,052	38,712
Cuba	55,000	83,000	57,000	42,400	20,400
Philippines	6,824	5,031	338	3,059	2,048
Belgium	37,570	1,694	146	856	804
Colombia	7,490	36,481	2,509	1,702	542
Indonesia	10,733	7,327	708	589	509
Sri Lanka	1,812	863	54	282	282
Morocco	53	26	0	267	267
Peru	4,273	5,495	1,172	1,097	237
United States	52,810	23,023	8,268	934	216
Taiwan	4,819	4,496	520	1,040	177
Ecuador	1,798	2,706	817	186	133
India	137,956	71,494	48,819	402	128
Italy	0	21	0	116	116
Japan	1,556	1,561	731	359	105
Germany	0	691	50	157	78
Venezuela	334	4,004	776	993	50
Thailand	360	368	276	114	17
Other	348	347	75	12	12
Netherlands	0	0	0	6	6
Barbados	0	26	26	1	1
Malta	50	0	0	0	0
Panama	235	400	79	127	0
Australia	179	110	40	0	0
Fiji	0	2,209	0	118	0
Mexico	3,600	2,890	964	864	0
New Zealand	0	50	0	0	0
Guyana	1,197	439	79	26	0
Chile	156	183	26	731	0
Other	56,770	172,819	27,492	331	0
Total World	2,650,081	3,145,845	937,958	1,190,696	376,019

Source: Statistics Canada

U.S. Field Pea Supply-Demand Estimates

(metric tons, acres)

Year	2017	2018	2019	2020	2021
Acreage	1,128,000	856,500	1,106,500	1,002,700	992,500
Yield (lbs)	1,258	1,860	2,027	1,855	1,819
Production	643,881	722,535	1,017,608	843,697	819,000
Imports	323,050	300,909	152,321	208,000	301,000
Carryin	205,000	166,000	170,000	225,000	129,000
Stocks	1,171,931	1,189,443	1,339,929	1,276,696	1,249,000
Export and Domestic Usage					
Jul-Aug Exports	42,245	43,296	39,601	94,529	N/A
Percent of Forecast	17.8 %	17.0 %	11.4 %	25.1 %	N/A
Green Peas	113,437	131,040	160,654	151,000	131,000
Yellow Peas	27,922	12,974	49,922	87,000	85,000
Peas NES	27,380	31,273	21,764	26,000	94,000
Split Peas	68,406	79,618	114,967	112,000	134,000
Total Exports	237,145	254,905	347,307	376,000	444,000
Domestic	561,000	561,716	561,855	560,800	562,642
Net Seed	71,500	92,400	83,700	82,800	91,100
Feed & Waste	136,286	110,422	122,067	128,097	93,257
Total Usage	1,005,931	1,019,443	1,114,929	1,147,697	1,190,999
Ending Stocks	166,000	170,000	225,000	129,000	58,000
Stocks/Use Ratio	16.5 %	16.7 %	20.2 %	11.2 %	4.9 %

Forecasts by STAT Market Research based on USDA and U.S. Department of Commerce data

U.S. Yellow Pea Exports October, 2020 (metric tons)

Crop Year Period	2018-19 Sep-Aug	2019-20 Sep-Aug	2019-20 Sep-Oct	2020 Sep-Oct	2020 Oct
Zimbabwe	0	0	0	8,015	8,015
China	0	48,366	0	12,115	4,762
Canada	2,795	35,983	902	5,851	2,424
Yemen	0	0	0	995	995
Sri Lanka	0	69	0	231	231
Ethiopia	2,240	2,389	0	190	190
Jamaica	5	16	0	4	4
Leeward Windward Is	41	0	0	0	0
Japan	58	89	2	0	0
Korea South	40	30	0	0	0
Mexico	460	0	0	0	0
Nepal	0	2,858	0	0	0
Philippines	438	276	90	0	0
Taiwan	497	402	140	0	0
Pakistan	807	5,198	0	0	0
Chile	75	158	0	0	0
Colombia	686	1,304	0	0	0
Peru	531	991	0	0	0
Australia	0	22	0	0	0
Hong Kong	5	0	0	0	0
Belgium	0	1,490	0	0	0
Italy	0	2	0	0	0
Spain	0	44	0	0	0
United Arab Emirates	499	0	0	0	0
Other	3,190	2,373	0	0	0
Total World	12,366	102,060	1,133	27,401	16,621

Source: U.S. Department of Commerce

U.S. Field Peas (nes) Exports October, 2020 (metric tons)

Crop Year Period	2018-19 Sep-Aug	2019-20 Sep-Aug	2019-20 Sep-Oct	2020 Sep-Oct	2020 Oct
Sudan	0	0	0	1,010	1,010
Sri Lanka	0	0	0	870	870
Canada	2,296	3,914	1,638	260	206
Mexico	3,688	488	2	220	181
United Kingdom	14	0	0	14	6
Jamaica	0	4	0	4	4
Dominican Republic	14	64	7	0	0
Bahamas	0	29	0	0	0
Venezuela	0	1	0	0	0
Taiwan	47	0	0	0	0
Philippines	208	0	0	0	0
China	404	0	0	0	0
Ethiopia	4,633	4,430	0	0	0
Belgium	0	13	13	0	0
Mauritania	0	40	0	0	0
Liberia	450	530	0	0	0
Djibouti	12,119	11,141	1,000	4,000	0
South Africa	4,461	3,859	1,000	0	0
Kenya	0	1,000	0	0	0
Somalia	0	816	0	0	0
Total World	28,334	26,328	3,659	6,378	2,276

Source: U.S. Department of Commerce

U.S. Austrian Winter (Black) Pea Exports October, 2020 (metric tons)

Crop Year	2018-19	2019-20	2019-20	2020	2020
Period	Sep-Aug	Sep-Aug	Sep-Oct	Sep-Oct	Oct
Taiwan	1,246	369	0	234	234
China	65	99	0	0	0
Philippines	124	0	0	0	0
Turks and Caicos	0	7	0	0	0
Total World	1,435	475	0	234	234

Source: U.S. Department of Commerce

Chickpeas

North American chickpea markets were somewhat pleased by the final crop production estimate from Statistics Canada because it cut its production estimate for the year from 239,173 to 214,400 metric tons (MT).

Though nominal, it will contribute to bringing available supplies in the country more in line with prospective demand during the 2021-22 or 2022-23 marketing years.

Breaking down production by province, Statistics Canada pegged output in Saskatchewan at 177,100 MT from 252,300 acres, compared to 224,600 MT from 31,800 acres last year. Alberta's harvest was pegged at 37,200 MT from 45,500 acres, up from 27,000 MT from 60,100 acres last year.

Production of kabuli chickpeas was pegged at 191,400 MT, down from 230,100 last year; while desi chickpea output climbed from 14,300 to 22,200 MT.

Canadian residual stocks of chickpeas were massive at the close of the 2019-20 marketing campaign, with the result available supplies have climbed from 415,000 to 444,000 MT.

Opening season export movement has improved over last season because of increased shipments to Pakistan and Turkey. But, unless Canada can maintain that initial trend and expand exports well beyond the current forecast of 126,000 MT, residual supplies could increase to around 206,000 MT by the end of the current marketing campaign.

The fact on farm stocks will remain at high levels would be expected to result in a further decrease in seeded area in 2021, perhaps to around 243,000 acres. The biggest decline is expected in kabuli chickpeas, while desi type have the potential to register another increase.

It seems likely Canadian growers and processors are more focussed on the domestic market potential for desi chickpeas, with the result they are not competing directly with Australia on international markets.

Overall domestic demand for chickpeas is now believed to be over 60,000 MT per year. Quantities that could be diverted into livestock feed markets has the potential to expand if product on farms from previous marketing years is deteriorating in their bins and/or buyers show a preference for current over old crop.

World Chickpea Production Summary

(acres, metric tons, kilograms)

Area (hectares)	2016	2017	2018	2019	2020
Australia	1,069,000	1,075,000	294,000	263,000	498,000
Canada	68,000	98,000	179,000	159,000	121,000
United States	134,000	253,000	349,000	183,000	103,000
Turkey	351,687	392,673	514,102	450,000	428,000
Mexico	50,000	91,000	166,000	81,000	66,000
Morocco	10,000	43,000	40,000	32,000	21,000
Argentina	95,344	49,977	135,036	90,000	62,500
Pakistan	904,000	971,000	936,000	927,000	929,000
India	8,945,000	9,954,000	10,763,000	9,658,000	10,194,000
Other	2,200,388	2,556,500	2,747,862	3,464,000	3,168,500
Total	13,827,418	15,484,150	16,124,000	15,307,000	15,591,000
Production (MT)	2016	2017	2018	2019	2020
Australia	2,182,000	998,000	282,000	281,000	737,000
Canada	103,000	147,000	311,000	252,000	214,000
United States	252,000	322,000	580,000	283,000	176,000
Turkey	455,000	470,000	630,000	500,000	333,000
Mexico	95,000	175,000	282,000	142,000	102,000
Morocco	18,000	9,000	27,000	19,000	17,000
Argentina	53,333	53,278	144,541	87,000	56,250
Pakistan	286,200	329,700	421,000	359,800	354,800
India	7,060,000	9,380,000	11,380,000	9,940,000	11,350,000
Other	605,000	1,665,000	2,632,000	1,985,000	793,000
Total	11,109,533	13,548,978	16,689,541	13,848,800	14,133,050
Yields (pounds per acre)	2016	2017	2018	2019	2020
Australia	4,500	2,047	2,115	2,355	3,263
Canada	3,339	3,307	3,830	3,494	3,899
United States	4,146	2,806	3,664	3,409	3,767
Turkey	2,852	2,639	2,702	2,450	1,715
Mexico	4,189	4,240	3,745	3,865	3,407
Morocco	3,968	461	1,488	1,309	1,785
Argentina	1,233	2,350	2,360	2,131	1,984
Pakistan	698	749	992	856	842
India	1,740	2,077	2,331	2,269	2,455
Other	275	651	958	573	250
Average	1,771	1,929	2,282	1,995	1,998

Projections by STAT Publishing Panama based on data from Statistics Canada, ABARE, USDA

World Chickpea Supply and Demand Situation (hectares, metric tons, kilograms)

	2016	2017	2018	2019	2020
Area (hectares)	13,827,418	15,484,150	16,124,000	15,307,000	15,591,000
Yield (kg/ha)	803	875	1,035	905	906
Production	11,109,533	13,548,978	16,689,541	13,848,800	14,133,050
Carry-in	363,000	137,000	1,487,000	2,739,000	2,085,000
Supply	11,472,533	13,685,978	18,176,541	16,587,800	16,218,050
Trade	2,623,000	3,242,000	2,301,000	2,144,000	2,196,000
Inferred Use	11,335,533	12,198,978	15,437,541	14,502,800	14,679,050
Ending Stock	137,000	1,487,000	2,739,000	2,085,000	1,539,000
Stock-Use Ratio	1.2%	12.2%	17.7%	14.4%	10.5%
Per Capita Use (kg)	1.601	1.723	2.181	2.049	2.074

Estimates by STAT Publishing Panama based data from the FAO, USDA, Statistics Canada, ABARES, and other entities.

World Desi Chickpea Supply and Demand Situation (hectares, metric tons, kilograms)

	2016	2017	2018	2019	2020
Area (hectares)	11,766,418	13,025,150	12,988,000	12,975,000	13,514,000
Yield (kg/ha)	754	844	1,038	880	914
Production	8,866,533	10,997,978	13,486,541	11,415,800	12,351,050
Carry-in	129,000		1,089,000	1,747,000	1,521,000
Supply	8,995,533	10,997,978	14,575,541	13,162,800	13,872,050
Trade	1,803,000	2,461,000	1,133,000	1,062,000	1,394,000
Inferred Use	9,033,533	9,870,978	12,828,541	11,641,800	12,618,050
Residual	(38,000)	1,089,000	1,747,000	1,521,000	1,254,000
Stock-Use Ratio	-0.4%	11.0%	13.6%	13.1%	9.9%
Per Capita Use (kg)	1.276	1.394	1.812	1.645	1.783

Estimates by STAT Publishing based data from the FAO, USDA, Statistics Canada, ABARES, and other entities.

World Kabuli Chickpea Supply and Demand Situation (hectares, metric tons, kilograms)

	2016	2017	2018	2019	2020
Area (hectares)	2,061,000	2,459,000	3,136,000	2,332,000	2,077,000
Yield (kg/ha)	1,088	1,037	1,021	1,043	858
Production	2,243,000	2,551,000	3,203,000	2,433,000	1,782,000
Carry-in	234,000	175,000	398,000	992,000	564,000
Supply	2,477,000	2,726,000	3,601,000	3,425,000	2,346,000
Trade	820,000	781,000	1,168,000	1,082,000	802,000
Inferred Use	2,302,000	2,328,000	2,609,000	2,861,000	2,061,000
Ending Stock	175,000	398,000	992,000	564,000	285,000
Stock-Use Ratio	7.6%	17.1%	38.0%	19.7%	13.8%
Per Capita Use (kg)	0.314	0.314	0.349	0.379	0.271

Estimates by STAT Publishing Panama based data from the FAO, USDA, Statistics Canada, ABARES, and other entities.

Australian Chickpea Supply-Demand Estimates (metric tons, hectares)

Year	2016	2017	2018	2019	2020
Area	1,069,000	1,075,000	294,000	263,000	498,000
Yield (kg)	2,041	928	959	1,068	1,480
Production	2,181,800	998,000	282,000	281,000	737,000
Carry In	173,000		237,000	110,000	2,000
Stocks	2,354,800	998,000	519,000	391,000	739,000
Disappearance					
Nov-Oct Exports	2,293,365	723,776	371,321	351,227	N/A
% of Annual	100.0 %	100.0 %	100.0 %	100.0 %	N/A
Export	2,293,365	723,776	371,321	351,227	576,000
Seed	35,100	9,600	8,600	16,300	13,400
Feed & Other	26,335	27,624	29,079	21,473	28,600
Total Usage	2,354,800	761,000	409,000	389,000	618,000
Ending Stock	0	237,000	110,000	2,000	121,000
Stocks/Use		31.1 %	26.9 %	0.5 %	19.6 %

Forecasts by STAT based on data from ABARE, ABS and Pulse Australia

Mexico Chickpea Exports For December 2018

(metric tons)

Calendar Year	2015	2016	2017	2018	2018
Period	Jan-Dec	Jan-Dec	Jan-Dec	Jan-Dec	Dec
Turkey	26,034	15,611	36,059	29,415	2,696
Algeria	10,324	24,066	38,389	33,789	3,539
Spain	23,972	17,010	12,790	20,302	1,320
United States	8,046	9,797	8,707	11,330	737
United Arab Emirates	6,111	5,890	9,956	4,783	260
Italy	5,737	4,721	4,545	4,883	469
Colombia	5,642	3,398	3,095	2,994	500
Brazil	4,447	3,786	3,852	4,684	208
Portugal	3,603	2,058	994	10,633	2,006
United Kingdom	413	276	261	456	96
Peru	3,270	2,681	1,839	5,683	163
Lebanon	3,694	3,294	2,418	3,316	407
Greece	2,908	2,050	2,760	3,167	187
India	6,735	2,826	2,578	230	0
France	884	1,962	1,556	2,064	187
Israel	1,331	1,830	1,967	2,020	163
Pakistan	2,253	489	92	3,212	0
Guyana	1,257	927	1,194	1,413	188
Jordan	848	693	1,291	1,410	70
Iraq	0	498	576	4,030	384
Costa Rica	1,424	988	824	870	22
Tunisia	725	458	784	384	0
Trinidad	693	466	383	772	92
Saudi Arabia	408	648	607	547	115
Kuwait	407	274	690	322	69
Ecuador	490	159	206	654	24
Bahrain	210	407	360	432	0
Cuba	267	299	225	599	111
Egypt	504	184	236	398	0
Singapore	0	580	839	48	0
Sri Lanka	418	118	118	746	0
Japan	154	286	264	308	0
Venezuela	117	512	24	115	46
Chile	224	249	253	207	0
Sweden	127	67	180	133	22
Other	1,166	483	1,947	2,043	70
Total World	124,841	110,042	142,860	158,393	14,151

Source: Instituto Nacional de Estadística y Geografía

Russia Chickpea Exports For October 2020 (metric tons)

Calendar Year	2018	2019	2019	2020	2020
Period	Jan-Dec	Jan-Dec	Jan-Oct	Jan-Oct	Oct
Turkey	31,017	141,015	91,591	48,272	7,207
Pakistan	50,396	144,090	107,193	135,462	8,175
India	3,204	108,578	69,266	55,488	32,116
Egypt	5,628	5,168	2,842	3,583	581
Jordan	11,553	17,184	11,220	7,745	771
United Kingdom	1,810	6,837	5,436	6,004	319
United Arab Emirates	1,586	3,851	3,271	3,705	0
Saudi Arabia	4,990	8,605	6,716	6,402	284
Israel	4,127	3,640	2,609	2,342	290
Netherlands	22	279	22	0	0
Syria	2,241	9,184	9,184	0	0
Austria	834	21	21	0	0
Switzerland	0	44	44	0	0
Iran	4,862	2,232	2,232	0	0
Lebanon	2,616	1,186	922	1,174	0
Latvia	696	385	370	1,741	0
United States	195	0	0	1	0
Iraq	990	1,942	1,842	101	0
Germany	2,685	1,164	1,011	1,510	89
Lithuania	20	0	0	10	0
Algeria	1,144	1,262	1,037	394	394
Kyrgyzstan	22	0	0	4,459	0
Kazakhstan	546	391	204	162	4
Kuwait	259	613	438	100	0
Tajikistan	93	25	25	252	50
Poland	266	252	204	392	0
Yugoslavia	279	174	119	247	0
Azerbaijan	0	0	0	335	108
Italy	100	51	0	624	0
Czech Republic	233	221	177	110	0
Armenia	161	108	59	105	21
Sri Lanka	0	0	0	224	0
Bangladesh	0	448	315	0	0
Nepal	649	0	0	0	0
Other	625	876	693	582	68
Total World	133,849	459,828	319,063	281,523	50,477

Source: Federal Customs Service of Russia

India Chickpea Imports For December 2019

(metric tons)

Calendar Year	2016	2017	2018	2019	2019
Period	Jan-Dec	Jan-Dec	Jan-Dec	Jan-Dec	Dec
Australia	701,257	1,427,301	81,729	2,196	249
Russia	63,580	9,028	1,320	59,049	15,341
Tanzania	41,119	32,918	12,944	86,844	26,991
Sudan	1,440	15,640	56,573	39,349	485
Myanmar	8,096	25,094	25,071	34,582	537
United States	15,400	21,950	8,853	8,081	218
Ethiopia	9,552	5,046	3,264	25,812	72
Canada	8,965	6,637	2,728	10,918	0
Turkey	2,394	165	360	31,178	7,551
Argentina	6,204	2,569	192	3,486	1,918
United Arab Emirates	1,285	0	940	9,555	212
Mexico	2,447	2,319	345	184	0
Djibouti	72	0	432	8,442	0
Singapore	0	0	4,147	2,550	398
Ukraine	1,117	48	0	2,980	281
Kazakhstan	120	0	0	0	0
China	2,443	633	0	0	0
Bulgaria	46	638	0	928	269
Malawi	225	325	400	345	170
France	0	627	0	0	0
Egypt	232	0	0	0	0
Uganda	23	0	0	840	0
Uzbekistan	0	617	0	0	0
Kenya	327	120	143	0	0
Italy	321	286	0	0	0
Afghanistan	528	0	0	48	0
Sri Lanka	0	0	224	0	0
Spain	0	391	0	0	0
Morocco	225	0	0	120	0
Saudi Arabia	0	0	0	336	0
Lebanon	0	200	0	0	0
Pakistan	0	168	0	0	0
Austria	0	130	0	0	0
Algeria	0	0	0	96	0
Other	0	48	35	0	0
Total World	867,418	1,552,899	199,700	327,919	54,692

Source: Directorate General of Commercial Intelligence & Statistics

India Chickpea Exports For December 2019 (metric tons)

Calendar Year	2016	2017	2018	2019	2019
Period	Jan-Dec	Jan-Dec	Jan-Dec	Jan-Dec	Dec
Algeria	15,627	19,071	36,573	34,591	3,841
Pakistan	32,872	9,332	23,755	0	0
Sri Lanka	9,891	5,063	19,603	14,351	1,260
United Arab Emirates	9,920	7,792	30,388	9,443	1,346
Turkey	12,180	9,361	16,765	3,476	650
Saudi Arabia	6,694	7,869	10,124	7,245	552
Iraq	3,644	2,939	7,388	2,984	0
Tunisia	4,134	2,167	3,804	0	0
Egypt	1,674	475	8,214	4,278	552
United Kingdom	2,451	1,387	7,814	5,021	609
United States	3,090	2,409	4,933	3,046	240
Bangladesh	75	74	11,029	2,732	0
Qatar	301	1,307	5,989	5,124	514
Morocco	120	0	11,193	1,638	0
Malaysia	1,538	1,910	3,728	3,118	287
Iran	582	1,165	8,541	120	0
Nepal	171	474	6,732	3,331	348
Kuwait	1,330	1,802	2,542	1,314	109
Oman	1,076	1,771	3,083	1,977	384
France	1,680	855	2,032	1,160	111
China	0	360	3,023	3,465	0
Spain	1,937	540	2,166	583	0
Libya	1,953	0	0	0	0
Canada	385	493	3,977	1,337	211
Portugal	1,472	1,401	1,773	48	0
Singapore	750	614	1,817	1,116	84
Jordan	700	904	1,550	622	144
Bahrain	630	345	927	619	0
Georgia	300	331	516	123	0
Afghanistan	0	0	2,167	0	0
Vietnam	384	193	12	1	0
Italy	426	592	627	218	0
Trinidad	454	287	430	96	0
Russia	207	264	528	76	0
Mauritius	25	39	1,109	281	26
Other	2,473	2,518	5,682	2,860	368
Total World	121,146	86,106	250,534	116,392	11,638

Source: Directorate General of Commercial Intelligence & Statistics

U.S. Chickpea Supply-Demand Estimates (metric tons, acres)

Year	2017	2018	2019	2020	2021
Acreage	625,500	863,200	451,400	254,000	373,800
Yield (lbs)	1,137	1,483	1,382	1,531	1,510
Production	322,497	580,494	282,908	176,404	256,060
Carryin	10,000	59,000	260,000	178,000	40,000
Imports	64,612	49,429	53,000	59,000	64,000
Stocks	397,110	688,922	595,908	413,404	360,060
Disappearance					
Sep-Aug Exports	149,402	153,048	161,610	N/A	N/A
Percent of Forecast	100%	100%	100%	N/A	N/A
Total Exports	149,402	153,048	161,610	144,100	134,400
Domestic	129,377	218,779	209,086	200,714	177,760
Seed, Feed, Waste	59,331	57,095	47,212	28,591	47,900
Total Usage	338,110	428,922	417,908	373,405	360,060
Ending Stocks	59,000	260,000	178,000	40,000	0
Stocks/Use Ratio	17.4 %	60.6 %	42.6 %	10.7 %	0.0 %

Forecasts by STAT Publishing based on data from the USDA and U.S. Department of Commerce

Canadian Chickpea Supply-Demand Estimates (metric tons, acres)

Year	2017	2018	2019	2020	2021
Area (acres)	241,000	442,900	391,900	297,800	243,000
Yield (lbs)	1,341	1,550	1,415	1,587	1,488
Production	146,585	311,300	251,500	214,400	164,000
Imports	48,765	52,657	48,564	40,000	38,000
Carry In	0		115,000	190,000	206,000
Stocks	195,351	363,957	415,064	444,400	408,000
Disappearance					
Aug-Oct Exports	44,367	24,789	21,898	24,668	N/A
Percent of Forecast	38.2 %	16.6 %	20.4 %	19.6 %	N/A
Exports	116,141	149,501	107,376	126,000	156,700
Seed	34,558	30,260	22,945	26,000	20,900
Feed & Waste	6,300	10,996	34,257	24,500	31,400
Other Domestic	38,352	58,200	60,486	61,900	62,000
Total Usage	195,351	248,957	225,064	238,400	271,000
Ending Stock	0	115,000	190,000	206,000	137,000
Stock/Use	0.0 %	46.2 %	84.4 %	86.4 %	50.6 %

Forecasts by STAT Market Research based on data from Statistics Canada

Australian Chickpea Exports October, 2020 (metric tons)

Crop Year Period	2017-18 Nov-Oct	2018-19 Nov-Oct	2019-20 Nov-Oct	2019 Oct	2020 Oct
Bangladesh	206,723	192,554	165,744	20,644	15,977
Pakistan	186,834	68,677	94,283	12,697	8,370
Nepal	17,911	21,350	16,584	856	5,936
United Arab Emirates	42,933	54,518	34,678	10,038	4,571
India	208,317	4,885	6,433	0	3,919
Other	0	7,089	13,625	1,055	1,712
Canada	7,862	10,457	8,694	1,069	671
Sri Lanka	1,013	915	2,285	221	317
Mauritius	1,099	1,149	1,150	145	167
United States	4,777	1,852	1,736	103	134
Qatar	144	0	240	0	120
Singapore	340	255	496	2	72
Malaysia	1,471	1,149	942	52	72
Israel	846	95	168	0	48
Thailand	145	220	228	28	38
Greece	25	24	144	24	24
New Zealand	347	217	491	0	24
Romania	0	24	96	0	24
Netherlands	436	0	24	0	24
Lebanon	419	34	24	0	24
South Africa	602	355	264	0	24
Japan	193	164	215	48	10
Korea South	128	0	0	0	0
United Kingdom	11,092	4,401	0	0	0
Italy	1,058	72	0	0	0
Philippines	25	0	0	0	0
Taiwan	18	0	0	0	0
Vietnam	486	0	0	0	0
Papua New Guinea	17	2	0	0	0
Fiji	44	104	103	0	0
Argentina	0	22	0	0	0
Other	28,471	736	2,580	192	0
Total World	723,776	371,321	351,227	47,174	42,278

Source: Australia Bureau of Statistics

Canadian Chickpea Exports October, 2020

(metric tons)

Crop Year Period	2018-19 Aug-Jul	2019-20 Aug-Jul	2019-20 Aug-Oct	2020 Aug-Oct	2020 Oct
United States	23,751	33,668	6,727	6,926	2,504
Pakistan	50,460	24,207	4,218	5,514	2,159
Egypt	6,187	2,141	97	699	430
India	12,517	2,693	944	868	371
Turkey	2,707	334	83	1,311	346
China	261	337	2	327	327
United Kingdom	3,866	4,111	1,686	636	316
United Arab Emirates	10,021	1,238	237	478	289
Nepal	641	587	0	725	267
Colombia	2,204	962	102	1,641	126
Lebanon	3,444	2,964	61	965	115
Saudi Arabia	304	125	0	100	100
Morocco	1,333	131	0	479	77
Thailand	5	0	0	69	69
Israel	2,115	1,251	243	374	50
Costa Rica	258	184	7	148	49
Belgium	1,186	480	200	228	33
Trinidad	1,306	861	337	192	29
Croatia	124	0	0	25	25
Cyprus	72	44	24	77	25
France	237	187	125	22	22
New Zealand	242	151	38	56	19
Jamaica	0	19	0	11	6
Barbados	0	0	0	2	2
Antigua and Barbuda	17	8	2	4	1
Dominica	1	0	0	0	0
Philippines	50	26	0	447	0
Taiwan	20	0	0	0	0
Brazil	0	11	0	0	0
Chile	0	202	0	250	0
Australia	0	2,931	985	0	0
Korea South	684	1,083	335	271	0
Vietnam	0	28	0	29	0
Japan	1,042	576	42	50	0
Other	24,445	24,005	6,226	1,746	0

Canadian Kabuli Chickpea Exports October, 2020 (metric tons)

Crop Year	2018-19	2019-20	2019-20	2020	2020
Period	Aug-Jul	Aug-Jul	Aug-Oct	Aug-Oct	Oct
Pakistan	42,614	23,429	3,526	2,932	1,037
United States	9,059	9,239	1,782	2,197	905
Turkey	105	0	0	1,046	319
United Kingdom	3,755	5,184	2,155	636	316
United Arab Emirates	8,088	1,463	323	289	289
India	10,074	2,081	547	609	213
Egypt	5,177	2,116	75	201	149
Saudi Arabia	105	200	0	100	100
Colombia	598	563	50	1,023	73
Thailand	2	0	0	69	69
Lebanon	3,066	3,212	174	900	50
Israel	1,700	1,048	284	324	50
Costa Rica	240	177	0	148	49
Belgium	1,186	720	240	228	33
Trinidad	1,130	1,020	412	189	26
Cyprus	72	94	74	77	25
France	25	87	25	22	22
Barbados	0	0	0	2	2
Ecuador	47	135	0	0	0
Korea South	430	943	235	271	0
Singapore	50	25	0	0	0
Japan	551	533	21	50	0
Nepal	310	720	0	457	0
Dominican Republic	0	0	0	82	0
Chile	0	202	0	250	0
Philippines	50	50	25	447	0
Taiwan	11	0	0	0	0
Venezuela	75	0	0	0	0
Other	20,401	17,974	4,972	2,002	0
Total World	108,921	71,214	14,920	14,551	3,725

Source: Statistics Canada

U.S. Chickpea Exports October, 2020

(metric tons)

Crop Year	2018-19	2019-20	2019-20	2020	2020
Period	Sep-Aug	Sep-Aug	Sep-Oct	Sep-Oct	Oct
Pakistan	35,816	59,815	7,955	5,563	2,153
Canada	33,790	25,995	6,219	2,985	1,528
Spain	27,070	27,522	3,618	2,605	997
United Arab Emirates	2,610	5,688	552	1,644	924
Sri Lanka	2,686	2,925	186	1,590	862
Italy	3,745	5,823	2,070	1,676	617
Turkey	874	2,074	69	792	367
India	10,322	2,987	503	287	241
Egypt	93	366	0	231	231
Algeria	2,444	2,133	0	189	189
Jordan	1,473	1,303	326	164	164
Israel	979	1,178	323	278	139
Taiwan	570	649	22	88	88
Belgium	21	0	0	87	87
Portugal	15,240	7,692	797	228	65
New Zealand	1,701	995	253	166	61
Korea South	956	1,826	135	246	60
Japan	861	817	133	144	27
Peru	2,219	2,224	173	279	24
Costa Rica	399	184	0	46	23
Lebanon	2,178	1,494	354	139	23
Malaysia	135	353	45	23	23
Hong Kong	95	80	5	23	23
Dominican Republic	917	365	34	45	22
Vietnam	6	14	0	22	22
Trinidad	239	92	11	60	13
Colombia	2,532	2,463	269	12	12
Indonesia	162	23	0	9	9
Jamaica	50	76	5	7	2
Barbados	55	61	8	7	2
Guatemala	39	35	3	6	2
Bahamas	5	2	0	2	2
Qatar	46	23	0	23	0
France	46	92	0	46	0
Other	2,409	4,164	450	261	0
Total World	152,781	161,532	24,516	19,970	9,002

Source: U.S. Department of Commerce

Birdseeds

Markets were not surprised by the final crop production estimate for Canada, which pegged this year's canaryseed harvest at 160,600 metric tons (MT) from 273,000 acres, down from 175,000 from 290,900 acres last year. During the previous five year's production averaged 161,700 MT from 318,500 acres.

Statistics Canada only counts canaryseed production in Saskatchewan. It did not assign an additional 4,200 MT from 5,900 acres to specific provinces. Most of that was likely grown in Manitoba, judging from the fact farmers in the province are selling product to licensed grain elevators.

An unofficial break down of production by class reveals interest in hairless canaryseed was up over last year, with production jumping from 31,000 to 51,200 MT, while regular canaryseed output advanced from 93,700 to 109,400 MT.

The carry over from the previous marketing year is estimated at 25,000 MT, giving Canada an available supply of 185,600 MT, down from 196,000 last season, but close to the previous five year average of 184,000.

Export movement is off to a slower start than last season, dropping from just over 40,000 to almost 33,000 MT during the first three month of Canada's 2020-21 marketing year. Much of the difference is accounted for by slower movement to Mexico, with shipments down over 4,000 MT at just over 8,000 and a sharp drop in opening season shipments to Asia from around 7,600 to almost 2,100 MT. On the plus side, initial shipments to Brazil jumped from around 1,400 to almost 5,400 MT.

Even so, there remains optimism exports could approach 160,000 MT by the end of the season, compared to 161,500 last season. If achieved, the season would end with residual stocks of 15,000 MT, down from 25,000 last season.

Given current price performance, it would not be surprising to see land in the crop advance to at least 295,000 in the spring, with average yields resulting in a 162,000 MT harvest. However, a larger crop is needed to prevent a more bullish market from developing in the coming marketing year.

Canadian sunflower seed output was pegged at 101,300 MT from 111,900 acres, up from 97,000 from 76,300 acres last year. Residual stocks of sunflower seed remain at high levels, with the result available supplies total 222,300 MT, up sharply from 176,400 last year.

Assuming domestic usage will expand from around 30,000 to 46,000 MT, the season could end with 126,000 MT of unsold sunflower seed. That would be expected to result in a reduction in seeded area in 2021 to around 85,000 acres.

Interestingly, export movement of sunflower is off to its best start since 2008, with shipments in the first three months of the 2020-21 marketing campaign approached 11,200 MT, compared to 6,100 during the same three month period last year. The United States is the primary destination for Canadian product, with shipments to other countries at nominal levels.

Canaryseed

Canadian Canaryseed Supply-Demand Estimates (metric tons, acres)

Year	2017	2018	2019	2020	2021
Acreage	298,000	282,100	290,900	273,000	295,000
Yield (lbs)	1,182	1,319	1,326	1,297	1,211
Production	159,800	168,800	175,000	160,600	162,000
Carryin	15,000	16,000	21,000	25,000	15,000
Stocks	174,800	184,800	196,000	185,600	177,000
Disappearance					
Aug-Oct Exports	31,249	33,117	40,372	32,956	N/A
Percent of Forecast	21.3 %	21.3 %	25.0 %	20.6 %	N/A
North Europe	20,391	19,438	22,344	22,000	19,900
Mediterranean	25,853	27,841	27,527	27,100	25,800
Americas	64,124	78,056	69,782	74,300	69,400
Pacific Rim	20,559	14,101	19,886	18,200	16,300
Arab/Africa	15,686	16,237	21,966	18,000	17,600
Total Export	146,613	155,672	161,505	159,600	149,000
All Domestic	12,186	8,128	9,496	11,000	16,000
Usage	158,799	163,800	171,001	170,600	165,000
Carryover	16,000	21,000	25,000	15,000	12,000
Stocks/Use	10.1 %	12.8 %	14.6 %	8.8 %	7.3 %

Forecasts by STAT Market Research based on Statistics Canada and crop insurance data
NOTE some official production data was changed to reflect stock deficits

Canadian Canaryseed Exports October, 2020 (metric tons)

Crop Year	2018-19	2019-20	2019-20	2020	2020
Period	Aug-Jul	Aug-Jul	Aug-Oct	Aug-Oct	Oct
Mexico	33,386	35,771	11,986	8,044	3,489
Brazil	17,925	7,354	1,422	5,338	1,440
Colombia	9,326	8,041	3,908	2,711	1,395
Belgium	16,808	20,086	373	1,820	1,193
Spain	11,727	10,177	2,724	1,601	680
United States	7,556	8,440	2,032	2,118	508
Italy	5,029	5,595	1,326	1,228	503
Indonesia	5,550	10,313	6,220	926	401
Chile	2,537	2,419	319	764	369
Portugal	3,662	3,084	683	783	328
Algeria	4,041	5,226	733	800	252
Egypt	4,430	5,475	1,542	958	222
Morocco	1,937	4,534	1,535	1,149	213
Guatemala	759	813	147	324	174
Germany	1,267	1,121	350	404	154
Philippines	1,167	1,071	98	237	138
Pakistan	1,262	148	46	123	123
China	2,144	3,542	818	397	122
Tunisia	1,585	3,360	315	466	115
Taiwan	1,107	216	114	201	100
Netherlands	150	406	0	284	95
Malta	980	835	73	75	75
Greece	1,195	1,666	403	211	64
Venezuela	306	96	0	98	50
Ecuador	1,407	1,063	309	151	50
Russia	285	281	48	72	48
Japan	1,106	1,093	303	164	32
South Africa	305	378	72	71	27
Costa Rica	602	602	131	57	25
United Arab Emirates	1,982	1,465	460	24	24
Trinidad	374	766	163	48	24
Dominican Republic	876	1,285	98	97	21
Cyprus	24	22	22	19	19
Peru	2,209	2,404	552	235	17
Jordan	428	487	69	61	16
Other	10,313	11,794	979	896	14
Total World	155,747	161,429	40,371	32,956	12,517

Source: Statistics Canada

U.S. Canaryseed Exports October, 2020 (metric tons)

Crop Year	2018-19	2019-20	2019-20	2020	2020
Period	Sep-Aug	Sep-Aug	Sep-Oct	Sep-Oct	Oct
Canada	16	20	0	0	0
Korea South	3	0	0	0	0
Mexico	543	505	0	0	0
Total World	562	525	0	0	0

Source: U.S. Department of Commerce

Australian Canaryseed Exports October, 2020 (metric tons)

Crop Year	2017-18	2018-19	2019-20	2019	2020
Period	Nov-Oct	Nov-Oct	Nov-Oct	Oct	Oct
Saudi Arabia	172	144	205	13	27
United Arab Emirates	353	314	427	0	26
United Kingdom	427	180	0	0	0
Germany	156	151	90	21	0
Sri Lanka	0	0	1	0	0
Hong Kong	0	1	0	0	0
New Zealand	22	253	286	40	0
Other	0	224	354	37	0
Total World	1,130	1,266	1,363	111	54

Australian Millet Exports October, 2020 (metric tons)

Crop Year Period	2017-18 Nov-Oct	2018-19 Nov-Oct	2019-20 Nov-Oct	2019 Oct	2020 Oct
Indonesia	0	0	1,051	0	784
Netherlands	0	0	149	0	88
Malaysia	0	0	86	0	86
Japan	322	138	674	7	77
Belgium	205	0	378	0	66
Other	0	0	100	0	38
New Zealand	130	33	119	1	14
India	0	0	72	0	0
Hong Kong	3	0	0	0	0
South Africa	0	2	0	0	0
Thailand	4	2	561	0	0
New Caledonia	1	0	0	0	0
United Kingdom	73	0	0	0	0
Total World	737	175	3,190	8	1,153

Source: Australia Bureau of Statistics

U.S. Millet Exports October, 2020

(metric tons)

Crop Year Period	2018-19 Sep-Aug	2019-20 Sep-Aug	2019-20 Sep-Oct	2020 Sep-Oct	2020 Oct
Canada	14,527	13,155	2,224	1,816	1,370
Indonesia	53,699	65,132	11,415	1,417	1,329
Thailand	2,579	1,806	160	166	166
Mexico	1,532	2,257	563	110	110
Japan	1,903	1,495	300	121	60
Malaysia	2,811	2,623	20	162	40
Cuba	0	1	0	1	1
Dominican Republic	0	20	0	0	0
Honduras	20	157	19	0	0
Korea South	1,995	2,547	490	0	0
Philippines	943	790	87	0	0
Taiwan	426	486	108	0	0
Guatemala	336	380	20	0	0
Vietnam	260	100	20	0	0
Australia	823	1,599	336	34	0
New Zealand	308	436	60	0	0
Brazil	0	20	0	0	0
Chile	20	0	0	0	0
El Salvador	158	179	0	0	0
Peru	20	20	20	0	0
Suriname	0	20	0	0	0
Trinidad	20	0	0	0	0
Costa Rica	356	200	20	20	0
Colombia	240	279	80	0	0
China	3,803	1	0	0	0
United Arab Emirates	79	98	0	0	0
Belgium	513	289	0	0	0
France	40	0	0	0	0
Germany	254	129	0	0	0
Italy	48	204	88	0	0
Netherlands	68	97	0	0	0
Portugal	0	45	0	0	0
Spain	681	87	0	0	0
Other	3,400	2,426	122	0	0
Total World	91,862	97,077	16,150	3,847	3,075

Source: U.S. Department of Commerce

Oilseed

Global food prices inflation posted a sharp increase in November, with the FAO's global food commodity price indices rising to their highest level in nearly six years.

The FAO Food Price Index averaged 105.0 points during the month, up 3.9% from October and 6.5% higher than its value a year earlier. The monthly increase was the sharpest since July 2012, putting the index at its highest level since December 2014, the Food and Agriculture Organization said.

The FAO Vegetable Oil Price Index gained a stunning 14.5% in the month, led by an ongoing rally in palm oil prices linked to sharp contractions in world inventory levels.

The FAO Cereal Price Index rose 2.5% from October and averaged 19.9% higher than in November 2019. Wheat export prices rose, linked to reduced harvest prospects in Argentina, as did maize prices on account of lower output expectations in the United States of America and Ukraine as well as large purchases by China. International rice prices held steady during the month.

Global pulse values tracked by STAT posted similar advances to grains during the month, but lagged oilseeds. It averaged 80.4 in November, up 3.5% from October and up 4.3% from the same month last year.

The FAO Sugar Price Index rose 3.3% month-on-month amid growing expectations of a global production shortfall in the upcoming marketing season as unfavorable weather conditions drove weaker crop prospects in the European Union, the Russian Federation and Thailand.

The FAO Dairy Price Index increased 0.9% to near an 18-month high, driven largely by firmer butter and cheese prices and surging retail sales in Europe during a seasonal low period for milk production in the region.

The FAO Meat Price Index rose 0.9% from October, but it is still 13.7% below its value a year ago. Prices of bovine, ovine and pig meats all increased, while those of poultry meat declined.

Canadian Sunflower Seed Supply-Demand Estimates (metric tons, acres)

Year	2017	2018	2019	2020	2021
Acreage	65,000	70,900	76,300	111,900	85,000
Yield (pounds)	1,954	1,782	1,817	1,996	1,867
Production (MT)	57,600	57,300	62,900	101,300	72,000
Imports	15,492	15,352	16,503	17,000	17,000
Carryin	62,000	98,000	97,000	104,000	126,000
Stocks	135,092	170,652	176,403	222,300	215,000
Disappearance					
Aug-Oct Exports	4,490	5,854	6,107	11,163	N/A
Percent of Forecast	25.8 %	21.4 %	16.1 %	26.0 %	N/A
Export	17,428	27,390	37,850	43,000	38,000
Seed & Waste	3,681	4,042	4,817	7,009	5,741
Domestic	15,983	42,220	29,736	46,291	44,258
Usage	37,092	73,652	72,403	96,300	87,999
Carryover	98,000	97,000	104,000	126,000	127,000
Usage/Stocks	264.2 %	131.7 %	143.6 %	130.8 %	144.3 %

Forecasts by STAT Market Research based on data from Statistics Canada

Canadian Sunflower Seed Exports October, 2020 (metric tons)

Crop Year Period	2018-19 Aug-Jul	2019-20 Aug-Jul	2019-20 Aug-Oct	2020 Aug-Oct	2020 Oct
United States	25,092	35,806	5,530	10,835	6,419
Australia	110	0	0	0	0
Guyana	0	0	0	10	0
Chile	88	135	0	45	0
Suriname	25	0	0	0	0
Trinidad	65	90	23	0	0
Philippines	2	5	5	0	0
Costa Rica	434	249	68	0	0
Dominican Republic	37	0	0	0	0
El Salvador	117	0	0	0	0
Guatemala	0	44	23	23	0
Honduras	0	91	91	45	0
	9	17	3	0	0
Nicaragua	45	23	23	23	0
Taiwan	0	54	11	0	0
Korea South	52	0	0	0	0
Netherlands	10	0	0	0	0
Norway	1	0	0	0	0
Spain	21	0	0	0	0
Bulgaria	92	38	38	0	0
Israel	0	0	0	80	0
Jordan	0	23	0	0	0
Japan	944	912	265	87	0
Turkey	64	0	0	0	0
Other	180	92	29	16	0
Total World	27,390	37,579	6,107	11,163	6,419

Source: Statistics Canada

U.S. Oil Sunflower Seed Exports October, 2020

(metric tons)

Crop Year Period	2018-19 Sep-Aug	2019-20 Sep-Aug	2019-20 Sep-Oct	2020 Sep-Oct	2020 Oct
Canada	9,484	11,346	2,208	3,758	1,265
Ukraine	0	0	0	326	326
Mexico	2,295	1,755	115	50	50
Vietnam	0	0	0	5	5
Trinidad	0	4	0	3	3
Barbados	0	0	0	1	1
Italy	6	0	0	0	0
Dominican Republic	2	0	0	0	0
Jamaica	0	8	0	5	0
Uruguay	0	0	0	22	0
Colombia	200	0	0	0	0
Chile	0	15	15	0	0
Argentina	55	51	51	0	0
Korea South	10	75	0	0	0
France	6	0	0	0	0
United Kingdom	55	0	0	0	0
Indonesia	0	28	0	0	0
India	21	0	0	0	0
Hong Kong	15	44	0	0	0
Sri Lanka	0	5	0	0	0
Turkey	4	0	0	0	0
Japan	17	0	0	0	0
Total World	12,171	13,331	2,389	4,169	1,650

Source: U.S. Department of Commerce

Australian Sunflower Seed Exports October, 2020 (metric tons)

Crop Year Period	2017-18 Nov-Oct	2018-19 Nov-Oct	2019-20 Nov-Oct	2019 Oct	2020 Oct
Pakistan	88	143	198	0	88
Other	0	0	18	0	0
New Caledonia	1	3	2	0	0
New Zealand	41	3	60	0	0
Thailand	2	0	0	0	0
Philippines	1	5	1	0	0
Japan	28	14	4	0	0
Malaysia	1	1	0	0	0
Hong Kong	19	12	0	0	0
Tanzania	0	1	1	0	0
South Africa	0	1	0	0	0
Turkey	0	0	3	0	0
Sudan	0	18	0	0	0
Total World	182	202	289	0	88

Source: Australia Bureau of Statistics

Canadian Safflower Seed Exports October, 2020 (metric tons)

Crop Year	2018-19	2019-20	2019-20	2020	2020
Period	Aug-Jul	Aug-Jul	Aug-Oct	Aug-Oct	Oct
United States	432	260	45	105	61
Indonesia	0	4	0	0	0
Vietnam	50	104	49	0	0
Colombia	0	45	45	0	0
Trinidad	0	4	0	0	0
Costa Rica	0	0	0	3	0
Dominican Republic	0	1	0	0	0
Total World	483	418	139	108	61

Source: Statistics Canada

Australian Safflower Seed Exports October, 2020 (metric tons)

Crop Year	2017-18	2018-19	2019-20	2019	2020
Period	Nov-Oct	Nov-Oct	Nov-Oct	Oct	Oct
Netherlands	0	20	31	0	0
India	1,823	0	0	0	0
Total World	1,823	20	31	0	0

Source: Australia Bureau of Statistics

Canadian Canola Exports October, 2020 (metric tons)

Crop Year	2018-19	2019-20	2019-20	2020	2020
Period	Aug-Jul	Aug-Jul	Aug-Oct	Aug-Oct	Oct
China	3,119,093	1,925,865	351,748	678,616	301,471
Japan	2,136,573	2,267,369	464,251	576,130	243,485
Pakistan	777,980	754,991	156,670	202,224	139,765
United Arab Emirates	456,544	988,713	191,532	364,262	120,098
Netherlands	0	160,063	0	192,915	108,220
Belgium	84,295	294,108	61,268	59,679	59,679
Mexico	1,266,417	1,221,777	259,282	315,159	46,633
France	403,398	1,139,923	119,472	211,945	41,851
United States	513,886	498,030	36,128	63,344	27,186
Germany	114,819	404,702	71,805	151,308	21,331
Chile	59	39	39	27,033	15,011
Nepal	54,170	76,855	11,351	22,693	6,930
Malaysia	13,630	12,529	0	11,879	2,485
Indonesia	166	361	18	502	335
Algeria	428	597	88	6	6
Guatemala	48	0	0	0	0
Costa Rica	85	68	56	0	0
Peru	0	36,300	0	0	0
Colombia	122	274	0	497	0
Australia	134	580	102	0	0
Romania	0	105	0	0	0
Philippines	43	0	0	220	0
Israel	8,062	18,472	0	0	0
Portugal	39,952	177,594	46,698	19,350	0
Spain	20	23	0	0	0
Bangladesh	209,005	320,556	0	38,495	0
Chad	0	15	15	0	0
Turkey	0	0	0	547	0
India	3,570	2,235	1,974	0	0
Total World	9,202,499	10,302,145	1,772,496	2,936,806	1,134,485

Source: Statistics Canada

Australian Rapeseed Exports October, 2020

(metric tons)

Crop Year Period	2017-18 Nov-Oct	2018-19 Nov-Oct	2019-20 Nov-Oct	2019 Oct	2020 Oct
Japan	3,485	3,907	2,247	246	818
Philippines	0	0	7	0	7
Canada	0	1	1	0	0
New Zealand	0	1,024	7	0	0
Vietnam	617	504	0	0	0
Taiwan	41	21	0	0	0
Nepal	711	0	0	0	0
Korea South	21	0	0	0	0
Indonesia	598	0	0	0	0
United States	1	0	1	0	0
Myanmar	0	499	480	0	0
Malaysia	14,703	3,597	3,333	0	0
Bangladesh	8,404	977	420	0	0
South Africa	16	81	128	0	0
Kuwait	19	20	14	0	0
Netherlands	40	391	42	0	0
Belgium	252	42	0	0	0
Other	0	1,001	0	0	0
Total World	28,908	12,064	6,681	246	825

Source: Australia Bureau of Statistics

Canadian Linseed (flax) Exports October, 2020 (metric tons)

Crop Year Period	2018-19 Aug-Jul	2019-20 Aug-Jul	2019-20 Aug-Oct	2020 Aug-Oct	2020 Oct
United States	137,519	94,463	18,197	25,020	12,644
China	270,010	133,992	6,027	22,358	10,008
Belgium	31,696	86,606	399	32,592	7,227
Japan	4,404	3,310	933	1,495	575
Mexico	3,060	2,675	268	706	535
Australia	2,826	6,272	614	1,080	305
United Kingdom	1,475	2,367	690	478	302
Colombia	1,608	1,888	477	751	246
Chile	1,265	1,665	223	463	180
Peru	1,799	3,491	348	464	162
Israel	893	909	233	271	148
Brazil	199	1,513	87	737	143
Costa Rica	401	502	160	157	117
Ecuador	1,165	1,374	395	226	115
Taiwan	2,104	1,967	218	225	72
Portugal	725	240	93	112	64
Spain	294	248	56	108	56
Trinidad	104	27	1	55	53
Netherlands	12	207	0	129	50
Sweden	294	274	26	74	48
Germany	578	792	139	177	44
Dominican Republic	192	237	27	83	37
Argentina	0	0	0	47	24
Nicaragua	273	106	0	76	21
Korea South	540	1,207	185	95	21
Panama	12	15	4	6	2
Singapore	21	12	4	4	1
Barbados	35	13	0	3	0
Kazakhstan	0	10	0	0	0
Ukraine	34	0	0	0	0
Poland	217	274	0	22	0
Uruguay	120	91	0	0	0
Venezuela	24	0	0	24	0
Other	4,178	3,794	443	534	0
Total World	468,078	350,539	30,246	88,571	33,201

Source: Statistics Canada

Canadian Soybean Exports October, 2020 (metric tons)

Crop Year Period	2018-19 Aug-Jul	2019-20 Aug-Jul	2019-20 Aug-Oct	2020 Aug-Oct	2020 Oct
Netherlands	41,166	228,584	34,934	178,417	177,297
Iran	201,559	780,467	250,436	302,791	165,291
Bangladesh	325,537	310,414	68,308	128,378	117,498
Italy	188,429	350,341	141,715	74,642	74,518
Algeria	0	69,690	0	104,722	69,722
Morocco	1,406	950	299	38,144	38,144
China	3,157,410	173,406	23,248	71,890	28,862
France	1,412	90,510	160	28,921	28,800
Japan	395,931	321,862	61,902	61,665	23,646
Belgium	133,902	314,824	66,274	35,332	22,486
Indonesia	78,297	251,107	58,165	43,091	21,276
Spain	34,965	107,900	624	21,042	20,782
United States	133,841	161,515	38,790	23,368	8,655
Vietnam	168,759	119,097	22,674	18,359	6,464
Taiwan	47,842	55,920	12,909	12,407	3,996
Malaysia	56,163	71,735	15,015	16,396	3,415
Hong Kong	23,577	20,155	5,879	3,694	1,464
Nepal	19,198	8,595	1,301	2,556	1,381
Singapore	17,979	16,168	3,921	3,227	897
Philippines	7,942	6,529	3,226	2,220	888
United Kingdom	0	922	0	1,354	842
Israel	3,142	3,578	683	882	304
Thailand	39,895	42,038	7,932	7,052	281
Korea South	16,249	20,148	2,552	1,715	226
Poland	1,695	1,183	122	396	169
Cambodia	147	273	0	189	168
Germany	1,526	181,499	326	410	164
New Zealand	1,493	1,807	298	824	118
Saudi Arabia	82	452	41	125	83
Brunei Darussalam	644	586	161	185	83
Peru	1,430	1,490	896	206	42
United Arab Emirates	428	436	102	103	41
Sweden	0	61	0	100	40
Finland	512	285	65	101	40
Ireland	37,465	28,987	5,861	63	21
Other	118,178	163,008	12,746	4,155	21
Total World	5,258,199	3,906,520	841,565	1,189,124	818,123

Source: Statistics Canada

Australian Soybean Exports October, 2020 (metric tons)

Crop Year	2017-18	2018-19	2019-20	2019	2020
Period	Nov-Oct	Nov-Oct	Nov-Oct	Oct	Oct
Taiwan	2,013	1,161	609	81	101
India	0	0	38	0	0
Malaysia	7	7	1	0	0
China	25	0	0	0	0
Korea South	978	180	0	0	0
Papua New Guinea	124	239	63	0	0
Fiji	59	20	0	0	0
New Zealand	0	21	23	0	0
New Caledonia	0	0	1	0	0
Other	0	103	254	0	0
Total World	3,206	1,730	989	81	101

Source: Australia Bureau of Statistics

United States -- Minor Oilseed Production Summary (metric tons, acres, pounds per acre)

Production	2016	2017	2018	2019	2020
Mustard	43,670	26,680	33,250	28,840	30,000
Safflower	99,170	79,840	107,170	88,130	82,900
Canola	1,399,940	1,385,910	1,639,940	1,543,120	1,445,450
Rapeseed	8,760	8,280	3,730	10,190	10,000
Flaxseed	219,870	97,590	113,440	162,440	175,200
Oil Sunflower	1,074,578	838,032	856,056	792,139	1,065,390
Conf. Sunflower	128,196	131,645	99,694	89,397	171,900
Area (Acres)	2016	2017	2018	2019	2020
Mustard	103,100	103,000	102,500	98,000	93,400
Safflower	161,100	163,500	167,500	165,800	145,000
Canola	1,714,000	2,077,000	1,990,700	2,040,000	1,852,000
Rapeseed	11,000	10,300	5,700	11,300	12,500
Flaxseed	374,000	303,000	208,000	374,000	355,000
Oil Sunflower	1,418,000	1,216,000	1,164,000	1,197,000	1,483,000
Conf. Sunflower	178,600	187,000	137,000	153,600	215,500
Yield (pounds)	2016	2017	2018	2019	2020
Mustard	934	571	715	649	708
Safflower	1,357	1,077	1,411	1,172	1,260
Canola	1,801	1,471	1,816	1,668	1,721
Rapeseed	1,756	1,772	1,443	1,988	1,764
Flaxseed	1,296	710	1,202	958	1,088
Oil Sunflower	1,671	1,519	1,621	1,459	1,584
Conf. Sunflower	1,582	1,552	1,604	1,283	1,759

BASED on USDA data. Production forecasts by STAT Publishing Panama Corp

Canada - Canola Export Quality - September 2020

0

Dockage (per cent)	2017	2018	2019	2020	September
No 1	1.83	1.74	1.80	1.70	2.00
No 1 NCC	2.79	2.89	3.00	3.40	3.40
Moisture (per cent)	2017	2018	2019	2020	September
No 1	7.70	8.50	8.60	8.00	8.00
No 1 NCC	7.80	8.00	8.50	7.90	7.90
Oil (per cent)	2017	2018	2019	2020	September
No 1	44.10	43.30	43.90	43.60	43.20
No 1 NCC	44.00	42.70	43.90	43.80	43.70
Protein (8.5% moisture)	2017	2018	2019	2020	September
No 1	20.40	21.00	20.40	20.70	21.00
No 1 NCC	20.33	20.30	20.10	20.10	20.20
Protein (oil-free 8.5% moisture)	2017	2018	2019	2020	September
No 1	39.40	39.80	39.30	39.60	39.80
No 1 NCC	39.00	39.30	38.60	38.40	38.60
Chlorophyll (mg/kg)	2017	2018	2019	2020	September
No 1	14.50	21.20	22.70	13.70	13.40
No 1 NCC	14.50	22.70	22.40	19.70	19.60
Oleic Acid (per cent)	2017	2018	2019	2020	September
No 1	62.80	63.60	62.00	62.90	63.30
No 1 NCC	62.70	63.80	61.50	61.90	62.10

Canada – Canola Export Quality Summary – October 2015

Erucic Acid (per cent)	2012	2013	2014	2015	October
Glucosinolates (umol/gram)	2017	2018	2019	2020	September
No 1	11.40	10.50	10.30	9.90	10.40
No 1 NCC	11.50	10.30	10.60	10.70	11.00
Erucic Acid (per cent)	2017	2018	2019	2020	September
No 1	0.01	0.03	0.01	0.01	0.02
No 1 NCC	0.03	0.04	0.03	0.07	0.04
Linolenic Acid (% c18:3)	2017	2018	2019	2020	September
No 1	9.60	9.10	10.20	9.50	9.10
No 1 NCC	9.60	8.90	10.40	9.90	9.70
Saturated Acids (% cn:0)	2017	2018	2019	2020	September
No 1	6.60	6.60	6.60	6.70	6.80
No 1 NCC	6.60	6.70	6.60	6.70	6.70
Iodine Value	2017	2018	2019	2020	September
No 1	113.10	111.80	114.10	112.70	111.80
No 1 NCC	113.30	111.30	114.80	113.70	113.30
Free Fatty Acids (% c18:3)	2017	2018	2019	2020	September
No 1	0.32	0.23	0.30	0.50	0.52
No 1 NCC	0.49	0.49	0.38	0.77	0.79
Cargoes Represented	2017	2018	2019	2020	September
No 1	236	206	232	38	23
No 1 NCC	20	13	50.00	15.00	5.00
Metric Tons	2017	2018	2019	2020	September
No 1	8,831,568	7,352,281	7,326,677	1,149,883	679,063
No 1 NCC	781,221	456,462	1,863,593	486,047	160,403

SOURCE: Canadian Grain Commission



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Foods and Spices

Markets were not overly surprised by Statistics Canada's final production estimate of the year, which pegged output of all classes at 98,800 metric tons (MT), down from 134,600 last year and well below the recent five year average of almost 158,000 MT.

Breaking down output by province, Statistics Canada said Alberta produced 36,500 MT from 80,000 acres, while Saskatchewan farmers grew 61,800 MT on 172,200 acres and other provinces produced 500 MT from 4,200 acres.

An unofficial break down of output by class pegged brown mustard production at 24,700 MT, down from 57,000 MT last year. Yellow mustard output was estimated at 67,500 MT, compared to 52,600 last year, while oriental was estimated at 6,200 MT, compared to 16,000 last year.

Statistics Canada expressed little confidence in its class break down for Alberta. It will be necessary to wait for detailed crop insurance data to get a better sense of the actual situation in the province.

Despite the questions, it seems clear mustard supply in Canada is tight versus prospective demand.

The 2020-21 marketing year started with an available supply of 159,800 MT of all classes of mustard, down from 207,600 last year.

This would be expected to force a modest decline in total exports from just under 112,600 MT in 2019-20 to around 108,600. Assuming seeded area advances from this year's 256,400 to 382,000 acres in 2021, Canada would see residual stocks plunge from this summer's 61,000 MT to 20,000 by the close of the current marketing campaign.

Movement to the United States would be expected to remain at normal levels this season, while shipments to other parts of the world may decline as markets ration available supplies across prospective demand.

Canadian Mustard Seed Supply-Demand Estimates (metric tons, acres)

Year	2017	2018	2019	2020	2021
Acreage	385,000	503,800	398,600	256,400	382,000
Yield	696	760	744	850	820
Production	121,600	173,600	134,600	98,800	142,000
Carryin	94,000	53,000	73,000	61,000	20,000
Stocks	215,600	226,600	207,600	159,800	162,000
Disappearance					
Aug-Oct Exports	27,996	27,788	27,756	25,134	N/A
Percent of Forecast	25.0 %	22.9 %	24.7 %	23.1 %	N/A
Europe	30,951	35,037	30,786	25,000	24,800
Americas	64,840	69,645	67,964	72,200	69,200
Pacific Rim	11,563	10,953	8,690	7,700	7,500
Arab/Africa	4,533	5,490	5,118	3,700	3,900
Total Export	111,887	121,125	112,558	108,600	105,400
Seed/Waste/Other	22,900	7,600	11,700	9,200	8,400
Domestic	27,813	24,875	22,342	22,000	24,200
Usage	162,600	153,600	146,600	139,800	138,000
Carryover	53,000	73,000	61,000	20,000	24,000
Stocks/Use	32.6 %	47.5 %	41.6 %	14.3 %	17.4 %

Forecasts by STAT Market Research based on data from Statistics Canada

Canadian Mustard Seed Exports October, 2020 (metric tons)

Crop Year Period	2018-19 Aug-Jul	2019-20 Aug-Jul	2019-20 Aug-Oct	2020 Aug-Oct	2020 Oct
United States	64,641	63,613	15,972	13,262	4,248
Belgium	12,708	16,341	2,285	4,467	1,920
Brazil	1,535	1,258	227	929	472
Switzerland	6,539	7,360	2,728	1,295	375
Japan	5,357	4,324	1,197	769	336
Netherlands	3,568	1,314	193	726	307
Germany	3,110	2,075	907	345	246
Senegal	2,371	3,078	626	504	181
China	1,063	618	11	165	154
Sri Lanka	188	0	0	258	118
Thailand	959	1,555	397	247	102
Trinidad	31	16	0	120	100
United Kingdom	975	653	248	226	97
Guatemala	379	437	137	117	92
Peru	678	337	74	121	75
Morocco	765	921	129	192	48
Greece	981	217	65	105	43
Australia	1,074	849	230	213	40
Algeria	1,073	360	163	136	40
El Salvador	254	332	78	78	39
Cote D'ivoire	114	136	45	45	23
Taiwan	47	46	22	23	23
Ecuador	156	184	70	44	22
Argentina	62	107	20	22	22
South Africa	358	219	63	108	21
Finland	131	171	60	21	21
Korea South	1,896	926	222	264	20
Philippines	98	105	40	40	20
Denmark	14	0	0	2	2
Chile	89	474	44	88	2
Uruguay	15	0	0	0	0
Venezuela	275	115	20	79	0
Colombia	22	24	0	0	0
France	6,482	2,126	1,020	44	0
Bolivia	1,437	861	336	0	0
Other	1,683	1,376	128	81	0
Total World	121,125	112,527	27,756	25,135	9,207

Source: Statistics Canada

U.S. Mustard Seed Exports October, 2020 (metric tons)

Crop Year Period	2018-19 Sep-Aug	2019-20 Sep-Aug	2019-20 Sep-Oct	2020 Sep-Oct	2020 Oct
Peru	472	631	256	251	132
Thailand	723	1,137	196	221	111
Ecuador	645	828	219	94	94
Mexico	973	645	103	222	77
Canada	7,294	6,082	972	525	53
Australia	299	767	49	51	51
United Kingdom	166	105	0	18	13
Japan	210	67	10	3	3
Bahamas	3	0	0	0	0
Uruguay	135	0	0	0	0
Belgium	400	0	0	0	0
France	1,949	24	24	0	0
Brazil	352	328	0	0	0
New Zealand	144	39	0	4	0
Netherlands	350	88	88	0	0
Germany	447	0	0	0	0
Switzerland	0	209	0	0	0
Korea South	7	0	0	0	0
Mongolia	15	64	30	34	0
Hong Kong	41	0	0	0	0
South Africa	111	0	0	0	0
Kenya	0	67	0	0	0
Israel	22	5	5	0	0
Philippines	0	8	0	0	0
Total World	14,759	11,094	1,953	1,422	533

Source: U.S. Department of Commerce

Australian Mustard Seed Exports October, 2020 (metric tons)

Crop Year Period	2017-18 Nov-Oct	2018-19 Nov-Oct	2019-20 Nov-Oct	2019 Oct	2020 Oct
Bangladesh	3,665	0	0	0	0
Hong Kong	0	0	9	0	0
India	0	1	2	0	0
Japan	0	0	61	0	0
Total World	3,665	1	72	0	0

Source: Australia Bureau of Statistics

U.S. Popcorn Exports October, 2020

(metric tons)

Crop Year	2018-19	2019-20	2019-20	2020	2020
Period	Sep-Aug	Sep-Aug	Sep-Oct	Sep-Oct	Oct
Mexico	65,684	52,500	8,690	4,863	2,482
Egypt	6,393	3,309	21	2,658	1,533
United Arab Emirates	4,397	3,498	276	1,650	939
Pakistan	1,753	826	620	794	794
Turkey	41	125	0	1,348	780
Saudi Arabia	3,381	3,664	419	1,077	535
Peru	1,089	381	43	528	528
Jordan	934	326	0	610	505
Korea South	5,705	6,055	893	902	404
Colombia	5,246	2,525	490	577	396
Philippines	5,157	3,098	901	626	318
Japan	10,726	11,864	2,035	790	307
China	7,420	1,569	780	252	248
Indonesia	2,851	2,626	505	683	246
India	4,067	1,714	618	300	216
Vietnam	4,973	1,709	426	470	210
Spain	4,269	5,033	931	299	200
United Kingdom	5,720	2,831	439	317	179
Thailand	2,906	1,847	600	308	123
Honduras	459	899	104	200	120
Ecuador	94	221	0	105	105
Yemen	0	0	0	84	84
Taiwan	1,472	976	207	182	84
Lebanon	1,101	461	177	82	82
Nigeria	740	655	247	82	82
Norway	439	362	101	132	77
Trinidad	601	583	106	103	74
Belize	375	521	75	84	63
Netherlands	1,502	1,352	267	223	61
Hungary	86	120	0	80	60
Australia	1,132	1,719	421	199	60
Chile	1,277	554	227	144	57
Romania	173	134	19	57	57
Hong Kong	499	354	123	114	50
Russia	432	427	59	88	44
Other	19,913	14,181	3,743	1,468	488
Total World	173,006	129,020	24,562	22,478	12,588

Source: U.S. Department of Commerce

U.S. Microwave Popcorn Exports October, 2020 (metric tons)

Crop Year Period	2018-19 Sep-Aug	2019-20 Sep-Aug	2019-20 Sep-Oct	2020 Sep-Oct	2020 Oct
Canada	38,363	38,879	6,169	6,567	3,569
Saudi Arabia	1,994	2,285	41	923	527
Israel	1,774	2,070	455	381	185
Costa Rica	1,165	961	89	236	137
United Arab Emirates	793	877	175	262	120
Guatemala	558	780	45	159	91
Bahrain	214	240	3	98	75
Korea South	480	574	91	109	64
Honduras	566	645	78	111	62
Japan	1,039	962	155	175	60
Philippines	168	148	17	66	39
New Zealand	546	571	126	37	37
Qatar	314	568	8	107	37
United Kingdom	261	307	58	73	34
Colombia	772	638	245	36	34
Pakistan	63	39	0	34	34
Chile	336	248	94	56	28
Kuwait	598	795	153	170	24
Jordan	109	142	21	35	21
Czech Republic	20	69	10	20	20
Indonesia	399	448	188	60	20
Armenia	0	0	0	20	20
Germany	127	165	18	18	18
Jamaica	99	122	15	23	18
Oman	56	46	0	35	18
El Salvador	177	91	0	62	17
Switzerland	60	77	16	15	15
Panama	368	371	6	48	12
Iraq	24	27	3	14	12
India	59	58	11	11	11
Singapore	28	67	4	19	10
Hong Kong	16	21	4	9	9
Iceland	158	115	17	24	8
Barbados	18	28	5	9	5
Bermuda	14	15	4	4	4
Other	2,678	2,102	431	413	21
Total World	54,415	55,550	8,751	10,437	5,415

Source: U.S. Department of Commerce

U.S. Confection Sunflower Seed Exports October, 2020 (metric tons)

Crop Year	2018-19	2019-20	2019-20	2020	2020
Period	Sep-Aug	Sep-Aug	Sep-Oct	Sep-Oct	Oct
Spain	17,792	11,657	2,323	1,228	715
Ukraine	201	492	492	263	263
Mexico	4,781	3,556	714	372	91
Canada	2,653	2,289	101	276	65
Greece	1,347	747	180	200	60
Indonesia	339	0	0	0	0
Japan	71	21	0	0	0
Korea South	368	405	36	19	0
Philippines	11	6	0	0	0
Argentina	0	54	16	0	0
Australia	0	1	1	0	0
Malaysia	44	0	0	0	0
Chile	7	40	40	0	0
Colombia	251	55	18	0	0
Barbados	0	2	0	0	0
Egypt	735	0	0	0	0
Morocco	240	0	0	0	0
Romania	1,078	184	0	0	0
Germany	120	180	0	20	0
Netherlands	20	0	0	15	0
Czech Republic	1	0	0	0	0
Poland	539	20	0	0	0
Cyprus	19	0	0	0	0
United Kingdom	20	20	0	0	0
Israel	2,567	2,795	168	119	0
Jordan	202	0	0	0	0
Other	1,446	0	0	0	0
Total World	34,851	22,523	4,088	2,511	1,194

Source: U.S. Department of Commerce

U.S. Hulled Sunflower Seed Exports October, 2020 (metric tons)

Crop Year Period	2018-19 Sep-Aug	2019-20 Sep-Aug	2019-20 Sep-Oct	2020 Sep-Oct	2020 Oct
Canada	3,348	2,609	478	396	198
Germany	165	208	37	55	55
Japan	359	402	0	40	40
Korea South	801	568	88	52	18
Chile	71	33	16	5	5
Jamaica	3	2	0	2	2
Guatemala	13	0	0	9	0
Trinidad	5	7	2	0	0
Barbados	1	1	0	0	0
Taiwan	0	2	0	0	0
Philippines	18	29	0	0	0
Singapore	109	113	18	0	0
Malaysia	117	0	0	0	0
India	7	0	0	0	0
Mauritius	2	1	0	0	0
Israel	73	111	20	21	0
United Arab Emirates	0	1	0	0	0
Romania	200	0	0	0	0
Spain	108	68	0	0	0
Mexico	161	23	23	0	0
Total World	5,560	4,175	683	581	317

Source: U.S. Department of Commerce



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Other Specialty Crops

Canadian Buckwheat Supply-Demand Estimates (metric tons, acres)

Year	2017	2018	2019	2020	2021
Acreage	16,100	34,400	39,300	27,100	35,500
Yield (pounds)	739	961	1,010	724	913
Production (MT)	5,400	15,000	18,000	8,900	14,700
Imports	2,400	9,700	11,300	5,400	8,800
Carryin	1,000	500	4,000	10,000	2,000
Stocks	8,800	25,200	33,300	24,300	25,500
Disappearance					
Aug-Oct Exports	831	431	384	1,041	N/A
Percent of Forecast	15.0 %	9.2 %	6.3 %	18.9 %	N/A
Total Export	5,542	4,664	6,106	5,500	6,400
Seed & Waste	1,716	2,779	2,726	3,201	2,074
Domestic	1,041	13,758	14,467	13,600	14,026
Usage	8,299	21,201	23,299	22,301	22,500
Carryover	500	4,000	10,000	2,000	3,000
Usage/Stocks	6.0 %	18.9 %	42.9 %	9.0 %	13.3 %

Forecasts by STAT Market Research based on data from Statistics Canada

Australian Buckwheat Exports October, 2020 (metric tons)

Crop Year	2017-18	2018-19	2019-20	2019	2020
Period	Nov-Oct	Nov-Oct	Nov-Oct	Oct	Oct
Canada	1	0	0	0	0
United States	0	0	4	0	0
Hong Kong	0	11	1	0	0
Singapore	10	6	0	0	0
Indonesia	2	2,100	1	0	0
Japan	70	9	27	0	0
Thailand	5	2	0	0	0
New Zealand	3	7	10	0	0
Other	1	0	0	0	0
Total World	93	2,135	43	0	0

Source: Australia Bureau of Statistics

Canadian Buckwheat Exports October, 2020 (metric tons)

Crop Year	2018-19	2019-20	2019-20	2020	2020
Period	Aug-Jul	Aug-Jul	Aug-Oct	Aug-Oct	Oct
France	180	1,826	0	340	340
United States	4,073	4,080	383	599	252
Belgium	0	0	0	100	100
Hong Kong	3	0	0	1	0
Taiwan	0	2	2	0	0
Philippines	5	0	0	0	0
Japan	390	186	0	0	0
United Kingdom	13	11	0	0	0
Total World	4,664	6,106	384	1,041	693

Source: Statistics Canada

Japan Buckwheat Imports For March 2018 (metric tons)

Calendar Year	2016	2017	2017	2018	2018
Period	Jan-Dec	Jan-Dec	Jan-Mar	Jan-Mar	Mar
China	9,125	24	5	3	1
United States	15,837	18	6	6	2
Russia	3,284	7	2	2	0
Brazil	658	2	1	1	0
Canada	522	1	0	0	0
Australia	13	0	0	0	0
Mongolia	563	0	0	0	0
New Zealand	32	0	0	0	0
Myanmar	5	0	0	0	0
Philippines	65	0	0	0	0
Ukraine	1	0	0	0	0
Bhutan	5	0	0	0	0
Total World	30,110	52	15	11	3

Source: Japanese Ministry of Finance

Australian Lupin Supply-Demand Estimates (metric tons, hectares)

Year	2016	2017	2018	2019	2020
Acreage	515,000	612,000	661,000	484,000	496,000
Yield (lbs)	2,002	1,167	1,209	981	1,440
Production	1,031,000	714,000	799,000	475,000	714,000
Carry In	98,000	97,000	97,000	97,000	20,000
Stocks	1,129,000	811,000	896,000	572,000	734,000
Disappearance					
Export	395,000	456,000	259,000	186,000	273,000
Seed	50,000	54,000	40,000	40,000	52,000
Feed & Other	587,000	204,000	500,000	326,000	358,000
Total Usage	1,032,000	714,000	799,000	552,000	683,000
Ending Stock	97,000	97,000	97,000	20,000	51,000
Stocks/Use	9.4 %	13.6 %	12.1 %	3.6 %	7.5 %

Forecasts by STAT based on data from ABARE, ABS and Pulse Australia

U.S. Buckwheat Exports October, 2020 (metric tons)

Crop Year	2018-19	2019-20	2019-20	2020	2020
Period	Sep-Aug	Sep-Aug	Sep-Oct	Sep-Oct	Oct
Japan	17,509	14,606	1,785	1,149	854
New Zealand	0	60	0	40	40
Colombia	0	0	0	15	15
Canada	335	245	10	11	7
Mexico	0	90	0	0	0
Taiwan	2	8	8	0	0
Korea South	501	917	0	41	0
Indonesia	88	129	89	0	0
Hong Kong	0	62	0	0	0
Algeria	120	0	0	0	0
Egypt	0	120	80	0	0
Italy	0	24	0	0	0
Total World	18,555	16,261	1,972	1,255	915

Source: U.S. Department of Commerce

Australian Vetch and Forage Exports October, 2020 (metric tons)

Crop Year Period	2017-18 Nov-Oct	2018-19 Nov-Oct	2019-20 Nov-Oct	2019 Oct	2020 Oct
Philippines	738	1,375	529	176	47
United States	1,073	531	71	0	0
Vietnam	770	233	48	0	0
Taiwan	82	80	80	0	0
Korea South	57	18	0	0	0
Japan	419	417	235	100	0
South Africa	116	140	175	40	0
Kuwait	24	24	0	0	0
United Kingdom	269	161	0	0	0
Jordan	188	0	0	0	0
United Arab Emirates	7	0	0	0	0
Bahrain	95	93	0	0	0
Portugal	24	0	0	0	0
Netherlands	26	33	20	0	0
Italy	18	22	0	0	0
Germany	0	0	44	0	0
France	188	127	0	0	0
Belgium	248	0	24	0	0
Other	0	666	613	11	0
Total World	4,340	3,918	1,840	327	47

Source: Australia Bureau of Statistics



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This edition of the Export Essentials statistical series looks at export clearances through October for Canada, the United States and Australia. Selected trade data for other origins and destinations is included. Supply-demand tables have been updated to reflect 2020 production estimates in selected countries. Projections for 2021 are included with seeded area and production estimated by STAT.